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BOBBY SINGH

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July 1, 2004

Docketing Division
Public Utilities Commission of Ohio
180 E. Broad Street, 13th Floor
Columbus, Ohio 43215-3793

Re: Case No. 02-1683-GA-CRS - Summary of material changes since the original competitive retail natural gas certification of Interstate Gas Supply, Inc.

Dear Commission:

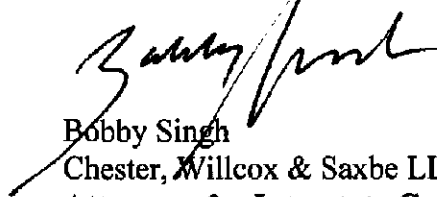
Pursuant to Ohio Administrative Code 4901:1-27-09(B), the following is a summary of the material changes that have occurred since the granting of Interstate Gas Supply, Inc.'s ("IGS") original certificate to operate as a retail natural gas supplier. The information is more fully set forth in the Renewal Certification for Retail Natural Gas Supplier filed in this docket.

1. IGS created a wholly-owned subsidiary corporation, Interstate Gas of Illinois, Inc., to market and do business in Illinois;
2. CONFIDENTIAL, PROPRIETARY, TRADE SECRETS INFORMATION REDACTED;
3. CONFIDENTIAL, PROPRIETARY, TRADE SECRETS INFORMATION REDACTED; and
4. CONFIDENTIAL, PROPRIETARY, TRADE SECRETS INFORMATION REDACTED.

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Technician CH Date Processed 7/1/04

Please contact us if you have any questions. We thank you in advance for your expedited consideration.

Respectfully Submitted,

A handwritten signature in black ink, appearing to read "Bobby Singh", is written over the printed name and firm name.

Bobby Singh
Chester, Willcox & Saxbe LLP
Attorneys for Interstate Gas Supply, Inc.

cc: Gregory A. Price, Senior Staff Attorney



PUCO USE ONLY - Version 6.04.1		
Date Received	Renewal Certification Number	ORIGINAL CRS Case Number
		02 - 1683 - GA-CRS

**RENEWAL CERTIFICATION APPLICATION
COMPETITIVE RETAIL NATURAL GAS SUPPLIERS**

Please **type or print** all required information. Identify all attachments with an exhibit label and title (**Example: Exhibit A-16 - Company History**). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 13th Floor, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

SECTION A - APPLICANT INFORMATION AND SERVICES

A-1 Applicant intends to renew its certificate as: (check all that apply)

☒ Retail Natural Gas Aggregator ☒ Retail Natural Gas Broker ☒ Retail Natural Gas Marketer

A-2 Applicant information:

Legal Name	INTERSTATE GAS SUPPLY, INC.		
Address	5020 BRADENTON AVE., DUBLIN OH 43017		
Telephone No.	(614) 923-1000	Web site Address	www.igsenergy.com
Current PUCO Certificate No.	02-002 (1)	Effective Dates	July 23, 2002 through July 23, 2004

A-3 Applicant information under which applicant will do business in Ohio:

Name	Interstate Gas Supply, Inc., IGS, IGSenergy		
Address	5020 Bradenton Ave., Dublin OH 43017		
Web site Address	www.igsenergy.com	Telephone No.	(614) 923-1000

A-4 List all names under which the applicant does business in North America:

Interstate Gas Supply, Inc., IGS, IGSEnergy, Interstate Gas

A-5 Contact person for regulatory or emergency matters:

Name	Scott White	Title	President
Business Address	5020 Bradenton Ave., Dublin OH 43017		
Telephone No.	(614) 923-1000	Fax No.	(614) 923-1010
Email Address	swhite@igsenergy.com		

A-6 Contact person for Commission Staff use in investigating customer complaints:

Name **Tara Chapman** Title **Customer Service Manager**
Business address **5020 Bradenton Ave., Dublin OH 43017**
Telephone No. **(614) 923-1000** Fax No. **(614) 923-0470** Email Address **tchapman@lgsenergy.com**

A-7 Applicant's address and toll-free number for customer service and complaints

Customer service address **5020 Bradenton Ave., Dublin OH 43017**
Toll-Free Telephone No. **800-280-4474** Fax No. **(614) 923-0470** Email Address **choices@lgsenergy.com**

A-8 Provide "Proof of an Ohio Office and Employee," in accordance with Section 4929.22 of the Ohio Revised Code, by listing name, Ohio office address, telephone number, and Web site address of the designated Ohio Employee

Name **David Bung** Title **Director of Choice Department**
Business address **5020 Bradenton Ave., Dublin OH 43017**
Telephone No. **(614) 923-1000** Fax No. **(614) 923-0470** Email Address **dbung@lgsenergy.com**

A-9 Applicant's federal employer identification number **31-1286758**

A-10 Applicant's form of ownership: (Check one)

- | | |
|--|--|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input type="checkbox"/> Limited Liability Company (LLC) |
| <input checked="" type="checkbox"/> Corporation | <input type="checkbox"/> Other |

A-11 (Check all that apply) Identify each natural gas company service area in which the applicant is currently providing service or intends to provide service, including identification of each customer class that the applicant is currently serving or intends to serve, for example: *residential, small commercial, and/or large commercial/industrial (mercantile) customers*. (A mercantile customer, as defined in Section 4929.01(L)(1) of the Ohio Revised Code, means a customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within the state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside of this state. In accordance with Section 4929.01(L)(2) of the Ohio Revised Code, "Mercantile customer" excludes a not-for-profit customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within this state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside this state that has filed the necessary declaration with the Public Utilities Commission.)

