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The Public Utilities Commission of Ohio
180 East Broad Street
Columbus, OH 43215

April 21, 2010

Re: **Ohio Power Company**
Case No. 10-346-EL-AIS

Gentlemen:

Enclosed on behalf of Ohio Power Company are one executed and five conformed copies of a Supplemental Application in this Case.

An additional copy of the Supplemental Application is also enclosed. Please indicate by file-stamp the Commission's receipt and return the extra copy so marked to the undersigned.

Very truly yours,



David C. House

DCH/jlh

Enclosures

c: Shahid Mahmud

Before
THE PUBLIC UTILITIES COMMISSION OF OHIO

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In the Matter of the application of :
OHIO POWER COMPANY :
for authority to issue and sell promissory notes, :
to refinance the terms of loan agreements or :
installment agreements of sale with the Ohio Air :
Quality Development Authority, Marshall :
County, West Virginia and the West Virginia :
Economic Development Authority, to enter into :
interest rate management agreements, to enter one :
or more credit facilities and to issue short-term :
notes and other evidences of indebtedness :
.....

Case No. 10-0346-EL-AIS

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SUPPLEMENTAL APPLICATION AND STATEMENT

TO THE HONORABLE

THE PUBLIC UTILITIES COMMISSION OF OHIO:

Your Applicant, Columbus Southern Power Company, respectfully shows:

FIRST: On March 18, 2010, Applicant filed an Application and Statement in this Case No. 10-0346-EL-AIS with this Commission requesting that the Commission issue an Order authorizing Applicant (i) to issue unsecured promissory notes (including AEP Notes) in the manner set forth therein in one or more new series, with a maturity of not less than 9 months and not more than 60 years in principal amounts of up to \$300,000,000, in one or more series, and to apply the proceeds of the sale thereof, all as proposed and described in said Application; (ii) to enter into Interest Rate Management Agreements within the parameters proposed and described in said Application; (iii) to consummate and carry out the transactions proposed therein with respect to the refinancing of the terms of Applicant's installment agreements of sale and loan agreements with the Ohio Air Quality Development Authority for the Cardinal Refunding Bonds, all as proposed and described in said Application; (iv) to consummate and carry out the transactions proposed therein with respect to the

refinancing of the terms of Applicant's installment agreements of sale and loan agreements with Marshal County, West Virginia and the West Virginia Economic Development Authority, all as proposed and described in said Application; (v) to consummate and carry out the transactions proposed therein with respect to the refinancing of the terms of Applicant's installment agreements of sale and loan agreements with the Ohio Air Quality Development Authority for the OAQDA Refunding Bonds, all as proposed and described in said Application; (vi) to enter into one or more Bank Facilities, Facilities or Credit Agreements; and (vii) to continue to participate in the AEP System Utility Money Pool as set forth in said Application and to make short-term borrowings up to \$600,000,000 from the Money Pool from time to time.

SECOND: Applicant now requests that the Application and Statement in Case No. 10-0346-EL-AIS be amended as follows:

(A) By amending and restating the first paragraph of Item FIFTH to read as follows:

"FIFTH: To provide Applicant with necessary capital for the purposes set forth herein, Applicant proposes, with the consent and approval of your Honorable Commission, to issue and sell, through May 31, 2011, unsecured promissory notes ("Notes") in the aggregate principal amount of up to \$300,000,000. The Notes may be issued in the form of either Senior or Subordinated Debentures (including Junior Subordinated Debentures) or other promissory notes. In addition, Applicant may issue one or more unsecured promissory notes ("AEP Notes") to its parent American Electric Power Company, Inc. ("AEP"), provided that the aggregate amount of Notes and AEP Notes issued will not exceed \$300,000,000. The Notes and the AEP Notes will be issued in accordance with the transition plans for Applicant approved by this Commission in Case No. 99-1730-EL-ETP and the electric security plan for Applicant approved by this Commission in Case No. 08-918-EL-SSO."

(B) By amending and restating Items TWENTY THIRD and TWENTY FOURTH in their entirety to read as follows:

“TWENTY THIRD: There are currently outstanding the following series of pollution control revenue refunding bonds issued by Marshall County, West Virginia or the West Virginia Economic Development Authority (individually and collectively, the “Authority”) and authorized in a previous order (the “Order”) by this Commission in Case No. 08-196-EL-AIS and dated April 16, 2008, for the benefit of Applicant (the “West Virginia Bonds”):

- (i) \$35,000,000 Marshall County, West Virginia Revenue Refunding Bonds (Ohio Power Company Kammer Plant Project) Series F due April 1, 2022 [CUSIP No. 572287AU4]
- (ii) \$50,000,000 Marshall County, West Virginia Revenue Refunding Bonds (Ohio Power Company Project) Series E due June 1, 2022 [CUSIP No. 572287AV2]
- (iii) \$65,000,000 West Virginia Economic Development Authority Revenue Refunding Bonds (Ohio Power Company-Mitchell Project) Series 2008A due April 1, 2036 [CUSIP No. 95648VAJ8]
- (iv) \$50,000,000 West Virginia Economic Development Authority Revenue Refunding Bonds (Ohio Power Company-Kammer Project) Series 2008B due July 1, 2014 [CUSIP No. 95648N005]
- (v) \$50,000,000 West Virginia Economic Development Authority Revenue Refunding Bonds (Ohio Power Company-Sporn Project) Series 2008C due July 1, 2014 [CUSIP No. 95648VAM1]


The West Virginia Bonds currently pay interest at a weekly rate.

TWENTY FOURTH: The terms of the West Virginia Bonds provide that they may be converted from one interest rate mode to another interest rate mode (daily, weekly, commercial paper, long-term fixed rate, auction rate). While such conversions result in a change in interest rate modes, they are merely remarketing of the West Virginia Bonds pursuant to the existing terms of the West Virginia Bonds and are not refundings or reissuances of new securities and do not require Commission approval. In the event the Bonds are converted to another interest rate mode, the terms of the Bonds would continue to meet the interest rate and other parameters set forth in the Order.”

Applicant prays for all other and further relief necessary and appropriate in the premises.

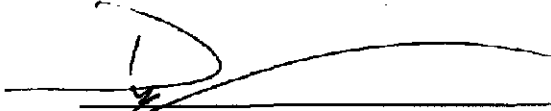
Respectfully submitted this 21st day of April, 2010.

OHIO POWER COMPANY

By 
Renee V. Hawkins
Assistant Treasurer

STATE OF OHIO)
) SS:
COUNTY OF FRANKLIN)

Before me, a Notary Public in and for Franklin County in the State of Ohio, personally appeared Renee V. Hawkins, Assistant Treasurer of Ohio Power Company, the Applicant in the foregoing application, and she being duly sworn says that the facts and allegations herein contained are true to the best of her knowledge and belief.



Notary Public
My Commission expires

Dated: April 21, 2010



David C. House, Attorney At Law
NOTARY PUBLIC - STATE OF OHIO
My commission has no expiration date
Sec. 147.03 R.C.