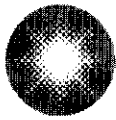


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Constellation Energy

00-1717-EL-CRS

100 Constellation Way
5th Floor
Baltimore, MD 21202

www.Constellation.com

October 26, 2011

Ms. Betty McCauley, Secretary
The Public Utilities Commission of Ohio
180 East Broad Street
Columbus, OH 43215-3793

Re: Constellation NewEnergy, Inc., Case No. 00-1717-EL-CRS

Dear Ms. McCauley:

In a June 16, 2011 letter, I informed the Public Utilities Commission of Ohio (Commission) of an internal corporate reorganization within the Constellation Energy Group, Inc. (CEG) which Constellation NewEnergy, Inc. (CNE) anticipated to be short term in nature. The terms of the reorganization were detailed in a confidential exhibit to that letter. There was no change in CNE's management, operations, finances or control as a result of the reorganization that was the subject of the June 16, 2011 letter.

As of September 28, 2011 CNE is once again 100% owned by Constellation Energy Resources Group, LLC (CER), which is a wholly-owned subsidiary of CEG. Importantly, there has been no change in CNE's management, operations, finances or control as a result of this reorganization. Ownership of CNE is identical to that which existed on May 19, 2011. Please feel free to call or email with any questions.

Sincerely,

Joseph E. Donovan
Senior Counsel
Constellation Energy Resources, LLC
100 Constellation Way, 500C
Baltimore, MD 21202
(410) 470-3582
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