

July 28, 2011

Public Utilities Commission of Ohio
180 East Broad Street
Columbus, Ohio 43215-3793

RE: In the Matter of the Application of AEP Ohio Transmission Company for authority to issue short-term notes and other evidences of indebtedness. Case No.11-4359-EL-AIS

AMENDMENT TO THE APPLICATION

Gentlemen:

I am submitting the following amendment to the application. I request that the Commission use the following amendment as part of the application for its consideration.

That Item FIFTH be amended and restated to read as follows:

“Applicant hereby requests authorization to continue to participate in the AEP System Utility Money Pool (“Money Pool”)¹ as set forth in this Application and to make short-term borrowings up to \$150,000,000 from the Money Pool from time to time through July 31, 2012 or twelve months from the date of the Order issued by the Commission in this Case, whichever is later.”

Thank you for you attention to this matter.

Respectfully Submitted,
AEP OHIO TRANSMISSION COMPANY



Renee V. Hawkins
Assistant Treasurer

¹ In addition to Applicant, the following companies participate in the Money Pool: AEP, AEP Generating Company, AEP Oklahoma Transmission Company, Inc., AEP Texas Central Company, AEP Texas North Company, AEP Utilities, Inc. (“AEP Utilities”), Appalachian Power Company, Columbus Southern Power Company, Indiana Michigan Power Company, Kentucky Power Company, Kingsport Power Company, Ohio Power Company, Public Service Company of Oklahoma, Southwestern Electric Power Company, Wheeling Power Company, American Electric Power Service Corporation (“AEPSC”), Cedar Coal Company, Central Appalachian Coal Company, Central Coal Company, Colomet, Inc., Simco, Inc., Southern Appalachian Coal Company, Blackhawk Coal Company, Conesville Coal Preparation Company, Dolet Hills Lignite Company LLC, Franklin Real Estate Company, and Indiana Franklin Realty, Inc. (“Participants”).

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Case No(s). 11-4359-EL-AIS

Summary: Amended Application Amendment to the Application of AEP Ohio Transmission Company under Docket no. 11-4359-EL-AIS electronically filed by Anne M Vogel on behalf of AEP OHIO TRANSMISSION COMPANY