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ENERGY PLUS

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November 28, 2011

Ms. Betty McCauley, Secretary
Public Utilities Commission of Ohio
180 E. Broad Street, 11th Floor
Columbus, OH 43215-3793

Re: Case No. 11-4170-GA-CRS
Energy Plus Natural Gas LP

Dear Ms. McCauley:

Pursuant to Rule 4901:1-27-10 of the Ohio Administrative Code, I am writing to inform you that on November 21, 2011, Energy Plus Natural Gas LP made a non-substantive change to its corporate structure. Specifically, Energy Plus Natural Gas LP converted from a Delaware limited partnership to a Delaware limited liability company. In connection with the conversion, Energy Plus Natural Gas LP has changed its name to "Energy Plus Natural Gas LLC" to reflect the fact that the company is now an LLC. Energy Plus Holdings LLC is now the sole member of Energy Plus Natural Gas LLC.

Conversion under the Delaware Limited Liability Company Act does not result in the creation of a new company, change in control, or shifting of company obligations.[1] Thus, Energy Plus Natural Gas LLC steps "into the shoes" of Energy Plus Natural Gas LP, and assumes all of the limited partnership's rights and responsibilities.

Energy Plus respectfully requests no hearing and no customer notice in connection with the name change to Energy Plus Natural Gas LLC.

Should you have any questions or require additional information, please contact me at 1-267-298-5374 or hfarber@energypluscompany.com.

Sincerely,

Heather Farber

Heather Farber
Senior Director, Strategic Market Development

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[1] *See* Section 18-214(g) of the Delaware Limited Liability Company Act, which states in relevant part that "the limited liability company shall be deemed to be the same entity as the converting other entity and the conversion shall constitute a continuation of the existence of the converting other entity in the form of a domestic limited liability company."

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