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C-5

Optimum Energy Solutions

2011 APR 13 PM 12: 19

Exhibit C-5 "Forecasted Financial Statements" **PUGO**

Exhibit C-5 is being filed as a supplement to case # 11-2348-EL-AGG

2011 Forecasted Financial Statements

- 1) Total Revenue - \$890,000
- 2) Expenses - \$65,000
- 3) Net Income - \$825,000

2012 Forecasted Financial Statements

- 1) Total Revenue - \$900,000
- 2) Expenses - \$70,000
- 3) Net Income - \$830,000

Accountant

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This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician SM Date Processed APR 13 2011

C-8

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Optimum Energy Solutions

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Exhibit C-8 "Bankruptcy Information"

PUCO

Exhibit C-8 is being filed as a supplement to case # 11-2348-EL-AGG

We have not had any bankruptcy filings within the two most recent years preceding this application.