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Via Federal Express No. 8670 3837 7336

March 17, 2011

Public Utilities Commission of Ohio  
Docketing Division, 13th Floor  
180 East Broad Street  
Columbus, OH 43215-3793

Re: Certification Application for Aggregators / Power Brokers

Case Number: 11-1204-GA-AGG

Case Number: 11-1205-EL-AGG

Dear Sir or Madam:

Please find enclosed forecasted financial statements to be supplemented as "Exhibit C -5" of our response to the Certification Application for Aggregators / Power Brokers in the above-referenced case numbers.

Thank you for your attention to this matter. Should you have any questions or require additional information, please feel free to contact our office at 972-383-5200.

Sincerely,

Sue Sim  
Manager, Contracts & Compliance  
LPB Energy Management

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.  
Technician Am Date Processed 3/21/11

**Case Number: 11-1205-EL-AGG**

**Supplemental information to Power Broker License Application**

**Exhibit C-5 "Forecasted Financial Statements"**

MRDB Holdings LP d/b/a LPB Energy Management is applying for a power broker license; the Company is not intending to provide electric service to any client. However, the Company does anticipate revenues from supply brokerage activities.

The Company does not currently have any plans to hire people specifically to address this market – instead, the Company will use its existing resources. This includes activities such as sales, market analysis and customer service, as well as other support organizations. Therefore, the Company is not ascribing a forecast, in the near term, of any costs to the provisioning of brokerage services in the state of Ohio.

The following are preliminary estimates of revenues and income expected to be generated in the state. These are very preliminary, as the Company has not begun marketing in the state and does not have an existing business in Ohio to guide the forecasting process. Thus, these numbers are very high-level estimates and will be refined over time as the Company learns more about the Ohio market.

	2011	2012
Revenues	\$50,000	\$100,000
Expenses	<u>\$0</u>	<u>\$0</u>
Gross profit	\$50,000	\$100,000