<input checked="" type="checkbox"/> Cincinnati Gas & Electric	<input checked="" type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input checked="" type="checkbox"/> Columbia Gas of Ohio	<input checked="" type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input checked="" type="checkbox"/> Dominion East Ohio	<input checked="" type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input checked="" type="checkbox"/> Vectren Energy Delivery of Ohio	<input checked="" type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial

A-12 If applicant or an affiliated interest previously participated in any of Ohio's Natural Gas Choice Programs, for each service area and customer class, provide approximate start date(s) and/or end date(s) that the applicant began delivering and/or ended services.

☒ Cincinnati Gas & Electric

<input checked="" type="checkbox"/> Residential	Beginning Date of Service	09/01/2001	End Date	N/A
<input checked="" type="checkbox"/> Small Commercial	Beginning Date of Service	03/01/1998	End Date	N/A
<input checked="" type="checkbox"/> Large Commercial	Beginning Date of Service	09/01/2001	End Date	N/A
<input checked="" type="checkbox"/> Industrial	Beginning Date of Service	03/01/1998	End Date	N/A

☒ Columbia Gas of Ohio

<input checked="" type="checkbox"/> Residential	Beginning Date of Service	08/01/1998	End Date	N/A
<input checked="" type="checkbox"/> Small Commercial	Beginning Date of Service	1992	End Date	N/A
<input checked="" type="checkbox"/> Large Commercial	Beginning Date of Service	08/01/1998	End Date	N/A
<input checked="" type="checkbox"/> Industrial	Beginning Date of Service	1994	End Date	N/A

☒ Dominion East Ohio

<input checked="" type="checkbox"/> Residential	Beginning Date of Service	11/01/2000	End Date	N/A
<input checked="" type="checkbox"/> Small Commercial	Beginning Date of Service	1992	End Date	N/A
<input checked="" type="checkbox"/> Large Commercial	Beginning Date of Service	11/01/2000	End Date	N/A
<input checked="" type="checkbox"/> Industrial	Beginning Date of Service	1992	End Date	N/A

☒ Vectren Energy Delivery of Ohio

<input checked="" type="checkbox"/> Residential	Beginning Date of Service	12/01/2002	End Date	N/A
<input checked="" type="checkbox"/> Small Commercial	Beginning Date of Service	1998	End Date	N/A
<input checked="" type="checkbox"/> Large Commercial	Beginning Date of Service	12/01/2002	End Date	N/A
<input checked="" type="checkbox"/> Industrial	Beginning Date of Service	1998	End Date	N/A

A-13 If not currently participating in any of Ohio's four Natural Gas Choice Programs, provide the approximate start date that the applicant proposes to begin delivering services:

<input type="checkbox"/>	Cincinnati Gas & Electric	Intended Start Date	N/A
<input type="checkbox"/>	Columbia Gas of Ohio	Intended Start Date	N/A
<input type="checkbox"/>	Domination East Ohio	Intended Start Date	N/A
<input type="checkbox"/>	Vectren Energy Delivery of Ohio	Intended Start Date	N/A

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- A-14 Exhibit A-14 "Principal Officers, Directors & Partners,"** provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-15 Exhibit A-15 "Corporate Structure,"** provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale natural gas or electricity to customers in North America.
- A-16 Exhibit A-16 "Company History,"** provide a concise description of the applicant's company history and principal business interests.
- A-17 Exhibit A-17 "Articles of Incorporation and Bylaws,"** provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto, *only if the contents of the originally filed documents changed since the initial application.*
- A-18 Exhibit A-18 "Secretary of State,"** provide evidence that the applicant is still currently registered with the Ohio Secretary of the State.

SECTION B - APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- B-1 Exhibit B-1 "Jurisdictions of Operation,"** provide a current list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.
- B-2 Exhibit B-2 "Experience & Plans,"** provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.
- B-3 Exhibit B-3 "Summary of Experience,"** provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking renewed certification (e.g., number and types of customers served, utility service areas, volume of gas supplied, etc.).
- B-4 Exhibit B-4 "Disclosure of Liabilities and Investigations,"** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational

status or ability to provide the services for which it is seeking renewed certification since applicant last filed for certification.

- B-5 Exhibit B-5 "Disclosure of Consumer Protection Violations,"** disclose whether the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant has been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws since applicant last filed for certification.

☒ No ☐ Yes

If Yes, provide a separate attachment labeled as Exhibit B-5 "Disclosure of Consumer Protection Violations," detailing such violation(s) and providing all relevant documents.

- B-6 Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation,"** disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, or revoked, or whether the applicant or predecessor has been terminated from any of Ohio's Natural Gas Choice programs, or been in default for failure to deliver natural gas since applicant last filed for certification.

☒ No ☐ Yes

If Yes, provide a separate attachment, labeled as Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation," detailing such action(s) and providing all relevant documents.

SECTION C - APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- C-1 Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 is not applicable and why.
- C-2 Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.
- C-3 Exhibit C-3 "Financial Statements,"** provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer-certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer-certified financial statements covering the life of the business.
- C-4 Exhibit C-4 "Financial Arrangements,"** provide copies of the applicant's current financial arrangements to conduct competitive retail natural gas service (CRNGS) as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.)
- C-5 Exhibit C-5 "Forecasted Financial Statements,"** provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRNGS operation, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer.

- C-6 **Exhibit C-6 "Credit Rating,"** provide a statement disclosing the applicant's current credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.
- C-7 **Exhibit C-7 "Credit Report,"** provide a copy of the applicant's current credit report from Experian, Dun and Bradstreet, or a similar organization.
- C-8 **Exhibit C-8 "Bankruptcy Information,"** provide a list and description of any reorganizations, protection from creditors, or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or since applicant last filed for certification.
- C-9 **Exhibit C-9 "Merger Information,"** provide a statement describing any dissolution or merger or acquisition of the applicant since applicant last filed for certification.

