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08-1/16-TP-CIO

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September 23, 2008

Via FedEx

Renee J. Jenkins, Director of Administration Docketing Department Public Utilities Commission of Ohio 180 E. Broad St. Columbus, OH 43215-3793

Re: Joint Application of First Communications, LLC, Globalcom, Inc. and Renaissance Acquisition Corp. for Approval of the Transfer of Control of First Communications, LLC and Globalcom, Inc. to Renaissance Acquisition Corp.

Dear Ms. Jenkins:

On behalf of Applicants, enclosed for filing are an original and ten (10) copies of the above-referenced Joint Application.

Please date-stamp the enclosed extra copy of this filing and return it in the self-addressed, postage paid envelope provided. Should you have any questions concerning this filing, please do not hesitate to contact Danielle Burt at (202) 373-6039.

Respectfully submitted,

Jean L. Kiddoo Danielle Burt

Kimberly A. Lacey

Counsel for Applicants

Boston
Hartford
Hong Kong
London
Los Angeles
New York
Orange County
San Francisco
Santa Monica
Silicon Valley
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The Public Utilities Commission of Ohio TELECOMMUNICATIONS APPLICATION FORM for ROUTINE PROCEEDINGS (Effective: 01/18/2008)

In the Matter of the Application of First Com	munications,	TRF Docket No. 90		
LLC, Globalcom, Inc. and Renaissance Acquera Transfer of Control	uisition Corp.)))	Case No. 08 - 11 NOTE: Unless you have leave the "Case No" fie	Ve reserved a Case # or are clds BLANK.	filing a Contract,
Now - Shart-to-the Plant Communications	LI Cand Olahalaan I			
Name of Registrant(s) First Communications,	LLC and Globalcom, I	<u>nc.</u>		
DBA(s) of Registrant(s)	01) (100	_		
Address of Registrant(s) 3340 West Market St		<u>33</u>		
Company Web Address www.firstcomm.com				
Regulatory Contact Person(s) Mary Cegelski	<u>) 468-1614</u> Fax <u>(216</u>	6) <u>468-1680</u>		
Regulatory Contact Person's Email Address mcegelski@firstcomm.com				
Contact Person for Annual Report same as above			Phone	
Address (if different from above)				
Consumer Contact Information same as above				
Address (if different from above)				
Motion for protective order included with filir	ng? 🗌 Yes 🚪 No			
Motion for waiver(s) filed affecting this case?		lote: Waivers may toll	any automatic timefra	me.]
	-			
Section I - Pursuant to Chapter 4901:1	<u>1-6 OAC</u> – Part I –	Please indicate the	Carrier Type and t	he reason for
submitting this form by checking the bo	exes below. CMRS p	roviders: Please see	the bottom of Section	on II.
NOTES: (1) For requirements for various applicat.	ions, see the identified sect	tion of Ohio Administrati	ve Code Section 4901 an	d/or the supplemental
application form noted.	·			
(2) Information regarding the number of copies rea	uired by the Commission	may be obtained from the	Commission's web site a	it <u>www.puco.ohio.gov</u>
under the docketing information system section, by	calling the docketing divi	sion at 614-466-4095, or	by visiting the docketing	division at the offices
of the Commission.				
Carrier Type Other (explain below)	☐ ILEC	CLEC	CTS	AOS/IOS
Tier 1 Regulatory Treatment				1 100,100
	TRF 1-6-04(B)	TRF 1-6-04(B)		
Change Rates within approved Range	(0 day Notice)	(0 day Notice)		
New Service, expanded local calling	ZTA 1-6-04(B)	ZTA 1-6-04(B)		
area, correction of textual error	(0 day Notice)	(0 day Notice)		
Change Terms and Conditions,	ATA <u>1-6-04(B)</u>	☐ ATA <u>1-6-04(B)</u>	ł	1
Introduce non-recurring service charges	(Auto 30 days)	(Auto 30 days)		
Introduce or Increase Late Payment or	☐ ATA <u>1-6-04(B)</u>	ATA <u>1-6-04(B)</u>	1	1
Returned Check Charge	(Auto 30 days)	(Auto 30 days)		ļ.
Business Contract	CTR <u>1-6-17</u>	CTR <u>1-6-17</u> (0 day Notice)		
	(0 day Notice) ATW <u>1-6-12(A)</u>	ATW <u>1-6-12(A)</u>		
Withdrawal	(Non-Auto)	(Auto 30 days)		
Raise the Ceiling of a Rate	Not Applicable	SLF <u>1-6-04(B)</u>		
Traise the Centry of a frate	Mot Applicable	(Auto 30 days)		
Tier 2 Regulatory Treatment				
Residential - Introduce non-recurring	TRF 1-6-05(E)	TRF <u>1-6-05(E)</u>		
service charges	(0 day Notice)	(0 day Notice)		
Residential - Introduce New Tariffed Tier	☐ TRF <u>1-6-05(C)</u>	TRF <u>1-6-05(C)</u>	☐ TRF <u>1-6-05(C)</u>	
2 Service(s)	(0 day Notice)	(0 day Notice)	(0 day Notice)	
Residential - Change Rates, Terms and	☐ TRF <u>1-6-05(E)</u>	TRF <u>1-6-05(E)</u>	TRF <u>1-6-05(E)</u>	
Conditions, Promotions, or Withdrawal	(0 day Notice)	(0 day Notice)	(0 day Notice)	
Residential - Tier 2 Service Contracts	CTR <u>1-6-17</u>	CTR <u>1-6-17</u>	CTR <u>1-6-17</u>	ļ
	(0 day Notice) Not Filed	(0 day Notice) Not Filed	(0 day Notice) Not Filed	
Commercial (Business) Contracts	Detariffed	Detariffed	Detariffed	
Business Services (see "Other" below) Residential & Business Toll Services	Detariffed Detariffed	Detariffed	Detariffed	<u> </u>
(see "Other" below)	Detailled	Detailled	Detarriled	
<u> </u>	4	J	A	.

