

P	UCO USE ONLY	
Date Received	12-0138 Case Number	Version
	EL-AGG	

The Public Utilities Commission of Ohio

CERTIFICATION APPLICATION FOR AGGREGATORS/POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-5 Experience). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may input information directly onto the form. You may also download the form, by saving it to your local disk, for later use.

A. APPLICANT INFORMATION

Legal Name Adven Resource	BLLC
Address 13518 Tradewindds D	ive, Strongsville, OH 44136
Telephone # (440) 572-9288	Web site address (if any) www.advenresouces.com
will do business in Ohi	
Legal Name Adven Resources	
Address 13518 Tradewinds Dri	Ve Strangevilla OH 44136
Telephone # (440) 572-9288	Web site address (if any) www.advenresources.com
Telephone # (440) 572-9288	Web site address (if any) www.advenresources.com hich the applicant does business in North America
Telephone # (440) 572-9288 List all names under w	Web site address (if any) www.advenresources.com hich the applicant does business in North America
Telephone # (440) 572-9288 List all names under w	Web site address (if any) www.advenresources.com hich the applicant does business in North America

document delivered in the regular course of business

	Business address 13518 Tradewinds I	Orive, Strongsville, O	H 44136		
	Telephone # (440) 572-9288	Fax #	(440) 572-9288	_	
	Telephone # (440) 572-9288 E-mail address (if any) smittelmeier@	advenresources.com			
A-5	Contact person for Commis	ssion Staff us	se in investigati	ng customer c	omplaints
	Name Steven Mittelmeier Title Partner				
	Title Partner				
	Business address 13518 Tradewinds D	rive, Strongsville, OH	44136		
	Telephone # (440) 572-9288	Fax #	4 (440) 572-9288		
	Telephone # (440) 572-9288 E-mail address (if any) smittelmed	er@advenresources	s.com		
A-6	Applicant's address and tol				-
	Customer Service address Toll-free Telephone # F-mail address (if any)				
	Toll-free Telephone #	"	Fax #		
	E-mail address (if any)				
A-7	Applicant's federal employe	er identificat	ion number#_	154012471	-
A-8	Applicant's form of owners	hip (check o	ne)		
	☐ Sole Proprietorship	□ Par	tnership		
	Limited Liability Partnership		nited Liability Co	mpany (LLC)	
	□ Corporation	` '	ner		
A-9	(Check all that apply) Ide	ntify each el	ectric distributi	on utility cert	ified territory in
	which the applicant intends t	•		•	-
	class that the applicant inte				
	mercantile commercial, and				
	4928.01 of the Revised Code, is a				
	part of a national account in one or		tomer who consum	ies more man 700	,,000 K WID year of is
	- Time France				
	□ First Energy □ Ohio Edison	□ Residential	2 Commercial	☑ Mercantile	■ Industrial
	2 Onto Edison	Residential	Commercial	Mercantile	■ Industrial
	☑ Cleveland Electric Illuminating		☑ Commercial	■ Mercantile	☑ Industrial
	□ Cincinnati Gas & Electric	□ Residential	☑ Commercial	■ Mercantile	☑ Industrial
	Monongahela Power Monongahela Power	Residential	☑ Commercial	■ Mercantile	■ Industrial
	American Electric Power				
	☑ Ohio Power	■ Residential		■ Mercantile	■ Industrial
	■ Columbus Southern Power	■ Residential	Commercial	Mercantile	■ Industrial
	Dayton Power and Light	 Residential 	Commercial	Mercantile	■ Industrial

A-10	Provide the approximate start date that the applicant proposes to begin delivering services
	January 15, 2012

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- A-11 <u>Exhibit A-11 "Principal Officers, Directors & Partners"</u> provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-12 <u>Exhibit A-12 "Corporate Structure,"</u> provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers and companies that aggregate customers in North America.
- A-13 <u>Exhibit A-13 "Company History,"</u> provide a concise description of the applicant's company history and principal business interests.
- A-14 Exhibit A-14 "Articles of Incorporation and Bylaws," if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the Applicant is incorporated and any amendments thereto.
- A-15 <u>Exhibit A-15 "Secretary of State,"</u> provide evidence that the applicant has registered with the Ohio Secretary of the State.

B. <u>APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE</u>

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- **B-1** Exhibit B-1 "Jurisdictions of Operation," provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.
- **B-2** Exhibit B-2 "Experience & Plans," provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

- **B-3** Exhibit B-3 "Summary of Experience," provide a concise summary of the applicant's experience in providing aggregation service(s) including contracting with customers to combine electric load and representing customers in the purchase of retail electric services. (e.g. number and types of customers served, utility service areas, amount of load, etc.).
- **B-4** Exhibit B-4 "Disclosure of Liabilities and Investigations," provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.
- B-5 Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

□ No □ Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

- **B-6** Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.
 - □ No □ Yes

If yes, provide a separate attachment labeled as **Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.

C. <u>APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE</u>

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

- C-1 <u>Exhibit C-1 "Annual Reports,"</u> provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why.
- C-2 Exhibit C-2 "SEC Filings," provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

- C-3 <u>Exhibit C-3 "Financial Statements,"</u> provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business.
- C-4 <u>Exhibit C-4 "Financial Arrangements,"</u> provide copies of the applicant's financial arrangements to conduct CRES as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.,).
- C-5 <u>Exhibit C-5 "Forecasted Financial Statements,"</u> provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRES operation, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer.
- C-6 Exhibit C-6 "Credit Rating," provide a statement disclosing the applicant's credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.
- C-7 <u>Exhibit C-7 "Credit Report,"</u> provide a copy of the applicant's credit report from Experion, Dun and Bradstreet or a similar organization.
- C-8 <u>Exhibit C-8 "Bankruptcy Information,"</u> provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.

AFFIDAVIT

State of Thio :	St 344
	Heorgsville.
County of Lunghoon.	(V) wn)

Judy Willumita, Affiant, being duly sworn/affirmed according to law, deposes and says that:

He/She is the Dilleton (Office of Affiant) of Steven Will Mississe of Applicant);

That he/she is authorized to and does make this affidavit for said Applicant,

- 1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
- 2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
- 3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
- 4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
- 5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
- 6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
- 7. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
- 8. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
- 9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
- 10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)

11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Apalicant to be able to prove the same at any hearing hereof.

Signature of Affiant & Title

Sworn and subscribed before me this 28th day of Occupie, 2011

Month Year

Signature of official administering oath

Print Name and Title Consultant

Hotary Prints, September 1, 2012

Adven Resources LLC

A - Applicant Information

Exhibit A-11 "Principal Officers, Directors & Partners"

Judy Mittelmeier

Title: Director

13518 Tradewinds Drive, Strongsville, OH 44136

440-572-2961

Steven Mittelmeier

Title: President

13518 Tradewinds Drive, Strongsville, OH 44136

440-572-2961

Exhibit A-12 "Corporate Structure"

The Director will be responsible for strategic planning and goal setting. The President will be responsible for developing supply agreements with power marketers, marketing initiatives and sales activities. This applicant has no affiliate or subsidiary companies.

Exhibit A-13 "Company History"

We are a newly formed company. Our principal interests are to present mercantile, commercial, and industrial clients with proposals from energy generators/distributors. Our goal is to assist our clients source their energy needs at a significant cost savings based upon their current and future needs, considering their energy efficiency goals.

Exhibit A-14 "Articles of Incorporation and Bylaws"

Not applicable

Exhibit A-15 "Secretary of State"

See enclosed documents.

B – Applicant Managerial and Business Experience

Exhibit B-1 Jurisdictions of Operations"

NexTera Energy Services
Glacial Energy
Intelligen Resources

Discussions have taken place with First Energy Solutions and AEP Retail Energy. Both companies will accept applications after PUCO certification and are willing to establish agent agreements as a result my previous relationship with them.

Exhibit B-2 "Experience & Plans"

We are experienced in face-to-face and telephone solicitation, as well as with e-mail and the social media platforms. We have extensive business contacts in 4 deregulated states. Our customer service support will include an 800 number for clients, as well as e-mail, text and mobile telephone numbers. Our website will allow clients to view their contracts with suppliers. The contract term and rate will be displayed, as well as usage information.

Exhibit B-3 "Summary of Experience"

For 2 ½ years I represented Great Lakes Energy as a Sales Representative. During that time, I assisted 65 commercial and industrial customers in completing electricity supply arrangements. Their load ranged from 1 – 30 million kWh. Their combined annual usage was 218 million kWh. I was responsible for producing the documentation to submit to power marketers; communication with the power marketers regarding the client's needs and presentation of proposals to the clients. Once a power marketer was selected, I supported the contract review with the client and submitted the signed contract to the power marketer. These clients are located in the following areas:

State Utility
Illinois Ameren
Michigan Detroit Edison

Ohio Cleveland Illuminating

Ohio Edison Toledo Edison Duke Energy

Dayton Power & Light AEP Ohio Power

AEP Columbus Southern Power

Pennsylvania Penn Power

PP&L Duquesene

Allegheny Power

During this 2 ½ year period I was an independent contractor. I recently decided that I could service my clients much better if I started my own energy consulting agency. My agency will be able to offer more

choices for electricity sourcing, demand response options and methods for reducing energy consumption.

Exhibit B-4 "Disclosure of Liabilities and Investigations"

There are no existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact my financial or operational status or ability to provide.

Exhibit B-5

No predecessor of mine or any principal officer of mine has ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

Exhibit B-6

I, nor any predecessor of mine has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.

Exhibit C-1 "Annual Reports"

As a newly formed agency, no annual report is available. In addition, my agency is not a publicly traded company.

C-2 Exhibit C-2 "SEC Filings"

My agency is not a publicly traded company so there are no 10-K/8-K Filings with the SEC.

Exhibit C-3 "Financial Statements"

See enclosed documents.

Exhibit C-4 "Financial Arrangements"

A credit line is not necessary as my company will not take ownership of electricity.

Exhibit C-5 "Forecasted Financial Statements

See enclosed documents.

Exhibit C-6 "Credit Rating"

There is no credit rating established for my business.

Exhibit C-7 "Credit Report"

See enclosed document.

Exhibit C-8 "Bankruptcy Information"

During the past 2 years I have not been involved in any reorganizations for protection from creditors or any other form of bankruptcy, either directly or through a parent or affiliate organization of mine.

Exhibit C-9 "Merger Information,"

Signature of Applicant & Title

I have not been involved in any dissolution, merger or acquisition during the past 5 years.

- . Bostner

Sworn and subscribed before me this 284 day of Dearber, 2011

Month Year

Patrick Segue Patrick Segura Financial Sakes

Ovint Name and Title Consultant Signature of official administering oath Print Name and Tit

My commission expires on October 1, 2012

Exhibit A-16 "successful of state"



Form 533A Prescribed by the: Ohio Secretary of State

Central Ohio: (614) 466-3910 Toll Free: (877) SOS-FILE (767-3453)

www.sos.state.oh.us Busserv@sos.state.oh.us

Exp	edite	this	form:	(select	one
Mail	form	to or	ne of th	e follov	vina:

O Expedite PO Box 1390

Columbus, OH 43216

*** Requires an additional fee of \$100 ***

Non Expedite PO Box 670 Columbus, OH 43216

ARTICLES OF ORGANIZATION FOR A DOMESTIC LIMITED LIABILITY COMPANY Filing Fee: \$125.00

(CHECK ONLY ONE (1) BOX)

(1) Articles of Organization for Domestic
For-Profit Limited Liability Company
(115-LCA)
ORC 1705

Name of limited liability company

Adven Resources LLC
Name must include one of the following words or abbreviations: "limited liability company," "limited," "LLC," "LLC.," "Itd., "or "Itd"

Effective Date (Optional)	11/28/2011 mm/dd/yyyy	(The legal existence of the limited liability company begins upon the filing of the articles or on a later date specified that is not more than ninety days after filing)
This limited liability o	ompany shall exis	t for
(Optional)		Period of Existence
Purpose		
(Optional)		
☐ Check here if ad	ditional provision	ns are attached

Form 533A	Last Revised: 8/21/0
Otti 303A	2000 110 100 20 20 20 20 20 20 20 20 20 20 20 20 2

By signing and submitting this form to the Ohio Secretary of State, the undersigned hereby certifies that he or she has the requisite authority to execute this document on behalf of the limited liability company identified above.

dendied above.		
REQUIRED Articles and original	Judy Mittelmouer	11/28/2011
appointment of agent must be authenticated (signed)	Signature \	Date
by a member, manager or	Judy Mittelmeier	
other representative.	Print Name	
	Signature	Date
	Print Name	
	- 1	
	Signature	Date
	Giginature	Date
	Print Name	
	(See Instructions Below)	
	factor reconstruction processes.	
Form 533A		Last Revised: 8/21/08

ORI	GINAL APPOINTMENT	OF AGENT
The undersigned authorize	ed member(s), manager(s) or repre	esentative(s) of
Adven Resources LLC	Annual Education of Education	0
	Name of Limited Liability	Company
		m any process, notice or demand required company may be served. The name and
Steven Mittelmeier		·
Name of Agent		(*
13518 Tradewinds Drive		
Mailing Address		
Strongsville	Ohio	44136
City	State	Zip Code
If the agent is an individe Ohio resident.	al and using a P.O. Box, check t	this box to certify the agent is an
	CCEPTANCE OF APPOINT	MENT
The undersigned, named h	nerein as the statutory agent for	
Adven Resources LLC		
	Name of Limited Liability	Company
hereby acknowledges and	accepts the appointment of agent	for said limited liability company
	Mr. Wither	Control of the contro
	Agent's Signature	е

Form 533A Last Revised: 8/21/08

Exhibit C-3 "Firmain Statements"