SECTION D – APPLICANT TECHNICAL CAPABILITY

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- D-1 **Exhibit D-1 "Operations,"** provide a current written description of the operational nature of the applicant's business. Please include whether the applicant's operations will include the contracting of natural gas purchases for retail sales, the nomination and scheduling of retail natural gas for delivery, and the provision of retail ancillary services, as well as other services used to supply natural gas to the natural gas company city gate for retail customers.
- D-2 **Exhibit D-2 "Operations Expertise,"** given the operational nature of the applicant's business, provide evidence of the applicant's current experience and technical expertise in performing such operations.
- D-3 **Exhibit D-3 "Key Technical Personnel,"** provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operational aspects of the applicant's current business.

Applicant Signature and Title

SA W. L. S.

, Its President

Sworn and subscribed before me this

30th

day of

JUNE

Month

2004

Year

Vincent A. Parisi

Signature of official administering oath

Vincent A. Parisi, General Counsel

Print Name and Title

My commission expires on

N/A



VINCENT A. PARISI
Attorney at Law
Notary Public, State of Ohio
My Commission Has No Expiration
Section 147.03 R.C.



The Public Utilities Commission of Ohio

Competitive Retail Natural Gas Service
Affidavit Form
(Version 6.04.1)

In the Matter of the Application of)

INTERSTATE GAS SUPPLY, INC.)

for a Certificate or Renewal Certificate to Provide)

Competitive Retail Natural Gas Service in Ohio.)

Case No. 02 - 1683 -GA-CRS

County of FRANKLIN

State of OHIO

Scott White

[Affiant], being duly sworn/affirmed, hereby states that:

- (1) The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant.
- (2) The applicant will timely file an annual report of its intrastate gross receipts and sales of hundred cubic feet of natural gas pursuant to Sections 4905.10(A), 4911.18(A), and 4929.23(B), Ohio Revised Code.
- (3) The applicant will timely pay any assessment made pursuant to Section 4905.10 or Section 4911.18(A), Ohio Revised Code.
- (4) Applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
- (5) Applicant will cooperate with the Public Utilities Commission of Ohio and its staff in the investigation of any consumer complaint regarding any service offered or provided by the applicant.
- (6) Applicant will comply with Section 4929.21, Ohio Revised Code, regarding consent to the jurisdiction of the Ohio courts and the service of process.
- (7) Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the certification or certification renewal application within 30 days of such material change, including any change in contact person for regulatory or emergency purposes or contact person for Staff use in investigating customer complaints.
- (8) Affiant further sayeth naught.

Affiant Signature & Title

Scott White

Its President

Sworn and subscribed before me this

30th

day of

JUNE

Month

2004

Year

Vincent A. Parisi

Vincent A. Parisi, General Counsel

Signature of Official Administering Oath

Print Name and Title



VINCENT A. PARISI
Attorney at Law
Notary Public, State of Ohio
My Commission Has No Expiration
Section 147.03 R.C.

My commission expires on N/A

(CRNGS Supplier Renewal)

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RENEWAL CERTIFICATION FOR RETAIL NATURAL GAS SUPPLIER

Exhibits

A-14 Exhibit A-14 "Principal Officers, Directors & partners" provide the names, titles, addresses and telephone number of the applicant's principal officers, directors, partners, or other similar officials.

Scott White, President, 5020 Bradenton Ave., Dublin OH 43107

Work phone# (614) 734-2620

Doug Austin, Vice President, 5020 Bradenton Ave., Dublin OH 43107

Work phone# (614) 734-2601

Laurie Kruppa, Director, 5020 Bradenton Ave., Dublin OH 43107

Work phone# (614) 734-2630

Cathy Conner, Director, 5020 Bradenton Ave., Dublin OH 43107

Work phone# (614) 734-2618

Steve White, Director, 378 Knollwood Dr., Charleston, WV 35302

Work phone# (304) 346-7000

A-15 Exhibit A-15 "Corporate Structure," provide a description of the applicant's corporate structure, including a graphical description of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale natural gas or electricity to customers in North America.

IGS is a privately held company with no parent, and one subsidiary company, Interstate Gas Supply of Illinois, Inc., which supplies natural gas to consumers in the State of Illinois. IGS also owns a 19.45% interest in a natural gas gathering company, Gatherco, Inc.

A-16 Exhibit A-16 "Company History," provide a concise description of the applicant's company history and principal business interest.

IGS is a privately held company founded by Marv and Scott White. Co-founder Marv White was President and CEO of the Columbia Gas Distribution Companies when the first unregulated or "self help" natural gas program in the United States was implemented behind Columbia Gas of Ohio. Before deregulation, the Federal Power Commission (the predecessor of the Federal Energy Regulatory Committee) controlled the price of gas at the wellhead.

IGS is engaged in natural gas marketing and energy management. IGS now serves more residential, industrial and small and large commercial end-users in Ohio and other states. IGS works closely with gas producers, interstate gas pipeline companies, and with LDCs to provide the most dependable gas supply and the highest level of service.

A-17 Exhibit A-17 "Articles of Incorporation and Bylaws," provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any

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amendments thereto, *only if the contents of the originally filed documents changed since the initial application.*

No material changes to the Articles since the original filing.

A-18 Exhibit A-18 "Secretary of State," provide evidence that the applicant is still currently registered with the Ohio Secretary of State.

See Exhibit A-18 at the end of this document.

B-1 Exhibit B-1 "Jurisdiction of Operation," provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered or otherwise authorized to provide retail natural gas services, or retail wholesale electric services.

IGS is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas services in the following jurisdictions:

Ohio, Pennsylvania, Kentucky, Michigan, Illinois.

B-2 Exhibit B-2 "Experience and Plans," provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with the Commission rules adopted pursuant to Section 4949.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.

IGS currently supplies gas to hundreds of thousands of residential and small business customers, the majority of which are customers in Ohio. Customers may enter into contracts with IGS via written contract, telephonic or internet enrollment. IGS has in-house customer service department that responds to customer inquiries, questions and concerns. Billing for all residential and small business customers continues to be done by the LDC. The individual named in Section A-7 of this application responds to complaints, using procedures established by the agency filing the complaint (e-mail, bulletin board, etc.).

