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March 23, 2011

Public Utilities Commission of Ohio
Docketing Division, 13th Floor
180 East Broad Street
Columbus, OH 43215-3793

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PUCO

Re: Certification Application for Aggregators / Power Brokers

Case Number: 11-1204-GA-AGG

Dear Sir or Madam:

Please find enclosed revised forecasted financial statement to be supplemented as "Exhibit C - 5" of our response to the Certification Application for Aggregators / Power Brokers in the above-referenced case number.

Thank you for your attention to this matter. Should you have any questions or require additional information, please feel free to contact our office at 972-383-5200.

Sincerely,

Sue Sim
Manager, Contracts & Compliance
LPB Energy Management

This is to certify that the images appearing are an
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document delivered in the regular course of business.
Technician Am Date Processed 3/24/11

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Supplemental information to Natural Gas Brokers License Application

Exhibit C-5 "Forecasted Financial Statements"

MRDB Holdings LP d/b/a LPB Energy Management is applying for a natural gas brokers license; the Company is not intending to provide natural gas service to any client. However, the Company does anticipate revenues from supply brokerage activities.

The Company does not currently have any plans to hire people specifically to address this market – instead, the Company will use its existing resources. This includes activities such as sales, market analysis and customer service, as well as other support organizations. Therefore, the Company is not ascribing a forecast, in the near term, of any costs to the provisioning of brokerage services in the state of Ohio from these resources. However, the Company may have expenses for direct marketing materials and other general/administrative costs that would be applicable.

The following are preliminary estimates of revenues and income expected to be generated in the state. These are very preliminary, as the Company has not begun marketing in the state and does not have an existing business in Ohio to guide the forecasting process. Thus, these numbers are very high-level estimates and will be refined over time as the Company learns more about the Ohio market.

	2011	2012
Revenues	\$50,000	\$100,000
Expenses	<u>\$10,000</u>	<u>\$20,000</u>
Gross profit	\$40,000	\$80,000