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Cincinnati Bell energy

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October 5, 2012

Public Utilities Commission of Ohio
Docketing Division, 13th Floor
180 East Broad Street
Columbus, OH 43215-3793

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Re: Cincinnati Bell Energy, LLC, Case Nos. 10-2909-EL-CRS and 11-2410-GA-CRS

Dear Sir or Madam:

Cincinnati Bell Energy, LLC ("Cincinnati Bell") was certificated as a Competitive Retail Electric Service Provider and as a Competitive Retail Natural Gas Marketer, in Case Nos. 10-2909-EL-CRS and 11-2410-GA-CRS, respectively. Cincinnati Bell is submitting this letter to comply with Sections 4901:1-24-10 and 4901:1-27-10 of the Ohio Administrative Code, which require competitive retail electric and natural gas suppliers to inform the Commission of material changes to the information contained in their certification applications.

As a result of a September 18, 2012 Exchange Transaction among Public Power, LLC ("Public Power"), Cincinnati Bell's parent, Regional Energy Holdings, Inc. ("REH"), and Crius Energy LLC ("Crius"), changes have occurred to the information Cincinnati Bell provided in its applications. This letter discloses those changes and describes the Exchange Transaction in more detail.

First, Cincinnati Bell notifies the Commission that its business address has changed, effective October 1, 2012, to 1055 Washington Blvd., 7th Floor, Stamford, CT 06901.

Second, Cincinnati Bell has become affiliated with several additional licensed competitive retail electricity and natural gas suppliers that supply these commodities to customers in several states. The new affiliations have materialized as a result of the above-mentioned Exchange Transaction. Specifically, on September 18, 2012, pursuant to an Exchange Agreement, each of the members holding ownership interests in Public Power and the stockholders owning shares of REH contributed a portion (approximately 75 percent) of their interests in Public Power and REH to Crius, each in exchange for 50 percent of the ownership interests in Crius. The Public Power members and the REH stockholders retained 25 percent of their respective ownership interests in Public Power and REH. The Exchange Agreement, thus, effected a transfer of 75 percent of the ownership interests in REH (Cincinnati Bell's immediate

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parent) to Crius, and the remaining 25 percent of REH is owned by the same entities that owned it prior to the implementation of Exchange Agreement. Charts illustrating the pre- and post-transaction ownership structures are attached as Attachment No. 1.

As stated above, Public Power and its wholly owned subsidiaries, with which Cincinnati Bell is now affiliated, are licensed suppliers who provide electric and natural gas service at retail. The states in which Cincinnati Bell and its Public Power affiliates are licensed to provide retail electric and natural gas service, including the applicable license numbers, are shown in the following table.

| ENTITY | STATES | |
|--|--|---|
| | ELECTRIC | NATURAL GAS |
| Viridian Energy PA LLC | DE (Order #8178) DC (Order #16446) IL (Order #11-0348) MD (License No. IR-1840) NJ (License No. ESL-0084) PA (Docket #A-2009-2145794) | NJ (License No. GSL-0108) NY (ESCO Code VRPA) PA (Docket #A-2010-2203042) |
| Viridian Energy, LLC | CT (Docket #09-04-15) MA (License #CS-076) | --- |
| Viridian Energy NY LLC | NY (ESCO Code VRID) | NY (ESCO Code VRID) |
| Cincinnati Bell Energy, LLC (f/k/a Viridian Energy NJ LLC) | OH (Certificate #11-319(1)) | OH (Certificate #11-218G(1)) |
| FTR Energy Services, LLC (f/k/a Viridian Energy NG LLC) | OH (Certificate #12-523E(1)) NY (ESCO Code FTRE) | OH (Certificate #11-226G(1)) NY (ESCO Code FTRE) IN (N/A) |
| Fairpoint Energy, LLC (f/k/a Viridian Energy MD LLC) | ME (Docket #2011-264) NH (DM 11-175) | --- |
| Public Power, LLC (CT) | CT (Docket #07-06-13) OH (Certificate #11-418E(1)) IL (Order #12-0167) NY (ESCO Code PUPU) D.C. (Order #16726) RI (Docket #D-96-6 (MS)) | NY (ESCO Code PUPU) |
| Public Power & Utility, Inc. | MA (CS-070) | --- |
| Public Power & Utility of New Jersey, LLC (NJ) | NJ (License #ESL-0086) | NJ (License #GSL-0094) |
| Public Power & Utility of Maryland, LLC (MD) | MD (License No. IR-1781) | --- |
| Public Power, LLC (PA) | PA (Docket #A-2009-2143245) | --- |

