Arc Energy, Inc. 2600 Oakstone Dr. Columbus, Oh. 43231 March 2, 2011

PUCO Docketing Division 180 E. Broad St. Columbus, Oh. 43215

To whom it concerns:

Arc Energy, Inc., on March 2, 2011, is submitting our application to be a certified Competitive Retail Natural Gas Broker/Aggregator in the State of Ohio. We look forward to adding this to our recent certification as a CRES Broker. If you have any questions or need further clarification, do not hesitate to contact me.

Thank you for taking the time to review our application.

Sincerely,

Chris George

Arc Energy, Inc. 2600 Oakstone Dr. Columbus, Oh. 43231 Ph. and Fax: 614-328-9967 cgeorge@arcenergyinc.com



Date Received Case Number Cerefication Number	PUC	O USE ONLY A Version 9:07
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#### CERTIFICATION APPLICATION COMPETITIVE RETAIL NATURAL GAS BROKERS/AGGREGATORS

Please type or print all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-16 - Company History). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 13th Floor, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

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A-1		nds to be certified al Gas Aggregator	as: (check all tha			
A-2	Applicant info	ormation:				-
	Legal Name Address	Arc Energy, Inc. 2600 Oakstone Dr. Co	lumbus, Oh. 43231	te de minerales en	€ 76 The state of the state of	
	Telephone No.	614-776-5221		Web site Address	www.arcenergylr	r.com
A-3	Applicant info	ermation under wh	ich applicant will	do business in	Ohio:	
	Name Address	Arc Energy, Inc. 2600 Oakstone Dr., Co	aaresassi miiraa kassiisa ka	Marian Marian Na		
A-4		under which the a	414(4){(9)4(5)4(-2);	Telephone No.	America:	
A-5	Contact perso Name Chris C	n for regulatory or	emergency matt	ers: Title Preside	nt.	

(CRNGS Broker/Aggregator - Version 1.07) Page 1 of 7

cgeorge@arcenergyinc.com

Business Address 2600 Oakstone Dr., Columbus, Oh, 43231

Telephone No. 614-776-5221

Title

Email Address

<b>A-6</b>	6 Contact person for Commission Staff use in investigating	customer complaints:
	Name Chris George Tit	le President
	Business address 2600 Oakstone Dr., Columbus, Oh. 43231	
	Telephone No. 614-776-5221 Fax No. 614-328-9967	Email Address
<b>A-7</b>	7 Applicant's address and toll-free number for customer se	ervice and complaints
	Customer service address 2600 Oakstone Dr., Columbus, Oh. 43231	
	Toll-Free Telephone No. 855-272-6446 Fax No. 614-328-9967	Email Address cgeorge@arcenergyinc.com
A-8	8 Provide "Proof of an Ohio Office and Employee," in according Revised Code, by listing name, Ohio office address, telepodesignated Ohio Employee	
	Name Chris George Tit	le President
	Business address 2600 Oakstone Dr., Columbus, Oh. 43231	
	Telephone No. 614-776-5221 Fax No. 614-328-9967	Cmail Address cgeorge@arcenergylnc.com
A-9	9 Applicant's federal employer identification number	-3912367
A-10	-10 Applicant's form of ownership: (Check one)	
	☐ Sole Proprietorship ☐ Pare	tnership
	☐ Limited Liability Partnership (LLP) ☐ Lim	ited Liability Company (LLC)
	☑ Corporation ☐ Oth	er
A-11	currently providing service or intends to provide service class that the applicant is currently serving or intends commercial, and/or large commercial/industrial (mercanti in Section 4929.01(L)(1) of the Ohio Revised Code, means a customer than 500,000 cubic feet of natural gas per year at a single location wit residential use, as part of an undertaking having more than three locatic Section 4929.01(L)(2) of the Ohio Revised Code, "Mercantile custome other than for residential use, more than 500,000 cubic feet of natural consumes natural gas, other than for residential use, as part of an undoutside this state that has filed the necessary declaration with the Public	including identification of each customer to serve, for example: residential, small le) customers. (A mercantile customer, as defined that consumes, other than for residential use, more hin the state or consumes natural gas, other than for ms within or outside of this state. In accordance with r' excludes a not-for-profit customer that consumes, gas per year at a single location within this state or ertaking having more than three locations within or

