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October 9, 2009

Sent Via Fax

Renee J. Jenkins  
Chief, Docketing Division  
Public Utilities Commission of Ohio  
180 East Broad Street  
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Columbus, OH 43215

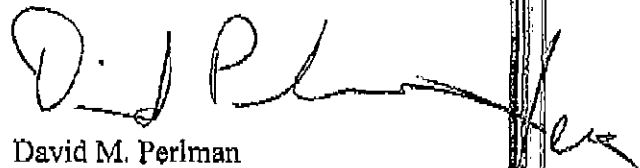
Re: Case No. 08-1344-GA-EXM

Dear Ms. Jenkins:

J.P. Morgan Ventures Energy Corporation's ("JPMVEC") motion to intervene in the above referenced proceeding was granted on July 23, 2009. Although JPMVEC has been granted party status in the proceeding, it has limited its participation to a monitoring role and has not actively participated. JPMVEC understands a settlement has been submitted by certain parties. JPMVEC does not have a view on the substance of the settlement. However, for procedural purposes, JPMVEC states that it does not oppose the proffered settlement.

Thank you very much for your assistance in this matter.

Very truly yours,

  
David M. Perlman

cc: Hon. Christine M. T. Pirik  
Mr. Paul Tramonte  
Service List