BINGHAM

Jean L. Kiddoo Russell M. Blau Brett P. Ferenchak jean.kiddoo@bingham.com russell.blau@bingham.com brett.ferenchak@bingham.com

May 7, 2010

Via DIS

Renee J. Jenkins, Director of Administration Docketing Department Public Utilities Commission of Ohio 180 E. Broad St. Columbus, OH 43215-3793

Re: <u>Case No. 10-615-TP-ACO</u> - Application of Megapath Inc., DSLnet Communications, LLC and CCGI Holding Corporation for Approval of the Indirect Transfer of Control of DSLnet Communications, LLC

Dear Ms.. Jenkins:

On behalf of MegaPath Inc., DSLnet Communications, LLC and CCGI Holding Corporation (collectively, the "Applicants"), attached for filing is the above-referenced *Application for Indirect Transfer of Control* and the *Telecommunications Application Form*.

Please acknowledge receipt and acceptance of this filing. Should you have any questions, please do not hesitate to contact Brett Ferenchak at (202) 373-6697.

Respectfully submitted,

Biett P Ferenchate

Jean L. Kiddoo Russell M. Blau Brett P. Ferenchak

Counsel to the Applicants

Attachment

Hong Kong London Los Angeles New York Orange County San Francisco Santa Monica Silicon Valley Tokyo Washington

Boston

Hartford

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The Public Utilities Commission of Ohio TELECOMMUNICATIONS APPLICATION FORM for ROUTINE PROCEEDINGS (Effective: 01/18/2008)

In the Matter of the Application of MegaPath Inc., DSLnet)	TRF Docket No. 90	
Communications, LLC and CCGI Holding Corporation)	Case No. <u>10</u> - <u>615</u> - TP -	ACO
Regarding Transfer of Control of DSLnet Communications,)	NOTE: Unless you have reserved a C	Case # or are filing a Contract,
LLC)	leave the "Case No" fields BLANK.	
Name of Registrant(s) DSLnet Communications, LLC			
DBA(s) of Registrant(s) <u>N/A</u>			
Address of Registrant(s) 50 Barnes Park North, Suite # 104,	Wallingfor	d, CT 06492	
Company Web Address www.megapath.com			
Regulatory Contact Person(s) Schula Hobbs		Phone (203) 284-6276	Fax (203) 284-6205
Regulatory Contact Person's Email Address shobbs@megap	ath.com		
Contact Person for Annual Report <u>Schula Hobbs</u> Phone (203) 284-6276			Phone (203) 284-6276
Address (if different from above) Same as above			
Consumer Contact Information Schula Hobbs Phone (203) 284-6276			
Address (if different from above) Same as above			
Motion for protective order included with filing? \Box Yes \boxtimes	No		
Motion for waiver(s) filed affecting this case? 🗌 Yes 🖾 No [Note: Waivers may toll any automatic timeframe.]			
Section I – Pursuant to Chapter 4901:11-6 OAC – Part I – Please indicate the Carrier Type and the reason for			

submitting this form by checking the boxes below. CMRS providers: Please see the bottom of Section II.

NOTES: (1) For requirements for various applications, see the identified section of Ohio Administrative Code Section 4901 and/or the supplemental application form noted.

(2) Information regarding the number of copies required by the Commission may be obtained from the Commission's web site at www.puco.ohio.gov under the docketing information system section, by calling the docketing division at 614-466-4095, or by visiting the docketing division at the offices of the Commission.