Form 1040	U.S. Individual Income Tax Return 2010 (99) IRS Use Only — I	On the second of the second
Form 10-TO		Do not write or staple in this space.
Name,	For the year Jan 1 - Dec 31, 2010, or other tax year beginning , 2010, ending , 20 Your first name , 2010, ending , 20	OMB No. 1545-0074 Your social security number
Address,		Tour social security manager
and SSN	STEVEN C MITTELMEIER	
	If a joint return, spouse's first name MI Last name	Spouse's social security number
See separate	JUDY A MITTELMEIER	<u></u>
instructions.	Home address (number and street). If you have a P.O. box, see instructions. Apartment no.	Make sure the SSN(s)
	13518 TRADEWINDS DRIVE	above and on line 6c are correct.
	City, town or post office. If you have a foreign address, see instructions. State ZIP code	
Presidential	STRONGSVILLE OH 44136	Checking a box below will not change your tax or refund.
Election ^I Campaign		You Spouse
- Campaign		<u> </u>
Filing Status	1 Single 4 Head of household (with quali	rlying person). (See
•	but not your dependent, enter	this child's
Check only	3 Married filing separately. Enter spouse's SSN above & full name here .	
one box.	name here ► 5 Qualifying widow(er) with dep	endent child
Exemptions	6a X Yourself. If someone can claim you as a dependent, do not check box 6a	Boxes checked 2
	b X Spouse	No. of children
	(2) Dependent's (3) Dependent's (4)	on 6c who:
	C Dependents:	Inder lived
	social security relationship age number to you qualify child to child to (see in	ing for did not
	(See a	live with you due to divorce
		or separation (see instrs)
If more than four dependents, see		Dependents
instructions and		on 6c not entered above .
check here ►		Add numbers
•	d Total number of exemptions claimed	on lines
	7 Wages, salaries, tips, etc. Attach Form(s) W-2	7 98,290.
income	8a Taxable interest. Attach Schedule B if required	8a 852.
Attach Form(s)	9a Ordinary dividends. Attach Schedule B if required	9a
W-2 here. Also	b Qualified dividends	2 1 3 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
attach Forms W-2G and 1099-R		10
if tax was withheld.	11 Alimony received	11
If you did not		12 130,037.
get a W-2,	13 Capital gain or (loss). Att Sch D if reqd. If not reqd, ck here	13
see instructions.	14 Other gains or (losses). Attach Form 4797	14
	15a IRA distributions	15b
		16b
	17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17
Enclose, but do not attach, any	• • • • • • • • • • • • • • • • • • • •	18
payment. Also,		19
please use	· · · · · · · · · · · · · · · · · · ·	20 b
Form 1040-V.		21 229,179.
		22 229,179.
Adjusted	23 Educator expenses	
Gross	government officials. Attach Form 2106 or 2106-EZ	
Income	25 Health savings account deduction. Attach Form 8889 25	
	26 Moving expenses. Attach Form 3903	
	27 One-half of self-employment tax. Attach Schedule SE 27 2,844.	
	28 Self-employed SEP, SIMPLE, and qualified plans	
	29 Self-employed health insurance deduction	
	30 Penalty on early withdrawal of savings	
	31 a Alimony paid b Recipient's SSN	
	32 IRA deduction	
	33 Student loan interest deduction	20 - 12 20 - 12 20 - 12
	34 Tuition and fees. Attach Form 8917	
	35 Domestic production activities deduction. Attach Form 8903	19.200 19.000 pp mark 1.30
		36 2,844.
	37 Subtract line 36 from line 22. This is your adjusted gross income	37 226,335.
BAA For Disclosi	re, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. FDIA0112 1	2/22/10 Form 1040 (2010)

Form 1040 (2010)	STEVEN C & JUDY A MITTELMEIER	Page 2
Tax and	38 Amount from line 37 (adjusted gross income)	38 226,335.
Credits	39 a Check You were born before January 2, 1945, Blind. Total boxes	
	^{if:}	
	b If your spouse itemizes on a separate return, or you were a dual-status alien, check here	
	40 Itemized deductions (from Schedule A) or your standard deduction (see instructions)	40 24,654.
	41 Subtract line 40 from line 38	41 201,681.
	42 Exemptions. Multiply \$3,650 by the number on line 6d	42 7,300.
	43 Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43 194,381.
	and the second of the second o	43 194,301.
	. Fig. 1	42 670
	b Form 4972	44 42,670.
	46 Add lines 44 and 45	46 42,670.
•	47 Foreign tax credit. Attach Form 1116 if required	72,010
	48 Credit for child and dependent care expenses. Attach Form 2441	
	49 Education credits from Form 8863, line 23	
	50 Retirement savings contributions credit. Attach Form 8880 50	E 7000
	51 Child tax credit (see instructions)	
	53 Other crs from Form: a 3800 b 8801 c 53	200 C 100 C
	54 Add lines 47 through 53. These are your total credits	54
	55 Subtract line 54 from line 46. If line 54 is more than line 46, enter -0	
Other	56 Self-employment tax. Attach Schedule SE	56 5,687.
Taxes	57 Unreported social security and Medicare tax from Form: a 4137 b 8919	57
	58 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58
	59a Form(s) W-2, box 9 b Schedule H c Form 5405, line 16	59
	60 Add lines 55-59. This is your total tax	60 48,357.
Payments	61 Federal income tax withheld from Forms W-2 and 1099 61 9, 922.	
	62 2010 estimated tax payments and amount applied from 2009 return	2007 dag
If you have a	63 Making work pay credit. Attach Schedule M 63 0.	
qualifying	64a Earned Income credit (EIC)	žė. 1
child, attach Schedule ElC.	b Nontaxable combat pay election ▶ 64 b	
Scriedule E.C.	65 Additional child tax credit. Attach Form 8812	
	66 American opportunity credit from Form 8863, line 14 66	
	67 First-time homebuyer credit from Form 5405, line 10 67	
	68 Amount paid with request for extension to file	
	69 Excess social security and tier 1 RRTA tax withheld	28 (a. 115) 28 (a. 115)
	70 Credit for federal tax on fuels. Attach Form 4136	
	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 . 71	(14.1) 16.1개 16.1 (14.1) 16.1 (14.1) 16.1 (14.1) 16.1 (14.1) 16.1 (14.1) 16.1 (14.1) 16.1 (14.1) 16.1 (14.1) 16.1 (14.1) 16
	72 Add Ins 61-63, 64a, & 65-71. These are your total pmts	72 41,570.
D-4d	73 If line 72 is more than line 60, subtract line 60 from line 72. This is the amount you overpaid	73
Refund	74a Amount of line 73 you want refunded to you. If Form 8888 is attached, check here	74a
	► b Routing number XXXXXXXXX ► c Type: Checking Savings	
Direct deposit?	► d Account number	
See instructions.		
Amount	75 Amount of line 73 you want applied to your 2011 estimated tax	76 6 707
You Owe	76 Amount you owe. Subtract line 72 from line 60. For details on how to pay see instructions	76 6,787.
TOU OWE	77 Estimated tax penalty (see instructions)	
Third Davis	Do you want to allow another person to discuss this return with the IRS (see instructions)? Yes. Comp	plete below. X No
Third Party Designee		
Designee		Personal identification Personal identific
Sign	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer	st of my knowledge and
Here		
Joint return?	Your signature Date Your occupation	Daytime phone number
See instructions.	SALES	
Keep a copy	Spouse's signature, if a joint return, both must sign. Date Spouse's occupation	
for your records.	OFFICE MANAGER	
	Print/Type preparer's name Preparer's signature Date Check	if PTIN
Paid	KEN MOSS CPA KEN MOSS CPA 03/31/2011 self-employe	d P01040748
Preparer's	Firm's name ► WAYNE SMITH TAX SERVICE	
Use Only		► 34-1264393
•	· · · · · · · · · · · · · · · · · · ·	(216) 398-6622

SCHEDULE A (Form 1040)

Itemized Deductions

OMB No. 1545-0074

2010

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040.

► See Instructions for Schedule A (Form 1040).

Attachment Sequence No. 07

Name(s) shown on	Form 1	040		Ye	ur social se	curity number
STEVEN C	& J	UDY A MITTELMEIER				
Medical		Caution. Do not include expenses reimbursed or paid by others.			11	
and Dental	1	Medical and dental expenses (see instructions)	. 1			
Expenses	2	Enter amount from Form 1040, line 38 2				
	3	Multiply line 2 by 7.5% (.075)	. 3			
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-		· · · <u>· ·</u> · · · · · · · <u>· · · · · · ·</u>	4	
	5	State and local (check only one box):			60000000	
_		a X Income taxes, or	. 5	10,95	1.	
Taxes You Paid		General sales taxes	_			
raiu	6	Real estate taxes (see instructions)	. 6	6,35	5.	
	7	New motor vehicle taxes from line 11 of the worksheet on page 2 (for certain vehicles purchased in 2009). Skip this line if you checked box 5b	. 7			
	8	Other taxes. List type and amount ►				
	-		8]		6.702.7	
	9	Add lines 5 through 8	-'	, . ,	9	17,306.
Interest	10	Home mtg interest and points reported to you on Form 1098	. 10	6,64	8.	
You Paid	11	Home mortgage interest not reported to you on Form 1098. If paid to the person				
		from whom you bought the home, see instructions and show that person's name,				
		identifying number, and address -	7			
Note.			- 3			
Your mortgage interest			-			
deduction may						
be limited (see			11			
instrs).	12	Points not reported to you on Form 1098. See instrs for spcl rules				
	13	Mortgage insurance premiums (see instructions)	13	····		
	14	Investment interest. Attach Form 4952 if required.				
		(See instrs.)	14			
	15	Add lines 10 through 14	.,,		15	6,648.
Gifts to	16	Gifts by cash or check. If you made any gift of \$250 or				
Charity		more, see instrs	16	21).[
If you made	17	Other than by cash or check. If any gift of \$250 or				
a gift and	.,	more, see instructions. You must attach Form 8283 if				
got a benefit for it, see		over \$500	17	49	o.	
instructions.	18	Carryover from prior year	18			
	19	Add lines 16 through 18			19	700.
Casualty and						
Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.) .			20	
Job Expenses	21	Unreimbursed employee expenses – job travel, union dues,	Laboration 1		111. Maria Add	
and Certain		job education, etc. Attach Form 2106 or 2106-EZ if				
Miscellaneous Deductions		required. (See instructions.)	3/2			
Deductions			21			
	22	Tax preparation fees	. 22	•		
	23	Other expenses - investment, safe deposit box, etc. List				
		type and amount	FOR PLAT			
			23			
	24	Add lines 21 through 23	. 24		19/2018	
	25	Enter amount from Form 1040, line 38 25			7	
	26	Multiply line 25 by 2% (.02)	26			
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter	-0		27	
Other	28	Other — from list in instructions. List type and amount ►			- 51	
V <i>mer</i> Miscellaneous						
Deductions				· -	28	*
	29	Add the amounts in the far right column for lines 4 through 28.			1 1	
Total	2.0	Also, enter this amount on Form 1040, line 40			29	24,654.
Itemized Deductions	20					
	30	If you elect to itemize deductions even though they are less than y deduction, check here	voui standard	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		

SCHEDULE C (Form 1040)

Profit or Loss From Business (Sole Proprietorship)

ONB No. 1545-0074

es, etc., generally must file Form 1065 or 1065-B.

Depart	ment of the Treasury Il Revenue Service (99) Attach to	armersnips, o Form 1040,	1040NR, or 104	ic, ge .	Recally must life ro See Instructions for	Schedule C (Fo	rm 1040	D.	Attachment Sequence No. 05	•
-	of proprietor		· · · · · · · · · · · · · · · · · · ·					_	amber (SSN)	
STE	VEN C MITTELMEIER									
	Principal business or profession, including	product or servic	e (see instructions)				B Ente	r code fr	om instructions	
	SALES REP.	•	-			,	> 44		\	
	Business name. If no separate business na	ume. lezwe blank					D Emp	loyer ID	number (ERI), if any	
	SYSTEMIC BUSINESS SC				DIVE					
E	Business address (including suite or room r City, town or post office, state, and ZIP cod								~~~~~	
F					Other (specify)	•				
Ġ	Did you 'materially participate' in	the energia	n of this business	e divi		e instructions for	limit or	losses	X Yes	No
	If you started or acquired this but									H^{m}
H F	Income	SHIESS UUIH	ZUIV, CHECK HE				· · · · · · · · ·			
<u> </u>	Election in the control in the contr							 		
1	Gross receipts or sales. Caution. This income was reported to yechecked, or You are a member of a qualifit to self-employment tax. Also see	ou on Form t ed joint venta	W-2 and the 'Stat are reporting only	utory renta	employee' box on the real estate income	e not subject		1	139,	<u>331.</u>
2	Returns and allowances							2		
3	Subtract line 2 from line 1							3	139,	331.
4	Cost of goods sold (from line 42	on page 2) .						4		
5	Gross profit. Subtract line 4 from								139,	331.
6	Other income, including federal a (see instructions)	and state gas	coline or fuel tax	credit	or refund			6		
7	Gross income. Add lines 5 and 6								139	331.
	Expenses. Enter expen					*********		1 "		
Table 1			less use of your					18		267.
8	Advertising	-8-		٠.	Office expense			\rightarrow		201.
9	Car and truck expenses	1 _ 1		1	Pension and profit		• • • • • • •	19		
	(see instructions)		5,202.	7	Rent or lease (see	-				
10	Commissions and fees	10		- ₹	Vehicles, machine	•		20a		
11	Contract labor			1	Other business pro			20b		
	(see instructions)	11		~	Repairs and maint			21		
12	Depletion	12		-	Supplies (not inclu					
13	Depreciation and section	\			Taxes and licenses		• • • • • • •	23		
	179 expense deduction (not included in Part III)	l i		24	Travel, meals, and	entertainment:				
	(see instructions)	13			Travel			24a		
14	Employee benefit programs (other than on line 19)	14		Ł	Deductible meals a (see instructions)			24b		489.
15	Insurance (other than health)	15		25	Utilities			25		
	Interest				Wages (less emplo			26		
	Mortgage (paid to banks, etc)	16a		l					· ·	
	Other	16b		27	Other expenses (fr page 2)			27	3.	336.
_	Legal & professional services	17		1	p=90 C)					100 100
_	Total expenses before expenses		use of home. Ar	id line	s & through 27			28	9.	294.
29	Tentative profit or (loss). Subtract				_			29		037.
-	Expenses for business use of you							30		
	Net profit or (loss). Subtract line			• • • • •						<u>-</u>
41	• If a profit, enter on both Form 1040NR, line 13 (if you checked it trusts, enter on Form 1041, line 3	1 040, line 12 the box on li	, and Schedule S			_		31	130,	037.
	• If a loss, you must go to line 3				_	}				
32	If you have a loss, check the box		es your investme	nt in	- this activity (see ins	tructions).	_			
	• If you checked 32a, enter the I 1040NR, line 13 (If you checked to on Form 1041, line 3.	oss on both the box on lin	Form 1040, line 1 ne 1, see the line	2, an 31 in	d Schedule SE, line structions). Estates	2, or on Form and trusts, ente		32 a	All investme at risk. Some invest	
	• If you checked 32b, you must	attach Form	6198. Your loss i	may b	e limited.			32 b	is not at risk	
BAA	For Paperwork Reduction Act N			_				Schedu	ile C (Form 104	0) 2010

