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March 8, 2011

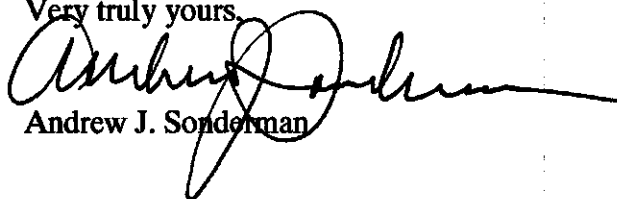
Renée Jenkins
Secretary
Public Utilities Commission of Ohio
180 East Broad Street
Columbus, Ohio 43215-3973

Re: Case No. 10-868-GA-AIR, *In the Matter of the Application of Ohio Cumberland Gas Company for an Increase in Rates and Charges.*

Dear Ms. Jenkins:

Enclosed for filing in this docket is an Exhibit setting forth the Company's actual rate case expense incurred to date, and its estimated rate case expense to be incurred through April 5, 2011, the date set for evidentiary hearing in this matter.

Very truly yours,


Andrew J. Sonderman

cc: Werner Margard, Esq.
Stephen Reilly, Esq. (Both with Attachment)

4843-6215-0152, v. 1

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Ohio Cumberland Gas Company, Inc.
Case No. 10-868-GA-AIR
Application for Authority to Increase Rates and Charges
Rate Case Expense (Actual through 02/28/11; estimated through evidentiary hearing)

Legal Fees and Expense Reimbursements:

	Actual billed:	\$206.25
	Unbilled through 2/28	\$3,231.25
	Estimated through 4/05	\$2,033.75
Subtotal:	Legal Fees/Reimbursements	\$5,471.25
	Hearing Publication Expense:	\$500.00
	Total Actual/Estimated Rate Case Expense:	\$5,971.25

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