



The Public Utilities Commission of Ohio

Original CRS Case Number	Version
00 - 1786 -EL-CRS	August 2004

RENEWAL APPLICATION FOR RETAIL GENERATION PROVIDERS AND POWER MARKETERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-11 Corporate Structure). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

**This PDF form is designed so that you may input information directly onto the form.
You may also download the form, by saving it to your local disk, for later use.**

A. RENEWAL INFORMATION

A-1 Applicant intends to be renewed as: (check all that apply)

- | | |
|--|---------------------------------------|
| <input checked="" type="checkbox"/> Retail Generation Provider | <input type="checkbox"/> Power Broker |
| <input checked="" type="checkbox"/> Power Marketer | <input type="checkbox"/> Aggregator |

A-2 Applicant's legal name, address, telephone number, PUCO certificate number, and web site address

Legal Name MidAmerican Energy Company
Address 4299 NW Urbandale Drive / Urbandale, Iowa 50322
PUCO Certificate # and Date Certified #00-009E (6) October 30, 2010
Telephone #800/432-8574 Web site address (if any) www.midamericanchoice.com

A-3 List name, address, telephone number and web site address under which Applicant does business in Ohio

Legal Name MidAmerican Energy Company
Address 4299 NW Urbandale Drive / Urbandale, Iowa 50322
Telephone #800/432-8574 Web site address (if any) www.midamericanchoice.com

A-4 List all names under which the applicant does business in North America

MidAmerican Energy Company _____

A-5 Contact person for regulatory or emergency matters

Name Jay Dillavou
Title Regulatory Affairs Manager
Business address 4299 Urbandale Drive / Urbandale, Iowa 50322
Telephone # 515/281-2319 Fax # 515/281-2927
E-mail address (if any) jhdillavou@midamerican.com

A-6 Contact person for Commission Staff use in investigating customer complaints

Name Kay Twigg
Title Director - Unregulated Services
Business address 320 LeClaire / Davenport, Iowa 52808
Telephone # 563/333-8598 Fax # 563/333-8563
E-mail address (if any) katwigg@midamerican.com

A-7 Applicant's address and toll-free number for customer service and complaints

Customer Service address 106 E. Second Street / Davenport, Iowa 52801
Toll-free Telephone # 800/432-8574 Fax # 563/333-8563
E-mail address (if any) customerservice-retail@midamerican.com

A-8 Applicant's federal employer identification number # 42-1425214

A-9 Applicant's form of ownership (check one)

☐ Sole Proprietorship ☐ Partnership
☐ Limited Liability Partnership (LLP) ☐ Limited Liability Company (LLC)
☒ Corporation ☐ Other _____

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

A-10 Exhibit A-10 "Principal Officers, Directors & Partners" provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.

A-11 Exhibit A-11 "Corporate Structure," provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America.

B. MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- B-1** Exhibit B-1 "Jurisdictions of Operation," provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services.
- B-2** Exhibit B-2 "Experience & Plans," provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.
- B-3** Exhibit B-3 "Disclosure of Liabilities and Investigations," provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

- B-4** Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

☒ No ☐ Yes

If yes, provide a separate attachment labeled as Exhibit B-4 "Disclosure of Consumer Protection Violations" detailing such violation(s) and providing all relevant documents.

- B-5** Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service denied, curtailed, suspended, revoked, or cancelled within the past two years.

☒ No ☐ Yes

If yes, provide a separate attachment labeled as Exhibit B-5 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation" detailing such action(s) and providing all relevant documents.

C. FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- C-1** Exhibit C-1 "Annual Reports," provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why.

- C-2 **Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.
- C-3 **Exhibit C-3 "Financial Statements,"** provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business.
- C-4 **Exhibit C-4 "Financial Arrangements,"** provide copies of the applicant's financial arrangements to conduct CRES as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.).
- C-5 **Exhibit C-5 "Forecasted Financial Statements,"** provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRES operation, along with a list of assumptions, and the name, address, e-mail address, and telephone number of the preparer.
- C-6 **Exhibit C-6 "Credit Rating,"** provide a statement disclosing the applicant's credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.
- C-7 **Exhibit C-7 "Credit Report,"** provide a copy of the applicant's credit report from Experian, Dun and Bradstreet or a similar organization.
- C-8 **Exhibit C-8 "Bankruptcy Information,"** provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.
- C-9 **Exhibit C-9 "Merger Information,"** provide a statement describing any dissolution or merger or acquisition of the applicant within the five most recent years preceding the application.

D. TECHNICAL CAPABILITY

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- D-1 Exhibit D-1 "Operations"** provide a written description of the operational nature of the applicant's business. Please include whether the applicant's operations include the generation of power for retail sales, the scheduling of retail power for transmission and delivery, the provision of retail ancillary services as well as other services used to arrange for the purchase and delivery of electricity to retail customers.
- D-2 Exhibit D-2 "Operations Expertise,"** given the operational nature of the applicant's business, provide evidence of the applicant's experience and technical expertise in performing such operations.
- D-3 Exhibit D-3 "Key Technical Personnel,"** provide the names, titles, e-mail addresses, telephone numbers, and the background of key personnel involved in the operational aspects of the applicant's business.
- D-4 Exhibit D-4 "FERC Power Marketer License Number,"** provide a statement disclosing the applicant's FERC Power Marketer License number. (Power Marketers only)

J. P. Kelleher
Signature of Applicant and Title

Jack P. Kelleher

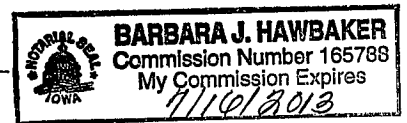
Vice President-Unregulated Retail Services

Sworn and subscribed before me this 12 day of September 2012
Month Year

Barbara J. Hawbaker
Signature of official administering oath

Barbara J. Hawbaker
Print Name and Title
Settlements

My commission expires on 7/16/2013



AFFIDAVIT

State of IOWA :

URBANDALE ss.
(Town)

County of POLK :

Jack P. Kelleher, Affiant, being duly sworn/affirmed according to law, deposes and says that:

He/She is the Vice President (Office of Affiant) of MidAmerican Energy Company (Name of Applicant);

Unregulated Retail Services
That he/she is authorized to and does make this affidavit for said Applicant,

1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification renewal are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
6. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
7. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
8. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)

11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the renewal application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.

J. P. Kelleher
Signature of Affiant & Title

Jack P. Kelleher

Vice President - Unregulated Retail Services

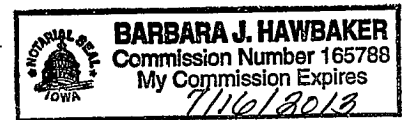
Sworn and subscribed before me this 12 day of September, 2012
Month

