



111 Energy Park Drive
P. O. Box 469
Winchester, IN 47394-0469
Phone: (765) 584-6842
Fax: (765) 584-0826
www.ovgc.com

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March 30, 2012

Tariff Section, Docketing Division
The Public Utilities Commission of Ohio
180 East Broad Street – 12th Floor
Columbus OH 43266-0573

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2012 APR -5 AM 11:48
PUCO

Re: Enclosure (1) One Copy of Eighteenth Revised Sheet No. 1-9 of
Ohio Valley Gas Corporation Gas Service Tariff as applicable
to OVGC's Ohio Customers – April, 2012

Enclosure (1) is submitting for filing. It reflects changes in the Purchased Gas Adjustment for the consumption month of April, 2012 under the monthly price update mechanism approved by the Indiana Utility Regulatory Commission, whereby the monthly rate is revised to reflect decreases (or increases) in estimated gas costs for market-priced purchases.

Distribution of the copies of the enclosure should be made as follows:

One (1) to be filed in the applicable OVGC TRF8017 Docket
Case No. 89-8017-GA-TRF.

Sincerely,
Ohio Valley Gas Corporation


S. Mark Kerney
Vice President and
Chief Financial Officer

SMK:mmr

cc: (w/1 COPY OF ENCLOSURE)
R.J. Laudenbacher – M.E. Smith – C.A. Wallace – R.A. Simmons – C. Martin – K.D. DeBolt

Technical Director, Ohio Consumer's Counsel, 77 South High Street – 15th Floor,
Columbus OH 43266-0550

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APPENDIX A (OHIO)
PURCHASED GAS ADJUSTMENT FACTOR

RATE NO.	(1) BASE RATE	(2) PURCHASED GAS ADJUSTMENT	(3) NET ADJUSTED RATE (1) + (2)	(4) BASE COST OF GAS	(5) GAS COST RECOVERY (2) + (4)
11 (OHIO)	1.3152	-0.6339	0.6813	1.0623	0.4284
12 (OHIO)	1.1733	-0.6339	0.5394	1.0623	0.4284
13 (OHIO)	1.0761	-0.6339	0.4422	1.0623	0.4284
14 (OHIO)	1.4316	-0.6339	0.7977	1.0623	0.4284

Figures shown are in units of \$ per 100 standard cubic feet (Therms)

Explanation

- (1) **BASE RATE:** As established in last OVGC General Rate Case and as shown on Applicable Tariff Sheet.
- (2) **PURCHASED GAS ADJUSTMENT (PGA):** The net change in OVGC's Cost of Purchased Gas since last General Rate Case.
- (3) **NET ADJUSTED RATE:** The algebraic sum of Base Rate plus PGA.
- (4) **BASE COST OF GAS:** The prevailing Cost of Purchased Gas at the time of OVGC's last General Rate Case.
- (5) **GAS COST RECOVERY (GCR):** The algebraic sum of Base Cost of Gas plus PGA.

Filed Pursuant to:

- (1) PUCO Finding & Order of 11-24-87 - Case No. 87-740-GA - COI
- (2) PUCO Entry of 7-06-89 - Case No. 89-500-AU-TRF
- (3) PUCO Opinion & Order of 8-30-89 - Case No. 89-329-GA-PIP
- (4) PUCO Entry of 9-29-95 - Case No. 95-791-GA - PIP

**EFFECTIVE
FOR THE BILLING
CYCLES OF**

ISSUED DATE

**ISSUED BY RONALD L. LOYD
PRESIDENT, OHIO VALLEY GAS CORPORATION**

APR 12