Progra	licant or an affiliat ams, for each servic that the applicant	e area and	l customer	class	, provide ap	proxin	Onio's Nate start	date(s) and/
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A-13 If not currently participating in any of Ohio's four Natural Gas Choice Programs, provide the approximate start date that the applicant proposes to begin delivering services:

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Dominion East Ohio Intended Start Date 4-3	** State of the second
Duke Energy Ohio 30 20 10 10 atender Start Date 14, 201.	
Vectren Energy Delivery of Ohio Intended Start Date 4-3	

#### PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- A-14 Exhibit A-14 "Principal Officers, Directors & Partners," provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-15 <u>Exhibit A-15 "Corporate Structure,"</u> provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale natural gas or electricity to customers in North America.
- A-16 Exhibit A-16 "Company History," provide a concise description of the applicant's company history and principal business interests.
- A-17 <u>Exhibit A-17 "Articles of Incorporation and Bylaws,"</u> if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto.
- A-18 Exhibit A-18 "Secretary of State," provide evidence that the applicant is currently registered with the Ohio Secretary of the State.

#### SECTION B - APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

#### PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- B-1 Exhibit B-1 "Jurisdictions of Operation," provide a current list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.
- B-2 <u>Exhibit B-2 "Experience & Plans,"</u> provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.
- B-3 <u>Exhibit B-3 "Summary of Experience,"</u> provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking to be certified to provide (e.g., number and types of customers served, utility service areas, volume of gas supplied, etc.).
- B-4 <u>Exhibit B-4 "Disclosure of Liabilities and Investigations,"</u> provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational

status or ability to provide the services it is seeking to be certified to provide.

B-5 Exhibit B-5 "Disclosure of Consumer Protection Violations," disclose whether the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant has been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

#### √ No ✓ Yes

If Yes, provide a separate attachment labeled as <u>Exhibit B-5</u> "Disclosure of Consumer Protection <u>Violations</u>," detailing such violation(s) and providing all relevant documents.

B-6 Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation," disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, or revoked, or whether the applicant or predecessor has been terminated from any of Ohio's Natural Gas Choice programs, or been in default for failure to deliver natural gas.

#### ☑ No □ Yes

If Yes, provide a separate attachment, labeled as <u>Exhibit B-6</u> "Disclosure of Certification Denial, <u>Curtailment</u>, <u>Suspension</u>, or <u>Revocation</u>," detailing such action(s) and providing all relevant documents.

#### SECTION CEARPE CANTERINANCIA E CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- C-1 Exhibit C-1 "Annual Reports," provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 is not applicable and why.
- C-2 Exhibit C-2 "SEC Filings," provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.
- C-3 <u>Exhibit C-3 "Financial Statements</u>," provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer-certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer-certified financial statements covering the life of the business.
- C-4 Exhibit C-4 "Financial Arrangements," provide copies of the applicant's current financial arrangements to conduct competitive retail natural gas service (CRNGS) as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.)
- C-5 <u>Exhibit C-5 "Forecasted Financial Statements</u>," provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRNGS operation, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer.

- C-6 Exhibit C-6 "Credit Rating," provide a statement disclosing the applicant's current credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.
- C-7 Exhibit C-7 "Credit Report," provide a copy of the applicant's current credit report from Experion, Dun and Bradstreet, or a similar organization.
- C-8 Exhibit C-8 "Bankruptcy Information," provide a list and description of any reorganizations, protection from creditors, or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or since applicant last filed for certification.
- C-9 Exhibit C-9 "Merger Information," provide a statement describing any dissolution or merger or acquisition of the applicant since applicant last filed for certification.