Year

Barbara J. Hawbaker
Signature of official administering oath

Barbara J. Hawbaker
Print Name and Title
Settlements

My commission expires on 7/16/2013



"Principal Officers, Directors, & Partners

<u>Officers</u>	<u>Address</u>	<u>Telephone</u>
William Fehrman President & Chief Executive Officer	666 Grand Avenue Des Moines, IA 50303	515/281-2326
Jon A. Andreasen Vice President & Associate General Counsel	4299 NW Urbandale Drive Urbandale, IA 50322	515/281-2642
Barry Campbell Vice President, Energy Supply Management	4299 NW Urbandale Drive Urbandale, IA 50322	515/281-2733
David C. Caris Vice President, State Legislative Affairs	666 Grand Avenue Des Moines, IA 50303	515/281-2288
David L. Glance Director, Procurement	4299 NW Urbandale Drive Urbandale, IA 50322	515/242-3443
Jeffrey J. Gust Vice President, Compliance & Standards	4299 NW Urbandale Drive Urbandale, IA 50322	515/252-6429
Thomas H. Hutchins Vice President, Gas Delivery	3500 104 th Street Urbandale, IA 50322	515/252-6945
Jack P. Kelleher Vice President, Unregulated Retail Services	4299 NW Urbandale Drive Urbandale, IA 50322	515/281-2339
Kathryn M. Kunert Vice President, Community Relations	666 Grand Avenue Des Moines, IA 50303	515/281-2287
Joseph F. Moore Vice President, Electric Delivery	3500 104 th Street Urbandale, IA 50322	515/281-2477
Terry T. Ousley Vice President, Customer Satisfaction	One River Center Place 106 E Second Street Davenport, IA 52801	563/333-3587
Thomas B. Specketer Vice President & Controller	666 Grand Avenue Des Moines, IA 50303	515/281-2979
David W. Ulozas Vice President, Generation	7215 Navajo Street Council Bluffs, IA 51501	712/366-5315
Steven R. Weiss Senior Vice President & General Counsel	4299 NW Urbandale Drive Urbandale, IA 50322	515/281-2644
Russell H. White, Jr. Vice President, General Services	666 Grand Avenue Des Moines, IA 50303	515/281-2750
Adam L. Wright Vice President, Wind Generation & Development	4299 NW Urbandale Drive Urbandale, IA 50322	515/281-2957

MidAmerican Energy Company is an indirect wholly owned subsidiary of MidAmerican Energy Holdings Company. MidAmerican Energy Holdings Company (incorporated) is a majority owned subsidiary of Berkshire Hathaway Inc., Omaha, Nebraska. The balance of MidAmerican Energy Holdings Company is owned by a private investor group comprised of businessman Walter Scott, Jr., and MidAmerican Energy Holding Company's President and Chief Executive Officer Gregory E. Abel.

MidAmerican Energy Company provides both regulated and unregulated electric and gas service to more than 1.4 million customers in Iowa, Illinois, Nebraska, Michigan, Maryland, Delaware, District of Columbia, South Dakota, Texas and Pennsylvania. The company is headquartered in Des Moines, Iowa, and is organized into two business units: supply and marketing, and delivery services. The supply and marketing unit has electric generation assets in Iowa and Illinois. MidAmerican Energy Company supplies gas and electric retail and wholesale services in the following states:

- Regulated Electric Services:
 - Illinois
 - Iowa
 - South Dakota
- Regulated Gas Services:
 - Illinois
 - Iowa
 - Nebraska
 - South Dakota
- Unregulated Electric Services:
 - Illinois
 - Michigan
 - Maryland
 - Delaware
 - District of Columbia
 - Ohio
 - Texas
 - Pennsylvania
- Unregulated Gas Services:
 - Illinois
 - Iowa
 - Michigan
 - Nebraska
 - South Dakota

MidAmerican Renewables, LLC is an indirect wholly owned subsidiary of MidAmerican Energy Holdings Company and as such is an affiliate of MidAmerican Energy Company. MidAmerican Renewables, LLC invests in renewable energy resources through its subsidiaries listed below:

MidAmerican Geothermal, LLC is an indirect wholly owned subsidiary of MidAmerican Renewables, LLC and as such is an affiliate of MidAmerican Energy Company. MidAmerican Geothermal, LLC provides electrical energy to the wholesale energy market through its subsidiaries listed below:

CE Generation LLC is fifty percent (50%) owned by MidAmerican Geothermal, LLC and as such is an affiliate of MidAmerican Energy Company. CE Generation LLC provides electrical energy to the wholesale energy market through its subsidiaries listed below:

- California Energy Development Corp.
 - Yuma Cogeneration Associates - Gas fired electric generation station.
- FSRI Holdings, Inc.
 - Power Resources, LTD - Gas fired electric generation station.
 - Saranac Power Partners, L.P. - Gas fired electric generation station
- Magma Power Co.
 - Vulcan BN/Geo. Power Company - Geothermal electric generation station.
 - Del Ranch Company - Geothermal electric generation station.
 - Elmore Company - Geothermal electric generation station.
 - CE Leathers Company - Geothermal electric generation station.
 - Salton Sea Power Generation Company - Geothermal electric generation station.

Cordova Funding Corporation is one hundred percent (100%) owned by MidAmerican Geothermal, LLC and as such is an affiliate of MidAmerican Energy Company. Cordova Funding Corporation provides electrical energy to the wholesale energy market through its subsidiaries listed below:

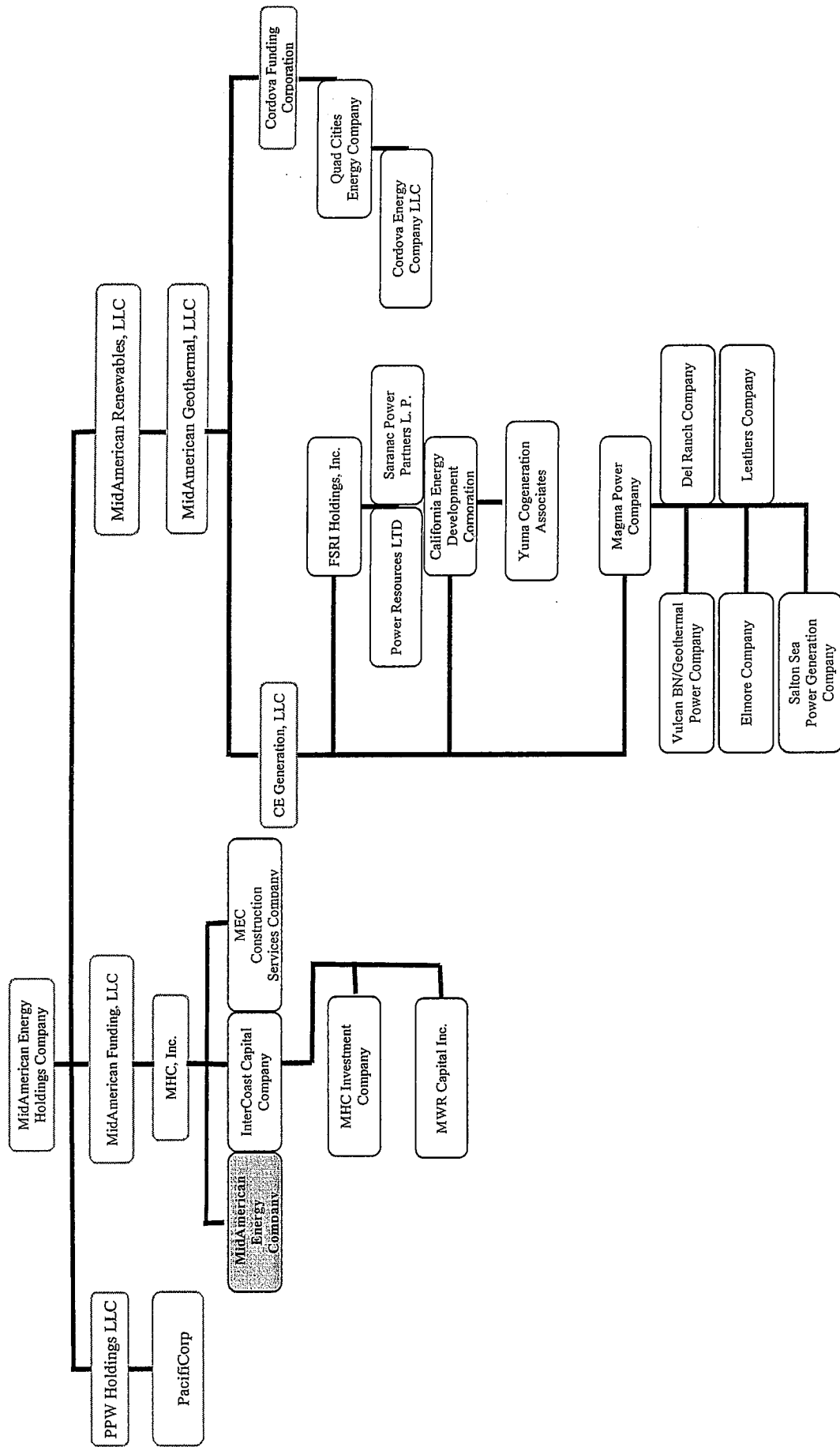
- Quad Cities Energy Company
 - Cordova Energy Company LLC - Gas fired electric generation station.