Carrier Type Other (explain below)			CTS	AOS/IOS
Tier 1 Regulatory Treatment				
Change Rates within approved Range	TRF 1-6-04(B) (0 day Notice)	TRF <i>1-6-04(B)</i> (0 day Notice)		
New Service, expanded local calling area, correction of textual error	ZTA 1-6-04(B) (0 day Notice)	ZTA 1-6-04(B) (0 day Notice)		
Change Terms and Conditions, Introduce non-recurring service charges	ATA 1-6-04(B) (Auto 30 days)	ATA 1-6-04(B) (Auto 30 days)		
Introduce or Increase Late Payment or Returned Check Charge	ATA 1-6-04(B) (Auto 30 days)	ATA 1-6-04(B) (Auto 30 days)		
Business Contract	CTR 1-6-17 (0 day Notice)	CTR 1-6-17 (0 day Notice)		
Withdrawal	ATW 1-6-12(A) (Non-Auto)	ATW 1-6-12(A) (Auto 30 days)		
Raise the Ceiling of a Rate	Not Applicable	SLF 1-6-04(B) (Auto 30 days)		
Tier 2 Regulatory Treatment				
Residential - Introduce non-recurring service charges	TRF 1-6-05(E) (0 day Notice)	TRF 1-6-05(E) (0 day Notice)		
Residential - Introduce New Tariffed Tier 2 Service(s)	TRF 1-6-05(C) (0 day Notice)	TRF 1-6-05(C) (0 day Notice)	TRF 1-6-05(C) (0 day Notice)	
Residential - Change Rates, Terms and Conditions, Promotions, or Withdrawal	TRF 1-6-05(E) (0 day Notice)	TRF <i>1-6-05(E)</i> (0 day Notice)	TRF <i>1-6-05(E)</i> (0 day Notice)	
Residential - Tier 2 Service Contracts	CTR 1-6-17 (0 day Notice)	CTR 1-6-17 (0 day Notice)	CTR 1-6-17 (0 day Notice)	
Commercial (Business) Contracts	Not Filed	Not Filed	Not Filed	
Business Services (see "Other" below)	Detariffed	Detariffed	Detariffed	
Residential & Business Toll Services (see "Other" below)	Detariffed	Detariffed	Detariffed	

Section I – Part II – Certificate Status and Procedural

Certificate Status	ILEC	CLEC	CTS	AOS/IOS
Certification (See Supplemental ACE form)		ACE 1-6-10 (Auto 30 days)	ACE 1-6-10 (Auto 30 days)	ACE 1-6-10 (Auto 30 days)
Add Exchanges to Certificate	ATA 1-6-09(C) (Auto 30 days)	AAC 1-6-10(F) (0 day Notice)	CLECs must attach a current CLEC Exchange Listing Form	
Abandon all Services - With Customers	ABN 1-6-11(A) (Non-Auto)	ABN 1-6-11(A) (Auto 90 day)	ABN 1-6-11(B) (Auto 14 day)	ABN 1-6-11(B) (Auto 14 day)
Abandon all Services - Without Customers		ABN 1-6-11(A) (Auto 30 days)	☐ ABN 1-6-11(B) (Auto 14 day)	ABN 1-6-11(B) (Auto 14 day)
Change of Official Name (See below)	ACN 1-6-14(B) (Auto 30 days)	ACN 1-6-14(B) (Auto 30 days)	CIO 1-6-14(A) (0 day Notice)	CIO 1-6-14(A) (0 day Notice)
Change in Ownership (See below)	ACO 1-6-14(B) (Auto 30 days)	ACO 1-6-14(B) (Auto 30 days)	CIO 1-6-14(A) (0 day Notice)	CIO 1-6-14(A) (0 day Notice) (
Merger (See below)	AMT 1-6-14(B) (Auto 30 days)	AMT 1-6-14(B) (Auto 30 days)	CIO 1-6-14(A) (0 day Notice)	CIO 1-6-14(A) (0 day Notice)
Transfer a Certificate (See below)	ATC 1-6-14(B) (Auto 30 days)	ATC 1-6-14(B) (Auto 30 days)	CIO 1-6-14(A) (0 day Notice)	CIO 1-6-14(A) (0 day Notice)
Transaction for transfer or lease of property, plant or business (See below)	ATR 1-6-14(B) (Auto 30 days)	ATR 1-6-14(B) (Auto 30 days)	CIO 1-6-14(A) (0 day Notice)	CIO 1-6-14(A) (0 day Notice)
Procedural				
Designation of Process Agent(s)	TRF (0 day Notice)	(0 day Notice)	TRF (0 day Notice)	TRF (0 day Notice)

Section II – Carrier to Carrier (Pursuant to 4901:1-7), CMRS and Other

Carrier to Carrier	ILEC	CLEC		
Interconnection agreement, or	NAG 1-7-07	NAG 1-7-07		
amendment to an approved agreement	(Auto 90 day)	(Auto 90 day)		
Request for Arbitration	(Non-Auto)	ARB 1-7-09 (Non-Auto)		
Introduce or change c-t-c service tariffs,	ATA 1-7-14 (Auto 30 day)	ATA 1-7-14 (Auto 30 day)		
Introduce or change access service				
pursuant to 07-464-TP-COI	(Auto 30 day)			
Request rural carrier exemption, rural	UNC 1-7-04 or	UNC 1-7-04 or		
carrier supension or modifiction	(Non-Auto) 1-7-05	(Non-Auto) 1-7-05		
Pole attachment changes in terms and	UNC 1-7-23(B)	UNC 1-7-05		
conditions and price changes.	(Non-Auto)	(Non-Auto)		
CMRS Providers See 4901:1-6-15	RCC [Registration & Change in Operations] (0 day)		NAG [Interconnection Agree (Auto 90 days)	ment or Amendment]