	dule C (Form 1040) 2010 STEVEN C MITTELMEIER		·····	Page 2
	Cost of Goods Sold (see instructions)	·		
33	Method(s) used to value closing inventory: a Cost b Lower of cost or market c Other (attack)	n expla	anation)	
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If 'Yes,' attach explanation		Yes	☐ No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	. 35		
36	Purchases less cost of items withdrawn for personal use	36		
37	Cost of labor. Do not include any amounts paid to yourself	37		-
38	Materials and supplies	. 38		
39	Other costs	. 39		
40	Add lines 35 through 39	40_		
41	Inventory at end of year	. 41		
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on page 1, line 4	. 42		
	Information on Your Vehicle. Complete this part only if you are claiming car or truck expenses required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form		9 and are not 62.	
	When did you place your vehicle in service for business purposes? (month, day, year) ► 02/15/2008 Of the total number of miles you drove your vehicle during 2010, enter the number of miles you used your vehicle.		.	
	Business 10,403 b Commuting (see instructions) 300 cOther			<u>97</u>
45	Was your vehicle available for personal use during off-duty hours?		X Yes	No
46	Do you (or your spouse) have another vehicle available for personal use?		X Yes	No
47 a	Do you have evidence to support your deduction?	• • • • • •	X Yes	No
ь	If 'Yes,' is the evidence written?	. .	X Yes	No
Par	Other Expenses. List below business expenses not included on lines 8-26 or line 30.			
DED	ICATED FAX LINE		1	,128.
CEL	L PHONE SERVICE (80%)	~ ~ ~	2	,208.
				·
				
48	Total other expenses. Enter here and on page 1, line 27			,336.
		Sched	ule C (Form 10	40) 2010

Name of person with self-employment income (as shown on Form 1040)

STEVEN C MITTELMEIER

Social security number of person with self-employment income

Section B - Long Schedule SE

Part Self		

Note. If your only income subject to self-employment tax is **church employee income**, see specific instructions. Also see instructions for the definition of church employee income.

- If you are a minister, member of a religious order, or Christian Science practitioner and you filed Form 4361, but you had \$400 or more of other net earnings from self-employment, check here and continue with Part I 1a b If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 6b, or listed on Schedule K-1 (Form 1065), box 20, 1 b 2 Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A (other than farming); and Schedule K-1 (Form 1065-B), box 9, code J1. Ministers and members of religious orders, see instructions for types of income to report on this line. See instructions for other income to report. Note. Skip this line if you use the nonfarm optional method (see instructions) 2 130,037. 3 Combine lines 1a, 1b and 2. Subtract from that total the amount on Form 1040, line 29, or Form 1040NR, line 29, and enter the result 3 130,037. 4a If line 3 is more than zero, multiply line 3 by 92.35% (.9235). Otherwise, enter amount from line 3. 120,089. Note. If line 4a is less than \$400 due to Conservation Reserve Program payments on line 1b, see instructions. 4b b If you elect one or both of the optional methods, enter the total of lines 15 and 17 here ... c Combine lines 4a and 4b. If less than \$400, stop; you do not owe self-employment tax Exception. If less than \$400 and you had church employee income, enter -0- and continue 4c 120,089. 5a Enter your church employee income from Form W-2. See the instructions for definition of church employee income b Multiply line 5a by 92.35% (.9235). If less than \$100, enter -0-5b 0. 6 120,089. Maximum amount of combined wages and self-employment earnings subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2010 7 106,800. 8a Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2) and railroad retirement (tier 1) compensation. If \$106,800 or more, skip lines 8b through 10, and go to line 11 89,027 8a b Unreported tips subject to social security tax (from Form 4137, line 10) 8b c Wages subject to social security tax (from Form 8919, line 10) d Add lines 8a, 8b, and 8c 89,027. 8d 17,773. 9 Subtract line 86 from line 7. If zero or less, enter -0- here and on line 10 and go to line 11 9 10 Multiply the smaller of line 6 or line 9 by 12.4% (.124) 10 2,204. 11 3,483. 12 Self-employment tax. Add lines 10 & 11. Enter here & on Form 1040, line 56, or Form 1040NR, line 54 12 5,687. Deduction for one-half of self-employment tax. Multiply line 12 by 50% (.50). Enter the result here and on Form 1040, line 27, or Form 1040NR, line 27 2,844 Part | Optional Methods To Figure Net Earnings (see instructions) Farm Optional Method. You may use this method only if (a) your gross farm income(1) was not more than \$6,720 or (b) your net farm profits(2) were less than \$4,851. 14 Maximum income for optional methods 14 4,480. Enter the smaller of: two-thirds (2/3) of gross farm income(1) (not less than zero) or \$4,480. Also, include this amount on line 4b above . . 15 Nonfarm Optional Method. You may use this method only if (a) your net nonfarm profits(3) were less than \$4,851 and also less than 72.189% of your gross nonfarm income(4) and (b) you had net earnings from self-employment of at least \$400 in 2 of the prior 3 years. Caution. You may use this method no more than five times. **16** Subtract line 15 from line 14 16
 - (1) From Schedule F, line 11, and Schedule K-1 (Form 1065), box 14, code B.
 - (z) From Schedule F, line 36, and Schedule K-1 (Form 1065), box 14, code A — minus the amount you would have entered on line 1b had you not used the optional method.
- (3) From Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A; and Schedule K-1 (Form 1065-B), box 9, code J1.
- (4) From Schedule C, line 7; Schedule C-EZ, line 1; Schedule K-1 (Form 1065), box 14, code C; and Schedule K-1 (Form 1065-B), box 9, code J2.

Enter the smaller of: two-thirds (2/3) of gross nonfarm income(4) (not less than zero) or the amount on line 16. Also include this amount on line 4b above

Form 1040	L	partment of the Treasury — Internal Revenue Service I.S. Individual Income Tax Return 2009 (99) (RS Use Only — D.	
Form 1 U4U	T		o not write or staple in this space.
		year Jan 1 - Dec 31, 2009, or other tax year beginning , 2009, ending , 20 st name Mi Last name	OMB No. 1545-0074 Your social security number
Label	'	1	TOUR SOCIAL SECURITY REPROPER
(See instructions.)	STE		
Use the			Spouse's social security number
IRS label.	JUD		
Otherwise, please print	Home a	address (number and street). If you have a P.O. box, see instructions. Apartment no.	You must enter your social security
or type.		8 TRADEWINDS DRIVE	number(s) above.
	City, to	wn or post office. If you have a foreign address, see instructions. State ZIP code	Checking a box below will not
Presidential Election	STRO	NGSVILLE OH 44136	change your tax or refund.
Campaign	Ch	eck here if you, or your spouse if filing jointly, want \$3 to go to this fund? (see instructions)	You Spouse
Filing Clatus	1	Single 4 Head of household (with qualif	ving person). (See
Filing Status	2	Married filing in the Guen if only one had income) instructions.) If the qualifying p	person is a child
	3	Married filing separately. Enter spouse's SSN above & full but not your dependent, enter name here.	this child's
Check only one box.	•	name here > S Qualifying widow(er) with dependent of	shild (ega instructions)
 			1 Payer checked
Exemptions	6:		on 6a and 6b 2
	1	X Spouse	No. of children
	(Dependents: (2) Dependent's (3) Dependent's social security relationship qualify	Л
		number to you child for tax cre	child with you
		(1) First name Last name (see ins	strs) live with you
16	_		due to divorce or separation
If more than four			(see instrs)
dependents,			Dependents on 6c not
see instructions and check here	\neg		Add numbers
and oncommon		Total number of exemptions claimed	on fines
		Wages, salaries, tips, etc. Attach Form(s) W-2	7 56,716.
Income		a Taxable interest. Attach Schedule B if required	8a 171.
		Tax-exempt interest. Do not include on line 8a	### ### ##############################
Attach Form(s)		Ordinary dividends. Attach Schedule B if required	9a
W-2 here. Also		Qualified dividends (see instrs)	
attach Forms W-2G and 1099-R	10		1,100.
if tax was withheld.	11		11
at . Pa . i	12	Business income or (loss). Attach Schedule C or C-EZ	12 11,874.
If you did not get a W-2.	13	Capital gain or (loss). Att Sch D if reqd. If not reqd, ck here	13
see instructions.	14		14
			15b
	16 a	Pensions and annuities 16a b Taxable amount (see instrs)	16b
	17		17
Enclose, but do	18 19	Description of compared to a supply of \$2.400	18
not attach, any payment. Also,			19 8,571.
please use			20 Ь
Form 1040-V.	21		21 70 422
	22		78,432.
Adjusted	23 24	Educator expenses (see instructions)	
Gross	24	government officials. Attach Form 2106 or 2106-EZ	
Income	25	Health savings account deduction, Attach Form 8889 25	478 m.e. 1907 - 1907 - 1907 - 1907 - 1907 - 1907 - 1907 - 1907 - 1907 - 1907 - 1907 - 1907 - 1907 - 1907 - 1907 - 1907
	26	Moving expenses. Attach Form 3903	
	27	One-half of self-employment tax. Attach Schedule SE 27 839.	(2) - 1
	28	Self-employed SEP, SIMPLE, and qualified plans	
	29	Self-employed health insurance deduction (see instructions)	
	30	Penalty on early withdrawal of savings	
	31 a	Alimony paid b Recipient's SSN	
	32	IRA deduction (see instructions) 32	
	33	Student loan interest deduction (see instructions)	y hadi Salah
	34	Tuition and fees deduction. Attach Form 8917	시장 () (1) (1) (1) (1) (1) (1) (1) (1) (1) (1
	35	Domestic production activities deduction. Attach Form 8903	1888) 7¥73
	36	Add lines 23 - 31a and 32 - 35	6,567.
	27	Subtract line 26 from line 22. This is your adjusted grace income	71 965

Form 1040 (2009)	STEVEN C & JUDY A MITTELMEIER			Page 2
Tax and	38 Amount from line 37 (adjusted gross income)		38	71,865.
Credits	39 a Check You were born before January 2, 1945, Blind. Total boxes			
		39 a		
Standard	b If your spouse itemizes on a separate return, or you were a dual-status alien, see instrs and ck here	39Ь 🔲		
Deduction	40 a Itemized deductions (from Schedule A) or your standard deduction (see left margin)		40 a	17,590.
for — ● People who	b If you are increasing your standard deduction by certain real estate taxes, new motor vehicle taxes, or		-	1.7030.
check any box	a net disaster loss, attach Schedule L and check here (see instructions)	40 b		
on line 39a, 39b,	41 Subtract line 40a from line 38		41	54,275.
or 40b or who can be claimed	42 Exemptions. If line 38 is \$125,100 or less and you did not provide housing to a Midwestern displaced		A15.182	·····
as a dependent,	individual, multiply \$3,650 by the number on line 6d. Otherwise, see instructions		42	7,300.
see instructions.	43 Taxable income. Subtract line 42 from line 41.		42	46 075
	If line 42 is more than line 41, enter -0-	• • • • • • •	43	46,975.
All others:	44 Tax (see instrs). Check if any tax is from: a Form(s) 8814			
Single or Married	b Form 4972			6,211.
filing separately,	45 Alternative minimum tax (see instructions). Attach Form 6251		45	
\$5,700	46 Add lines 44 and 45	▶	46	6,211.
Married filing	47 Foreign tax credit. Attach Form 1116 if required			
jointly or	48 Credit for child and dependent care expenses. Attach Form 2441			
Qualifying	49 Education credits from Form 8863, line 29			
widow(er),	50 Retirement savings contributions credit. Attach Form 8880 50			
\$11,400	51 Child tax credit (see instructions)			
Head of				
household,				
\$8,350	53 Other crs from Form: a 3800 b 8801 c 53		Özrel ä	
	- 54 Add lines 47 through 53. These are your total credits		54	
	55 Subtract line 54 from line 46. If line 54 is more than line 46, enter -0		55	6,211.
	56 Self-employment tax, Attach Schedule SE		56	1,678.
Other	57 Unreported social security and Medicare tax from Form: a 4137 b 8919		57	2/0/00
Taxes	58 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required		58	
IMACO				***
	59 Additional taxes: a AEIC payments b Household employment taxes. Attach Schedule H		59	7 000
	60 Add lines 55-59. This is your total tax		60	7,889.
Payments		,238.	10 Age	
	62 2009 estimated tax payments and amount applied from 2008 return			
If you have a	63 Making work pay and government retiree credit. Attach Schedule M	800.		
qualifying	64a Earned income credit (EIC)			
child, attach	b Nontaxable combat pay election ▶ 64 b			
Schedule EIC.	65 Additional child tax credit. Attach Form 8812			
	66 Refundable education credit from Form 8863, line 16 66			
	67 First-time homebuyer credit. Attach Form 5405			
	68 Amount paid with request for extension to file (see instructions)		52000	
	69 Excess social security and tier 1 RRTA tax withheld (see instructions)			
	70 Credits from Form: a 2439 b 4136 c 8801 d 8885 70			
	71 Add Ins 61-63, 64a, & 65-70. These are your total pmts	-	71	7,038.
Refund	72 If line 71 is more than line 60, subtract line 60 from line 71. This is the amount you overpaid	· · · · · · · · · · · · · · · · · · ·	72	
Direct deposit?	73a Amount of line 72 you want refunded to you. If Form 8888 is attached, check here .	. ▶ 📗	73 a	
See instructions		avings		
and fill in 73b,	d Account number 6913548			
73c, and 73d or Form 8888.	74 Amount of line 72 you want applied to your 2010 estimated tax			
Amount			76	0.51
You Owe	75 Amount you owe. Subtract line 71 from line 60. For details on how to pay, see instructions		75	851.
100 OWE	76 Estimated tax penalty (see instructions)		28.	
Third Party		es. Com	plete the	following. X No
<u>Designee</u>	Designee's Phone no.	F	Personal id	entification >
				
