

FILE

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October 26, 2011

Public Utilities Commission of Ohio
PUCO Docketing
180 E. Broad Street, 10th Floor
Columbus, Ohio 43215

Re: In the Matter of the Application of The AES Corporation, Dolphin Sub, Inc., DPL Inc.
and The Dayton Power and Light Company for Consent and Approval for a Change of
Control of The Dayton Power and Light Company, Docket No. 11-3002-EL-MER

Dear Sir/Madam:

The purpose of this letter is to inform the Commission that Ohio Energy Group does not oppose the merger of DPL Inc. and Dolphin Sub, Inc.

Copies have been served on all parties on the attached certificate of service. Please place this document of file.

Respectfully yours,



David F. Boehm, Esq.
BOEHM, KURTZ & LOWRY

DFBkew
Encl.

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Technician MC Date Processed OCT 27 2011

CERTIFICATE OF SERVICE

I hereby certify that true copy of the foregoing was served by electronic mail (when available) or ordinary mail, unless otherwise noted, this 26th day of October, 2011 to the following:



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