#### SECTION D. APPLICANTS ECHNICAL CAPABILIES

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- D-1 Exhibit D-1 "Operations," provide a current written description of the operational nature of the applicant's business functions.
- D-2 Exhibit D-2 "Operations Expertise," given the operational nature of the applicant's business, provide evidence of the applicant's current experience and technical expertise in performing such operations.
- Exhibit D-3 "Key Technical Personnel," provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operational aspects of the applicant's current business.

**Applicant Signature and Title** 

Sworn and subscribed before me this 2nd

day of March

Month 2011

Gostles

6-11-13

Signature of official administering oath

Moley

**Print Name and Title** 

My commission expires on

JONATHAN LINDAHL Notary Public, State of Ohio My Commission Expires 06-11- 13



### The Public Utilities Commission of Ohio

Competitive Retail Natural Gas Service Affidavit Form (Version 1.07)

In	the Matter of the Application of	)		
Arc	Energy, Inc.	) Case No.		-GA-AGG
for	a Certificate or Renewal Certificate to Provide	)		0111100
Co	mpetitive Retail Natural Gas Service in Ohio.	)		
	unty of Franklin te of Ohio			
	Christopher J. George c/o Arc Energy, Inc.	[Affiant], being d	uly sworn/affirmed, h	ereby states that:
(1)	The information provided within the certification or ce complete, true, and accurate to the best knowledge of af		plication and supporti	ng information is
(2)	The applicant will timely file an annual report of its natural gas pursuant to Sections 4905.10(A), 4911.18(A)			red cubic feet of
(3)	The applicant will timely pay any assessment made Revised Code.	pursuant to Section	4905.10 or Section 4	1911.18(A), Ohio
(4)	Applicant will comply with all applicable rules and opursuant to Title 49, Ohio Revised Code.	orders adopted by the	Public Utilities Con	nmission of Ohio
(5)	Applicant will cooperate with the Public Utilities Coconsumer complaint regarding any service offered or pre-			estigation of any
(6)	Applicant will comply with Section 4929.21, Ohio Rev courts and the service of process.	vised Code, regarding	consent to the jurisdi	ction of the Ohio
(7)	Applicant will inform the Public Utilities Commission of the certification or certification renewal application with contact person for regulatory or emergency purposes complaints.	hin 30 days of such m	aterial change, includ	ing any change in
(8)	Affiant further sayeth naught.			
	Affiant Signature & Title	To made and a large of the second	nolis Principal Alexandria designa LA V	retrojaj (j. 1905.) 1908. gadani
	Sworn and subscribed before me this 2nd day of	March	Month 2011	Year
	Signature of Official Administering Oath	√ ઇત્ Print Name and Title	e Lindahil	
	JONATHAN LINDAHLMy commiss Notary Public, State of Ohio My Commission Expires 06-11- (3	ion expires on	6-11-13	

(CRNGS Broker/Aggregator - Version 1.07) Page 7 of 7

#### Exhibit A-14 "Principal Officers, Director's & Partners"

**Christopher George, President** 

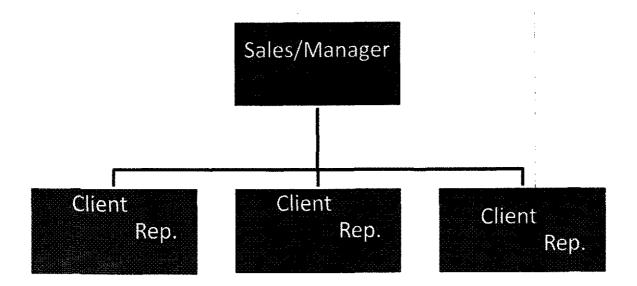
2600 Oakstone Dr.

Columbus, Oh. 43231

Bus: (614) 776-5221

(855) 272-6446

#### Exhibit A-15 "Corporate Structure"



#### Exhibit A-16 "Company History"

Being a start-up company as of 01-01-2011, Arc Energy has no business history.