Other* (explain)

*NOTE: During the interim period between the effective date of the rules and an Applicant's Detariffing Filing, changes to existing business Tier 2 and all toll services, including the addition of new business Tier 2 and all new toll services, will be processed as 0-day TRF filings, and briefly described in the "Other" section above.

All Section I and II applications that result in a change to one or more tariff pages require, at a minimum, the following exhibits. Other exhibits may be required under the applicable rule(s). ACN, ACO, AMT, ATC, ATR and CIO applications see the 4901:1-6-14 Filing Requirements on the Commission's Web Page for a complete list of exhibits.

Exhibit	Description:
A	The tariff pages subject to the proposed change(s) as they exist before the change(s) N/A No tariff
	changes are anticipated.
В	The Tariff pages subject to the proposed change(s), reflecting the change, with the change(s) marked in
	the right margin. N/A No tariff changes are anticipated.
С	A short description of the nature of the change(s), the intent of the change(s), and the customers affected.
	See Attachment A for a description of the transaction.
D	A copy of the notice provided to customers, along with an affidavit that the notice was provided according
	to the applicable rule(s). N/A Applicant will continue to provide service under the same name without
	immediate change in rates, terms or conditions.

AFFIDAVIT

Compliance with Commission Rules and Service Standards

I am an officer/agent of the applicant corporation, (Name) , and am authorized to make this statement on its behalf.

I attest that these tariffs comply with all applicable rules, including the Minimum Telephone Service Standards (MTSS) Pursuant to Chapter 4901:1-5 OAC for the state of Ohio. I understand that tariff notification filings do not imply Commission approval and that the Commission's rules, including the Minimum Telephone Service Standards, as modified and clarified from time to time, supersede any contradictory provisions in our tariff. We will fully comply with the rules of the state of Ohio and understand that noncompliance can result in various penalties, including the suspension of our certificate to operate within the state of Ohio.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on (Date) at (Location)

*(Signature and Title)

(Date)

This affidavit is required for every tariff-affecting filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.

VERIFICATION

I, PLEASE SEE ATTACHED VERIFICATIONS

verify that I have utilized the Telecommunications Application Form for Routine Proceedings provided by the Commission and that all of the information submitted here, and all additional information submitted in connection with this case, is true and correct to the best of my knowledge.

*(Signature and Title)

(Date) *Verification is required for every filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.

......

Send your completed Application Form, including all required attachments as well as the required number of copies, to:

Public Utilities Commission of Ohio Attention: Docketing Division 180 East Broad Street, Columbus, OH 43215-3793

0r

Make such filing electronically as directed in Case No 06-900-AU-WVR

STATE OF CALIFORNIA	§	
	§	SS:
COUNTY OF ORANGE	§	

VERIFICATION

Steven B. Chisholm, being duly sworn, deposes and say that I am the Senior Vice President, of MegaPath Inc. and DSLnet Communications, LLC (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.

Steven B. Chisholm Senior Vice President MegaPath Inc. and DSLnet Communications, LLC

Sworn and subscribed before me this 4 day of April, 2010.

Notary Public

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	AGNA CHAU
In State	COMM # 1677245
1 Percent	NUTARY PUBLIC - CALICODINA III
Josephanese and	MY COMM. EXP. JULY 20, 2010

My commission expires: VU14 20, 2010

STATE OF CALIFORNIA

ss:

COUNTY OF LOS ANGELES

VERIFICATION

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Eva Kalawski, being duly sworn, deposes and say that I am the Vice President and Secretary of CCGI Holding Corporation (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.