Midwest Capital Group, Inc. is an indirect wholly owned subsidiary of MidAmerican Energy Holdings Company and as such is an affiliate of MidAmerican Energy Company. Midwest Capital Group, Inc. provides electrical energy to the wholesale electric market through its' subsidiary listed below:

- MWR Capital Inc. - 7% ownership in coal fired electric generation station in Arizona.

MEC Construction Services Co. is an indirect wholly owned subsidiary of MidAmerican Energy Holdings Company and as such is an affiliate of MidAmerican Energy Company. MEC Construction Services Co. provides electric transmission and distribution construction services to third parties.

PacifiCorp is a regulated electric utility company serving approximately 1.7 million residential, commercial and industrial customers in service territories aggregating approximately 136,000 square miles in portions of the states of Utah, Oregon, Wyoming, Washington, Idaho and California. The company is headquartered in Portland, Oregon and is organized into three business units: PacifiCorp Energy, headquartered in Salt Lake City, Utah, contains PacifiCorp's electric generation, commercial and energy trading functions, and coal-mining operations; Pacific Power, headquartered in Portland, Oregon, is responsible for delivering electricity to customers in Oregon, Washington and California; and Rocky Mountain Power, headquartered in Salt Lake City, Utah, is responsible for delivering electricity to customers in Utah, Wyoming and Idaho. PacifiCorp also sells electricity on the wholesale market to public and private utilities, energy marketing companies and to incorporated municipalities.



A list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/ wholesale electric services.

Retail Services

Regulated Services

Iowa	South Dakota
Illinois	Nebraska

Unregulated Services

Natural Gas

Illinois: MidAmerican Energy, Nicor Gas, Peoples Gas Light and Coke, North Shore Gas, Ameren Illinois
Iowa: Alliant Energy, MidAmerican Energy, United Cities Gas,
Michigan: Consumers Energy, Michigan Consolidated
Nebraska: MidAmerican Energy
South Dakota: MidAmerican Energy

Electric

Illinois: Ameren, Commonwealth Edison
Maryland: Allegheny Power, Baltimore Gas & Electric, Delmarva, Potomac Electric Power Company
Michigan: Consumers Energy, Detroit Edison
Ohio: AEP, Dayton Power & Light, Duke Energy, First Energy
Delaware: Delmarva
District of Columbia: Potomac Electric Power Company
Texas: AEP Texas, CenterPoint Energy, Oncor Electric Delivery, Texas-New Mexico Power
Pennsylvania: Duquesne Light Company, Metropolitan Edison, Pennsylvania Electric, Pennsylvania Power, PECO, PP&L, Inc., West Penn Power

Wholesale Services

CE Generation LLC

{Wholesale Electric Services}

FSRI Holdings, Inc.

Power Resources, Ltd.

Saranac Power Partners

California Energy Development Corp.

Yuma Cogeneration Associates

Cordova Energy Company LLC

Magma Power Company

Vulcan BN/Geothermal Power Company

Del Ranch LP

Elmore LP

Leathers LP

Salton Sea Power Generation, LP

MidAmerican Energy Company ("MidAmerican") currently provides competitive retail electric and gas services to approximately 20,000 customers through its unregulated retail services division. Unregulated retail services division is registered to serve electric customers in the following markets:

<u><i>Service Territory</i></u>	<u><i>State</i></u>
Commonwealth Edison	Illinois
Ameren	Illinois
Allegheny Power	Maryland
Baltimore Gas & Electric	Maryland
Delmarva Power	Maryland, Delaware
Potomac Electric Power Co.	Maryland, District of Columbia
Consumers Energy	Michigan
Detroit Edison	Michigan
AEP	Ohio
Dayton Power & Light	Ohio
Duke Energy	Ohio
First Energy	Ohio
AEP Texas	Texas
CenterPoint Energy	Texas
Oncor Electric Delivery	Texas
Texas-New Mexico Power	Texas
Duquesne Light Company	Pennsylvania
Metropolitan Edison	Pennsylvania
Pennsylvania Electric	Pennsylvania
Pennsylvania Power	Pennsylvania
PECO	Pennsylvania
PP&L, Inc.	Pennsylvania
West Penn Power	Pennsylvania

As part of providing competitive retail electric services in these markets, MidAmerican's unregulated retail services division has developed extensive understanding and awareness of the specific requirements for each region. Specific scheduling, planning, registration, settlement, operation rules, and operating guidelines are uniquely defined by the incumbent utility, state, and/or reliability region. MidAmerican is able to comply with and address these differing requirements by:

1. Maintaining a staff of dedicated, experienced and capable individuals.
2. Writing and maintaining extensive operating and compliance procedures whereby expectations, process, and comprehension is documented. These procedures act as a solid foundation for performing tasks and help to train new staff.

3. Monitoring changes filed and approved at public utility commissions. MidAmerican monitors each incumbent tariff and has a process in place whereby changes are communicated throughout MidAmerican's unregulated retail services division when they occur.
4. Participating in ongoing operational work groups within each state to address problems and concerns.

MidAmerican's unregulated retail services division staff performs the necessary tasks in order to provide electric supply to its competitive electric service customers. Some of the tasks MidAmerican performs for its competitive customers are:

- Profiling and forecasting customer usage,
 - Scheduling,
 - Calculating and scheduling energy losses,
 - Procuring energy supply, capacity and Renewable Energy Credits,
 - Partnering with Demand Response Providers,
 - Procuring transmission service,
 - Procuring ancillary services,
 - Balancing and settling with the incumbent utilities,
 - Billing Services, and
 - Customer Service.

MidAmerican's unregulated retail services division procures wholesale electric and gas supply through its internal trading team. The trading team procures energy at the best competitive market price.

MidAmerican currently has 24-hour on-call support staff to ensure 24 hour coordination with control centers for scheduling changes, reserves implementation, curtailment orders and interruption plan implementation.

MidAmerican unregulated retail services division has completed four external audits finding no major violations regarding FERC, NERC, PJM and MISO tariffs and rules.

Providing competitive electric provider services involves meeting requirements at three different levels: the incumbent utility, the state, and the reliability region. In each competitive market in which it has entered, MidAmerican has complied with these requirements.

As an experienced competitive retail electric provider, MidAmerican has experience in purchasing, maintaining, and reporting capacity requirements.

MidAmerican already tracks and reports the environmental characteristics of the electric energy provided to its competitive customers. Where MidAmerican is obligated to purchase renewable energy, the process for procuring and documenting renewable energy is very similar to procuring and documenting non-renewable energy and is well within MidAmerican's current capabilities.

