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October 25, 2011

Betty McCauley  
Chief of Docketing  
The Public Utilities Commission of Ohio  
180 E. Broad Street, 11th Floor  
Columbus, Ohio 43215

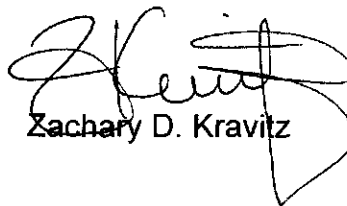
Re: Competitive Retail Electric Service Certification  
Application of Interstate Gas Supply, Inc.  
PUCO Case No. 11-5326-EL-CRS

Dear Ms. McCauley:

Responsive to Staff's request, please file, under seal pursuant to Interstate Gas Supply, Inc.'s Motion for Protective Treatment, in the above referenced docket, the attached Credit Agreement as Supplemental Exhibit C-4 to the Application filed on September 29, 2011 in the above-referenced case.

Do not hesitate to contact me with any questions. Thank you for your assistance.

Very truly yours,

  
Zachary D. Kravitz

4851-4833-3837, v. 1

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