

Before  
THE PUBLIC UTILITIES COMMISSION OF OHIO

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In the Matter of the application of :  
AEP OHIO TRANSMISSION COMPANY, INC. :  
for authority to issue and sell secured or unsecured :  
promissory notes and to enter into interest rate :  
management agreements :  
.....

Case No. 12-1294-EL-AIS

R E P O R T

TO THE HONORABLE PUBLIC UTILITIES COMMISSION OF OHIO:

Pursuant to your Honorable Commission's Finding and Order in this proceeding, entered in the Journal on July 2, 2012, authorizing your Applicant, AEP Ohio Transmission Company, Inc. (the "Company"), among other things, to issue secured or unsecured promissory notes in the aggregate principal amount of up to \$200,000,000, the following information is herewith respectfully submitted:

On October 18, 2012, AEP Transmission Company, LLC, the Company's direct parent, sold through its Agents, Barclays Capital Inc. and Credit Suisse Securities (USA) LLC, \$104,000,000 principal amount of 3.30% Senior Notes, Series A, Tranche A, due October 18, 2022, \$85,000,000 principal amount of 4.0% Senior Notes, Series A, Tranche B, due October 18, 2032 and \$61,000,000 of 4.73% Senior Notes, Series A, Tranche C due October 18, 2042.


Immediately following the close of the abovementioned transactions, on October 18, 2012, the Company borrowed in aggregate, \$200,000,000 from AEP Transmission Company, LLC through unsecured promissory note transactions. The unsecured promissory notes are detailed as follows: \$83,200,000 principal amount of its 3.30% Senior Notes, Series A, Tranche A, due October 18, 2022, \$68,000,000 principal amount of its 4.0% Senior Notes, Series A, Tranche B, due

October 18, 2032 and \$48,800,000 of its 4.73% Senior Notes, Series A, Tranche C due October 18, 2042.

The transactions described herein were consummated in accordance with the terms and conditions of and for the purposes set forth in said Order.

Respectfully submitted this 30th day of October, 2012.

AEP OHIO TRANSMISSION COMPANY, INC.

By   
Thomas G. Berkemeyer  
Assistant Secretary

**This foregoing document was electronically filed with the Public Utilities**

**Commission of Ohio Docketing Information System on**

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**in**

**Case No(s). 12-1294-EL-AIS**

Summary: Report of AEP Ohio Transmission Company, Inc. electronically filed by Molly Miller on behalf of AEP Ohio Transmission Company, Inc.