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Section I - Part II - Certificate Status and Procedural

					
Certificate Status	ILEC	CLEC	CTS	AOS/IOS	
Certification (See Supplemental ACE form)		ACE <u>1-6-10</u> (Auto 30 days)	☐ ACE <u>1-6-10</u> (Auto 30 days)	☐ ACE <u>1-6-10</u> (Auto 30 days)	
Add Exchanges to Certificate	☐ ATA <u>1-6-09(C)</u> (Auto 30 days)	☐ AAC <u>1-6-10(F)</u> (0 day Notice)	CLECs must attach a current CLEC Exchange Listing Form		
Abandon all Services - With Customers	☐ ABN <u>1-6-11(A)</u> (Non-Auto)	☐ ABN <u>1-6-11(A)</u> (Auto 90 day)	☐ ABN <u>1-6-11(B)</u> (Auto 14 day)	ABN <u>1-6-11(B)</u> (Auto 14 day)	
Abandon all Services - Without Customers		☐ ABN <u>1-6-11(A)</u> (Auto 30 days)	ABN <u>1-6-11(8)</u> (Auto 14 day)	ABN <u>1-6-11(B)</u> (Auto 14 day)	
Change of Official Name (See below)	☐ ACN <u>1-6-14(B)</u> (Auto 30 days)	ACN <u>1-6-14(B)</u> (Auto 30 days)	CIO <u>1-6-14(A)</u> (0 day Notice)	CIO <u>1-6-14(A)</u> (0 day Notice)	
Change in Ownership (See below)	ACO <u>1-6-14(B)</u> (Auto 30 days)	ACO <u>1-6-14(B)</u> (Auto 30 days)	CIO <u>1-6-14(A)</u> (0 day Notice)	CIO <u>1-6-14(A)</u> (0 day Notice) (
Merger (See below)	AMT <u>1-6-14(B)</u> (Auto 30 days)	☐ AMT <u>1-6-14(B)</u> (Auto 30 days)	OlO <u>1-6-14(A)</u> (0 day Notice)	☐ CIO <u>1-6-14(A)</u> (0 day Notice)	
Transfer a Certificate (See below)	☐ ATC <u>1-6-14(B)</u> (Auto 30 days)	☐ ATC <u>1-6-14(B)</u> (Auto 30 days)	CIO <u>1-6-14(A)</u> (0 day Notice)	☐ CIO <u>1-6-14(A)</u> (0 day Notice)	
Transaction for transfer or lease of property, plant or business (See below)	☐ ATR <u>1-6-14(B)</u> (Auto 30 days)	☐ ATR <u>1-6-14(B)</u> (Auto 30 days)	CIO <u>1-6-14(A)</u> (0 day Notice)	CIO <u>1-6-14(A)</u> (0 day Notice)	
Procedural					
Designation of Process Agent(s)	TRF (0 day Notice)	☐ TRF (0 day Notice)	TRF (0 day Notice)	TRF (0 day Notice)	
Section II – Carrier to Carrier (Pursuant to 4901:1-7), CMRS and Other					
Carrier to Carrier	ILEC	CLEC			
Interconnection agreement, or	NAG <u>1-7-07</u>	☐ NAG <u>1-7-07</u>			
amendment to an approved agreement	(Auto 90 day)	(Auto 90 day)	·		
Request for Arbitration	☐ ARB <u>1-7-09</u> (Non-Auto)	☐ ARB <u>1-7-09</u> (Non-Auto)			
Introduce or change c-t-c service tariffs,	☐ ATA <u>1-7-14</u> (Auto 30 day)	☐ ATA <u>1-7-14</u> (Auto 30 day)			
Introduce or change access service	☐ ATA				
pursuant to 07-464-TP-COI	(Auto 30 day)				
Request rural carrier exemption, rural	UNC <u>1-7-04</u> or (Non-Auto) <u>1-7-05</u>	UNC <u>1-7-04</u> or (Non-Auto) 1-7-05			
carrier suspension or modification					
Pole attachment changes in terms and conditions and price changes.	UNC 1-7-23(B) (Non-Auto)	UNC <u>1-7-05</u> (Non-Auto)			
CMRS Providers See 4901:1-6-15	RCC [Registration & Change in Operations] (0 day)		NAG [Interconnection Agreement or Amendment] (Auto 90 days)		
Other* (explain)					
*MOTE: During the interim navied between the	an affection data of the vi	iles and an Annlicant's	e Detariffing Filing	hange to evicting	