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If you have any questions concerning this update to Cincinnati Bell's applications, please contact the undersigned at (203) 517-0130.

Respectfully submitted,

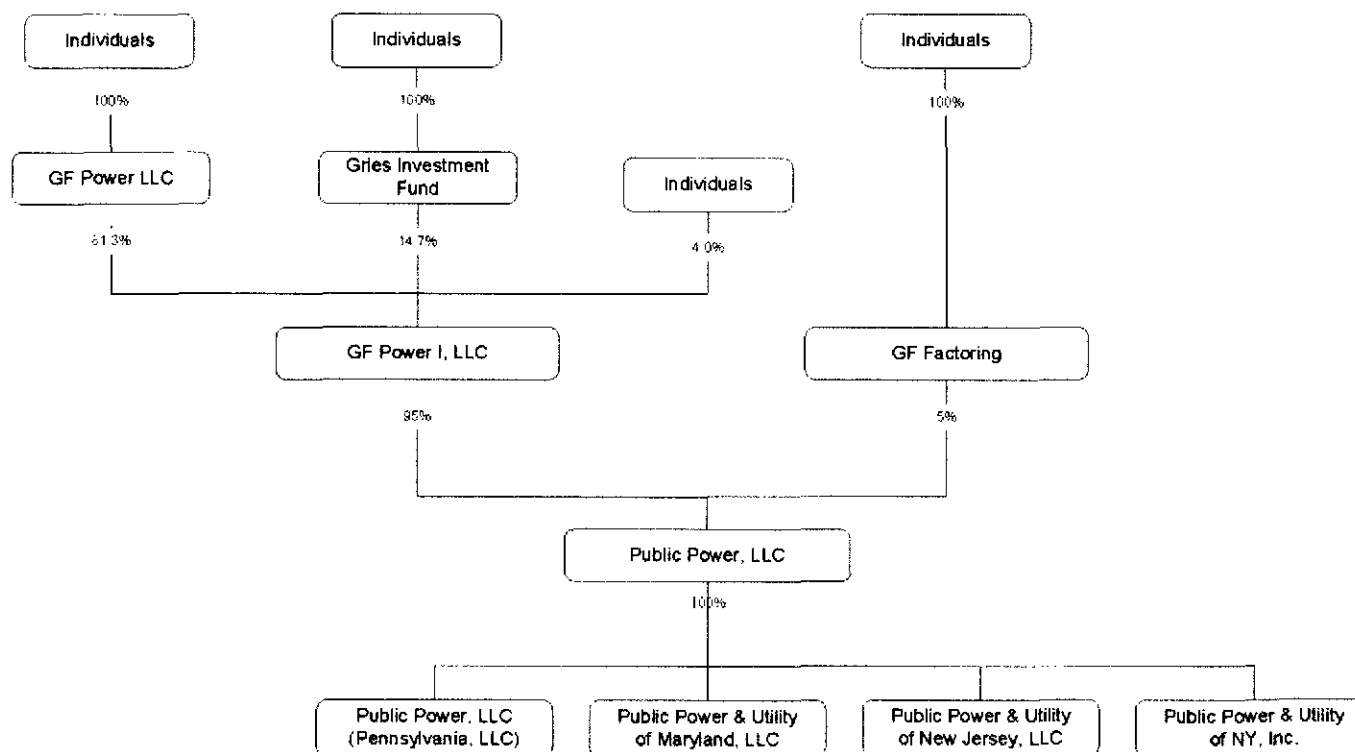
A handwritten signature in black ink, appearing to read "JL Fox", with a large, stylized flourish on the left side.