Sign	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, an belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of	which pre	parer has a	any knowledge.
Here	Your signature Date Your occupation		Daytime	phone number
Joint return? See instructions.	SALES			
- -	Spouse's signature. If a joint return, both must sign. Date Spouse's occupation		38.970	
Keep a copy for your records.		פי		
,00000.00.	OFFICE MANAGE	ш	P	r'e CCN or DTIM
	Preparer's Date	F-1	1 '	er's SSN or PTIN
Paid	signature KEN MOSS CPA 03/31/2010 Check if self-employ	ed	12010)40748
Preparer's	Firm's name WAYNE SMITH TAX SERVICE			
Use Only	(or yours if self-employed) 2032 W SCHAAF RD	EIN	34-1	264393
-	address, and ZIP code CLEVELAND OH 44109-4608	Phone no.		398-6622
			,	Form 1040 (2009)
				· ···· · · · · · · · · · · · · · · · ·

SCHEDULE A (Form 1040)

Itemized Deductions

OMB No. 1545-0074

2009

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040.

► See Instructions for Schedule A (Form 1040).

Attachment Sequence No. 07

Name(s) shown on	Form	1040		Your :	social secur	ity number
STEVEN C	& J	UDY A MITTELMEIER				
Medical		Caution. Do not include expenses reimbursed or paid by others.				· · · · · · · · · · · · · · · · · · ·
and	1	Medical and dental expenses (see instructions)	. 1	0.		
Dental Expenses	2	1 1				
Exhenses	3	Multiply line 2 by 7.5% (.075)		390.		
	4				4	0.
Taxes You	5	State and local (check only one box):				
Paid		a X Income taxes, or				
		General sales taxes	. 5 3,	178.	627-2	
	6	Real estate taxes (see instructions)		490.		
	7	New motor vehicle taxes from line 11 of the worksheet on page	0,	4 30 .		
(See	•	2. Skip this line if you checked box 5b	. 7			
instructions.)	8	Other taxes. List type and amount				
			8			
	9	Add lines 5 through 8			9	9,668.
Interest	10	Home mtg interest and points reported to you on Form 1098	. 10 7,	922.		
You Paid	11	Home mortgage interest not reported to you on Form 1098. If paid to the person				
		from whom you bought the home, see instructions and show that person's name, identifying number, and address ►				
		identifying hamber, and address -				
					200	
			11			
Note.	12	Points not reported to you on Form 1098. See instrs for spcl rules	. 12			
Personal	13	Qualified mortgage insurance premiums (see instructions)	. 13		200000 24000	
interest is not	14	Investment interest. Attach Form 4952 if required.				
deductible.		(See instrs.)	. 14			
	15	Add lines 10 through 14			15	7,922.
Gifts to		Gifts by cash or check. If you made any gift of \$250 or	2.20			
Charity		more, see instrs	16			
If you made	17	Other than by cash or check. If any gift of \$250 or				
a gift and got a benefit		Other than by cash or check. If any gift of \$250 or more, see instructions. You must attach Form 8283 if				
for it, see		over \$500				
instructions.		Carryover from prior year			encor:	
	19	Add lines 16 through 18			19	
Casualty and Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.).			20	
Job Expenses	21	Unreimbursed employee expenses – job travel, union dues,	historia I		7 3 3 5	
and Certain	~ '	job education, etc. Attach Form 2106 or 2106-EZ if				
Miscellaneous		required. (See instructions.)			\$495.W	
Deductions			21		.: -X:4	
	22	Tax preparation fees	22			
/C		Other expenses — investment, safe deposit box, etc. List	600			
(See instructions.)	کہے	type and amount >				
			23			
	24	Add lines 21 through 23	24			
	25	Enter amount from Form 1040, line 38 25	2,44			
	26	Multiply line 25 by 2% (.02)	26			
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter	-0		27	
Other	28	Other — from list in the instructions. List type and amount ►			637.805	
Miscellaneous					201	
Deductions					28	
Total	29	Is Form 1040, line 38, over \$166,800 (over \$83,400 if			-	
Itemized		married filing separately)?				
Deductions		X No. Your deduction is not limited. Add the amounts in the fa-	r right column]		
		for lines 4 through 28. Also, enter this amount on Form	1040, line 40a.	-	29	17,590.
		Yes. Your deduction may be limited. See instructions for the	amount to enter	ل ا		
	30	If you elect to itemize deductions even though they are less than your standard ded	uction, check here >			

SCHEDULE C

(Form 1040)

Profit or Loss From Business (Sole Proprietorship)

(Sole Proprietorship)

OMB No. 1545-0074

2009

► Partnerships, joint ventures, etc., generally must file Form 1065 or 1065-B. ► Attach to Form 1040, 1040NR, or 1041. ► See Instructions for Schedule C (Form 1040). Attachment Sequence No. 09 Department of the Treasury Internal Revenue Service (99) Name of proprietor STEVEN C MITTELMEIER B Enter code from instructions Principal business or profession, including product or service (see Instructions) SALES REP. Employer ID number (EIN), if any Business name, if no separate husiness name, leave blank, SYSTEMIC BUSINESS SOLUTIONS LLC Business address (including suite or room no.) ► 13518 TRADEWINDS DRIVE STRONGSVILLE, OH 44136 City, town or post office, state, and ZIP code Other (specify) Accrual (3) Accounting method: (1) X Cash (2) G Did you 'materially participate' in the operation of this business during 2009? If 'No,' see instructions for limit on losses No Yes H If you started or acquired this business during 2009, check here income 1 Gross receipts or sales. Caution. See the instructions and check the box if: This income was reported to you on Form W-2 and the 'Statutory employee' box on that form was checked, or 23,172. 2 3 23,172. Subtract line 2 from line 1 4 Cost of goods sold (from line 42 on page 2) <u>23,172.</u> 5 Gross profit. Subtract line 4 from line 3 Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)...... 7 23,172. Gross income. Add lines 5 and 6 Part II **Expenses.** Enter expenses for business use of your home only on line 30. 416. 18 Advertising 8 288. 18 Office expense 19 19 Pension and profit-sharing plans ... Car and truck expenses 20 Rent or lease (see instructions): (see instructions) 9 7,898. 20 a Commissions and fees ... 10 a Vehicles, machinery, and equipment ... 20 b b Other business property Contract labor 21 (see instructions). 11 21 Repairs and maintenance 22 12 Depletion 12 22 Supplies (not included in Part III) Depreciation and section 23 Taxes and licenses 23 179 expense deduction (not included in Part III) 24 Travel, meals, and entertainment: (see instructions) . . 13 24a 14 Employee benefit programs b Deductible meals and entertainment 24 h 437. (other than on line 19) (see instructions) 25 15 Insurance (other than health) ... 15 26 Wages (less employment credits) ... a Mortgage (paid to banks, etc) ... 16a Other expenses (from line 48 on 2,259. 27 **b** Other 16b page 2) 17 Legal & professional services. 17 11,298. 28 Total expenses before expenses for business use of home. Add lines 8 through 27 ... 28 29 11.874 29 Tentative profit or (loss). Subtract line 28 from line 7 Expenses for business use of your home. Attach Form 8829 Net profit or (loss). Subtract line 30 from line 29. If a profit, enter on both Form 1040, line 12, and Schedule SE, line 2 or on Form 1040NR, line 13 (if you checked the box on line 1, see instructions). Estates and trusts, enter on Form 1041, line 3. 31 11,874. If a loss, you must go to line 32. 32 If you have a loss, check the box that describes your investment in this activity (see instructions). If you checked 32a, enter the loss on both Form 1040, line 12, and Schedule SE, line 2, or on Form 1040NR, line 13 (if you checked the box on line 1, see the line 31 instructions). Estates and trusts, enter on Form 1041, line 3. All investment is at risk. Some investment is not at risk. If you checked 32b, you must attach Form 6198. Your loss may be limited.

Griedine C (FORM 1040) 2009 STEVEN C MITTELMETER			-aye z
Part II Cost of Goods Sold (see instructions) 33 Method(s) used to value closing inventory: a Cost b Lower of cost or market c Other (attach	n expla	nation)	
34 Was there any change in determining quantities, costs, or valuations between opening and closing inventory?	СХРІС		_
If Yes,' attach explanation			No
35 Inventory at beginning of year. If different from last year's closing inventory, attach explanation	. 35		
36 Purchases less cost of items withdrawn for personal use	. 36		
37 Cost of labor. Do not include any amounts paid to yourself	. 37		
38 Materials and supplies	. 38		
39 Other costs	. 39		
40 Add lines 35 through 39	40		
41. Inventory at end of year	41		
42 Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on page 1, line 4	. 42		
Part IV: Information on Your Vehicle. Complete this part only if you are claiming car or truck expense required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file		ne 9 and are no 4562.	ot
43 When did you place your vehicle in service for business purposes? (month, day, year) ►02/15/2008_			
44 Of the total number of miles you drove your vehicle during 2009, enter the number of miles you used your vehicle			
a Business14,360 b Commuting (see instructions)2,450 cOther		22,6	<u>55</u>
45 Was your vehicle available for personal use during off-duty hours?		····· X Yes	No
46 Do you (or your spouse) have another vehicle available for personal use?		X Yes	No
47a Do you have evidence to support your deduction?		X Yes	No
b If 'Yes,' is the evidence written?		X Yes	□No
Other Expenses. List below business expenses not included on lines 8-26 or line 30.			
DEDICATED FAX LINE			675.
CELL PHONE SERVICE (80%)	,	1	,584.
			·
·································			
·			
		· · · · · · · · · · · · · · · · · · ·	
		_ 	
	1	·	<u>.</u>
48 Total other expenses. Enter here and on page 1, line 27			,259.
	Sched	ule C (Form 10	40) 2009

SCHEDULE SE (Form 1040)

Self-Employment Tax

2009

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

► Attach to Form 1040. ► See Instructions for Schedule SE (Form 1040).

Social security number of person with self-employment income *

Attachment Sequence No. 17

STEVEN C MITTELMEIER

Name of person with self-employment income (as shown on Form 1040)

Who Must File Schedule SE

You must file Schedule SE if:

- You had net earnings from self-employment from other than church employee income (line 4 of Short Schedule SE or line 4c of Long Schedule SE) of \$400 or more, or
- You had church employee income of \$108.28 or more. Income from services you performed as a minister or a member of a religious order is not church employee income (see instructions).

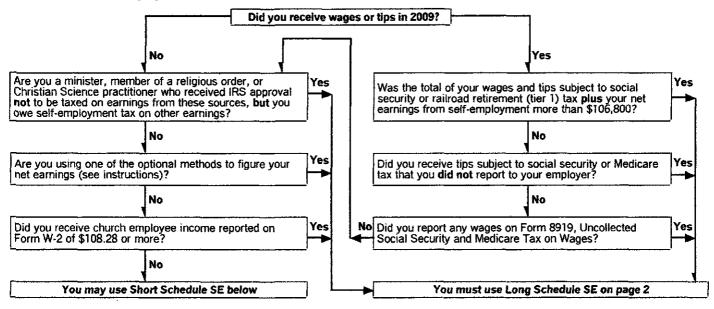
Note. Even if you had a loss or a small amount of income from self-employment, it may be to your benefit to file Schedule SE and use either 'optional method' in Part II of Long Schedule SE (see instructions).

Exception. If your only self-employment income was from earnings as a minister, member of a religious order, or Christian Science practitioner and you filed Form 4361 and received IRS approval not to be taxed on those earnings, do not file Schedule SE. Instead, write 'Exempt - Form 4361' on Form 1040, line 56.

May I Use Short Schedule SE or Must I Use Long Schedule SE?

Note. Use this flowchart only if you must file Schedule SE. If unsure, see Who Must File Schedule SE, above.

Section A — Short Schedule SE. Caution. Read above to see if you can use Short Schedule SE.