MidAmerican's success in deregulated electric markets is driven by its commitment to customer service and its position as a long-term competitive retail electric provider.

Beginning in 2001, the unregulated retail services division made significant capital investments in automating business processes. Data transfers between internal departments and with local utilities are highly automated to ensure both quality and efficiency. These intense automation efforts give MidAmerican the ability to quickly respond to customer requests while maintaining all-time high customer satisfaction ratings in Quarter Two of 2012.

MidAmerican assigns an individual account manager to medium to large commercial customers to assist customers in managing their energy goals. For small commercial customers, MidAmerican's customer service team is currently available Monday through Friday 7 A.M. to 5 P.M. C.S.T.

MidAmerican currently acts as a point of contact for its competitive retail electric energy customers in all active states. MidAmerican's unregulated retail services division call center personnel are trained to respond to customer outage and emergency requests. Further, MidAmerican provides emergency and contact information to its competitive retail customers through bill messaging.

MidAmerican currently provides telephone customer support services via a toll-free number 800-432-8574, Monday through Friday excluding holidays, 7 A.M. to 5 P.M. C.S.T., through its unregulated call center support staff. Additional customer service support is offered via email at web address "Billing-Retail_CS@midamerican.com" and via voice messaging through MidAmerican's toll-free customer service number. In order to ensure a high degree of confidence in energy scheduling, MidAmerican provides its customers with a 24-hour contact, telephone number 515-979-1021, for reporting significant unplanned load changes.

MidAmerican Energy Company has no existing, pending or past rulings, judgments, contingent liabilities, impending revocation of authority, regulatory investigations, or any other matter of a material nature that could adversely impact its financial or operational status or which would adversely impact its ability to serve as a Retail Generation Provider in the State of Ohio.

MidAmerican Energy Company or any principal officer of MidAmerican has not been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

MidAmerican Energy Company has not had any certification, license, or application to provide retail or wholesale electric service denied, curtailed, suspended, revoked, or cancelled within the past two years.

MidAmerican Energy Company is a wholly owned subsidiary of MidAmerican Energy Holdings Company. As such, there are no shareholder annual reports for this entity. Similar information and data is being provided in the 10-K Reports available on MidAmerican Energy's website:

<http://www.midamerican.com/aboutus4.aspx>

Select Financial Filings

MidAmerican Energy Company

MidAmerican Energy Company's last two previously filed 10-K Filings with the SEC for fiscal years ended December 31, 2010 and December 31, 2011 are available on MidAmerican Energy's website:

<http://www.midamerican.com/aboutus4.aspx>

Select Financial Filings

MidAmerican Energy Company

The most recent two years of audited financial statements are available on MidAmerican Energy's website provided in Exhibit C-2.

<u>Financial Statements</u>	<u>Page Number</u>
2010 Income Statement	Page: 53
2010 Balance Sheet	Page: 52
2010 Cash Flow Statement	Page: 54
2011 Income Statement	Page: 58
2011 Balance Sheet	Page: 57
2011 Cash Flow Statement	Page: 59

MidAmerican Energy Company has not entered into any special or alternative financial arrangements for the purpose of conducting CRES activities within the State of Ohio.

The following Exhibit C-5 is deemed to be privileged, confidential, and proprietary information of MidAmerican Energy Company ("MidAmerican"). As such, MidAmerican requests that Exhibit C-5 remain confidential. MidAmerican has filed a motion for a protective order with the Public Utility Commission of Ohio for this exhibit pursuant to the Ohio Administrative Code Section 4901:1-1-24.

The credit rating for MidAmerican Energy Company as reported by two of the following organizations: Duff & Phelps, Dunn and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization is as follows.

Moody's : A2

Standard & Poors: A-

Dun & Bradstreet

Business Information Report™

Page 1 of 12

For: RON STEPIEN, PRES
DUN & BRADSTREETSeptember 21, 2000
5:27 pm

This report should not be reproduced or redistributed.

BUSINESS SUMMARY

MIDAMERICAN ENERGY COMPANY (INC) (SUBSIDIARY OF MIDAMERICAN ENERGY HOLDINGS COMPANY, DES MOINES, IA)	DUNS: 88-471-8768 ELECTRIC & GAS UTILITY SIC NOS. 4911 4924	RATING -- STARTED 1996 SALES F \$1,791,036,000 WORTH F \$1,239,614,000 EMPLOYS 3,460(300 HERE) HISTORY CLEAR FINANCIAL CONDITION GOOD STATEMENT DATE JUN 30 2000
--	---	---

PO BOX 9244
DES MOINES IA 50306
666 GRAND AVENUE
AND BRANCH(ES) OR DIVISION(S)
DES MOINES IA 50309
TEL: 515 242-4300

CHIEF EXECUTIVE: DAVID L SOKOL, COB-CED

CUSTOMER SERVICE

If you have questions about this report, please call our Customer Service Center at 1-800-333-0505 from anywhere within the U.S. If you are outside the U.S., contact your local D&B office.

*** Additional Decision Support Available ***

Additional D&B products, credit recommendations and specialized investigations are available to help you evaluate this company or its industry. Call Dun & Bradstreet's Solution Center at 1-800-362-3425 from anywhere within the U.S.

SUMMARY ANALYSIS

The Summary Analysis section reflects information in D&B's file as of September 18, 2000.

RATING SUMMARY

The Rating was changed on April 24, 2000 because the parent company's Rating was lowered. It is D&B's practice to rate a subsidiary no higher than its parent company. The absence of a Rating (--) indicates that the information available to D&B does not permit us to assign a Rating to this business. In this case, no Rating was assigned because the parent company is rated "--". It is D&B's policy not to rate a subsidiary higher than its parent. Therefore, this company is also rated "--".

D&B Business Information Report MIDAMERICAN ENERGY COMPANY

September 21, 2000
5:27 pmFor: RON STEPIER, PRES
DUN & BRADSTREET

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SUMMARY ANALYSIS (continued)

Below is an overview of the company's D&B Rating(s) since 07/22/95:

RATING	DATE APPLIED
---	04/24/00
---	03/27/00
5A4	02/18/97
5A2	02/13/97
---	03/07/96
5A2	07/22/95

PAYMENT SUMMARY

The Payment Summary section reflects payment information in D&B's file as of the date of this report.

The PAYDEX for this company is 73.

This PAYDEX score indicates that payments to suppliers average 11 days beyond terms, weighted by dollar amounts. When dollar amounts are not considered, approximately 83% of the company's payments are within terms.

Below is an overview of the company's dollar-weighted payments, segmented by its suppliers' primary industries:

	TOTAL RCY'D	TOTAL DOLLAR AMOUNTS	LARGEST HIGH CREDIT	% W/IN TERMS	DAYS SLOW			
					<31	31-60	61-90	91+
	\$	\$	\$	%	%	%	%	%
Total in D&B's file	280	4,938,600	1,000,000					
Top 10 industries:								
1 Whol electrical equip	14	115,050	30,000	99	1	-	-	-
2 Mfg computers	6	1,135,000	1,000,000	54	-	44	2	-
3 Whol metal	6	132,850	65,000	100	-	-	-	-
4 Short-trm busn credit	4	200,800	200,000	50	50	-	-	-
5 Petroleum refining	3	900,100	800,000	100	-	-	-	-
6 Whol computers/softwr	3	130,100	95,000	63	37	-	-	-
7 Mfg structural metal	2	175,000	100,000	100	-	-	-	-
8 Electric services	1	500,000	500,000	100	-	-	-	-
9 Mfg electric wire dev	1	300,000	300,000	100	-	-	-	-
10 Mfg plastic pipe	1	200,000	200,000	100	-	-	-	-
11 OTHER INDUSTRIES	224	1,115,850	90,000	77	13	2	3	3

Other Payment Categories:

D&B Business Information Report MIDAMERICAN ENERGY COMPANY

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PAYMENT SUMMARY (continued)

Cash experiences	1	0	0
Payment record unknown	14	33,850	7,500
Unfavorable comments	0	0	0
Placed for collection			
with D&B	0	0	
other	0	N/A	

The highest "Now Owes" on file is \$200,000
 The highest "Past Due" on file is \$40,000

Dun & Bradstreet has 280 payment experiences in its file for this company. For your convenience, we have displayed 80 representative experiences in the PAYMENTS section.