B-3 Exhibit B-3 "Summary of Experience," provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking renewed certification (e.g. number and types of customer served, utility service areas, volume of gas supplied, etc.).

IGS has had experience purchasing, transporting and nominating gas supplies on various interstate pipelines and LDCs to supply large natural gas customers in Ohio for 15 years. The customers supplied by IGS are customers behind the following LDCs:

Columbia Gas of Ohio
Dominion East Ohio Gas

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Cincinnati Gas and Electric
Columbia Gas of Kentucky
Columbia Gas of Pennsylvania
MichCon DTE (Michigan)
Northern Illinois Gas Company "Nicor Gas" (Illinois)

The estimated annual volume of natural gas consumed by these customers is 122 Bcf (million cubic feet) annually.

B-4 Exhibit B-4 "Disclosure of Liabilities and Investigations," provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services for which it is seeking renewed certification since applicant last filed for certification.

There are no existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact IGS' financial or operational status or ability to provide the services for which it is seeking renewed certification.

B-5 Exhibit B-5 "Disclosure of Consumer Protection Violations," disclose whether the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant has been convicted or held liable for fraud or violation of any consumer protection or antitrust laws since applicant last filed for certification.

None.

B-6 Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation," disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed suspended, or revoked, or whether the applicant or predecessor has been terminated from any of Ohio's Natural Gas Choice programs, or been in default for failure to deliver natural gas since applicant last filed for certification.

None.

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C-1 Exhibit C-1 “Annual Reports,” provide the two most recent Annual Reports to Shareholders. If the applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate the Exhibit C-1 is not applicable in any way.

Since IGS is not a publicly traded company, there is no annual report to shareholders.

C-2 Exhibit C-2 “SEC Filings,” provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.

IGS is not a publicly traded company and as such is not required to file any documents with the SEC, including but not limited to 10-K/8-K filings.

C-3 Exhibit C-3 “Financial Statements,” provide copies of the applicant’s two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer –certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer-certified financial statements covering the life of the business.

THE RESPONSE TO C-3 REQUIRES DISCLOSURE OF PRIVILEGED AND CONFIDENTIAL INFORMATION. THE RESPONSE IS FILED UNDER SEAL

C-4 Exhibit C-4 “Financial Arrangements,” provide copies of the applicant’s current financial arrangements to conduct competitive retail natural gas service (CRNGS) as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.).

THE RESPONSE TO C-4 REQUIRES DISCLOSURE OF PRIVILEGED AND CONFIDENTIAL INFORMATION. THE RESPONSE IS FILED UNDER SEAL

C-5 Exhibit C-5 “Forecasted Financial Statements,” provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant’s CRNGS operations, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer.

THE RESPONSE TO C-5 REQUIRES DISCLOSURE OF PRIVILEGED AND CONFIDENTIAL INFORMATION. THE RESPONSE IS FILED UNDER SEAL.

C-6 Exhibit C-6 “Credit Rating,” provide a statement disclosing the applicant’s current credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody’s Investors Services, standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a

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statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.

IGS is privately held, has no public debt instruments and therefore does not have a credit rating.

C-7 Exhibit C-7 "Credit Report," provide a copy of the applicant's current credit report from Experian, Dun and Bradstreet or a similar organization.

See exhibit C-7 attached.

C-8 Exhibit C-8 "Bankruptcy Information," provide a list and description of any reorganizations, protection from creditors, or any other form of bankruptcy filings made by the applicant, parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or since applicant last filed for certification.

IGS has never filed for bankruptcy, reorganization or protection from creditors.

C-9 Exhibit C-9 "Merger Information," provide a statement describing any dissolution or merger or acquisition of the applicant since applicant last filed for certification.

IGS purchased approximately 40,000 customers from U.S. Power and Gas behind MichCon. Additional information can be provided upon request.

D-1 Exhibit D-1 "Operations," provide a current written description of the operational nature of the applicant's business. Please include whether the applicant's operations will include the contracting of natural gas purchases for retail sales, the nomination and scheduling of retail natural gas for delivery, and the provision of retail ancillary services, as well as other services used to supply natural gas to the natural gas company city gate for retail customers.

IGS is a retail supplier of natural gas in Ohio, Michigan, Kentucky, Illinois and Pennsylvania. IGS will coordinate and manage all aspects of delivering gas in accordance with the LDC tariffs. IGS is experienced in meeting these requirements in all LDCs in which a residential program exists (See D-2). IGS invoices commercial and industrial customers directly and utilizes the utilities billing system for residential customers.

D-2 Exhibit D-2 "Operational Expertise," given the operational nature of the applicant's business, provide evidence of the applicant's current experience and technical expertise in performing such operations.

IGS has had over fifteen (15) years of experience in purchasing, transporting, nominating and selling gas to customers in the State of Ohio. IGS has established relationships with producers, wholesalers and the interstate pipelines supplying the Ohio LDCs. IGS estimates that it purchases over 10% of all the natural gas produced in the State of Ohio. IGS contracts directly with interstate pipelines for firm transportation and storage as well as taking assignment of firm

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REDACTED

transportation and storage from the LDCs. IGS has a proven track record of utilizing its storage and transportation assets including meeting all of its delivery obligations.

D-3 Exhibit D-3 “Key Technical Personnel,” provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operation aspects of the applicant’s current business.

Tom Scarpitti	Director of Supply	(614) 923-1000	tscarpitti@igsenergy.com
Paul Leanza	Supply Manager	(614) 923-1000	pleanza@igsenergy.com
Laurie Kruppa	Dir. of Transportation	(614) 923-1000	lkruppa@igsenergy.com
Emily Kauffman	Choice Op Manager	(614) 923-1000	ekauffman@igsenergy.com

Tom Scarpitti joined IGS in 2002 and has been Director of Supply for the past two (2) years. Tom worked for several years with Excelon prior to joining IGS, primarily with the Chicago natural gas market. Tom has a BS from The Ohio State University in Business Administration, with a focus in Transportation and Logistics.

