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June 19, 2012

Betty McCauley
Chief of Docketing
The Public Utilities Commission of Ohio
180 E. Broad Street, 11th Floor
Columbus, Ohio 43215

Re: In the Matter of the Joint Application of American Water Works Company, Inc., Ohio American Water Company and Aqua Ohio, Inc. for Approval of the Purchase of Common Stock of Ohio American Water Company by Aqua Ohio, Inc.
PUCO Case No. 11-5102-WS-ATR

Dear Ms. McCauley:

On September 13, 2011, American Water Works Company, Inc., Ohio American Water Company ("Ohio American"), and Aqua Ohio, Inc. ("Aqua") filed with the Public Utilities Commission of Ohio ("Commission") a Joint Petition for Approval of Aqua's purchase of the common stock of Ohio American Water Company ("Joint Petition") in the above referenced case. On February 14, 2012, the Commission issued its Finding and Order approving the Joint Petition.

In connection with Aqua's purchase, Aqua has assumed approximately \$10 million of Ohio American's long term debt, which is under Ohio American's previous bond indenture. Aqua hereby notifies the Commission that Aqua will combine Ohio American Water Company's existing debt and consolidate the debt with Aqua's current bond indenture. Additionally, Aqua notifies the Commission that as a result of this transaction, none of the maturities or interest rates will change on the bonds. The Ohio American bonds will merely be secured by Aqua's indenture. This transaction will not result in an increase in any rate, toll, classification, charge or rental.

Please do not hesitate to contact me with any questions or concerns regarding this matter. Thank you for your assistance.

Very truly yours,

A handwritten signature in black ink, appearing to read "Mark S. Yurick". The signature is fluid and cursive, with a large loop at the end of the last name.

Mark S. Yurick

This foregoing document was electronically filed with the Public Utilities

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in

Case No(s). 11-5102-WS-ATR

Summary: Letter of Notification regarding Ohio American Water Company's Bond Indenture electronically filed by Mark Yurick on behalf of Aqua Ohio, Inc.