Eva Kalawski Vice President and Secretary CCGI Holding Corporation

CERTIFICATE OF ACKNOWLEDGMENT OF NOTARY PUBLIC

STATE OF CALIFORNIA COUNTY OF LOS Angles

On <u>April 29, 2010</u>, before me, the undersigned notary public, personally appeared <u>EVA M. Kalawski</u>, personally know to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

[Notary Seal, if any]:

(Signature of Notarial Offic

Notary Public for the State of California

My commission expires: NOV. 1, 2012



LIST OF ATTACHMENTS

Attachment A	Description of Transaction
Attachment B	Pre- and Post-Transaction Corporate Organizational Structure
Attachment C	List of Officers and Directors
Verification	

Attachment A

Description of Transaction

MegaPath Inc. ("MegaPath"), its wholly owned direct subsidiary DSLnet Communications, LLC ("DSLnet"), and CCGI Holding Corporation ("CCGI") (MegaPath, DSLnet and CCGI collectively, "Applicants") request Commission approval or such authority as may be necessary or required to enable the parties to consummate a transaction between CCGI and MegaPath through which CCGI will acquire indirect control of DSLnet Communications, LLC, a wholly owned direct subsidiary of MegaPath Inc.

The Applicants request that the Commission act expeditiously to grant the authority requested herein as soon as possible, so that the Applicants can timely consummate the proposed transaction to meet important business objectives.

In support of their Application, the Applicants state as follows:

Description of the Applicants

A. MegaPath Inc. and DSLnet Communications, LLC

MegaPath Inc. is a Delaware corporation with its principal office located at 555 Anton Boulevard, Suite 200, Costa Mesa, CA 92626. MegaPath is the parent company of DSLnet Communications, LLC. MegaPath is a provider of a variety of managed Internet Protocol ("IP") services including cable and satellite system broadband Internet access, mobility services such as digital certificates, global remote access, personal firewalls, and remote access virtual private networks ("VPN"), and security services. MegaPath does not currently offer any regulated telecommunications services and therefore does not hold any telecommunications authorizations from the FCC or any state regulatory authority.

DSLnet Communications, LLC is a Delaware limited liability company with principal offices located at 50 Barnes Park North, Suite 104, Wallingford, Connecticut 06492. DSLnet provides highspeed access to the Internet services. DSLnet is authorized to provide intrastate telecommunications services in forty-seven (47) states and the District of Columbia, and DSLnet's affiliate DSLnet Communications VA, Inc. is authorized to provide intrastate telecommunications services in Virginia. In Ohio, DSLnet is authorized to provide local exchange services pursuant to its Certificate No. 90-9079 issued by the Commission in case

Number 99-150-TP-ACE. DSLnet is also authorized by the Federal Communications Commission ("FCC") to provide international and domestic interstate telecommunications services as a non-dominant carrier.

Further information concerning DSLnet's legal, technical, managerial and financial qualifications to provide service was submitted with its application for certification and other documents filed with the Commission and is, therefore, a matter of public record. DSLnet respectfully requests that the Commission take official notice of that information and incorporate it herein by reference.

B. CCGI Holding Corporation

CCGI Holding Corporation is a Delaware corporation with offices located at 360 North Crescent Drive, Beverly Hills, California 90210. CCGI is the parent company of Covad Communications Group, Inc. ("Covad"), a Delaware corporation that owns Covad Communications Company ("CCC"), a California corporation, and DIECA Communications, Inc. ("DIECA"), a Virginia corporation. Covad is a leading nationwide provider of integrated voice and data communications. Through its operating companies, the company offers DSL, Voice Over IP, T1, Ethernet, Web hosting, managed security, IP and dial-up, wireless broadband, and bundled voice and data services directly through Covad's network and through Internet Service Providers, value-added resellers, telecommunications carriers and affinity groups to small and medium-sized businesses and home users. Covad broadband services are currently available across the nation in 44 states and 235 Metropolitan Statistical Areas ("MSAs") and can be purchased by more than 57 million homes and businesses, which represent over 50 percent of all US homes and businesses. In Ohio, DIECA is authorized to provide local and interexchange services pursuant to Certificate No. 90-5877 (Docket No. 99-718-CT-ACE) issued on April 26, 2000. Covad is also authorized by the FCC to provide international and domestic interstate telecommunications services as a non-dominant carrier.

CCGI is ultimately controlled by Platinum Equity LLC ("Platinum"). Neither CCGI nor Platinum offer any regulated telecommunications services. Platinum is a privately held Delaware limited liability company with offices located at 360 North Crescent Drive, Beverly Hills, California 90210. Platinum is a global firm specializing in the merger, acquisition and operation of companies that provide services and solutions to customers in a broad range of business markets, including information technology, telecommunications, logistics, manufacturing, and entertainment distribution.