Paul Leanza joined IGS in January, 2003 and has been a Supply Manager for the past 1.5 years. Paul worked for several years with AEP prior to joining IGS, primarily as a trader. Paul has a BS in Economics from The Ohio State University.

Laura Kruppa has worked with IGS since 1993 in the gas nomination capacity. Her experience includes nominating gas on all four major Ohio LDCs, as well as numerous interstate pipelines.

Emily Kauffman has worked with IGS since 1998 in the Customer Choice operations department. Her areas of expertise include communication with and data transfer to and from all utilities currently with Choice programs in place in Ohio, as well as analysis of customer data.

**United States of America
State of Ohio
Office of the Secretary of State**

I, J. Kenneth Blackwell, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign corporations; that said records show INTERSTATE GAS SUPPLY, INC., an Ohio corporation, Charter No. 754636, having its principal location in Columbus, County of Franklin, was incorporated on August 09, 1989 and is currently in GOOD STANDING upon the records of this office.



*Witness my hand and the seal of the
Secretary of State at Columbus, Ohio
this 1st day of July, A.D. 2004*

J. Kenneth Blackwell

Ohio Secretary of State

Validation Number: V2004182JD1DE6

EXHIBIT A-18



Decide with Confidence

Business Information Report

To save report(s) to your PC, [click here for instructions](#).
 [Print this Report](#)
[View interactive format: web links, parent company hot links, SEC filings and more.](#)

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ATTN: Vince

Report Printed: JUL 01 2004
In Date

BUSINESS SUMMARY

INTERSTATE GAS SUPPLY, INC

IGS
5020 Bradenton
Dublin, OH 43017
D&B's Credit Limit Recommendation
 D&B's industry and risk-based limit guidance

[Learn More](#)
[View Now](#)
Payment Trends Profile

Payment trends and industry benchmarks

[Learn More](#)
[View Now](#)

Rating Change

Do not confuse with Interstate gas marketing, inc,
columbus, oh.This is a **headquarters** location.
Branch(es) or division(s) exist.

Web site: www.lgsenergy.com

Telephone: 614 923-1000

Fax: 614 923-1010

Chief executive: SCOTT L WHITE, PRES

Year started: 1989

Employs: 45 (43 here)

Financial statement date: JUN 30 2003

Sales F: \$626,299,022

Net worth F: \$82,064,375

History: CLEAR

Financing: SECURED

Financial condition: GOOD

SIC: 4924
8742

D-U-N-S Number: 62-605-8655**D&B Rating:** 5A2
Formerly
4A2**Financial strength:** 5A is \$50 million and
over.**Composite credit
appraisal:** 2 is good.**D&B PAYDEX®:****12-Month D&B PAYDEX: 80**When weighted by dollar amount, payments to
suppliers average generally within terms.

Based on trade collected over last 12 months.

NEW [Enhanced payment trends and industry
benchmarks are available on this business](#)

EXHIBIT C-7

Line of business: Ret gas marketers

SUMMARY ANALYSIS

D&B Rating: 5A2

Financial strength: 5A indicates \$50 million and over.

Composite credit appraisal: 2 is good.

The Rating was changed on November 26, 2003 to reflect a change in the company's worth. This credit rating was assigned because of D&B's assessment of the company's financial ratios and its cash flow. For more information, see the D&B Rating Key.

Below is an overview of the company's rating history since 06/15/91:

D&B Rating	Date Applied
5A2	11/26/03
4A2	06/18/03
4A3	10/04/00
3A2	07/28/95
--	07/26/95
3A2	07/13/94
ER7	06/15/91

The Summary Analysis section reflects information in D&B's file as of June 28, 2004.

NEW! How does INTERSTATE GAS SUPPLY, INC's payment record compare to its industry?

A Payment Trends Profile will show you - [View Now](#)

CUSTOMER SERVICE

If you have questions about this report, please call our Customer Resource Center at 1.800.234.3867 from anywhere within the U.S. If you are outside the U.S. contact your local D&B office.

*** Additional Decision Support Available ***

Additional D&B products, monitoring services and specialized investigations are available to help you evaluate this company or its industry. Call Dun & Bradstreet's Customer Resource Center at 1.800.234.3867 from anywhere within the U.S. or visit our website at www.dnb.com.

HISTORY

The following information was reported **08/18/2003**:

Officer(s): SCOTT L WHITE, PRES
CATHY CONNER, SEC-TREAS
STEVEN WHITE, STOCKHOLDER

DIRECTOR(S): THE OFFICER(S)

The captioned officers and stockholder own more than 50% of the capital stock. There are an additional six minority stockholders.

Business started 1989 by Scott L White. Relocated Jun 1997 from Columbus, OH.

SCOTT L WHITE born 1964. 1983-88 attending Ohio University, Athens, OH. 1988-89 employed with Interstate Gas Marketing Inc, Columbus, OH. 1989-present here.

CATHY CONNER born 1956. 1974-78 attending Ohio State University, Columbus, OH. 1980 graduated with Masters degree from Alabama State University, Montgomery, AL. 1980-91 employed with Childrens Hospital, Columbus, OH. 1990-present here.

STEVEN WHITE born 1951, not active here. 1969-73 attending Ohio University, Athens, OH. 1973-75 attending University of Toledo, Toledo, OH. 1977 graduated with Masters degree from Michigan University, Ann Arbor, MI. 1977-present attorney with Goodwin and Goodwin, Charleston, WV.

CORPORATE FAMILY

Click below to buy a Business Information Report on that family member.
For an expanded, more current corporate family view, use D&B's Global Family Linkage product.