PAYMENTS

Antic - Anticipated (Payments received prior to date of invoice)
 Disc - Discounted (Payments received within trade discount period)
 Ppt - Prompt (Payments received within terms granted)

REPORTED	PAYING RECORD	HIGH CREDIT	NOW OWES	PAST DUE	SELLING TERMS	LAST SALE WITHIN
09/00	Ppt	55000	-0-	-0-	N30	1 Mo
	Ppt	5000	-0-	-0-	1 10 N30	1 Mo
	Ppt	2500	-0-	-0-	N30	6-12 Mos
	Ppt	1000	-0-	-0-	1 10 N30	1 Mo
	Ppt	1000	-0-	-0-	1 10 N30	2-3 Mos
	Ppt	50	-0-	-0-		6-12 Mos
	Ppt	250	100	-0-	1 10 N30	1 Mo
	Ppt-Slow 30	2500	1000	1000	N30	2-3 Mos
	Ppt-Slow 60	1000	250	250	N30	2-3 Mos
	Ppt-Slow 90	1000	-0-	-0-	N30	6-12 Mos
	Slow 10	1000	-0-	-0-	N30	4-5 Mos
	Slow 60	1000	-0-	-0-	N30	6-12 Mos
	Slow 60	100	-0-	-0-	N30	4-5 Mos
	Disc	5000	-0-	-0-		4-5 Mos
	Ppt	500000	-0-	-0-		1 Mo
	Ppt	200000	200000	5000		1 Mo
08/00	Ppt	85000	85000	-0-	N10	2-3 Mos
	Ppt	40000	-0-	-0-		1 Mo
	Ppt	35000	-0-	-0-		1 Mo
	Ppt	25000	100	-0-	N30	1 Mo
	Ppt	20000	5000	-0-		1 Mo
	Ppt	10000	-0-	-0-		2-3 Mos
	Ppt	10000	5000	-0-	N30	1 Mo
	Ppt	10000	1000	-0-	2 10 N30	1 Mo
	Ppt	5000	250	-0-	N30	1 Mo
	Ppt	5000	750	-0-	N30	1 Mo
	Ppt	5000	5000	-0-		
	Ppt	5000	2500	1000	N30	1 Mo

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PAYMENTS (continued)

Ppt	2500	2500	-0-		2-3 Mos
Ppt	2500	-0-	-0-	N30	6-12 Mos
Ppt	2500	-0-	-0-		6-12 Mos
Ppt	2500	-0-	-0-		1 Mo
Ppt	2500	50	-0-	N30	1 Mo
Ppt	2500	750	-0-		1 Mo
Ppt	2500	-0-	-0-		
Ppt	2500	1000	-0-		1 Mo
Ppt	2500	-0-	-0-	N30	1 Mo
Ppt	1000	1000	-0-	N10	6-12 Mos
Ppt	1000	-0-	-0-	N30	1 Mo
Ppt	1000	1000	-0-	N30	1 Mo
Ppt	1000	1000	-0-	N30	
Ppt	1000	750	-0-		2-3 Mos
Ppt	1000	-0-	-0-	N30	1 Mo
Ppt	1000	500	-0-	N30	4-5 Mos
Ppt	750	-0-	-0-	N30	1 Mo
Ppt	750	250	-0-		4-5 Mos
Ppt	750	-0-	-0-		4-5 Mos
Ppt	500	-0-	-0-	N30	4-5 Mos
Ppt	500	-0-	-0-		4-5 Mos
Ppt	500	-0-	-0-	N30	4-5 Mos
Ppt	500	-0-	-0-		6-12 Mos
Ppt	500	-0-	-0-	N30	4-5 Mos
Ppt	250	-0-	-0-	N30	1 Mo
Ppt	250	-0-	-0-	N30	4-5 Mos
Ppt	250	-0-	-0-		2-3 Mos
Ppt	250	-0-	-0-		2-3 Mos
Ppt	250	-0-	-0-		1 Mo
Ppt	250	250	-0-	N30	1 Mo
Ppt	250	-0-	-0-	N30	4-5 Mos
Ppt	250	-0-	-0-	N30	4-5 Mos
Ppt	250	-0-	-0-	N30	6-12 Mos
Ppt	250	-0-	-0-		2-3 Mos
Ppt	250	-0-	-0-	N30	1 Mo
Ppt	100	100	-0-		1 Mo
Ppt	100	-0-	-0-	N30	4-5 Mos
Ppt	100	-0-	-0-	N30	1 Mo
Ppt	50	50	-0-		4-5 Mos
Ppt		-0-	-0-		1 Mo
Ppt-Slow 30	95000	95000	40000	N30	4-5 Mos
Ppt-Slow 30	1000	-0-	-0-	N30	2-3 Mos
Ppt-Slow 30	750	250	250	N30	1 Mo
Ppt-Slow 30	250	100	100		6-12 Mos
Ppt-Slow 30	50	-0-	-0-	N15	1 Mo
Ppt-Slow 40	500	500	250		6-12 Mos
Ppt-Slow 60	10000	5000			1 Mo
Ppt-Slow 90+	50000	500	-0-	N30	1 Mo
Slow 5	100	-0-	-0-		
Slow 10	10000	2500	-0-		

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PAYMENTS (continued)

Slow 10	100	-0-	-0-	6-12 Mos
Slow 30	5000	-0-	-0-	4-5 Mos
Slow 60	2500	-0-	-0-	6-12 Mos
Slow 30-90	750	750	750	6-12 Mos
Slow 120	500	500	500	6-12 Mos

* Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

* Each experience shown represents a separate account reported by a supplier. Updated trade experiences replace those previously reported. Amounts may be rounded to nearest figure in prescribed ranges.

UPDATE

08/18/00

The previously reported financial information is the most applicable for rating purposes at this time and will therefore continue to be utilized.

Interim Consolidated statement dated JUN 30 2000:

Cash	\$ 4,474,000	Accts Pay	\$ 125,288,000
Inventory	39,138,000	Notes Pay	214,711,000
Receivables	185,416,000	Accruals	10,045,000
Prepaid	22,889,000	Taxes	88,521,000
Other Curr Assets	8,981,000	L.T. Liab-(1yr)	1,517,000

Current Portion	
Of Power Purchase	15,767,000
Other Curr Liabs	31,206,000

Curr Assets	260,898,000	Curr Liabs	487,055,000
Fixt & Equip	2,879,191,000	Power Purchase	
Power Purchase		Contract	52,281,000
Contract	102,164,000	Deferred Income	
Regulatory Assets	255,320,000	Taxes	558,244,000
Other Assets	57,110,000	L.T. Liab-other	392,924,000
		PREFERRED STOCK	181,759,000
		COMMON STOCK	1,124,052,000
		LONG-TERM DEBT	758,368,000

Total Assets	3,554,683,000	Total	3,554,683,000
--------------	---------------	-------	---------------

From JAN 01 2000 to JUN 30 2000 sales \$983,914,000; cost of goods sold \$422,626,000. Gross profit \$561,288,000; operating expenses \$404,244,000. Operating income \$157,044,000; other income (38,687,000); other expenses \$1,475,000; net income before taxes

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5:27 pmFor: RON STEPIEN, PRES
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UPDATE (continued)

\$116,882,000; Federal income tax \$48,208,000; net income \$68,674,000.
Statement received by mail AUG 10 2000. Statement obtained in
outside quarters. Prepared from statement(s) by Accountant: Deloitte
& Touche, LLP.