#### Exhibit A-17 "Articles of Incorporation and Bylaws"

(see pages 12-18)



#### Prescribed by:

Ohio Secretary of State Central Ohio: (614) 466-3910 Toll Free: 1-877-SOS-FILE (1-877-767-3453)

www.sos.state.oh.us e-mail: busserv@sos.state.oh.us

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OYes	PO Box 1390
•	Columbus, OH 43216
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#### **INITIAL ARTICLES OF INCORPORATION**

(For Domestic Profit or Nonprofit) Filing Fee \$125.00

THE UNDER	RSIGNED HEREBY	STATES THE FOL	LLOWING:			
(CHECK O	NLY ONE (1) BOX)	)			·	
(1) ✓ Article Profit	es of Incorporation	(2) Articles of Inc Nonprofit	•	(3) Articles of Incorporation Pro (170-ARP)	fessional	
)	113-ARF) DRC 1701		-ARN) : 1702	ORC 1785		ł
Complete th	e general informatio	n in this section for	the box checked ab	ove.		- ]
FIRST:	Name of Corporati	on Arc E	nergy, Inc.			
SECOND:	Location	Columbus (City)	-	Franklin (County)		
Effective Da	te (Optional) (	01/01/2011 (mm/dd/yyyy)		e no more than 90 days after date of filing. ate on or after the date of filing.	If a date is specified,	
Check h	ere if additional p	rovisions are attac	hed		:	
	information in this sec	tion if box (2) or (3) is c	hecked. Completing th	is section is optional II box (1) is checked.		]
THIRD:	Purpose for which	corporation is forme	ed			1
	Arc Energy, In	c. is formed to s	sell various ene	rgy services to a variety of cl	lients, to	
	include resider	itial and busines	sses of various	sizes. Acting as a consultant	, Arc	
	Energy, Inc. w	ill be a reseller	of energy for e	nergy providers and produce	rs.	A
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Complete th	e information in this	section if box (1) or	(3) is checked.			1
FOURTH: common or	The number of sha preferred and their		oration is authorized 850	t to have outstanding (Please state	if shares are	
(Refer to ins	tructions if needed)	)	(No. of Sheres)	(Type)	(Per Velue)	

TH: The following are th	e names and addresses of the individua		
Christopher J. C	George		
(Name)			<del></del>
2600 Oakstone	Dr. NOTE: P.O. Box Addresses	em MOT conentable	<del></del>
			•
Columbus (City)	Ohio (State)		<del></del>
(City)	(alate)	(zp code)	
(Name)			
(Street)	NOTE: P.O. Box Addresses	ere NOT acceptable.	
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(City)	(State)	(Zip Code)	<del></del>
EQUIRED ust be authenticated (gned) by an authorized	All		11/15/2010
ust be authenticated igned) by an authorized	Authorized Representative Christopher J. George (print name)		11/15/2010 Date
ust be authenticated igned) by an authorized presentative	Christopher J. George		<u> </u>
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ust be authenticated igned) by an authorized presentative	Christopher J. George (print name)  Authorized Representative		Date

Complete the information in the	is section if box (1) (2) or (3) is chec	kad	
	NAL APPOINTMENT		AGENT
The undersigned, being at lea	st a majority of the incorporators o	f Arc Energy, Inc.	
hereby appoint the following to	be statutory agent upon whom ar	ny process, notice or demand	required or permitted by
İ	corporation may be served. The o	complete adoress or the agent	( IS
Christopher J. Ge	eorge		
(Name) 2600 Oakstone I	Or.		
(Street)	NOTE: P.O. Box Addresses are NOT	acceptable.	•
Columbus	.Ohio	43231	
(City)		(Zip Code)	!
Must be authenticated by an authorized representative	11/1		11-15-2010
·	Authorized Representative		Date
			·
	Authorized Representative	· · · · · · · · · · · · · · · · · · ·	Date
	Authorized Representative	·····	Date
	ACCEPTANCE OF	APPOINTMENT	:
The Undersigned,	Christopher J. George		, named herein as the
Statutory agent for,	Arc Energy, Inc.		
, hereby acknowledges and a	cepts the appointment of statutor	egent for said entity.	
	Signature:		
	(Statu	itory Agent)	

#### BYLAWS OF ARC ENERGY, INC.

#### ARTICLE I SHAREHOLDERS

Section 1. <u>Annual Meeting</u>. An annual meeting shall be held once each calendar year for the purpose of electing directors and for the transaction of such other business as may properly come before the meeting. The annual meeting shall be held at the time and place designated by the Board of Directors from time to time.