*NOTE: During the interim period between the effective date of the rules and an Applicant's Detariffing Filing, changes to existing business Tier 2 and all toll services, including the addition of new business Tier 2 and all new toll services, will be processed as 0-day TRF filings, and briefly described in the "Other" section above.

All Section I and II applications that result in a change to one or more tariff pages require, at a minimum, the following exhibits. Other exhibits may be required under the applicable rule(s). ACN, ACO, AMT, ATC, ATR and CIO applications see the 4901:1-6-14 Filing Requirements on the

Commission's Web Page for a complete list of exhibits.

Exhibit	Description:
Α	The tariff pages subject to the proposed change(s) as they exist before the change(s) N/A No tariff changes are anticipated.
В	The Tariff pages subject to the proposed change(s), reflecting the change, with the change(s) marked in the right margin. N/A No tariff changes are anticipated.
С	A short description of the nature of the change(s), the intent of the change(s), and the customers affected. See Attachment A for a description of the transaction.
D	A copy of the notice provided to customers, along with an affidavit that the notice was provided according to the applicable rule(s). N/A FCL and Globalcom will continue to provide service to their customers.

AFFIDAVIT

Compliance with Commission Rules and Service Standards

I am an officer/agent of the applicant corporation, <u>First Communications</u> , <u>Inc.</u> (Name)	, and am authorized to make this statement on its behalf.
I attest that these tariffs comply with all applicable rules, including the M 4901:1-5 OAC for the state of Ohio. I understand that tariff notification fil rules, including the Minimum Telephone Service Standards, as modified and our tariff. We will fully comply with the rules of the state of Ohio and under the suspension of our certificate to operate within the state of Ohio.	ings do not imply Commission approval and that the Commission's clarified from time to time, supersede any contradictory provisions in
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on (Date) at (Location) Akron, Ohio *(Signature ar Chief Operat	
 This affidavit is required for every tariff-affecting filing. It may be signed b applicant. 	y counsel or an officer of the applicant, or an authorized agent of the
VERIFICAT	<u> </u>
1, Joseph R. Morris verify that I have utilized the Telecommunications Application Form for Routine Procedure, and all additional information submitted in connection with this case, is true and converted and Title) *(Signature and Title) *Verification is required for every filing. It may be signed by counsel or an officer of the Send your completed Application Form, including all required to	orrect to the best of my knowledge. ting Officer (Date) 9.1/08 e applicant, or an authorized agent of the applicant.
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Public Utilities Commission of Ohio Attention: Docketing Division 180 East Broad Street, Columbus, OH 43215-3793