1a Net farm profit or (loss) from Schedule F, line 36, and farm partnerships, Schedule K-1 (Form 1065), box 14. code A 1 a b If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 6b, or listed on Schedule K-1 (Form 1065), box 20, 1 b Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A (other than farming); and Schedule K-1 (Form 1055-B), box 9, code J1. Ministers and members of religious orders, see instrs for types of income to report on this line. See instrs for other income to report...... 11,874. 3 11,874. Net earnings from self-employment, Multiply line 3 by 92.35% (.9235). If less than \$400, do not file this schedule; you do not owe self-employment tax 4 10,966. Self-employment tax. If the amount on line 4 is: \$106,800 or less, multiply line 4 by 15.3% (.153). Enter the result here and on Form 1040, line 56. 1,678. More than \$106,800, multiply line 4 by 2.9% (.029). Then, add \$13,243.20 to the result. Enter the total here and on Form 1040, line 56.

Deduction for one-half of self-employment tax. Multiply line 5 by 50% (.5).

6

839

SCHEDULE M (Form 1040A or 1040)

Making Work Pay and Government Retiree Credits

OMB No. 1545-0074

2009

Attachment Sequence No. 166

Your social security number

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Attach to Form 1040A, 1040, or 1040NR.

See separate instructions.

STEVEN C & JUDY A MITTELMEIER 1a Important: See the instructions if you can be claimed as someone else's dependent or are filing Form 1040NR. Check the 'No' box below and see the instructions if (a) you have a net loss from a business, (b) you received a taxable scholarship or fellowship grant not reported on a Form W-2, (c) your wages include pay for work performed while an inmate in a penal institution, **(d)** you received a pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan, or **(e)** you are filing Form 2555 or 2555-EZ. Do you (and your spouse if filing jointly) have 2009 wages of more than \$6,451 (\$12,903 if married filing jointly)? X Yes. Skip lines 1a through 3. Enter \$400 (\$800 if married filing jointly) on line 4 and go to line 5. No. Enter your earned income (see instructions) b Nontaxable combat pay included on line 1a (see instructions) Multiply line 1a by 6.2% (.062) 800. Enter the smaller of line 2 or line 3 (unless you checked 'Yes' on line 1a) Enter the amount from Form 1040, line 38*, or Form 1040A, line 22 71,865. Enter \$75,000 (\$150,000 if married filing jointly) 150,000. is the amount on line 5 more than the amount on line 6? X No. Skip line 8. Enter the amount from line 4 on line 9 below. 8 Multiply line 7 by 2% (.02) 9 800. Subtract line 8 from line 4. If zero or less, enter -0-10 Did you (or your spouse, if filing jointly) receive an economic recovery payment in 2009? You may have received this payment if you received social security benefits, supplemental security income, railroad retirement benefits, or veterans disability compensation or pension benefits (see instructions). No. Enter -0- on line 10 and go to line 11. Yes. Enter the total of the payments received by you (and your spouse, if filing jointly).

Do not enter more than \$250 (\$500 if married filing jointly) 0. 10 Did you (or your spouse, if filing jointly) receive a pension or annuity in 2009 for services performed as an employee of the U.S. Government or any U.S. state or local government from work **not** covered by social security? Do not include any pension or annuity reported on Form W-2. No. Enter -0- on line 11 and go to line 12. Yes. • If you checked 'No' on line 10, enter \$250 (\$500 if married filing jointly and the answer on line 11 is 'Yes' for both spouses) 11 0. If you checked 'Yes' on line 10, enter -0- (exception: enter \$250 if filing jointly and the spouse who received the pension or annuity did not receive an economic recovery payment described on line 10) 0. 12 Add lines 10 and 11 12 13 800. Making work pay and government retiree credits. Add lines 11 and 13. Enter the result here and on Form 800. 1040, line 63, Form 1040A, line 40; or Form 1040NR, line 60 14

FDIA8501 10/27/09

*If you are filing Form 2555, 2555-EZ, or 4563 or you are excluding income from Puerto Rico, see instructions.

BAA For Paperwork Reduction Act Notice, see Form 1040A, 1040, or 1040NR instructions.

Schedule M (Form 1040A or 1040) 2009

Exhibit C-5 "Forecasted Financial Statements"

Steven Mittelmeier

Adven Resources LLC Forecasted Income Statement

For the years ending 12/2011, 12/2012 and 12/2013

	12/31/2011	12/31/2012	12/31/2013
REVENUE:			
Commissions	\$0	\$29,500	\$103,500
OPERATING EXPENSES		<u> </u>	,
Rent	\$0	\$0	\$0
Telephone	\$251	\$3,012	\$3,012
Office Supplies	\$80	\$400	\$400
Bank Charges	\$0	\$90	\$90
Travel & Maintanence	\$150	\$4,320	\$6,000
Liability Insurance	\$0	\$1,200	\$1,200
Wages	\$0	\$15,500	\$58,000
Website & Maintanence	\$45	\$1,800	\$1,300
Health Insurance	\$0	\$18,000	\$18,000
Employer Costs (12.4%)	\$0	\$1,922	\$7,192
Conferencing	\$8	\$96	\$96
Incorporation	\$125	\$0	\$0
Internet Accounts	\$30	\$360	\$360
Leasing Expense	\$0	\$0	\$0
Professional Fees	\$0	\$415	\$415
TOTAL OPERATING EXPENSES	\$689	\$47,115	\$96,065
Net Income (before tax)	-\$689	-\$17,615	\$7,435
Taxes (25%)			\$1,859
Net Income (after Tax)			\$5,576

Preparer:

Steven Mittelmeier 13518 Tradewinds Drive Strongsville, OH 44136

Exhibit C-5 "Forecasted Financial Statements" Steven Mittelmeier

	AD	ADVEN RESOURCES LLC	ADVEN RESOURCES LLC	<u> </u>								
	FOR YE	FOR YEAR ENDING DEC. 31 2012	JEC. 31 2012	;								
	JAN	FEB	MAR	APR	MAY	NO	Ħ	AUG	SEP	50	NOV	DEC
CASH INFLOWS:												
Sales Objectives per month (%)	35%	35%	32%	35%	35%	32%	32%	35%	35%	35%	35%	35%
Commissions	0\$	0\$	\$450	\$750	\$1,300	\$2,000	\$2,600	\$3,000	\$3,600	\$4,200	\$5,500	\$6,100
TOTAL CASH INFLOWS	\$	0\$	\$450	\$750	\$1,300	\$2,000	\$2,600	\$3,000	\$3,600	\$4,200	\$5,500	\$6,100
						→						
CASH OUTFLOWS:										•		
Telephone	\$251	\$251	\$251	\$251	\$251	\$251	\$251	\$251	\$251	\$251	\$251	\$251
Office Supplies	\$100	0\$	o\$	\$100	0\$	20	\$100	\$0	\$0	\$100	\$0\$	Ş
Rent	\$0	\$0	0\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Bank Charges	\$0	\$0	\$45	\$0	\$0	\$0	\$0	0\$	\$0	0\$	\$45	\$0
Travel & Maintenance	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360	\$360
Liability Insurance	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100
Health Insurance	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500
Wages	os l		\$450	\$750	\$1,300	\$1,500	\$1,500	\$1,500	\$2,000	\$2,000	\$2,000	\$2,500
Employer Costs (12.4%)	0\$	\$0	\$56	\$93	\$161	\$186	\$186	\$186	\$248	\$248	\$248	\$310
Conferencing	\$\$	\$\$	\$8	\$\$	\$\$	8\$	\$8	\$\$	8\$	8\$	8\$	\$\$
Incorporation Costs	\$0		\$0	\$0	\$0	\$0	\$0	\$0	0\$	0\$	0\$	\$0
Internet Account	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30
Website & Maintenance	\$1,000	\$30	\$30	\$30	\$30	\$30	\$500	\$30	\$30	\$30	\$30	\$30
Leasing	os	\$0	\$0	\$0	\$0	\$0	\$0	0\$	\$0	0\$	\$0	\$
Computer Equipment & Furniture	\$	\$0	\$0	\$0	80	\$0	\$0	\$0	\$0	0\$	\$0	\$0
Professional Fees	\$315	S	\$0	\$0	\$0	\$100	\$0	\$	S)	\$0	\$	\$
TOTAL CASH OUTFLOWS	\$3,664	\$2,279	\$2,830	\$3,222	\$3,740	\$4,065	\$4,535	\$3,965	\$4,527	\$4,627	\$4,572	\$5,089
Net Cash Flow	(\$3,664)	(\$2,279)	(\$2,380)	(\$2,472)	(\$2,440)	(\$2,065)	(\$1,935)	(\$965)	(5927)	(\$427)	\$928	\$1,011
Plus: Beginning Cash	\$20,000	\$16,336	\$14,057	\$11,677	\$9,205	\$6,765	\$4,700	\$2,765	\$1,800	\$873	\$446	\$1,374
	445 225	10000	1000	100	1	200.00	100					
ENDING CASH BALANCE	\$16,336	\$14,057	\$11,6//	\$9,205	\$6,765	\$4,700	\$2,765	\$1,800	\$873	5446	\$1,374	\$2,385

Preparer: Steven Mittelmeier 13518 Tradewinds Drive Strongsville, OH 44136

Exhibit C-5 "Forecasted Financial Statements" Steven Mittelmeler

	AD FORECASTI FOR YEA	ADVEN RESOURCES LLC FORECASTED CASH FLOW STATEMENT FOR YEAR ENDING DEC. 31, 2013	CES LLC W STATEME EC. 31, 2013	<u> </u>								
CASH INFLOWS:	IAN	EB	MAR	APR	MAY	NIT	희	AUG	덿	됭	NON	DEC
Sales Objectives per month (%)	35%	35%	35%	35%	35%	35%	35%	35%	35%	35%	35%	35%
Credit Sales per month	\$6,500	\$7,000	\$7,300	\$7,700	\$8,200	\$8,500	\$8,900	\$9,100	\$9,500	006'6\$	\$10,200	\$10,700
From Partner	\$	\$0	Ş	0\$	0\$	ŞO	\$0	0\$	0\$	os	\$0	S
TOTAL CASH INFLOWS	\$6,500	\$7,000	\$7,300	\$7,700	\$8,200	\$8,500	\$8,900	\$9,100	\$9,500	006'6\$	\$10,200	\$10,700
CASH OUTFLOWS:												
Telephone	\$251	\$251	\$251	\$251	\$251	\$251	\$251	\$251	\$251	\$251	\$251	\$251
Office Supplies	\$100	\$0	95	\$100	\$0	05	\$100	\$0	\$0	\$100	\$	SS
Rent	0\$	\$0	0\$	\$0	0\$	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Bank Charges	\$0	\$0	\$45	0\$	\$0	\$0	0\$	\$0	\$0	e\$	\$45	\$0
Travel & Maintenance	\$200	\$500	\$500	\$500	\$700	\$700	\$700	\$700	\$700	\$700	\$700	\$700
Liability Insurance	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100
Health Insurance	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500
Wages	\$2,500	\$3,500	\$4,000	\$4,000	\$5,000	\$5,000	\$5,000	\$5,000	\$6,000	\$6,000	\$6,000	\$6,000
Employer Costs (12.4%)	\$310	\$434	\$496	\$496	\$620	\$620	\$620	\$620	\$744	\$744	\$744	\$744
Conferencing	\$\$	\$8	\$\$	\$\$	\$\$	\$\$	8\$	\$\$	\$\$	28	8\$	\$\$
Incorporation Costs	os	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0\$	0\$
Internet Account	\$30	\$30	330	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30	\$30
Website & Maintenance	\$200	\$30	\$30	\$30	\$30	\$30	\$500	\$30	\$30	\$30	\$30	\$30
Leasing	\$0	\$0	\$0	\$0	\$0\$	\$0	\$0\$	\$0	\$0	\$0	0\$	0\$
Computer Equipment & Furniture	0\$	\$0	0\$	\$0	\$0	\$0	\$0	0\$	0\$	\$0	95	\$0
Professional Fees	\$315	\$0	\$0	\$0	S	\$100	0\$	OŞ.	95	oş	0\$	\$
TOTAL CASH OUTFLOWS	\$6,114	\$6,353	<u>\$6,960</u>	\$7,015	\$8,239	\$8,339	608'85	\$8,239	\$9,363	\$9,463	\$9,408	\$9,363
Net Cash Flow	\$386	\$647	\$340	\$685	(\$39)	\$161	\$91	\$861	\$137	\$437	\$792	\$1,337
Plus: Beginning Cash	\$2,385	\$3,202	\$3,849	\$4,189	\$4,874	\$4,835	\$4,996	\$5,087	\$5,948	\$6,085	\$6,522	\$7,314
FNDING CASH BALANCE	63 203	42 940	64 180	CA 874	\$4 83E	200 1/3	\$5.097	\$5.049	CA OBE	66 53	67 214	\$0.00 CE 1
ENUING CASH BALANCE	33,444	75,6451	\$4,189	34,0/4	74,0351	34,330	1/90/00	1046'66	30,000	\$6,522	\$7,314	ĸ,

Preparer: Steven Mittelmeier 13518 Tradewinds Drive Strongsville, OH 44136

ADVEN RESOURCES LLC OPENING BALANCE SHEET AS OF January 1, 2012	
	January 1, 2012
ASSETS:	
Cash	\$20,000
Office Equipment	\$1,500
TOTAL ASSETS	\$21,500
TOTAL LIABILITIES	\$0
TOTAL EQUITY	\$17,400
TOTAL LIABILITIES & EQUITY	\$17,400

Exhibit C-5 "Forecasted Financial Statements"Steven Mittelmeier

ADVEN RESOURCES LLC	
FORECASTED BALANCE SHEET	
AS OF Decmber 31, 2012	
	December 31, 2012
ASSETS:	
Cash	\$2,385
Office Equipment	\$1,500
TOTAL ASSETS	\$3,885
TOTAL LIABILITIES	\$0
TOTAL EQUITY	\$3,885
TOTAL LIABILITIES & EQUITY	\$3,885

Preparer: Steven Mittelmeier 13518 Tradewinds Drive Strongsville, OH 44136

Exhibit C-5 "Forecasted Financial Statements"Steven Mittelmeier

ADVEN RESOURCES LLC	
FORECASTED BALANCE SHEET	
AS OF Decmber 31, 2013	
	<u>December 31, 2013</u>
ASSETS:	
Cash	\$8,651
Office Equipment	<u>\$1,500</u>
TOTAL ASSETS	\$10,151
TOTAL LIABILITIES	\$0
TOTAL EQUITY	\$10,151
TOTAL LIABILITIES & EQUITY	\$10,151

Preparer: Steven Mittelmeier 13518 Tradewinds Drive Strongsville, OH 44136

Exhibit C-7 "ceedit Report"



X Close window

Print report

Online Personal Credit Report from Experian for

Experian credit report prepared for STEVEN MITTELMEIER Your report number is 3803-0258-44 Report date: 12/21/2011

Index:

- Contact us
- Accounts in good standing
- Requests for your credit history
- Personal information
- Important message from Experian
- Know your rights

Experian collects and organizes information about you and your credit history from public records, your creditors and other reliable sources. By law, we cannot disclose certain medical information (relating to physical, mental, or behavioral health or condition). Although we do not generally collect such information, it could appear in the name of a data furnisher (i.e., "Cancer Center") that reports your payment history to us. If so, those names display in your report, but in reports to others they display only as "Medical Information Provider." Consumer statements included on your report at your request that contain medical information are disclosed to others.