**Section 2.** Special Meetings. Special meetings of the shareholders maybe be requested by the Presidents, the Board of Directors, or the holders of a majority of the outstanding voting shares.

Section 3. <u>Notice</u>. Written notice of all shareholder meetings shall be provided under this section or as otherwise required by law. The Notice shall state the place, date, and hour of meeting, and if for a special meeting, the purpose of the meeting. Such notice shall be mailed to all shareholders of record at the address shown on the corporate books, at least 10 days prior to the meeting. Such notice shall be deemed effective when deposited in ordinary U.S. mail, properly addressed, with postage prepaid.

**Section 4.** <u>Place of Meeting.</u> Shareholders` meetings shall be held at the corporation's principal place of business unless otherwise stated in the notice.

Section 5. Quorum. A majority of the outstanding voting shares, whether represented in person or by proxy, shall constitute a quorum at a shareholders' meeting. In the absence of a quorum, a majority of the represented shares may adjourn the meeting to another time without further notice. If a quorum is represented at an adjourned meeting, any business may be transacted that might have been transacted at the meeting as originally scheduled. The shareholders present at a meeting represented by a quorum may continue to transact business until adjournment, even if the withdrawal of some shareholders results in representation of less than a quorum.

Section 6. <u>Informal Action</u>. Any action required to be taken, or which may be taken, at a shareholders meeting, may be taken without a meeting and without prior notice if a consent in writing, setting forth the action so taken, is signed by the shareholders who own all of the shares entitled to vote with respect to the subject matter of the vote.

#### ARTICLE II DIRECTORS

- Section 1. <u>Number of Directors</u>. The corporation shall be managed by a Board of Directors consisting of 1 director(s).
- Section 2. <u>Election and Term of Office</u>. The directors shall be elected at the annual shareholders` meeting. Each director shall serve a term of 2 year(s), or until a successor has been elected and qualified.
- Section 3. Quorum. A majority of directors shall constitute a quorum.
- Section 4. <u>Adverse Interest</u>. In the determination of a quorum of the directors, or in voting, the adverse interest of a director shall not disqualify the director or invalidate his or her vote.
- **Section 5.** <u>Regular Meeting</u>. An annual meeting shall be held, without notice, immediately following and at the same place as the annual meeting of the shareholders. The Board of Directors may provide, by resolution, for additional regular meetings without notice other than the notice provided by the resolution.
- Section 6. <u>Special Meeting</u>. Special meetings may be requested by the President, Vice-President, Secretary, or any two directors by providing five days' written notice by ordinary United States mail, effective when mailed.
- Section 7. <u>Informal Action</u>. Any action required to be taken at a meeting of directors, or any action which may be taken at a meeting of directors or of a committee of directors, may be taken without a meeting if a consent in writing setting forth the action so taken, is signed by all of the directors or all of the members of the committee of directors, as the case may be.
- Section 8. <u>Removal / Vacancies</u>. A director shall be subject to removal, with or without cause, at a meeting of the shareholders called for that purpose. Any vacancy that occurs on the Board of Directors, whether by death, resignation, removal or any other cause, may be filled by the remaining directors. A director elected to fill a vacancy shall serve the remaining term of his or her predecessor, or until a successor has been elected and qualified.
- Section 9. <u>Committees</u>. To the extent permitted by law, the Board of Directors may appoint from its members a committee or committees, temporary or permanent, and designate the duties, powers and authorities of such committees.