[Buy Selected Report\(s\)](#)

Branches (US):

<input type="checkbox"/> Interstate Gas Supply, Inc	Cincinnati, OH	DUNS # 00-454-5377
<input type="checkbox"/> Interstate Gas Supply, Inc	Springboro, OH	DUNS # 01-631-5876

[Buy Selected Report\(s\)](#)

BUSINESS REGISTRATION

CORPORATE AND BUSINESS REGISTRATIONS REPORTED BY THE SECRETARY OF STATE OR OTHER OFFICIAL SOURCE AS OF JUN 18 2004:

Registered Name: INTERSTATE GAS SUPPLY, INC.

Business type: CORPORATION

Corporation type: PROFIT

Date incorporated: AUG 09 1989

State of incorporation: OHIO

Filing date: AUG 09 1989

Registration ID: 754636

Status: ACTIVE

Common stock

Authorized shares: 750

Authorized shares: 740

Par value: NO PAR VALUE

Where filed: SECRETARY OF STATE/CORPORATIONS DIVISION, COLUMBUS, OH

Registered agent: CWS AGENCY CORPORATION, 65 E STATE ST; SUITE 1000, COLUMBUS, OH, 432150000
Agent appointed: OCT 28 2003
Agent status: ACTIVE

Principals: SCOTT L WHITE, INCORPORATOR

OPERATIONS

08/18/2003

Description: Retail gas marketers.

Terms are net 30 days. Sells to residential and industrial concerns. There are 300,000 residential accounts and 1,000 industrial accounts. Territory : Ohio, Pennsylvania., Michigan and Kentucky.

Season peaks winter. Business remains steady the remainder of the year.

Employees: 45 which includes officer(s). 43 employed here.

Facilities: Owns 10,000 sq. ft. in a one story brick building.

Location: Suburban business section on side street.

Branches: Maintains branches located at 120 Stony Pointe Dr, Springboro, OH and 2028 Hamlet Dr, Dayton, OH.

SIC & NAICS

SIC:

Based on information in our file, D&B has assigned this company an extended 8-digit SIC. D&B's use of 8-digit SICs enables us to be more specific to a company's operations than if we use the standard 4-digit code.

The 4-digit SIC numbers link to the description on the Occupational Safety & Health Administration (OSHA) Web site. Links open in a new browser window.

49240000 Natural gas distribution
87420300 Marketing consulting services
87420400 Industry specialist consultants

NAICS:

221210 Natural Gas Distribution
541613 Marketing Consulting Services
541618 Other Management Consulting Services

D&B PAYDEX

NEW! Enhanced payment trends and industry benchmarks are available on this business

The D&B PAYDEX is a unique, dollar weighted indicator of payment performance based on up to 24 payment experiences as reported to D&B by trade references.

3-Month D&B PAYDEX: 80

When weighted by dollar amount, payments to suppliers average within terms.



Based on trade collected over last 3 months.

12-Month D&B PAYDEX: 80

When weighted by dollar amount, payments to suppliers average generally within terms.



Based on trade collected over last 12 months.

When dollar amounts are not considered, then approximately 93% of the company's payments are within terms.

PAYMENT SUMMARY

The Payment Summary section reflects payment information in D&B's file as of the date of this report.

Below is an overview of the company's dollar-weighted payments, segmented by its suppliers' primary industries:

	Total Rcv'd (#)	Total Dollar Amts (\$)	Largest High Credit (\$)	Within Terms (%)	Days Slow <31 31-60 61-90 90> (%)			
Top Industries:								
Natural gas distrib	5	2,300,400	2,000,000	100	-	-	-	-
Nonclassified	5	3,850	2,500	100	-	-	-	-
Telephone communictns	4	200	50	87	13	-	-	-
Electric services	2	1,750	1,000	100	-	-	-	-

Mfg inorganic chemcls	1	1,000,000	1,000,000	100	-	-	-	-
Mfg photograph equip	1	15,000	15,000	100	-	-	-	-
Public finance	1	7,500	7,500	100	-	-	-	-
Data processing svcs	1	750	750	100	-	-	-	-
Mfg soap/detergents	1	750	750	50	-	50	-	-
Ret misc merchandise	1	100	100	100	-	-	-	-
OTHER INDUSTRIES	1	50	50	100	-	-	-	-

Other payment categories:

Cash experiences	0	0	0
Payment record unknown	1	750	750
Unfavorable comments	0	0	0

Placed for collections:

With D&B	0	0	
Other	0	N/A	
Total in D&B's file	24	3,331,100	2,000,000

The highest **Now Owes** on file is \$300,000

The highest **Past Due** on file is \$500

D&B receives nearly 400 million payment experiences each year. We enter these new and updated experiences into D&B Reports as this information is received.

NEW How does INTERSTATE GAS SUPPLY, INC's payment record compare to its industry?

A Payment Trends Profile will show you - [View Now](#)

PAYMENT DETAILS**Detailed payment history**

Date Reported (mm/yy)	Paying Record	High Credit (\$)	Now Owes (\$)	Past Due (\$)	Selling Terms	Last Sale Within (months)
06/04	Ppt	15,000	500			2-3 mos
	Ppt	750	0	0		4-5 mos
05/04	Ppt	2,000,000	0	0	N30	1 mo
	Ppt	300,000	300,000	0	N30	1 mo
	Ppt	2,500	0	0		4-5 mos
	Ppt	1,000	1,000	0		1 mo
	Ppt	750	0	0		1 mo
	Ppt	250	100	0	N30	1 mo
	Ppt	250	0	0		6-12 mos
	Ppt	100	0	0		6-12 mos
	Ppt	100	50	0	N30	1 mo
	Ppt	50	50	0		1 mo
	Ppt	50	50	0		1 mo
	Ppt	50	50	0		1 mo
	Ppt-Slow 30	50	0	0		2-3 mos
	Ppt-Slow 30	50	50	0	N30	1 mo
	Ppt-Slow 60	750	500	500	N30	2-3 mos
	(018)	750	0	0		6-12 mos

03/04	Ppt	750	250	0	1 mo
	Ppt	250	100	0	1 mo
	(021)	50			6-12 mos
	Satisfactory.				
12/03	Ppt	100	0	0	6-12 mos
10/03	Ppt	1,000,000	0	0	6-12 mos
05/03	Ppt	7,500			1 mo

Each experience shown is from a separate supplier. Updated trade experiences replace those previously reported.