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NCAC

P.O. Box 9701 Allen, TX 75013

Or, by phone at: 1 800 493 1058

Monday through Friday, 9 am to 5 pm In your time zone.

Accounts in Good Standing

back to top

These items may stay on your credit report for as long as they are open. Once an account is closed or paid off it may continue to appear on your report for up to ten year.

AMERICAN EXPRESS

Address: PO BOX 981537 EL PASO, TX 79998 (800) 874-2717

Account Number:

Address Identification Number: 0095076489

Status: Open/Never late.

Date Opened:

Type:

Credit Limit/Original Amount:

08/1989

Credit card Terms:

NA

Reported Since: 06/2011

1 Months

High Balance: \$775

Date of Status:

Monthly Payment:

Recent Balance:

12/2011 Last Reported:

\$353 as of 12/2011

Responsibility:

Recent Payment:

12/2011 Individual

Balance History - The following data will appear in the following format:

account balance / date payment received / scheduled payment amount / actual amount paid

Nov 2011: \$200 / no data / Unknown / no data Oct 2011: \$558 / no data / Unknown / no data Sep 2011: \$29 / no data / Unknown / no data Aug 2011: \$371 / no data / Unknown / no data Jul 2011: \$406 / no data / Unknown / no data Jun 2011: \$68 / no data / Unknown / no data May 2011: \$367 / no data / Unknown / no data Apr 2011: \$517 / no data / Unknown / no data Mar 2011: \$498 / no data / Unknown / no data Feb 2011: \$402 / no data / Unknown / no data Jan 2011: \$775 / no data / Unknown / no data Dec 2010; \$171 / no data / Unknown / no data Nov 2010: \$138 / no data / Unknown / no data Oct 2010: \$179 / no data / Unknown / no data

Sep 2010: \$697 / no data / Unknown / no data Aug 2010: \$265 / no data / Unknown / no data Jul 2010: \$225 / no data / Unknown / no data

Jun 2010: \$501 / no data / no data / no data May 2010: \$147 / no data / no data / no data Apr 2010: \$55 / no data / no data / no data Mar 2010; \$185 / no data / no data / no data

Feb 2010: \$520 / no data / no data / no data Jan 2010: \$346 / no data / no data / no data

Dec 2009: \$118 / no data / no data / no data

Between Jan 2011 and Nov 2011, your credit limit/high balance

Between Nov 2010 and Dec 2010, your credit limit/high balance was \$697

Between Oct 2010 and Oct 2010, your credit limit/high balance was \$1,127

Between Sep 2010 and Sep 2010, your credit limit/high balance was \$2,408

Between Jun 2010 and Aug 2010, your credit limit/high balance was \$2,758

Between Apr 2010 and May 2010, your credit limit/high balance was \$4,222

Between Dec 2009 and Mar 2010, your credit limit/high balance was \$4,429

HOME DEPOT/CITIBANK

Address: PO BOX 6497 Account Number:

SIOUX FALLS, SD 57117

(800) 677-0232

Address Identification Number:

0095076489

Status: Paid.Closed/Never late.

Status Details: This account is scheduled to continue on record

until Aug 2013.

Date Opened:

Туре: 06/2000

Revolving

Credit Limit/Original Amount: \$6,000

Reported Since: 07/1999

Terms: ŇΑ

High Balance: \$3,039

Date of Status:

Monthly Payment:

Recent Balance:

08/2003 Last Reported:

Responsibility:

Recent Payment:

08/2003

Individual

NΑ NA

Your Statement:

Account closed at consumer's request.

CCO MORTGAGE

Account Number: Address: 2812 EMERYWOOD PKWY 293001580....

RICHMOND, VA 23294 No phone number available

Address Identification Number:

0095076489

Status: Open/Never late.

Date Opened:

03/2003 Reported Since: 04/2003

Date of Status: 12/2011

Last Reported: 12/2011

Type: Mortgage Terms:

> 15 Years Monthly Payment: \$1,536

Responsibility: Joint with JUDY A MITTELMEIER

Credit Limit/Original Amount:

\$185,000 High Balance: NA

Recent Balance: \$97,663 as of 12/2011 Recent Payment: \$1,536

Balance History - The following data will appear in the following format: account balance / date payment received / scheduled payment amount / actual amount paid

Nov 2011: \$98,726 / October 13, 2011 / \$1,536 / \$1,536 Oct 2011: \$99,784 / September 8, 2011 / \$1,536 / \$1,536 Sep 2011: \$100,837 / August 12, 2011 / \$1,536 / \$1,536 Aug 2011: \$101,885 / July 11, 2011 / \$1,536 / \$1,536 Jul 2011: \$102,928 / June 7, 2011 / \$1,536 / \$1,536 Jun 2011: \$103,966 / May 12, 2011 / \$1,536 / \$1,536 May 2011: \$105,000 / April 7, 2011 / \$1,536 / \$1,536 Apr 2011: \$106,028 / March 10, 2011 / \$1,536 / \$1,536 Mar 2011: \$107,051 / February 11, 2011 / \$1,536 / \$1,536 Feb 2011: \$108,070 / January 13, 2011 / \$1,536 / \$1,536

Jan 2011: \$109,083 / December 13, 2010 / \$1,536 / \$1,536 Dec 2010: \$110,092 / November 12, 2010 / \$1,536 / \$1,536 Nov 2010: \$111,096 / October 12, 2010 / \$1,536 / \$1,536 Oct 2010: \$112,095 / September 13, 2010 / \$1,536 / \$1,536 Sep 2010: \$113,089 / August 16, 2010 / \$1,536 / \$1,536 Aug 2010: \$114,079 / July 12, 2010 / \$1,536 / \$1,536 Jul 2010: \$115,064 / June 14, 2010 / \$1,536 / \$1,536 Jun 2010: \$116,044 / no data / no data / no data

May 2010: \$117,020 / no data / no data / no data Apr 2010: \$117,990 / no data / no data / no data Mar 2010: \$118,957 / no data / no data / no data Feb 2010: \$119,918 / no data / no data / no data Jan 2010: \$120,875 / no data / no data / no data Dec 2009: \$121,828 / no data / no data / no data

The original amount of this account was \$185,000

CHARTER ONE AUTO FINANCE

Address: **Account Number:** 228 MAIN ST E 5202....

ROCHESTER, NY 14604 No phone number available Address Identification Number:

0095076489

Status: Paid Closed/Never late.

Status Details: This account is scheduled to continue on record until Aug 2014.

Date Opened: Credit Limit/Original Amount: Type:

08/2001 Installment \$27,065 Reported Since: High Balance: Terms: NA

07/2001 66 Months Date of Status:

Monthly Payment:

\$0

08/2004 Last Reported:

Responsibility: Joint with JUDY A NA **Recent Payment:** NA

Recent Balance:

08/2004 **MITTELMEIER**

Your Statement:

Account closed at consumer's request.

CHARTER ONE AUTO FINANCE

Address:

Account Number:

228 MAIN ST E

5367....

ROCHESTER, NY 14604

No phone number available

Address Identification Number: 0095076489

Status: Transferred, closed/Never late.

Status Details: This account is scheduled to continue on record

until Oct 2014.

High Balance:

Recent Balance:

\$13,154

ΝĀ

NA

Credit Limit/Original Amount:

Date Opened:

08/2002 Reported Since:

Type: Installment Terms:

07/2002

60 Months

Date of Status: 10/2004

Monthly Payment:

\$0

Last Reported:

Responsibility:

10/2004

Joint with JUDY A MITTELMEIER

Recent Payment:

CHASE AUTO FINANCE

Address:

Account Number: 1053181238....

PO BOX 901076 FORT WORTH, TX 76101

(800) 955-9900

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until Feb 2018.

Date Opened:

11/2005

Reported Since:

11/2005

Date of Status: 02/2008

Last Reported:

02/2008

Type: Installment

Terms: 48 Months

Monthly Payment:

Responsibility:

Joint with JUDY A MITTELMEIER

Credit Limit/Original Amount:

\$24,380

High Balance:

NA

Recent Balance: NA

Recent Payment:

NΑ

CHASE AUTO FINANCE

Address:

Account Number: 1080381249....

PO BOX 901076 FORT WORTH, TX 76101

(800) 955-9900

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on

record until May 2021.

Date Opened: 02/2008

Reported Since: 02/2008

Type: Installment Terms: 72 Months

Credit Limit/Original Amount:

\$41,223 **High Balance:**

NA

Date of Status:

Monthly Payment:

Recent Balance:

05/2011 Last Reported: \$0

Responsibility:

NA Recent Payment:

05/2011

Joint with JUDY A

MITTELMEIER

Balance History - The following data will appear in the following format:

account balance / date payment received / scheduled payment amount / actual amount paid

Apr 2011: \$6,405 / April 6, 2011 / \$698 / \$698 Mar 2011: \$7,069 / March 9, 2011 / \$698 / \$5,698

Feb 2011: \$12,719 / February 22, 2011 / \$698 / \$10,698 Jan 2011: \$23,312 / January 12, 2011 / \$698 / \$698 Dec 2010: \$23,878 / December 10, 2010 / \$698 / \$698 Nov 2010: \$24,440 / November 15, 2010 / \$698 / \$698 Oct 2010: \$25,004 / October 11, 2010 / \$698 / \$698

Sep 2010: \$25,560 / September 13, 2010 / \$698 / \$698 Aug 2010: \$26,117 / August 20, 2010 / \$698 / \$698 Jul 2010: \$26,666 / July 9, 2010 / \$698 / \$698 Jun 2010: \$27,213 / June 15, 2010 / \$698 / \$698 May 2010: \$27,762 / no data / no data / no data Apr 2010: \$28,302 / no data / no data / no data

Mar 2010: \$28,844 / no data / no data / no data Feb 2010: \$29,377 / no data / no data / no data Jan 2010: \$29,924 / no data / no data / no data Dec 2009: \$30,452 / no data / no data / no data

The original amount of this account was \$41,223

CHASE

Address:

Account Number:

800 BROOKSEDGE BLVD WESTERVILLE, OH 43081 407158388006....

(800) 955-9900

Address Identification Number:

0095076489

Status: Paid Closed/Never late.

Status Details: This account is scheduled to continue on record

until Sep 2012.

Date Opened: 03/1995

Type: Credit card Credit Limit/Original Amount: \$5,800

Reported Since:

Terms:

High Balance:

05/1997

NA

\$5,980

Date of Status:

Monthly Payment:

Responsibility:

Recent Balance:

NA

09/2002

Recent Payment:

Last Reported: 09/2002

Individual

Your Statement:

Account closed at consumer's request.

CHASE BANK USA

Address: PO BOX 15298 **Account Number:** 426692101710....

WILMINGTON, DE 19850

(800) 955-9900

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until Jan 2019.

Date Opened:

Type:

Credit Limit/Original Amount:

09/1995 Reported Since: Credit card Terms:

\$10,200 **High Balance:**

10/1995

NA

\$7,075

Date of Status:

Monthly Payment:

Recent Balance:

01/2009

Last Reported: Responsibility: Recent Payment:

01/2009 Individual

CHASE BANK USA

Address: Account Number: 438854906076.... PO BOX 15298

WILMINGTON, DE 19850

(800) 955-9900

Address Identification Number:

0095076489

Status: Open/Never late.

Date Opened: Credit Limit/Original Amount: Type:

\$8,800 09/2002 Flex Spending High Balance: Reported Since: Terms: 10/2002 \$11,212 NA

Date of Status: Monthly Payment: Recent Balance: \$651 as of 11/2011 11/2011 \$25 Last Reported: **Recent Payment:** Responsibility:

Individual \$1,186 11/2011

Balance History - The following data will appear in the following format: account balance / date payment received / scheduled payment amount / actual amount paid

Oct 2011: \$1,186 / October 5, 2011 / \$25 / \$3,867 Sep 2011: \$3,867 / September 14, 2011 / \$89 / \$6,606 Aug 2011: \$6,606 / August 11, 2011 / \$132 / \$1,500 Jul 2011: \$3,771 / July 12, 2011 / \$87 / \$2,000 Jun 2011: \$4,563 / June 6, 2011 / \$95 / \$2,000 May 2011: \$2,851 / May 1, 2011 / \$62 / \$4,322

Apr 2011: \$6,362 / April 8, 2011 / \$132 / \$500 Mar 2011: \$5,714 / March 4, 2011 / \$114 / \$5,637 Feb 2011: \$5,637 / February 3, 2011 / \$112 / \$2,211 Jan 2011: \$2,211 / January 20, 2011 / \$44 / \$1,750 Dec 2010: \$1,747 / December 10, 2010 / \$34 / \$2,500 Nov 2010: \$3,383 / November 10, 2010 / \$67 / \$777 Oct 2010: \$777 / October 20, 2010 / \$37 / \$3,144 Sep 2010: \$3,144 / September 16, 2010 / \$84 / \$2,500 Aug 2010: \$5,078 / August 12, 2010 / \$101 / \$2,000

Jul 2010: \$5,960 / July 14, 2010 / \$119 / \$2,520 Jun 2010: \$2,520 / June 18, 2010 / \$75 / \$3,000 May 2010: \$4,605 / no data / no data / no data

Apr 2010: \$4,939 / no data / no data / no data Mar 2010: \$902 / no data / no data / no data Feb 2010: \$4,589 / no data / no data / no data

Jan 2010: \$1,514 / no data / no data / no data Dec 2009: \$1,577 / no data / no data / no data

Between Dec 2009 and Oct 2011, your credit limit/high balance was \$0

PRISM/CITIBANK

Address: Account Number: PO BOX 6497 525650030775....

