111 Energy Park Drive P. O. Box 469 Winchester, IN 47394-0469 Phone; (765) 584-6842 - Fax: (765) 584-0826

April 23, 2012

CERTIFIED MAIL RETURN RECEIPT REQUESTED NO. 7010 3090 0002 9189 4944

Public Utilities Commission of Ohio Docketing Division 180 E. Broad Street Columbus OH 43215

To Whom It May Concern:

The Ohio Valley Gas Corporation's Annual Report for the year ended December 31, 2011 was efiled as of today.

Very truly yours,

S. Mark Kerney Vice President

SMK:vlw

Enclosure

cc: Office of the Ohio Consumers' Counsel State of Ohio

10 W. Broad Street, Suite 1800 Columbus OH 43215-3485

Ohio Department of Taxation Public Utility Tax Section P.O. Box 530 Columbus OH 43216-0530 CERTIFIED MAIL

RETURN RECEIPT REQUESTED NO. 7010 3090 0002 9189 2117

CERTIFIED MAIL
RETURN RECEIPT REQUESTED
NO. 7010 3090 0002 9189 2100