Or

Make such filing electronically as directed in Case No 06-900-AU-WVR

I am an officer/agent of the applicant corporation, Renaissance Acquisition Corp.

AFFIDAVIT

Compliance with Commission Rules and Service Standards

, and am authorized to make this statement on its behalf.

(Ivanie)
I attest that these tariffs comply with all applicable rules, including the Minimum Telephone Service Standards (MTSS) Pursuant to Chapter 4901:1-5 OAC for the state of Ohio. I understand that tariff notification filings do not imply Commission approval and that the Commission's rules, including the Minimum Telephone Service Standards, as modified and clarified from time to time, supersede any contradictory provisions in our tariff. We will fully comply with the rules of the state of Ohio and understand that noncompliance can result in various penalties, including the suspension of our certificate to operate within the state of Ohio.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on (Date) 11 n 08 at (Location) 10 n at (Location) 10 n and Chairman and Chief Executive Pricer (Date) 9 0 8
 This affidavit is required for every tariff-affecting filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.
<u>VERIFICATION</u>
I, _Barry Florescue
verify that I have utilized the Telecommunications Application Form for Routine Proceedings provided by the Commission and that all of the information submitted here, and all additional information submitted in connection with this case, is true and correct to the best of my knowledge.
*(Signature and Title) Chairman and Chief Executive Officer (Date) 9
*Verification is required for every files. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.

Send your completed Application Form, including all required attachments as well as the required number of copies, to:

Public Utilities Commission of Ohio Attention: Docketing Division 180 East Broad Street, Columbus, OH 43215-3793

Make such filing electronically as directed in Case No 06-900-AU-WVR

ATTACHMENTS

Attachment A - Description of Transaction

Attachment B - Pre- and Post-Transaction Illustrative Chart

Attachment C - Certificate of Good Standing

Attachment D - List of Officers

Attachment A

Description of Transaction

First Communications, LLC ("FCL"), Globalcom, Inc. ("Globalcom"), and Renaissance Acquisition Corp. ("RAC") (collectively, "Applicants"),hereby respectfully request Commission approval for a transaction that will result in the transfer of control of FCL, and Globalcom to RAC as described in Section III.¹

No transfer of certificates, assets or customers will occur as a consequence of the proposed stock transaction. FCL and Globalcom will continue to provide service to their existing customers in Ohio pursuant to those authorizations under the same rates, terms and conditions. Accordingly, this transaction will be virtually transparent to the customers of FCL and Globalcom.

In support of their Joint Application, Applicants state as follows:

I. Description of the Companies

A. First Communications, LLC

FCL is an Ohio limited liability company located at 3340 West Market Street, Akron, Ohio 44333. FCL is a wholly owned subsidiary of First Communications, Inc. ("FCI"), a Delaware corporation listed on the Alternative Investment Market of the London Stock Exchange ("AIM"). FCI, through its operating subsidiaries, FCL and Xtension Services, Inc. ("Xtension"), provides local, private line, and/or long distance services to both business and residential customers in 49 states. Its services include traditional local and long distance services, toll-free services, conference calling packages, calling cards, prepaid calling cards, Internet access and dedicated and private line services. FCL is authorized to provide local, private line, and/or long distance services to both business and residential customers in 49 states and holds domestic and international Section 214 authorizations from the Federal Communications Commission ("FCC").

