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April 27, 2012

Betty McCauley  
Chief of Docketing  
The Public Utilities Commission of Ohio  
180 E. Broad Street, 11th Floor  
Columbus, Ohio 43215

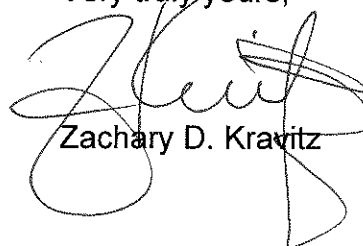
Re: In the Matter of the Joint Application of American Water Works Company, Inc.,  
Ohio American Water Company and Aqua Ohio, Inc. for Approval of the Purchase  
of Common Stock of Ohio American Water Company by Aqua Ohio, Inc.  
PUCO Case No. 11-5102-WS-ATR

Dear Ms. McCauley:

On behalf of Aqua Ohio, Inc. and Ohio-American Water Company, please be advised that the Closing Date of the Stock Purchase Agreement, which was approved by the Commission in PUCO Case No. 11-5102-WS-ATR, will be fully executed on May 1, 2012, at 12:01 a.m., and at that time Ohio-American Water Company will officially be Aqua Ohio Water Company, Inc.

Do not hesitate to contact me with any questions or concerns. Thank you for your assistance.

Very truly yours,



Zachary D. Kravitz

Enclosures

4851-8046-8495, v. 0

**This foregoing document was electronically filed with the Public Utilities**

**Commission of Ohio Docketing Information System on**

**4/27/2012 4:18:21 PM**

**in**

**Case No(s). 11-5102-WS-ATR**

Summary: Letter of Notification Advising the Commission of the Closing Date of the Stock Purchase Agreement electronically filed by Mr. Zachary D. Kravitz on behalf of Aqua Ohio, Inc.