

October 28, 2009

Ms. Renee Jenkins
Docketing Division Chief
The Public Utilities Commission of Ohio
180 East Broad Street
Columbus, Ohio 43215-3793

RE: Case No. 09-0934-TP-AIS

Dear Ms. Jenkins:

Cincinnati Bell Telephone Company LLC is submitting this filing to revise the filing it made in Case No. 09-0934-TP-AIS. The revision consists of adding a new sentence to paragraph 4 in the application.

Should you have any questions concerning this filing please do not hesitate to contact me on (513) 397-1375.

Sincerely,

/s/ Ted Heckmann
Managing Director
Regulatory & Government Affairs

Attachments

Thirty Year 7.20% Medium Term Notes Due November 29, 2023; \$1,000,000 of Thirty Year 7.25% Medium Term Notes due on December 11, 2023; \$2,500,000 of Thirty Year 7.27% Medium Term Notes due on December 11, 2023; \$17,500,000 of Thirty Year 7.18% Medium Term Notes due on December 14, 2023; \$19,000,000 of Thirty Year 7.18% Medium Term Notes due on December 15, 2023; and \$150,000,000 of Thirty Year 6.3% Senior Debentures due on December 1, 2028.

- (4) Applicant proposes to issue up to \$250,000,000 of Guaranteed Unsecured Notes and/or Debentures (“New Debt”) on a private placement basis at a negotiated price with affiliated or non-affiliated entities. **The parent**

Company, Cincinnati Bell, Inc. will guarantee the Applicant’s New Debt.

The New Debt will be issued in one or more transactions occurring after the effective date of any order approving this application for a twelve-month period or on December 31, 2010 whichever is later. In order to allow the flexibility to take advantage of the most favorable market conditions and financing opportunities, the precise amount and timing of each debt obligation, including the market in and the method by which it will issue, will be determined by the Applicant at or prior to the time of sale. Similarly, the terms and provisions, price and interest rate (which may be fixed, adjustable, variable or set at auction, remarketing, or other rate setting procedures) will likewise be determined at the time of sale. All of these determinations will be made with due regard for the Applicant’s financial condition and requirements then prevailing as well

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in

Case No(s). 09-0934-TP-AIS

Summary: Amended Application This filing is being made to amend Case No. 09-0934-TP-AIS electronically filed by Kathleen M Campbell on behalf of CINCINNATI BELL TELEPHONE COMPANY LLC