Platinum indirectly controls several other telecommunications carriers: Matrix Telecom, Inc. ("Matrix"); and Americatel Corporation ("Americatel"). Matrix provides integrated communications services including local, 1+ long distance and toll-free voice services plus a wide range of data services, such as dedicated Internet access, frame relay and point-to-point transmission services, chiefly to enterprise customers. Americatel provides international and domestic facilities-based and resold long distance services, including "dial around" casual calling (i.e., 1010XXX) service and presubscribed 1+ calling services, in each of the 48 contiguous states, with a particular emphasis on serving the needs of United States customers with connections to Latin America and the Caribbean. Through the ownership of these companies, Platinum has demonstrated its qualifications to obtain control of DSLnet.

Contact Information

Questions or inquiries concerning this Application may be directed to:

For Applicants:

Jean L. Kiddoo, Esq. Russell M. Blau, Esq. Brett P. Ferenchak, Esq. Jeffrey R. Strenkowski, Esq. Bingham McCutchen LLP 2020 K Street, N.W. Washington, DC 20006 202-373-6000 (Tel) 202-373-6001 (Fax) jean.kiddoo@bingham.com russell.blau@bingham.com brett.ferenchak@bingham.com jeffrey.strenkowski@bingham.com

For CCGI:

Eva Kalawski, Esq. Executive Vice President, General Counsel and Secretary Platinum Equity, LLC 360 North Crescent Drive, South Building Beverly Hills, CA 90210 310-712-1850 (Tel) 310-712-1863 (Fax) ekalawski@platinumequity.com And:

Katherine K. Mudge Director, State Affairs & ILEC Relations Covad Communications Company 7000 N. Mopac Expressway, 2d Floor Austin, TX 78731 512-514-6380 (Tel) 512- 514-6520 (Fax) kmudge@covad.com

For MegaPath and DSLnet:

Steven B. Chisholm, Esq. MegaPath Inc. 555 Anton Boulevard, Suite 200 Costa Mesa, California 92626 714-327-2041 (Fax) Steve.Chisholm@megapath.com And:

Schula Hobbs Regulatory Affairs DSLnet Communications, LLC 50 Barnes Park North, Suite # 104 Wallingford, CT 06492 203-284-6205 (fax) shobbs@megapath.com

Description of the Transaction

CCGI and MegaPath entered into an Agreement and Plan of Merger dated as of March 26, 2010 (the "Agreement"). Pursuant the Agreement, a subsidiary of CCGI created specifically for this transaction, TMAC Merger Corporation, will merge with MegaPath, with MegaPath surviving. As a result, MegaPath will become a wholly owned, direct subsidiary of CCGI and CCGI will acquire indirect control of DSLnet. Applicants therefore request authority to transfer indirect control of DSLnet to CCGI, and ultimately to Platinum. For the Commission's convenience, pre- and post-transaction corporate organizational structure charts are provided as <u>Attachment B</u>.

Following the consummation of the proposed transaction, DSLnet's customers will continue to receive service under the same rates, terms and conditions of service as before. The proposed transaction will not involve a change in DSLnet's operating authority in Ohio and DSLnet's tariffs will remain in effect. Thus, the proposed transaction will be seamless and virtually transparent to Ohio consumers. Further, DSLnet's management will remain with the company following completion of the transaction and be supplemented by the management team of CCGI and Covad.

Public Interest Considerations

Applicants respectfully submit that the proposed transaction serves the public interest. In particular, Applicants submit that: (1) the proposed transaction will increase competition in the Ohio telecommunications market by reinforcing the status of DSLnet as a viable competitor and (2) the proposed transaction will be virtually transparent to Ohio consumers.

Immediately following the consummation of the proposed transaction, DSLnet will continue to offer service with no change in the rates or terms and conditions of service. Further, DSLnet will continue to provide service to its customers under the same name, and will continue to be led by an experienced management team. Therefore, the transfer of control of DSLnet will be seamless and virtually transparent to consumers in Ohio.

