

INTRASTATE RAILROAD GROSS EARNINGS ANNUAL REPORT

of

Grand Trunk Western Railroad Company

(Exact legal name of respondent)

If name was changed during year, show also the previous name and date of change.

Website URL:

935 de La Gauchetiere St. West, Montreal, Quebec, CANADA H3B 2M9

(Address of principal business office at end of year)

TO THE PUBLIC UTILITIES COMMISSION OF OHIO



FOR THE YEAR ENDED DECEMBER 31, 2011

Name, title, address, telephone and fax numbers (including area code) of the person to be contacted concerning this report.

Hakim Benmaadi, Senior Accountant tel: (514) 399-7800 fax: (514) 399-5694

935 de La Gauchetiere St. West, Montreal, Quebec, CANADA H3B 2M9

INSTRUCTIONS FOR RAILROAD ANNUAL REPORT

This form satisfies the filing requirements specified under 4907.13 of the Ohio Revised Code for **ALL** railroads operating intrastate shipments within Ohio. This form replaces all previously required forms and **IS THE ONLY FILING REQUIREMENT FOR OHIO INTRASTATE RAILROADS.**

This report should be filed in duplicate.

SCHEDULE A -- Identification of Officers and Management

| Title | Name and Office Address |
|--|-----------------------------------|
| President and Chief Executive Officer | Claude Mongeau - Montreal, Quebec |
| Executive Vice-President, CFO & Treasurer | Luc Jobin - Montreal, Quebec |
| Executive Vice-President & COO | Keith E. Creel - Homewood, IL |
| Executive Vice-President Corporate Services, Chief Legal Officer & Secretary | Sean Finn - Montreal, Quebec |
| Senior Vice-President, Southern Region | Jim Vena - Homewood, IL |
| General Counsel and Assistant-Secretary | Michael T Novak - Homewood, IL |
| Vice-President System Engineer | David W. Ferryman - Homewood, IL |
| Regional Chief Engineer | Chad A Anderson - Homewood, IL |

SCHEDULE B -- Track Information

1. Show total mileage of track owned and operated by the respondent in Ohio. 39.24.
2. Road is complete from Ohio-MI border to Toledo, Ohio. Total distance 8.53.
3. Number of crossties applied in replacement during year 450. Number of feet of switch and bridge ties applied in replacement during year 2150.
4. Rail applied in replacement during year: tons 11.2.
5. Number of miles over which operation is conducted by trackage rights 5.11.

SCHEDULE C -- Itemized Statement of Intrastate Gross Earnings Within Ohio for the Year ending December 31, 2011

1. The definition of Intrastate Railway Operating Revenue:
FOR THE YEAR ENDED DECEMBER 31, 2011
Transportation of property or people, or the receipt, delivery, storage, or handling of property, entirely in the State of Ohio.
2. The definition of Other Revenue:

Dividend and Interest Income, Gains from Disposition of Property --Operating and Nonoperating, Other Operating or Nonoperating Gains.

| | |
|--------------------------------------|------------------|
| Intrastate Railway Operating Revenue | <u>\$400</u> |
| Other Intrastate Revenue | <u>\$113,568</u> |
| Total | <u>\$113,968</u> |

**NAME, ADDRESS, AND PHONE NUMBER OF THE COMPANY'S CONTACT PERSONS
TO RECEIVE ENTRIES AND ORDERS FROM THE DOCKETING DIVISION**

Hakim Benmaadi, Senior Accountant

Name

935 de La Gauchetiere St. W, 4th Floor, Montreal, Quebec, CANADA H3B 2M9

Address

(514) 399-7800

Phone Number (Including Area Code)

**NAME, ADDRESS, AND PHONE NUMBER OF PERSON TO WHOM INVOICE
SHOULD BE DIRECTED**

Costa Bucci, Assistant Comptroller Financial Reporting

Name

935 de La Gauchetiere St. W, 4th Floor, Montreal, Quebec, CANADA H3B 2M9

Address

(514) 399-4056

Phone Number (Including Ar FOR THE YEAR ENDED DECEMBER 31, 2011

Certification:

I state that I have carefully examined the foregoing report and that all the information provided is a true, correct, and complete statement of the business and affairs of the above named railroad.

Hakim Benmaadi

Signature

18-Apr-12

Date

Senior Accountant, Financial Reporting

Title

This foregoing document was electronically filed with the Public Utilities

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in

Case No(s). 12-0008-RR-RPT

Summary: Annual Report electronically filed by Mr. Hakim Benmaadi on behalf of GRAND TRUCK WESTERN RAILWAY COMPANY