SIOUX FALLS, SD 57117 No phone number available

Address Identification Number:

0095076489

Status: Paid, Closed/Never late. Status Details: This account is scheduled to continue on record

until Mar 2018.

Date Opened: Type: Credit Limit/Original Amount:

\$2,500 11/2005 Credit card

High Balance: Reported Since: Terms: 11/2005 NA NA

Monthly Payment: Recent Balance: Date of Status: 03/2008

Recent Payment: Last Reported: Responsibility:

03/2008 Individual Creditor's Statement: Account closed at credit grantor's

request.

CITIBANK NEW YORK STATE

Account Number: Address:

PO BOX 7013 3364616....

INDIANAPOLIS, IN 46207

(800) 489-5005

Address Identification Number:

0095076489

Status: Paid Closed/Never late.

Status Details: This account is scheduled to continue on record

Status Details: This account is scheduled to continue on record

until Jul 2015.

Date Opened: Type: Credit Limit/Original Amount:

Installment \$27,739 11/2001 High Balance: Reported Since: Terms:

11/2001 39 Months NA

Recent Balance: Date of Status: Monthly Payment:

NA 07/2005

Responsibility: **Recent Payment:** Last Reported:

07/2005 Individual NA

CITIZENS AUTO FINANCE

Address: **Account Number:**

480 JEFFERSON BLVD 270462....

WARWICK, RI 02886 (800) 610-7300

Address Identification Number:

0095076489

Status: Paid Closed/Never late. Status Details: This account is scheduled to continue on record until Nov 2016.

Date Opened: Credit Limit/Original Amount: Type:

Installment \$13,154 08/2002 Terms: High Balance: Reported Since: 11/2004 60 Months NA Date of Status: Monthly Payment: Recent Balance:

11/2006 \$0 NA Recent Payment: Last Reported: Responsibility:

Joint with JUDY A 11/2006 NA

MITTELMEIER

FIRST USA BANK N A

Address: **Account Number:** 800 BROOKSEDGE BLVD 432515030858....

WESTERVILLE, OH 43081

(800) 955-9900

Address Identification Number:

0095076489

Status: Paid.Closed/Never late.

until Oct 2012.

Date Opened: Credit Limit/Original Amount: Type:

12/1995 Credit card \$5,000 High Balance: Reported Since: Terms: \$4,322 11/1999 NA

Recent Balance: Date of Status: Monthly Payment:

10/2002 NA

Last Reported: Responsibility: Recent Payment:

10/2002 Individual NA

Your Statement:

Account closed at consumer's request.

FIRST USA BANK

Address: **Account Number:** 800 BROOKSEDGE BLVD 426651302373....

WESTERVILLE, OH 43081

(800) 955-9900

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

Status Details: This account is scheduled to continue on record

until Aug 2013.

Date Opened: Credit Limit/Original Amount: Type:

11/1999 Credit card \$500

High Balance: Reported Since: Terms:

11/1999 NA NA

Recent Balance: Monthly Payment: Date of Status:

07/2003 \$0 NA

Recent Payment: Last Reported: Responsibility: NA

Individual 08/2003

Your Statement:

Account closed at consumer's request.

GMAC

Account Number: Address:

PO BOX 380901 01030894....

BLOOMINGTON, MN 55438 (800) 200-4622

Address Identification Number:

Status: Paid, Closed/Never late.

0095076489

until Feb 2014.

Date Opened: Type: Credit Limit/Original Amount:

Installment 03/2000 \$8,933

High Balance: Reported Since: Terms: 39 Months

04/2000 NA

Monthly Payment: Date of Status: Recent Balance: NA

02/2004

Last Reported: Responsibility: **Recent Payment:**

Joint with HEATHER M 02/2004 NA **THOMPSON**

GOODYEAR TIRE/CITIBANK

Address: **Account Number:** PO BOX 6497 603551012330....

SIOUX FALLS, SD 57117 No phone number available

Address Identification Number:

0095076489

Status: Paid.Closed/Never late. Status Details: This account is scheduled to continue on record

until Nov 2021.

Credit Limit/Original Amount: Date Opened: Type:

12/2005 Revolving Reported Since: Terms:

High Balance: \$648 01/2006 NA

Date of Status: Monthly Payment: Recent Balance:

11/2011 NA Recent Payment:

Last Reported: Responsibility: 11/2011 Individual NA Creditor's Statement: Account closed at credit grantor's

request.

GE CAPITAL/DILLARDS

Address: Account Number: PO BOX 965024 604587051229...

ORLANDO, FL 32896 (800) 643-8278

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until Oct 2018.

Date Opened:

08/1990 Reported Since:

Type: Revolving Terms:

NA

04/1994 Date of Status: 10/2008

Monthly Payment:

Last Reported: 10/2008

Responsibility: Individual

Credit Limit/Original Amount:

High Balance: \$1,024 Recent Balance:

Recent Payment:

NA

GE/JCPENNEY

Address: PO BOX 965007 Account Number: 600889568522....

ORLANDO, FL 32896 (800) 542-0800

Address Identification Number:

0095076489

11/2011

11/2011

Status: Open/Never late.

Date Opened: 03/1972

Last Reported:

Type: Revolving

Terms:

Reported Since: 04/1994 Date of Status:

NA Monthly Payment: \$0

Responsibility: Joint with JUDY ANN MITTELMEIER

Credit Limit/Original Amount:

\$124 High Balance:

\$1,941 Recent Balance: \$0 as of 11/2011

Recent Payment:

Balance History - The following data will appear in the following format:

account balance / date payment received / scheduled payment amount / actual amount paid

Oct 2011: \$0 / April 8, 1999 / no data / no data Sep 2011: \$0 / April 8, 1999 / no data / no data Aug 2011: \$0 / April 8, 1999 / no data / no data

Jul 2011: \$0 / April 8, 1999 / no data / no data Jun 2011: \$0 / April 8, 1999 / no data / no data May 2011: \$0 / April 8, 1999 / no data / no data

Apr 2011: \$0 / April 8, 1999 / no data / no data Mar 2011: \$0 / April 8, 1999 / no data / no data Feb 2011: \$0 / April 8, 1999 / no data / no data

Jan 2011: \$0 / April 8, 1999 / no data / no data Dec 2010: \$0 / April 8, 1999 / no data / no data

Nov 2010: \$0 / April 8, 1999 / no data / no data Oct 2010: \$0 / April 8, 1999 / no data / no data

Sep 2010: \$0 / April 8, 1999 / no data / no data Aug 2010: \$0 / April 8, 1999 / no data / no data Jul 2010: \$0 / April 8, 1999 / no data / no data

Jun 2010: \$0 / April 8, 1999 / no data / no data May 2010: \$0 / no data / no data / no data Apr 2010: \$0 / no data / no data / no data

Mar 2010: \$0 / no data / no data / no data

Feb 2010: \$0 / no data / no data / no data Jan 2010: \$0 / no data / no data / no data

Dec 2009: \$0 / no data / no data / no data

Between Dec 2009 and Oct 2011, your credit limit/high balance was \$124

BEST BUY/HSBC

Address: **Account Number:** PO BOX 5253 700119113015....

CAROL STREAM, IL 60197

(800) 477-6000

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until Jun 2020.

Date Opened:

Type: Revolving Credit Limit/Original Amount:

04/2007 Reported Since:

Terms:

High Balance:

01/2007

NA

\$1,612

Date of Status: 06/2010

Monthly Payment: \$0

Recent Balance: NA

Last Reported:

Responsibility:

Recent Payment:

Individual

06/2010

NA

IBERIA BANK

Address: PO BOX 7500 **Account Number:** 475659000106....

LITTLE ROCK, AR 72217

No phone number available

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until Nov 2013.

High Balance:

Credit Limit/Original Amount:

Date Opened:

Type:

Credit card

Terms:

NA

\$6,998

\$7,000

Date of Status:

Reported Since:

Monthly Payment:

Recent Balance:

11/2003 Last Reported: \$0

NA

07/1997

07/1997

Responsibility: Recent Payment:

11/2003 Individual

Creditor's Statement: Account closed at credit grantor's request.

NA

KOHLS/CHASE

Address:

Account Number:

PO BOX 3115 02839195....

MILWAUKEE, WI 53201 (800) 564-5740

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until Oct 2019.

Date Opened:

01/1999

Reported Since:

Type: Revolving Credit Limit/Original Amount: \$1,500

10/2009

Terms: NA

High Balance: \$320

Date of Status: 10/2009

Monthly Payment:

Recent Balance:

Last Reported: 10/2009

Responsibility: Joint with JUDY A **Recent Payment:**

MITTELMEIER

NA

PNC BANK

Account Number: Address: 4661 E MAIN ST 448911921009....

COLUMBUS, OH 43213 No phone number available

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until Oct 2017.

Date Opened: 03/2001

Revolving Terms: Reported Since: 04/2001 NA

Date of Status:

10/2007 Last Reported:

10/2007

Monthly Payment:

Responsibility: Joint with JUDY A

MITTELMEIER

Type:

Your Statement:

Account closed at consumer's request.

Credit Limit/Original Amount:

\$1,000

High Balance:

\$946

Recent Balance:

Recent Payment:

NA

PNC BANK

Address: **Account Number:** PO BOX 3180 448929856017....

PITTSBURGH, PA 15230 No phone number available Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until Sep 2017.

Date Opened:

11/2002 Reported Since: 12/2002

Type: Revolving Terms: NA

Date of Status:

09/2007

Last Reported: 09/2007

Monthly Payment:

\$0 Responsibility:

Joint with JUDY A **MITTELMEIER**

\$15,151

High Balance: \$8,349

Recent Balance:

Credit Limit/Original Amount:

NΑ

Recent Payment: NA

Your Statement:

Account closed at consumer's request.

PNC BANK

0095076489

08/2005

Account Number: Address: PO BOX 3180 448961807011....

PITTSBURGH, PA 15230 No phone number available Address Identification Number:

Status: Open/Never late.

Date Opened: 07/2005 Reported Since:

Type: Revolving Terms: NA

Date of Status: Monthly Payment: 12/2011 \$73

Last Reported: 12/2011

Credit Limit/Original Amount: \$52,000

High Balance: \$49,791

Recent Balance: \$26,947 as of 12/2011 Recent Payment:

\$556

Responsibility: Joint with JUDY A MITTELMEIER

Balance History - The following data will appear in the following format:

account balance / date payment received / scheduled payment amount / actual amount paid

Nov 2011: \$27,430 / October 30, 2011 / \$56 / \$3,785 Oct 2011: \$11,487 / September 22, 2011 / \$27 / \$800 Sep 2011: \$4,785 / August 21, 2011 / \$13 / \$500 Aug 2011: \$5,272 / July 20, 2011 / \$14 / \$500 Jul 2011: \$5,707 / June 19, 2011 / \$15 / \$700 Jun 2011: \$6,391 / May 22, 2011 / \$15 / \$103 May 2011: \$103 / April 20, 2011 / \$1 / \$50 Apr 2011: \$153 / March 25, 2011 / \$1 / \$100 Mar 2011: \$252 / February 18, 2011 / \$1 / \$500 Feb 2011: \$751 / August 19, 2010 / \$1 / no data Jan 2011: \$0 / August 19, 2010 / \$3 / no data Dec 2010: \$0 / August 19, 2010 / \$3 / no data Nov 2010: \$0 / August 19, 2010 / \$3 / no data Oct 2010: \$0 / August 19, 2010 / \$3 / no data Sep 2010: \$0 / August 19, 2010 / \$3 / \$50 Aug 2010: \$50 / May 19, 2010 / \$3 / no data Jul 2010: \$0 / May 19, 2010 / \$3 / no data Jun 2010: \$0 / no data / no data / no data May 2010: \$3 / no data / no data / no data Apr 2010: \$2,001 / no data / no data / no data Mar 2010: \$0 / no data / no data / no data Feb 2010: \$0 / no data / no data / no data

Between Dec 2009 and Nov 2011, your credit limit/high balance was \$52,000

CITIBANK/SEARS

Address: **Account Number:** 512107011444.... PO BOX 6241

SIOUX FALLS, SD 57117

(800) 669-8488

Address Identification Number:

Jan 2010: \$0 / no data / no data / no data Dec 2009: \$0 / no data / no data / no data

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until Mar 2019.

Recent Balance:

Credit Limit/Original Amount: Date Opened: Type:

04/1978 Credit card \$10,500 High Balance: Reported Since: Terms: \$1,785 04/1994 NA

Date of Status: Monthly Payment: 03/2009 NA

Recent Payment: Last Reported: Responsibility:

03/2009 Individual

Your Statement:

Account closed at consumer's request.