Jan L. Fox
Senior Vice President and General Counsel

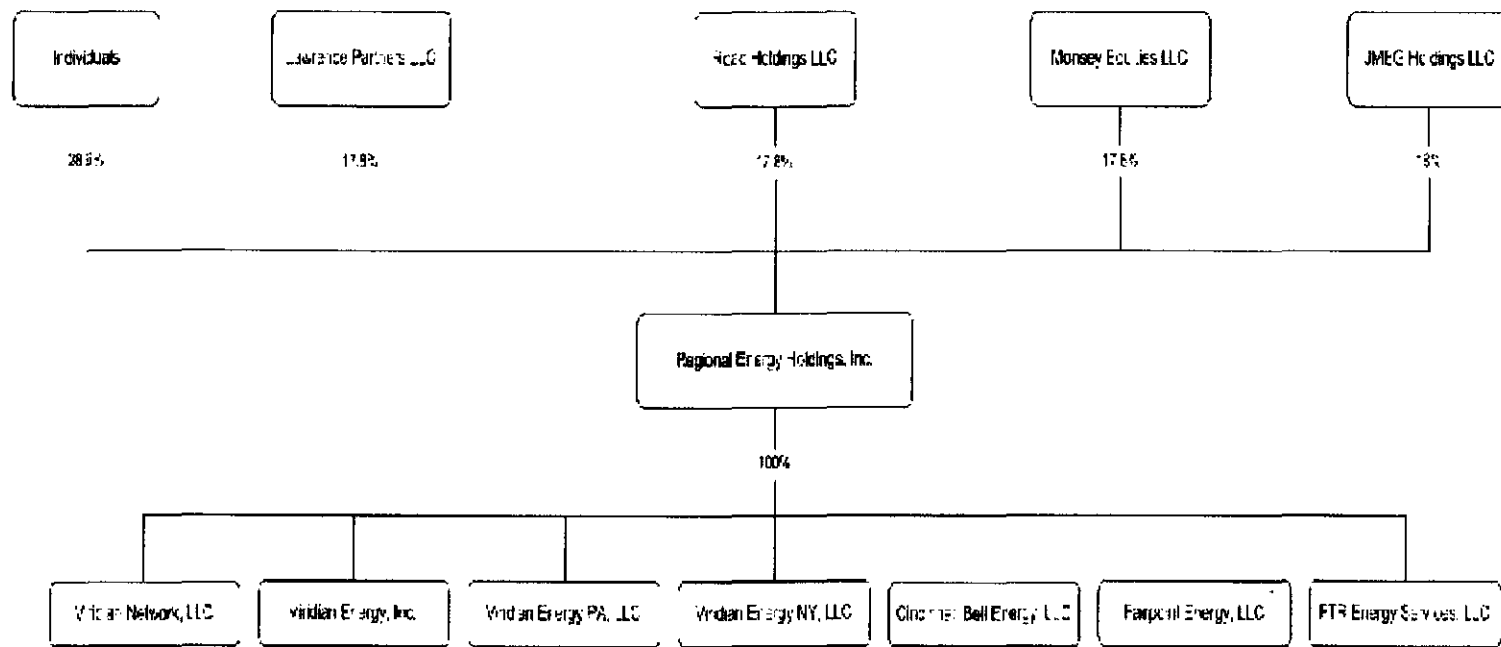
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ATTACHMENT NO. 1

Public Power, LLC Pre-Transaction Ownership Structure



Regional Energy Holdings, Inc.
Pre-Transaction Ownership Structure



Post-Exchange Ownership Structure