ACCOUNTANTS OPINION: "The financial statements were reviewed by
the accountant."

--D--

Fixed assets shown net less \$2,627,548 depreciation. Balance
Sheet Explanation: -Other L/T Liabilities Consists Of Investment Tax
Credit And Other. Income Statement Explanation: - Other Income Consists
Of Fixed Charges. Other Expense Consists Of Non-Operating Income.

FINANCE

05/12/00

	Fiscal Consolidated Dec 31 1997	Fiscal Consolidated Dec 31 1998	Fiscal Consolidated Dec 31 1999
Curr Assets	283,943,000	299,005,000	310,046,000
Curr Liabs	524,374,000	596,582,000	617,628,000
Current Ratio	0.54	0.5	0.5
Working Capital	(240,431,000)	(297,577,000)	(307,582,000)
Other Assets		311,200,000	3,282,511,000
Worth	1,017,307,000	1,154,037,000	1,239,514,000
Sales	1,662,606,000	1,707,189,000	1,791,036,000
Long Term Liab		557,455,000	1,735,315,000
Net Profit (Loss)	119,453,000	115,593,000	127,331,000
Fiscal Consolidated statement			
Cash	\$ 5,167,000	Accts Pay	\$ 131,186,000
Receivables	190,986,000	Power Purchase	
Other Curr Assets	33,244,000	Contract-Curr.	15,767,000
		Port	125,588,000
		Accruals	110,861,000
		L.T. Liab-(1yr)	30,226,000
		Other Curr Liabs	
			617,628,000
Curr Assets	310,046,000	Curr Liabs	
Fixt & Equip	2,643,431,000	Long-Term Debt-	759,538,000
Power Purchase		Net	975,677,000
Contract	106,481,000	Other Liabilities	181,759,000
Investments-Other	228,105,000	PREFERRED STOCK	
Regulatory Assets	278,757,000	COMMON	
Other Assets	25,737,000	SHAREHOLDER'S	
		EQUITY	1,057,855,000
			3,592,557,000

Total Assets 3,592,557,000 Total 3,592,557,000
From JAN 01 1999 to DEC 31 1999 sales \$1,791,036,000; cost of
goods sold \$646,436,000. Gross profit \$1,144,500,000; operating
expenses \$844,536,000. Operating income \$300,064,000; other income
\$3,040,000; other expenses \$87,320,000; net income before taxes
\$215,784,000; Federal income tax \$88,453,000. Net income

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FINANCE (continued)

\$127,331,000. Retained earnings at start \$426,228,000. Net income \$119,453,000; dividends \$120,500,000; retained earnings at end \$425,181,000.

Prepared from statement(s) by accountant: Deloitte & Touche LLP.
ACCOUNTANTS OPINION: A Review of The Accountant's Opinion Indicated That The Financial Statement Meets Generally Accepted Accounting Principles And The Audit Contains No Qualifications.

--0--

Fixed assets shown net less \$2,548,160,000 depreciation.
Statement item explanations were not provided.

On May 10, 2000, attempts to contact the management of this business have been unsuccessful. Inside sources confirmed operation and location.

Dun & Bradstreet's usual practice is not to rate a subsidiary higher than its parent. The Tangible Net Worth and financial condition of the parent have been used as one factor in rating this business. A copy of the report on the parent is available if further information is required.

PUBLIC FILINGS

The following data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

* * * JUDGMENT(S) * * *

DOCKET NO.:	SC97476	STATUS:	Unsatisfied
JDGMT TYPE:	Judgment	DATE STATUS ATTAINED:	01/13/1998
AGAINST:	\$879-MID AMERICAN ENERGY, DAYENPORT, IA	DATE ENTERED:	01/13/1998
IN FAVOR OF:	ROBIN LAWSON	LATEST INFO RECEIVED:	02/19/1998
WHERE FILED:	SCOTT COUNTY SMALL CLAIMS COURT DAYENPORT, IA		

If it is indicated that there are defendants other than the report subject, the lawsuit may be an action to clear title to property and does not necessarily imply a claim for money against the subject.

* * * SUIT(S) * * *

DOCKET NO.:	SCSC05172	STATUS:	Pending
PLAINTIFF:	\$4,000-JAMIE MEASE	DATE STATUS ATTAINED:	07/01/1998
DEFENDANT:	MID AMERICAN ENERGY CO, CEDAR RAPIDS, IA	DATE FILED:	07/01/1998
WHERE FILED:	LINN COUNTY SMALL CLAIMS COURT,	LATEST INFO RECEIVED:	08/07/1998

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PUBLIC FILINGS (continued)

CEDAR RAPIDS, IA

DOCKET NO.: 971045
 PLAINTIFF: \$30,000-JARED HARDER
 DEFENDANT: MID AMERICAN ENERGY, MOLINE, IL
 and OTHERS
 WHERE FILED: ROCK ISLAND COUNTY CIRCUIT
 COURT, ROCK ISLAND, IL

STATUS: Pending
 DATE STATUS ATTAINED: 02/24/1997
 DATE FILED: 02/24/1997
 LATEST INFO RECEIVED: 03/28/1997

DOCKET NO.: 90123
 PLAINTIFF: MICHEL HAULK
 DEFENDANT: MIDAMERICAN ENERGY CO,
 DAVENPORT, IA
 WHERE FILED: SCOTT COUNTY DISTRICT COURT,
 DAVENPORT, IA

STATUS: Pending
 DATE STATUS ATTAINED: 10/24/1996
 DATE FILED: 10/24/1996
 LATEST INFO RECEIVED: 12/06/1996

DOCKET NO.: 493 CY 80748
 PLAINTIFF: HARRISON SHAW DAVIS, DES MOINES
 IA
 DEFENDANT: MIDWEST GAS CO, DES MOINES, IA
 and OTHERS
 WHERE FILED: U S DISTRICT COURT, DES MOINES,
 IA

STATUS: Pending
 DATE STATUS ATTAINED: 11/15/1993
 DATE FILED: 11/15/1993
 LATEST INFO COLLECTED: 02/22/1994

DOCKET NO.: CL-53353
 PLAINTIFF: ORVILLE KABER
 DEFENDANT: MIDWEST GAS CO, DES MOINES, IA
 and OTHERS
 CAUSE: Negligence
 Personal injury - non-death
 WHERE FILED: POLK COUNTY DISTRICT COURT, DES
 MOINES, IA

STATUS: Pending
 DATE STATUS ATTAINED: 06/04/1991
 DATE FILED: 06/04/1991
 LATEST INFO COLLECTED: 09/01/1992

DOCKET NO.: CL51769
 PLAINTIFF: NELLIE ANN DUNBLAZIER
 DEFENDANT: MIDWEST GAS CO
 CAUSE: Negligence
 Motor vehicle injury
 WHERE FILED: POLK COUNTY DISTRICT COURT, DES
 MOINES, IA

STATUS: Dismissal with prejudice
 DATE STATUS ATTAINED: 12/07/1990
 DATE FILED: 12/07/1990
 LATEST INFO RECEIVED: 03/26/1991

