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2011 MAY 11 PM 2: 26

PUCO

The Public Utilities Commission of Ohio 180 East Broad Street Columbus, OH 43215

May 11, 2011

Re: OHIO POWER COMPANY CASE NO. 11-2320-EL-AIS

Gentlemen:

Enclosed on behalf of Ohio Power Company are one executed and five conformed copies of an Amendment to the Application in the above-referenced matter.

An additional copy of the Application is also enclosed. Please indicate by file-stamp the Commission's receipt and return the extra copy so marked to the undersigned.

Very truly yours,

David C. House

DCH/jl

Enclosures

This is to certify that the images appearing are an accurate and complete reproduction of a case file locument delivered in the regular course of business 11984Notes

Doc #414683.v2 Date: 5/11/2011

Public Utilities Commission of Ohio 180 East Broad Street Columbus, Ohio 43215-3793

RE: In the Matter of the Application of Ohio Power Company for Authority to Issue Short-term Notes and Other Evidences of Indebtedness. Case No.11-2320-EL-AIS

AMENDMENT TO THE APPLICATION

Gentlemen:

I am submitting the following amendment to the application to include a few additional participants in the Money Pool that were missing from the original application. I request that the Commission use the following amendment as part of the application for its consideration.

The foot note on Page 2 of the above captioned application reads as follows:

In addition to Applicant, the following companies participate in the Money Pool: American Electric Power Company, Inc. ("AEP"), AEP Generating Company, AEP Texas Central Company, AEP Texas North Company, AEP Utilities, Inc. ("AEP Utilities"), Appalachian Power Company, Indiana Michigan Power Company, Kingsport Power Company, Ohio Power Company, Public Service Company of Oklahoma, Southwestern Electric Power Company, Wheeling Power Company, American Electric Power Service Corporation ("AEPSC"), Cedar Coal Company, Central Appalachian Coal Company, Central Coal Company, Colomet, Inc., Simco, Inc., Southern Appalachian Coal Company, Blackhawk Coal Company, Conesville Coal Preparation Company, Dolet Hills Lignite Company LLC, Franklin Real Estate Company, and Indiana Franklin Realty, Inc. ("Participants").

It should read as follows:

In addition to Applicant, the following companies participate in the Money Pool: American Electric Power Company, Inc. ("AEP"), AEP Generating Company, AEP Ohio Transmission Company, Inc., AEP Oklahoma Transmission Company, Inc., AEP Texas Central Company, AEP Texas North Company, AEP Utilities, Inc. ("AEP Utilities"), Appalachian Power Company, Indiana Michigan Power Company, Kentucky Power Company, Kingsport Power Company, Ohio Power Company, Public Service Company of Oklahoma, Southwestern Electric Power Company, Wheeling Power Company, American Electric Power Service Corporation ("AEPSC"), Cedar Coal Company, Central Appalachian Coal Company, Central Coal Company, Colomet, Inc., Simco, Inc., Southern Appalachian Coal Company, Blackhawk Coal Company, Conesville Coal Preparation Company, Dolet Hills Lignite Company LLC, Franklin Real Estate Company, and Indiana Franklin Realty, Inc. ("Participants").

Thank you for you attention to this matter.

Respectfully Submitted, OHIO POWER COMPANY

Renee V. Hawkins Assistant Treasurer