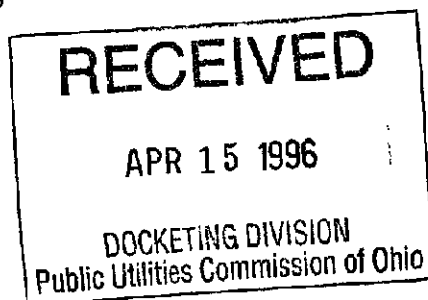




Working For You Today And Tomorrow

April 10, 1995



Ms. Kim Wissman
Siting Officer
Ohio Power Siting Board
The Public Utilities Commission of Ohio
180 East Broad Street
Columbus, OH 43215-3793

Subject: Sugarcreek-Greene 138 kV Reconductoring
(Case No. 94-1449-EL-BLN) & 0006
Second Sugarcreek 345/138 kV Autotransformer
(Case No. 94-1450-EL-BLN) 0005

Dear Ms. Wissman:

The purpose of this memo is to notify you of the status of the subject projects. Phase I of the construction work, involving the reconductoring of the southern portion of Sugarcreek-Greene 138 kV and the installation of a second 345/138 kV autotransformer at DP&L's Sugarcreek Substation has been completed. The second phase, reconductoring the northern portion of Sugarcreek-Greene 138 kV, originally scheduled for completion in 1996, has been delayed until next year. We will notify you when Phase II is complete.

If you have any questions, please give me a call at 513/259-7174.

Sincerely,

Hertz Shamash
Manager, System Planning