DOCKET NO.: sc196224
 SUIT AMOUNT: \$577
 PLAINTIFF: LYNDA K SHIELDS, ANKENY, IA
 DEFENDANT: MIDWEST GAS CO
 CAUSE: Specific performance
 WHERE FILED: POLK COUNTY SMALL CLAIMS COURT,
 DES MOINES, IA

STATUS: Judgment for plaintiff
 DATE STATUS ATTAINED: 07/19/1990
 DATE FILED: 07/19/1990
 LATEST INFO RECEIVED: 10/22/1990

DOCKET NO.: 195001
 SUIT AMOUNT: \$430
 PLAINTIFF: RICHARD BROICH, IA

STATUS: Judgment for plaintiff
 DATE STATUS ATTAINED: 08/13/1990

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PUBLIC FILINGS (continued)

DEFENDANT: MIDWEST GAS CO
CAUSE: Property Damages
WHERE FILED: POLK COUNTY SMALL CLAIMS COURT,
DES MOINES, IA

DATE FILED: 06/19/1990
LATEST INFO COLLECTED: 09/09/1991

* * * UCC FILING(S) * * *

COLLATERAL: Inventory and proceeds - Machinery and proceeds - Equipment and
proceeds - Leased Computer equipment and proceeds

FILING NO: 003529677
TYPE: Original
SEC. PARTY: LASALLE EQUIPMENT LTD
PARTNERSHIP, NORTHBROOK, IL
DEBTOR: MIDAMERICAN ENERGY CO, SIOUX
CITY, IA

DATE FILED: 04/15/1996
LATEST INFO RECEIVED: 04/22/1996
FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
IL

FILING NO: 000474373
TYPE: Termination
SEC. PARTY: LASALLE EQUIPMENT LTD
PARTNERSHIP, NORTHBROOK, IL
DEBTOR: MIDAMERICAN ENERGY CO, SIOUX
CITY, IA

DATE FILED: 01/04/2000
LATEST INFO RECEIVED: 01/10/2000
ORIG. UCC FILED: 04/15/1996
ORIG. FILING NO: 003529677
FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
IL

COLLATERAL: Inventory and proceeds - Machinery and proceeds - Equipment and
proceeds - Leased Computer equipment and proceeds

FILING NO: K717976
TYPE: Original
ASSIGNEE: LASALLE EQUIPMENT LIMITED
PARTNERSHIP, NORTHBROOK, IL
DEBTOR: MIDAMERICAN ENERGY COMPANY,
SIOUX CITY, IA

DATE FILED: 03/08/1996
LATEST INFO RECEIVED: 04/02/1996
FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
IA

FILING NO: PD75969
TYPE: Assignment
ASSIGNEE: PULLMAN BANK AND TRUST COMPANY,
CHICAGO, IL
DEBTOR: MIDAMERICAN ENERGY COMPANY,
SIOUX CITY, IA

DATE FILED: 01/24/2000
LATEST INFO RECEIVED: 02/10/2000
ORIG. UCC FILED: 01/24/2000
ORIG. FILING NO: K717976
FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
IA

COLLATERAL: Leased Inventory and proceeds - Leased Computer equipment and
proceeds - Leased Machinery and proceeds - Leased Equipment and
proceeds

FILING NO: PD70903
TYPE: Original
ASSIGNEE: PULLMAN BANK AND TRUST CO.,
CHICAGO, IL
DEBTOR: MIDAMERICAN ENERGY COMPANY,
SIOUX CITY, IA

DATE FILED: 01/06/2000
LATEST INFO RECEIVED: 01/13/2000
FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
IA

FILING NO: PD75064

DATE FILED: 01/20/2000

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PUBLIC FILINGS (continued)

TYPE: Assignment
ASSIGNEE: PULLMAN BANK AND TRUST CO.,
CHICAGO, IL
DEBTOR: MIDAMERICAN ENERGY COMPANY,
SIOUX CITY, IA

LATEST INFO RECEIVED: 01/27/2000
ORIG. UCC FILED: 01/20/2000
ORIG. FILING NO: P070903
FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
IA

COLLATERAL: Leased Inventory and proceeds - Leased Machinery and proceeds -
Leased Equipment and proceeds - Leased Computer equipment and
proceeds

FILING NO: K952482
TYPE: Original
ASSIGNEE: PULLMAN BANK AND TRUST COMPANY,
CHICAGO, IL
DEBTOR: MIDAMERICAN ENERGY COMPANY,
SIOUX CITY, IA

DATE FILED: 10/05/1998
LATEST INFO RECEIVED: 10/23/1998
FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
IA

FILING NO: K956162
TYPE: Assignment
ASSIGNEE: PULLMAN BANK AND TRUST COMPANY,
CHICAGO, IL
DEBTOR: MIDAMERICAN ENERGY COMPANY,
SIOUX CITY, IA

DATE FILED: 10/19/1998
LATEST INFO RECEIVED: 10/28/1998
ORIG. UCC FILED: 10/05/1998
ORIG. FILING NO: K952482
FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
IA

COLLATERAL: Account(s) and proceeds - Computer equipment and proceeds - General
intangibles(s) and proceeds - Chattel paper and proceeds

FILING NO: 973360902858
TYPE: Original
SEC. PARTY: FIRST NATIONAL BANK OF CHICAGO,
CHICAGO, IL
DEBTOR: MIDAMERICAN ENERGY FUNDING
CORPORATION, DES MOINES, IA

DATE FILED: 12/02/1997
LATEST INFO RECEIVED: 01/21/1998
FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
SD

COLLATERAL: Account(s) and proceeds - Computer equipment and proceeds - General
intangibles(s) and proceeds - Chattel paper and proceeds

FILING NO: 973360902857
TYPE: Original
SEC. PARTY: MIDAMERICAN ENERGY FUNDING, DES
MOINES, IA
FIRST NATIONAL BANK OF CHICAGO,
CHICAGO, IL
DEBTOR: MIDAMERICAN ENERGY COMPANY, DES
MOINES, IA

DATE FILED: 12/02/1997
LATEST INFO RECEIVED: 01/21/1998
FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
SD

COLLATERAL: Account(s) and proceeds - Computer equipment and proceeds - General
intangibles(s) and proceeds - Chattel paper and proceeds

FILING NO: 003769351
TYPE: Original
SEC. PARTY: THE FIRST NATIONAL BANK AGENT,
CHICAGO, IL
DEBTOR: MIDAMERICAN ENERGY CO, DES

DATE FILED: 12/02/1997
LATEST INFO RECEIVED: 12/31/1997
FILED WITH: SECRETARY OF
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PUBLIC FILINGS (continued)

MOINES, IA

COLLATERAL: Account(s) and proceeds - Computer equipment and proceeds - General
Intangibles(s) and proceeds - Chattel paper and proceeds
FILING NO: K878525 DATE FILED: 12/02/1997
TYPE: Original LATEST INFO RECEIVED: 12/24/1997
SEC. PARTY: THE FIRST NATIONAL BANK OF CHICAGO AS AGENT, CHICAGO, IL FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
DEBTOR: MIDAMERICAN ENERGY FUNDING CORPORATION IA

COLLATERAL: Equipment including proceeds and products
FILING NO: P015401 DATE FILED: 05/12/1999
TYPE: Original LATEST INFO RECEIVED: 05/19/1999
SEC. PARTY: CATERPILLAR FINANCIAL SERVICES CORPORATION, Lisle, IL FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
DEBTOR: MIDAMERICAN ENERGY, COUNCIL BLUFFS, IA IA

COLLATERAL: Equipment and proceeds
FILING NO: P079720 DATE FILED: 02/04/2000
TYPE: Original LATEST INFO RECEIVED: 02/10/2000
SEC. PARTY: CATERPILLAR FINANCIAL SERVICES CORPORATION, Lisle, IL FILED WITH: SECRETARY OF
STATE/UCC DIVISION,
DEBTOR: MIDAMERICAN ENERGY, COUNCIL BLUFFS, IA IA

There are additional UCC's in D&B's file on this company
available by contacting 1-800-234-3857.