#### ARTICLE III OFFICERS

Section 1. <u>Number of Officers</u>. The officers of the corporation shall be a President, one or more Vice-Presidents (as determined by the Board of Directors), a Secretary, and a Treasurer. Two or more offices may be held by one person.

Section 2. <u>Election and Term of Office</u>. The officers shall be elected annually by the Board of Directors at the first meeting of the Board of Directors following the annual meeting of the shareholders. Each officer shall serve a one year term or until a successor has been elected and qualified.

Section 3. <u>Removal or Vacancy</u>. The Board of Directors shall have the power to remove an officer or agent of the corporation. Any vacancy that occurs for any reason may be filled by the Board of Directors.

## ARTICLE IV CORPORATE SEAL. EXECUTION OF INSTRUMENTS

The corporation shall not have a corporate seal. All instruments that are executed on behalf of the corporation which are acknowledged and which affect an interest in real estate shall be executed by the President or any Vice-President and the Secretary or Treasurer. All other instruments executed by the corporation, including a release of mortgage or lien, may be executed by the President or any Vice-President. Notwithstanding the preceding provisions of this section, any written instrument may be executed by any officer(s) or agent(s) that are specifically designated by resolution of the Board of Directors.

## ARTICLE V AMENDMENT TO BYLAWS

The bylaws may be amended, altered, or repealed by the Board of Directors or the shareholders by a two-thirds majority of a quorum vote at any regular or special meeting; provided however, that the shareholders may from time to time specify particular provisions of the bylaws which shall not be amended or repealed by the Board of Directors.

#### ARTICLE VI INDEMNIFICATION

Any director or officer who is involved in litigation by reason of his or her position as a director or officer of this corporation shall be indemnified and held harmless by the corporation to the fullest extent authorized by law as it now exists or may subsequently be amended (but, in the case of any such amendment, only to the extent that such amendment permits the corporation to provide broader indemnification rights).

#### Certification

I certify that the foregoing is a true and correct copy of the bylaws of the above-named corporation, duly adopted by the initial Board of Directors on 11/15/2010.

\_\_\_\_\_, Secretary

#### Exhibit A-18 "Secretary of State"

(see page 20)

## \*201032100953\*

DATE: 11/18/2010 DOCUMENT ID 201032100953

DESCRIPTION DOMESTIC ARTICLES/FOR PROFIT (ARF) FILING 125.00 EXPED

PENALTY

CERT

COPY

Receipt

This is not a bill. Please do not remit payment.

ARC ENCARGY INC. ATTN: CHRIS GEORGE 2600 OAKSTONE DR. COLUMBUS, OH 43231

# STATE OF OHIO CERTIFICATE

**Ohio Secretary of State, Jennifer Brunner** 

1977358

It is hereby certified that the Secretary of State of Ohio has custody of the business records for ARC ENERGY, INC.

and, that said business records show the filing and recording of:

Document(s)

DOMESTIC ARTICLES/FOR PROFIT

Document No(s):

201032100953



United States of America
State of Ohio
Office of the Secretary of State

the second of the seal of the secretary of State at Columbus, Ohio this 1st day of January, A.D. 2011.

Ohio Secretary of State

#### **Exhibit B-1 "Jurisdictions of Operations"**

As of 11-23-2010, Arc Energy has no jurisdiction in any State. Arc Energy, Inc. is a new business and has started operations in Ohio on 01-01-2011.

#### Exhibit B-2 "Experience & Plans"

Arc Energy will be calling on Ohio customers to sell natural gas services on behalf of certified suppliers.

Selling will be done over the phone and face to face appointments. We will be utilizing a staff of no more than 5 energy consultants to obtain business. We do not provide any billing statements. Any customer inquiries, positive or negative, will be rectified by Chris George.

#### Exhibit B-3 " Summary of Experience"

Arc Energy, Inc. will be a new business with experienced management. Management has 4 years consulting experience in natural gas and over 1 year with electricity, previously managed over 800 customers throughout Ohio, Michigan and Pennsylvania.