NEW How does INTERSTATE GAS SUPPLY, INC's payment record compare to its industry?

A Payment Trends Profile will show you - [View Now](#)

STATEMENT UPDATE

11/26/2003

Fiscal statement dated JUN 30 2003:

Assets		Liabilities	
Cash	2,757,632	Accounts Payable & Accrued Expenses	64,726,453
Accts Rec	46,360,936	Fair Value Of Derivative Instrument	2,556,978
Inventory	83,057,762	Short-Term Debt	12,000,000
Mktble Securities	12,232,962	Other Curr Liabs	8,161,782
Assets Held For Sale	1,133,163		
Prepaid	6,927,928		
Curr Assets	\$ 152,470,383	Curr Liabs	\$ 87,445,213
Fixt & Equip	1,989,178	Fair Value Of Derivative Instrument	2,615,103
Restricted Cash	9,007,962	COMMON STOCK	2,403,354
Investments-Other	7,924,659	ACCUM OTHER COMPREHENSIVE INCOME	11,959,049
Intangible Assets-Customer Accounts	732,509	RETAINED EARNINGS	67,701,972
Total Assets	\$ 172,124,691	Total	\$ 172,124,691

From JUL 01 2002 to JUN 30 2003 annual sales \$626,299,022; operating expenses \$578,587,304. Operating income \$47,711,718; other income \$1,446,616; other expenses \$622,801; net income \$48,535,533.

OCT 03 2003 Prepared from statement(s) by Accountant: Deloitte & Touche, Columbus, Ohio.

ACCOUNTANT'S OPINION

"A Review Of The Accountant's Opinion Indicated That The Financial Statement Meets Generally Accepted Accounting Principles And The Audit Contains No Qualifications."

Accounts receivable shown net less \$1,325,046 allowance.

Explanations

Other Current Liabilities consist of Equity advances from brokers and Notes payable-shareholders.

FINANCE

08/18/2003

Three-year statement comparative:

	Interim	Interim	Fiscal
--	---------	---------	--------

	Dec 31 2000	Dec 31 2001	Jun 30 2002
Current Assets	103,176,562	94,662,170	96,575,469
Current Liabs	94,512,052	109,195,610	37,881,859
Current Ratio	1.09	0.87	2.55
Working Capital	8,664,510	(14,533,440)	58,693,610
Other Assets	8,159,803	31,755,696	3,891,907
Net Worth	16,824,313	17,222,256	62,585,517
Sales	219,757,788	323,060,615	231,094,040
Long Term Liab	0	0	0
Net Profit (Loss)	7,592,989	29,654,923	36,742,196

Fiscal statement dated JUN 30 2002:**Assets**

Cash	18,096,634
Accts Rec	37,726,365
Inventory	27,116,427
Mktble Securities	1,506,862
Fair Value-Derivative Instruments	8,756,732
Prepaid	3,372,449

Curr Assets \$ 96,575,469

Fixt & Equip	1,702,413
Restricted Cash	856,885
Investments-Other	1,110,975
Goodwill-Net	96,426
Other Intangible-Customer Accounts	125,208

Total Assets \$ 100,467,376

Liabilities

Accounts Payable & Accrued Expenses	37,157,326
Fair Value-Derivative Instruments	724,533

Curr Liabs \$ 37,881,859

COMMON STOCK	2,403,354
ACCUM OTHER COMPREHENSIVE INCOME	7,427,370
RETAINED EARNINGS	52,754,793

Total \$ 100,467,376

From JAN 01 2002 to JUN 30 2002 sales \$231,094,040. Gross profit \$231,094,040; operating expenses \$194,030,421. Operating Income \$37,063,619; other Income \$261,368; other expenses \$582,791. Net Income \$36,742,196.

Prepared from statement(s) by Accountant: Deloitte & Touche, Columbus, OH.

ACCOUNTANT'S OPINION

A Review Of The Accountant's Opinion Indicated That The Financial Statement Meets Generally Accepted Accounting Principles And The Audit Contains No Qualifications.

Accounts receivable shown net less \$755,764 allowance.

On AUG 12 2003 Scott White, pres, referred to the above figures.

He submitted the following partial estimates dated AUG 12 2003:

Sales for 12 months ending Jun 30 2003 were \$500,000,000.

KEY BUSINESS RATIOS

Statement date: JUN 30 2003
Based on this number of establishments: 12

Firm

Return of Sales: 7.7
Current Ratio: 1.7

Industry Median

Return of Sales: 4.6
Current Ratio: 1.1

Assets / Sales: 27.5
Total Liability / Net Worth: 109.7

Assets / Sales: 142.9
Total Liability / Net Worth: 281.7

BANKING

05/04 Loans granted to moderate 8 figures on a secured basis. Now owing nothing. Collateral consists of accounts receivable and inventory. Matures in under 1 year.

BANK: Fifth Third Bank, Columbus, OH

PUBLIC FILINGS

The following Public Filing data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

SUITS

Suit amount: \$1,000,000
Status: Pending
DOCKET NO.: CV03513320
Plaintiff: NORTHEAST OHIO PUBLIC ENERGY COUNCIL
Defendant: INTERSTATE GAS SUPPLY INC
Where filed: CUYAHOGA COUNTY COMMON PLEAS COURT, CLEVELAND, OH

Date status attained: 10/24/2003
Date filed: 10/24/2003
Latest Info Received: 12/09/2003

If it is indicated that there are defendants other than the report subject, the lawsuit may be an action to clear title to property and does not necessarily imply a claim for money against the subject.