The public record items contained in this report may have been
paid, terminated, vacated or released prior to the date this
report was printed.

HISTORY

08/02/00

DAVID L SOKOL, COB-CEO
DIRECTOR(S): The officers identified by (+) and John Aalfs, Russell
Christiansen, Ross Christiansen, John Colloton, Frank Cottrell, Jack
Eugster, Mel Foster Jr, Holden Gentry, James Hook Jr, Richard Lawson,
Robert Peterson, Nancy Seifert, W Scott Tinsman and Leonard Woodruff.

Incorporated Jul 18 1994 in the State of Iowa.
Present control succeeded Dec 1 1996. 100% of capital stock is
owned by the parent company.

The business was formed by the merger on Jul 3 1995 of Midwest
Resources Inc and Iowa-Illinois Gas and Electric Company.
The merger agreement called for stockholders of Midwest Resources
Inc to receive one share of MidAmerican Energy Company stock for each

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HISTORY (continued)

share of Midwest Resources Inc stock owned and owners of Iowa-Illinois Gas and Electric Company stock to receive 1.47 shares of MidAmerican Energy Company stock for each share of Iowa-Illinois Gas and Electric Company stock owned.

On Dec 1 1996 the company became a subsidiary of MidAmerican Energy Holdings Co.

..... MANAGEMENT BACKGROUND.....

DAVID L SOKOL. Antecedents not available.

RON STEPIEN. Antecedents not available.

OPERATION

08/02/00 Subsidiary of MIDAMERICAN ENERGY HOLDINGS COMPANY, DES MOINES, IA started 1996 which operates as Electric and gas utility. Parent company owns 100% of capital stock.

As noted, this company is a subsidiary of MidAmerican energy Holdings Company, DUNS number 963008388, and reference is made to that report for background information on the parent company and its management.

Operates as an electric and gas utility company.

Terms are net 30 days. Sells to residential, commercial and industrial concerns. Had 647,700 electric and 618,000 gas customers at Dec 31 1997. Territory: Iowa, Illinois and South Dakota.

EMPLOYEES: 3,460 which includes officer(s). 300 employed here. Employees here represents employees of parent company only at captioned address.

FACILITIES: Leases 14,000 sq. ft. on 29th floor of a 36 story steel and glass building.

LOCATION: Central business section on main street.

BRANCHES: This business has multiple branches, detailed branch/division information is available in Dun & Bradstreet's linkage or family tree products.

SUBSIDIARIES: Subject has numerous subsidiaries.

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-- END OF REPORT --

There have been no bankruptcy filings made by MidAmerican Energy Company or its' parent organization within the most recent two years.

MidAmerican Energy Company, the applicant, has not participated in a dissolution, merger, or acquisition within the five most recent years.

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MidAmerican Energy Company ("MidAmerican") is a regulated electric utility with service territory in Illinois, Iowa, and South Dakota. Residential and non-residential customers in our Illinois Service territory have the choice to select an alternative retail electric supplier. MidAmerican currently either owns, leases, or purchases generation supply to service its regulated electric customer load. MidAmerican operates a large portion of the generation that they own. Acting as the control area operator, MidAmerican forecasts, schedules, and dispatches generation to meet the needs of its regulated customers.

MidAmerican through its Unregulated Retail Services division, provides electric energy supply to customers who have chosen MidAmerican as their unregulated electric supplier in Illinois, Ohio, Michigan, Maryland, Delaware, the District of Columbia, Texas, and Pennsylvania. Electric energy is procured from third party suppliers by the Unregulated Retail Services Trading group.

Unregulated Retail Services is responsible for forecasting and scheduling its electric energy load in each service territory separately. Additionally, the retail group is responsible for calculating and supplying energy losses, procuring ancillary transmission services, and settling with the individual Regional Transmission Organizations (RTO) the difference between scheduled and actual customer usage.

MidAmerican will continue to purchase electric energy supply in order to meet its unregulated customers' load. Electric energy forecasting and scheduling will continue to be performed by MidAmerican for its customers.

MidAmerican has extensive operational experience serving retail energy customers:

Procurement Process

Upon the execution of an agreement with MidAmerican, the operations team will acquire firm supply through our internal trading desk. MidAmerican partners with a variety of wholesale supply sources to serve retail load in Ohio. Through our internal trading desk, we will purchase wholesale supply from the supplier(s) that can provide the optimal solution of price and service for our customers.

Risk Management

MidAmerican Risk Management Department has established and oversees a set of policies and procedures to govern the Unregulated Retail Services' transaction activities. The intent of the policy is to define and specify the controls and management responsibility associated with such activities; and to provide a framework in which business unit management can maintain a portfolio of products, services and other transactions within pre-defined risk parameters. The policy and associated procedures are designed to protect both MidAmerican Energy and the customers MidAmerican Energy serves.

Operational practices specifically designed to reduce risk exposure for customers include:

- Electronic interfaces with the utility for usage and invoicing data to ensure accuracy and timeliness contributing to MidAmerican's bill accuracy rate of over 98%.
- Mark to market and VAR positions are reviewed daily validating all operations are within defined risk management procedures therefore minimizing exposure to wholesale market risk.
- Monthly evaluation of scheduling and balancing procedures to validate and refine the prediction of future forecasts. MidAmerican will identify key swings in usage patterns and work with individual customers as appropriate to meet new load requirements.

Customer Service

Customer Satisfaction:	95% of our current customers would recommend MidAmerican Energy
Billing Services:	MidAmerican maintains a 95% bill accuracy rating and 98% of our invoices are produced within two days of receiving usage data.
Leadership and Experience:	MidAmerican Energy has been serving customers as a regulated utility for over 140 years and retail customers since 1999. Backed by Berkshire Hathaway, MidAmerican focuses and invests in long-term opportunities that contribute to the future strength of our company.

Based on MidAmerican's cumulative 2011 customer survey results and service level performance.

General Questions, Certification, Registration Issues

Barbara Hawbaker
Settlements
515-242-4230

Overall Operational Issues

Sunny Jansen
Supervisor - Unregulated Retail Services Electric Operations
515-252-6451

Trading Related Issues

Melinda Ruperto
Director - Unregulated Retail Services Trading
515-281-2615

Electric Product Related Issues

Vu Nguyen
Director - Energy Products
515-281-2633

Customer Contracting Issues

John Straley
Contracts Manager
515-281-2940

Customer Complaint, Billing

Kay Twigg
Director - Unregulated Services
563-333-8598

EDI and Enrollment Issues

Beth Johnston
Manager - Retail Trans System Support
563-333-8745

MidAmerican is authorized to make market-based sales of electricity under MidAmerican's Rate Schedule for Power Sales, FERC Electric Tariff, Original Volume No. 5 as approved in FERC Docket No. ER96-719-000 and amended in FERC Docket No. ER00-2051-000.

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

9/13/2012 10:08:57 AM

in

Case No(s). 00-1786-EL-CRS

Summary: Application Renewal application for retail generation providers and power marketers. electronically filed by D S Borchert on behalf of MidAmerican Energy Company