

FILE

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Exhibits C-5

Filed by S. Petrone

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Exhibit C-5 "Forecasted Financial Statements"

Attached are forecasted Income Statements for Exelon Energy Company for 2009 and 2010. Assumptions were based upon current running rates plus estimates of new and lost business and expenses.

These forecasts were prepared by Sheree Petrone, Vice President of Exelon Energy Company located at 300 Exelon Way, Kennett Square, Pennsylvania 19348. Ms. Petrone can be reached by phone at (610) 765-6703 and by e-mail at sheree.petrone@exeloncorp.com

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**Exhibit C-5
Exelon Energy Company
2009 & 2010 Forecasted Income Statement
(in \$millions)**

<u>Activity-Description</u>	<u>2009 Budget</u>	<u>2010 Budget</u>
Total Revenue	\$ 1,298.4	\$ 1,648.9
Cost of Sales	<u>\$ 1,253.4</u>	<u>\$ 1,593.1</u>
Gross Margin	\$ 45.0	\$ 55.8
Total G&A	<u>\$ 26.9</u>	<u>\$ 30.6</u>
EBITDA	\$ 18.1	\$ 25.2
Depreciation and amortization	<u>\$ 3.1</u>	<u>\$ 6.9</u>
EBIT	\$ 15.0	\$ 18.3
Interest Expense	<u>\$ 0.4</u>	<u>\$ 0.4</u>
EBT	\$ 14.6	\$ 17.9
Taxes	<u>\$ 5.8</u>	<u>\$ 7.2</u>
Net Income	\$ 8.8	\$ 10.7