#### Exhibit B-4 "Disclosure of Liabilities and Investigations"

Arc Energy, Inc., Its Officers and/or Directors have no pending, existing or past pending liabilities or Investigations that would adversely affect its ability, either financial or operational, to provide the services it is seeking to be certified to provide.

#### Exhibit C-1 "Annual Reports"

Arc Energy, Inc. is not a publically traded company and does not have annual reports.

#### Exhibit C-2 "SEC Filings"

Arc Energy, Inc. is not publically traded, therefore, does not have 10-K/8-K filings with the SEC.

#### **Exhibit C-3 "Financial Statements"**

Due to Arc Energy, Inc. tentatively beginning to engage in business on 01-01-2011, there are no financial statements available. Audited or officer certified financial statements covering the life of the business are not available due to the Arc Energy Inc. having a recent business opening date.

#### **Exhibit C-4 "Financial Arrangements"**

At the time of application and in the foreseeable future, Arc Energy, Inc. will not have any commitments that would affect its ability to conduct business activities. Any corporate banking needs will be handled through Huntington National Bank.

#### **Exhibit C-5 "Forecasted Financial Statements"**

(see page 30)

#### Exhibit C-5 "Forecasted Financial Statement"

	"FY 2011"	"FY 2012"
1. BEG. CASH	10000	132618
2. SALES		
(a) Sales	360000	530000
(b) Other income	OO	0
3. TOTAL SALES	380000	530000
4.GROSS SALES	370000	662618
5. EXPENSES		
(a) Gross wages	32000	47000
(b) Tax liabilities	90144	176000
(c) Supplies	2600	7100
(d) Website & Maint.	2600	3800
(e) Advertising	3600	9000
(f) Trav. & Ent. Exp.	1450	5000
(g) Legal	3000	6700
(h) Rent	3000	9000
(i) Telephone	1488	2700
(j) Insurance	12000	16000
(k) Commissions	81000	147000
(i) Emp Benefits	Q	0
(m) Unspecified	4500	10000
6. TOTAL EXPENSES	237382	439300
7. NET PROFIT/LOSS	132618	223318
Op. Margin as %	36.80%	42.14%

Christopher J. George Offst 3-1-11

#### Exhibit C-6 "Credit Rating"

Due to the start up of Arc Energy, Inc. in the beginning of January 2011, and being privately held, it does not have a rating or registration numbers for any of the major credit rating agencies.

However, the president's personal credit ratings and reports are available if needed or required.

#### Exhibit C-7 "Credit Report"

Due to the start up of Arc Energy, Inc. in the beginning of January 2011, and being privately held, it does not have a rating or registration numbers for any of the major credit rating agencies.

However, the president's personal credit ratings and reports are available if needed or required.

#### Exhibit C-8 "Bankruptcy Information"

Arc Energy, Inc. has not sought any type of bankruptcy or protection from creditors.

#### Exhibit C-9 "Merger Information"

(Not Applicable)

#### Exhibit D-1 "Operations"

Arc Energy, Inc. hopes to be a broker/sales agent only and does not plan to take title to natural gas or electricity prior to end user consumption. Operations will be handled by an experienced Office/operations manager once certification is approved. Arc Energy, Inc. has a marketing and sales manager, currently planning to employ 3 Sales Consultants, providing customer relations and service to small to large usage businesses in Ohio.

#### Exhibit D-2 "Operations Expertise"

Arc Energy, Inc. hopes to be a broker/sales agent only and does not plan to take title to natural gas or electricity prior to end user consumption. Operations will be handled by an experienced Office/operations manager once certification is approved.

#### Exhibit D-3 "Key Technical Personnel"

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cgeorge@arcenergyinc.com
Chris George, President
Operations Management, retail and sales businesses, 7 years experience.
Various business ownership, 7 years experience.
Attended multiple seminars on gas & electric rates and operations with Glacial Energy.
Have hired three Sales consultants with 9+ combined years of experience.