UCC FILINGS

Collateral: Negotiable instruments including proceeds and products - Accounts receivable including proceeds and products - Inventory including proceeds and products - Account(s) including proceeds and products - and OTHERS
Type: Original
Sec. party: FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY, INC.
Filing number: OH00070970928
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/20/2003
Latest Info Received: 12/08/2003

Collateral: Inventory including proceeds and products - Assets including proceeds and products - Account(s) including proceeds and products - Computer equipment including proceeds and products - and OTHERS
Type: Original
Sec. party: FIFTH THIRD BANK OF CENTRAL OHIO AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B, COLUMBUS, OH M&I MARSHALL & ILSLEY BANK, MILWAUKEE, WI THE HUNTINGTON NATIONAL BANK, COLUMBUS, OH
Debtor: INTERSTATE GAS SUPPLY INC.
Filing number: OH00060227072
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 02/20/2003
Latest Info Received: 03/04/2003

Collateral: Negotiable Instruments Including proceeds and products - Accounts receivable including proceeds and products - Inventory including proceeds and products - Account(s) including proceeds and products - and OTHERS

Type: Amendment

Sec. party: FIFTH THIRD BANK OF CENTRAL OHIO AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B, COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH M&I MARSHALL & ILSLEY BANK, MILWAUKEE, WI THE HUNTINGTON NATIONAL BANK, COLUMBUS, OH

Debtor: INTERSTATE GAS SUPPLY INC. and OTHERS

Filing number: 20033280052

Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/20/2003

Latest Info Received: 12/08/2003

Original UCC filed date: 02/20/2003

Original filing no.: OH00060227072

Type: Amendment

Sec. party: FIFTH THIRD BANK OF CENTRAL OHIO AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B, COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH M&I MARSHALL & ILSLEY BANK, MILWAUKEE, WI THE HUNTINGTON NATIONAL BANK, COLUMBUS, OH

Debtor: INTERSTATE GAS SUPPLY INC. and OTHERS

Filing number: 20033280058

Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/20/2003

Latest Info Received: 12/08/2003

Original UCC filed date: 02/20/2003

Original filing no.: OH00060227072

Type: Amendment

Sec. party: FIFTH THIRD BANK OF CENTRAL OHIO AS AGENT FOR THE LENDERS LISTED ON EXHIBIT B, COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH M&I MARSHALL & ILSLEY BANK, MILWAUKEE, WI THE HUNTINGTON NATIONAL BANK, COLUMBUS, OH

Debtor: INTERSTATE GAS SUPPLY INC. and OTHERS

Filing number: 20033280306

Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/21/2003

Latest Info Received: 12/08/2003

Original UCC filed date: 02/20/2003

Original filing no.: OH00060227072

Collateral: BLANKET FILING

Type: Original

Sec. party: FIFTH THIRD BANK CENTRAL OHIO AS AGENT, COLUMBUS, OH

Debtor: INTERSTATE GAS SUPPLY INC

Filing number: AP289665

Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 10/31/2000

Latest Info Received: 11/27/2000

Collateral: Negotiable Instruments Including proceeds and products - Accounts receivable including proceeds and products - Inventory including proceeds and products - Account(s) including proceeds and products - and OTHERS

Type: Amendment

Sec. party: FIFTH THIRD BANK, COLUMBUS, OH FIFTH THIRD BANK CENTRAL OHIO AS AGENT, COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH

Debtor: INTERSTATE GAS SUPPLY INC

Filing number: 20033280050

Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/20/2003
Latest Info Received: 12/08/2003
Original UCC filed date: 10/31/2000
Original filing no.: AP289665

Type: Amendment
Sec. party: FIFTH THIRD BANK, COLUMBUS, OH FIFTH THIRD BANK CENTRAL OHIO AS AGENT, COLUMBUS, OH FIFTH THIRD BANK, AS AGENT, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY INC
Filing number: 20033280064
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 11/20/2003
Latest Info Received: 12/08/2003
Original UCC filed date: 10/31/2000
Original filing no.: AP289665

Collateral: Inventory - Accounts receivable - General intangibles(s) - Equipment - PARTNERSHIP INTEREST

Type: Original
Sec. party: FIFTH THIRD BANK OF COLUMBUS, THE, COLUMBUS, OH
Debtor: INTERSTATE GAS SUPPLY INC
Filing number: AP0053111
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 05/14/1998
Latest Info Received: 08/05/1998

Collateral: Account(s)
Type: Original
Sec. party: THE CINCINNATI GAS & ELECTRIC COMPANY, CINCINNATI, OH
Debtor: INTERSTATE GAS SUPPLY, INC.
Filing number: OH00039250650
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 10/01/2001
Latest Info Received: 10/22/2001

Collateral: Leased Equipment
Type: Original
Sec. party: XEROX CAPITAL SERVICES LLC, LEWISVILLE, TX
Debtor: INTERSTATE GAS SUPPLY, INC.
Filing number: OH00069377806
Filed with: SECRETARY OF STATE/UCC DIVISION, COLUMBUS, OH

Date filed: 10/09/2003
Latest Info Received: 10/21/2003

The public record items contained in this report may have been paid, terminated, vacated or released prior to the date this report was printed.

GOVERNMENT ACTIVITY

Activity summary

Borrower (Dir/Guar):	NO
Administrative debt:	NO
Contractor:	NO
Grantee:	NO
Party excluded from federal program(s):	NO

Possible candidate for socio-economic program consideration

Labor surplus area:	N/A
---------------------	-----

Small Business:
8(A) firm:

YES (2004)
N/A

The details provided in the Government Activity section are as reported to Dun & Bradstreet by the federal government and other sources.

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