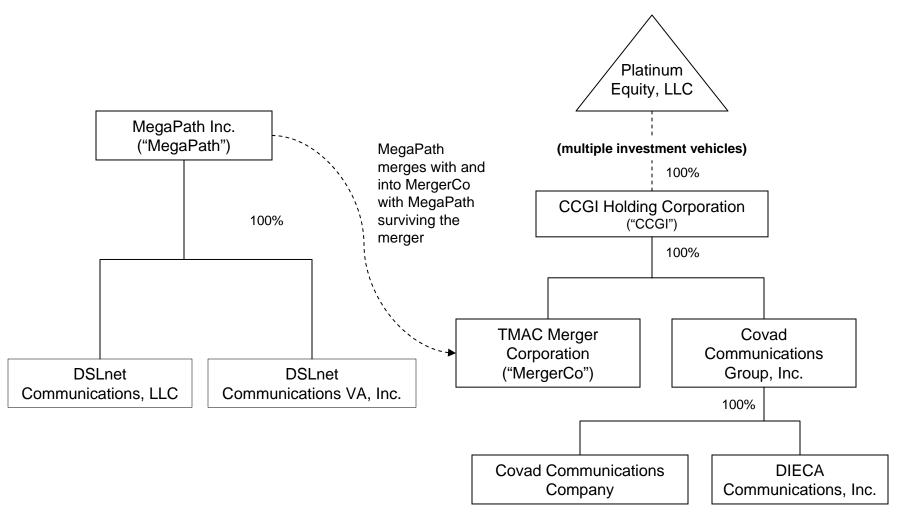
Conclusion

For the reasons stated above, Applicants respectfully submit that the public interest will be furthered by a grant of this Applicant. Accordingly, Applicants respectfully request expedited treatment to permit Applicants to complete the proposed transaction as soon as possible.

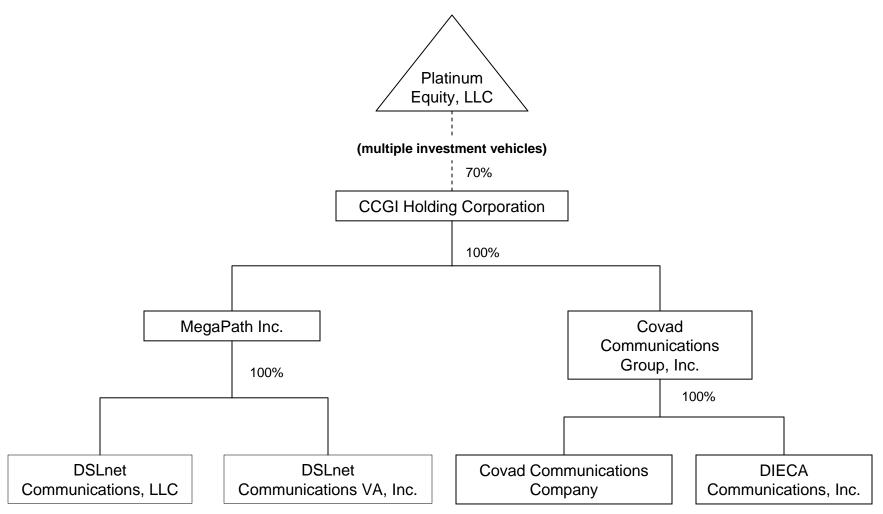
ATTACHMENT B

Pre- and Post-Transaction Corporate Organizational Structure

Pre-Transaction Ownership of DSLnet and CCGI



Post-Transaction Ownership of DSLnet and CCGI



ATTACHMENT C

The following individuals are the officers and directors of DSLnet Communications, LLC ("DSLnet"):

Directors:

D. Craig Young Steven B. Chisholm

Officers:

D. Craig Young Steven B. Chisholm Paul Milley

All the officers and directors can be reached through DSLnet's principal place of business:

DSLnet Communications, LLC 50 Barnes Park North, Suite # 104 Wallingford, CT 06492

The following individuals are the officers and directors of CCGI Holding Corporation:

Directors:

Eva M. Kalawaski, Beverly Hills, CA

Officers:

Patrick J. Bennett, President and CEO Jeff Bailey, Chief Financial Officer Robert J. Joubran, Vice-President and Treasurer Eva M. Kalawaski, Vice-President and Secretary May Ann Sigler, Vice-President Stephen T. Zollo, Vice-President Sally A. Ward, Assistant Secretary Dawn Walloch, Assistant Treasurer

All the officers and directors can be reached through CCGI's principal place of business:

CCGI Holding Company 360 North Crescent Drive Beverly Hills, CA 90210 This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

5/7/2010 10:06:15 AM

in

Case No(s). 10-0615-TP-ACO

Summary: Application Application for Approval of the Indirect Transfer of Control of DSLnet Communications, LLC electronically filed by Mr. Brett P Ferenchak on behalf of DSLnet Communications, LLC and MegaPath Inc. and CCGI Holding Corporation