SEARS/CITIBANK

Address: **Account Number:** PO BOX 6241 504994106826....

SIOUX FALLS, SD 57117 No phone number available Address Identification Number:

0095076489

Status: Open/Never late.

Credit Limit/Original Amount: Date Opened: Type:

Revolving \$6,000 03/2010

Reported Since:

Terms:

High Balance:

04/2010 Date of Status: NA

Monthly Payment:

\$2,747 Recent Balance:

12/2011 Last Reported: \$30

\$0 /paid as of 12/2011 Recent Payment:

12/2011

Responsibility:

ACCESS!

Balance History - The following data will appear in the following format:

account balance / date payment received / scheduled payment amount / actual amount paid

Nov 2011: \$0 / August 15, 2010 / \$30 / no data Oct 2011: \$0 / August 15, 2010 / \$30 / no data Sep 2011: \$0 / August 15, 2010 / \$30 / no data Aug 2011: \$0 / August 15, 2010 / \$30 / no data Jul 2011: \$0 / August 15, 2010 / \$30 / no data Jun 2011: \$0 / August 15, 2010 / \$30 / no data May 2011: \$0 / August 15, 2010 / \$30 / no data Apr 2011: \$0 / August 15, 2010 / \$30 / no data Mar 2011: \$0 / August 15, 2010 / \$30 / no data Feb 2011: \$0 / August 15, 2010 / \$30 / no data Jan 2011: \$0 / August 15, 2010 / \$30 / no data Dec 2010: \$0 / August 15, 2010 / \$30 / no data Nov 2010: \$0 / August 15, 2010 / \$30 / no data Oct 2010: \$0 / August 15, 2010 / \$30 / no data Sep 2010: \$0 / August 15, 2010 / \$30 / no data Aug 2010: \$1,999 / July 15, 2010 / \$30 / no data Jul 2010: \$2,599 / June 18, 2010 / \$39 / \$150 Jun 2010: \$2,747 / no data / no data / no data May 2010: \$2,632 / no data / no data / no data Apr 2010: \$2,732 / no data / no data / no data

Between Apr 2010 and Nov 2011, your credit limit/high balance was \$6,000

SHELL/CITIBANK SD

Address:

Account Number:

PO BOX 6497

13334....

SIOUX FALLS, SD 57117 No phone number available

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Date Opened:

Type:

Credit Limit/Original Amount:

12/1990

Credit card

Reported Since: 11/2000

Terms:

High Balance: NA

Date of Status:

\$0

Monthly Payment:

Recent Balance:

\$750

11/2001 Last Reported:

50

NA Recent Payment:

11/2001

Responsibility:

NA

Your Statement:

Account closed at consumer's request.

SUNOCO/CITIBANK

Address:

Account Number: 5011576....

PO BOX 6497

SIOUX FALLS, SD 57117

No phone number available

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until Aug 2018.

Date Opened:

06/1990

Type: Credit card Credit Limit/Original Amount:

\$300

47

Reported Since:

Last Reported:

Terms: NA

High Balance:

10/2004

Date of Status:

Monthly Payment:

Recent Balance:

08/2008

08/2008

Responsibility:

Individual

100519....

Recent Payment:

NA

NΑ

NΑ

TD AUTO FINANCE

Address:

Account Number:

5225 CROOKS RD STE 140

TROY, MI 48098 (866) 206-9292

Address Identification Number:

0095076489

07/2004

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until May 2017.

Date Opened:

Reported Since:

07/2004

Type: Installment

Terms:

72 Months

Monthly Payment:

Date of Status: 05/2007

Last Reported:

Responsibility:

05/2007 Joint with JUDY A MITTELMEIER

Credit Limit/Original Amount: \$32,126

High Balance: NA

Recent Balance: NΑ **Recent Payment:**

NA

THIRD FEDERAL S & L

Address:

Account Number: 50070011....

7007 BROADWAY AVE CLEVELAND, OH 44105 No phone number available

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until Apr 2013.

High Balance:

\$182,000

Date Opened:

Date of Status:

Last Reported:

07/2001 Reported Since: Type: Mortgage Terms:

30 Years

Monthly Payment:

04/2003 04/2003

08/2001

Responsibility:

Joint with JUDY A

MITTELMEIER

Recent Balance:

Credit Limit/Original Amount:

NA

NA

Recent Payment:

NA

UNIVERSAL CARD/CITIBANK

Address: PO BOX 44167 **Account Number:** 549113030575....

Monthly Payment:

JACKSONVILLE, FL 32231 No phone number available

Address Identification Number:

0095076489

Status: Paid, Closed/Never late.

Status Details: This account is scheduled to continue on record

until Mar 2013.

Date Opened:

11/2001

Type: Credit card Credit Limit/Original Amount:

\$8,100 High Balance:

Reported Since: Terms: 11/2001

\$5,360

Date of Status:

Recent Balance:

03/2003

\$0

Last Reported:

Responsibility: Individual

Recent Payment:

NA

03/2003

Your Statement:

Account closed at consumer's request.

US BANK

Address: **PO BOX 130** **Account Number:**

972301....

HILLSBORO, OH 45133 No phone number available

Address Identification Number:

0095076489

Status: Paid.Closed/Never late.

Status Details: This account is scheduled to continue on record

until Apr 2012.

Date Opened:

02/1995

Type: Installment

Reported Since:

Terms: 36 Months High Balance: NA

NA

\$14.965

04/2002 Date of Status:

Monthly Payment:

Recent Balance:

04/2002

NA

Credit Limit/Original Amount:

Last Reported:

Responsibility:

Recent Payment:

04/2002 Individual

Creditor's Statement: Full termination/obligation satisfied.

U.S. DEPT OF ED - DIRECT LOANS

Address: PO BOX 5609 Account Number:

336461....

GREENVILLE, TX 75403

(800) 848-0979

Address Identification Number:

0095076489

Status: Transferred.closed/Never late.

Status Details: This account is scheduled to continue on

record until Sep 2021.

Date Opened:

08/2005

Type: Installment Credit Limit/Original Amount:

Reported Since:

Terms:

High Balance:

\$4,000

08/2011

102 Months Monthly Payment: NA Recent Balance:

Date of Status:

NΑ

09/2011

Recent Payment:

Last Reported:

Responsibility:

09/2011

Individual

NA

Balance History - The following data will appear in the following format:

account balance / date payment received / scheduled payment amount / actual amount paid

Aug 2011: \$1,698 / no data / Unknown / no data Jul 2011: \$1,743 / no data / Unknown / no data Jun 2011: \$1,803 / no data / Unknown / no data

May 2011: \$1,849 / no data / Unknown / no data Apr 2011: \$1,893 / no data / Unknown / no data Mar 2011: \$1,938 / no data / Unknown / no data

Feb 2011: \$1,984 / no data / Unknown / no data Jan 2011: \$2,030 / no data / Unknown / no data Dec 2010: \$2,074 / no data / Unknown / no data

Nov 2010: \$2,107 / no data / Unknown / no data Oct 2010: \$2,139 / no data / Unknown / no data

Sep 2010: \$2,173 / no data / Unknown / no data Aug 2010: \$2,423 / no data / Unknown / no data

Jul 2010: \$2,470 / no data / Unknown / no data Jun 2010: \$2,517 / no data / Unknown / no data May 2010: \$2,561 / no data / no data / no data

Apr 2010: \$2,604 / no data / no data / no data Mar 2010: \$2,646 / no data / no data / no data Feb 2010: \$2,690 / no data / no data / no data Jan 2010: \$2,733 / no data / no data / no data Dec 2009: \$2,775 / no data / no data / no data

The original amount of this account was \$4,000

U.S. DEPT OF ED - DIRECT LOANS

Address:

Account Number:

PO BOX 5609

336461....

GREENVILLE, TX 75403

(800) 848-0979

Address Identification Number:

0095076489

Status: Paid.Closed.

Date Opened: 09/1997

Type:

Reported Since: 12/2001

120 Months

Date of Status:

12/2001

Last Reported: 12/2001

Installment Terms:

Monthly Payment:

Responsibility:

Individual

Credit Limit/Original Amount:

\$9.019

High Balance: NA

Recent Balance:

NA

Recent Payment: NA

U.S. DEPT OF ED - DIRECT LOANS

Address:

Account Number: 336461....

PO BOX 5609

GREENVILLE, TX 75403

(800) 848-0979

Address Identification Number:

0095076489

Status: Paid, Closed.

Status Details: This account is scheduled to continue on record

until Jul 2015.

Date Opened:

08/2001

Reported Since:

07/2005

Date of Status:

07/2005

Last Reported:

07/2005

Type: Installment

Terms:

120 Months

Monthly Payment:

Responsibility:

Individual

Credit Limit/Original Amount:

\$9,000

High Balance: NA

Recent Balance:

Recent Payment:

NA

U.S. DEPT OF ED - DIRECT LOANS

Address:

Account Number: 336461....

PO BOX 5609 **GREENVILLE, TX 75403**

(800) 848-0979

Address Identification Number:

0095076489

Status: Paid, Closed.

Status Details: This account is scheduled to continue on record

until Jul 2015.

Date Opened:

08/2002

Type: Installment Credit Limit/Original Amount: \$12,000

Reported Since: 07/2005

Terms: 120 Months High Balance: NA

Date of Status: 07/2005

Monthly Payment:

Recent Balance: NA

Last Reported:

Responsibility:

Recent Payment:

07/2005 Individual

U.S. DEPT OF ED - DIRECT LOANS

Account Number: Address:

PO BOX 5609 336461....

GREENVILLE, TX 75403

(800) 848-0979

Address Identification Number:

0095076489

Status: Paid, Closed.

Status Details: This account is scheduled to continue on record

until Jul 2015.

Date Opened: 08/2003 Reported Since: Type: Installment Terms:

Credit Limit/Original Amount: \$13,280

120 Months

High Balance: ΝĀ

07/2005 Date of Status:

Monthly Payment:

Recent Balance:

07/2005

Last Reported:

Responsibility:

Recent Payment:

07/2005

Individual

U.S. DEPT OF ED - DIRECT LOANS

Address:

Account Number:

PO BOX 5609

336461....

GREENVILLE, TX 75403

(800) 848-0979

Address Identification Number:

0095076489

Status: Paid, Closed.

Status Details: This account is scheduled to continue on record

until Jul 2015.

Date Opened: 08/2004

Type:

Installment

\$13,238

Reported Since:

Terms: 120 Months High Balance: NA

07/2005 Date of Status:

Monthly Payment:

Responsibility:

Recent Balance: NA Recent Payment:

Credit Limit/Original Amount:

Last Reported: 07/2005

07/2005

Individual

NA

U.S. DEPT OF ED - DIRECT LOANS

Address:

Account Number:

PO BOX 5609

336461....

GREENVILLE, TX 75403

(800) 848-0979

Address Identification Number:

0095076489

Status: Transferred, closed/Never late.

Status Details: This account is scheduled to continue on

record until Sep 2021.

Date Opened:

Type: Installment Credit Limit/Original Amount:

Reported Since:

Terms:

High Balance: NA

08/2011

07/2005

120 Months Monthly Payment:

Recent Balance:

Date of Status: 09/2011

\$0

NA

Last Reported:

Responsibility:

Recent Payment:

Individual

\$45,230

Balance History - The following data will appear in the following format:

account balance / date payment received / scheduled payment amount / actual amount paid

Aug 2011: \$18,440 / no data / Unknown / no data Jul 2011: \$18,835 / no data / Unknown / no data Jun 2011: \$19,385 / no data / Unknown / no data May 2011: \$19,792 / no data / Unknown / no data Apr 2011: \$20,173 / no data / Unknown / no data Mar 2011: \$20,569 / no data / Unknown / no data Feb 2011: \$20,979 / no data / Unknown / no data Jan 2011: \$21,394 / no data / Unknown / no data Dec 2010: \$21,769 / no data / Unknown / no data

Nov 2010: \$22,123 / no data / Unknown / no data Oct 2010: \$22,458 / no data / Unknown / no data Sep 2010: \$22,810 / no data / Unknown / no data Aug 2010: \$25,350 / no data / Unknown / no data Jul 2010: \$25,771 / no data / Unknown / no data Jul 2010: \$25,771 / no data / Unknown / no data Jun 2010: \$26,560 / no data / Unknown / no data May 2010: \$26,560 / no data / no data / no data Apr 2010: \$26,928 / no data / no data / no data Feb 2010: \$27,292 / no data / no data / no data Jan 2010: \$28,054 / no data / no data / no data Jan 2010: \$28,054 / no data / no data / no data Dec 2009: \$28,404 / no data / no data / no data

The original amount of this account was \$45,230

WFNNB/CLARK

Address: PO BOX 182789 Account Number: 707654001012....

COLUMBUS, OH 43218 No phone number available

Address Identification Number:

0095076489

Status: Closed/Never late.

Status Details: This account is scheduled to continue on record

until Jul 2015.

Date Opened:

Type:

Credit Limit/Original Amount:

04/1995 Reported Since: Revolving

NΑ

11/2000

Terms: NA High Balance: \$180

Date of Status:

Monthly Payment:

Recent Balance:

04/2001

\$0

\$0 /paid as of 07/2005 Recent Payment:

Last Reported:

Responsibility: Individual

\$0

07/2005 Your Statement:

Account closed at consumer's request.

Record of Requests for Your Credit History

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Inquiries Shared With Others

We make your credit history available to your current and prospective creditors and employers as allowed by law. Experian may list these inquiries for up to two years.

The section below lists all of the companies that have requested your credit history as a result of action you took, such as applying for credit or financing or as a result of a collection. The inquiries in this section are shared with companies that receive your credit history.

CREDCO/QUICKEN

Address: 12395 FIRST AMERICAN WAY POWAY CA 92064 No phone number available Address Identification Number: 0095076489 Date of Request: 09/19/2011