In Ohio, FCL is authorized to provide local exchange and interexchange telecommunications services pursuant to Docket Nos. 04-542-TP-AAC, 99-284-CT-ATR and Certificate No. 90-9217 issued on April 29, 2004, May 1, 2002 and June 15, 1999. Further information regarding FCL (as well as Globalcom) and the services it provides has previously been submitted to the Commission and is therefore a matter of public record, and Applicants request that it be incorporated herein by reference.

Globalcom and First Communications, Inc. ("FCI") filed a Joint Application that remains pending with the Commission for the indirect transfer of control of Globalcom to FCI. See Docket No. 08-1064-TP-ACO. Globalcom and FCI anticipate the transfer of control transaction will close prior to the transaction described in this Application, and therefore, Globalcom is included as an Applicant to this proceeding.

B. Xtension Services, Inc.

Xtension, a wholly owned subsidiary of FCI, is a corporation founded in 2000 under the laws of the State of Delaware. Its offices are currently located at 30 South Treasure Drive, Tampa, Florida 33609. Xtension holds domestic and international Section 214 authorizations from the FCC and is authorized to provide long distance telecommunications services in 13 states and local exchange services in New Jersey. Xtension does not provide telecommunications services in Ohio.

C. Globalcom, Inc.

Globalcom is an Illinois corporation with its principal offices located at 200 E. Randolph St., Floor 23, Chicago, IL 60601. Globalcom is a voice and data service provider primarily to small and medium sized business customers in the Chicagoland MSA. It offers complete voice and data solutions including local and long distance, T-1, PRI, Internet T-1, IP Telephony, toll-free, international long distance, access & private networking, conference calling, managed solutions, consulting services, collocation, hosted services, VPN & security and monitoring services. In Ohio, Globalcom is authorized to provide local exchange and intrastate telecommunications services pursuant to Docket No. 97-1114-TP-ACE issued on November 21, 1997.

D. Renaissance Acquisition Corp.

RAC, a Delaware corporation with principal offices at 50 East Sample Road, Suite 400, Pompano Beach, Florida 33064, is a publicly traded corporation on the American Stock Exchange ("AMEX") under the symbol "RAK." RAC was organized for the purpose of effecting a merger, capital stock exchange, asset acquisition, or other similar business combination with an operating business. For the purpose of accomplishing this transaction, RAC has created a new merger subsidiary, FCI Merger Sub I, Inc. ("Merger Sub I"), a Delaware corporation and direct wholly-owned subsidiary of RAC, and has created FCI Merger Sub II, LLC ("Merger Sub II"), a Delaware limited liability company and direct wholly-owned subsidiary of RAC.²

II. Designated Contacts

For the purposes of this Joint Application, questions or any correspondence, orders, or other materials should be directed to the following contacts:

Counsel for FCL and Globalcom:

Jean L. Kiddoo Danielle C. Burt Bingham McCutchen LLP 2020 K Street, N.W.

Applicants anticipate changing the name of Merger Sub II after closing.

Washington, DC 20006

Tel: (202) 373-6000 Fax: (202) 373-6001

Email: jean.kiddoo@bingham.com

danielle.burt@bingham.com

With copies to:

Mary Cegelski First Communications, LLC 15278 Neo Parkway Garfield Heights, OH 44128

Tel: (216) 468-1614 Fax: (216) 468-1680

Email: mcegelski@firstcomm.com

and:

Abby Knowlton First Communications, LLC 3340 West Market Street Akron, OH 44333

Tel: (888) 777-3300 Fax: (888) 777-3300

Email: aknowlton@firstcomm.com

Counsel for RAC:

Paige Fronabarger Brian Higgins Wilkinson Barker Knauer, LLP 2300 N. Street, NW, Suite 700 Washington, DC 20037

Tel: (202) 383-3396 Fax: (202) 783-5851

Email: pfronabarger@wbklaw.com bhiggins@wbklaw.com

With copies to:

Rick A. Bloom Renaissance Acquisition Corp. 15652 Woodvale Road Encino, CA 91436

Tel: (818) 995-7171 Fax: (818) 995-7191 Email: rbloom@renacq.com

III. Description of the Transaction

RAC and FCI entered into an Agreement and Plan of Merger ("Agreement") on September 13, 2008 whereby (1) FCI will merge into and with Merger Sub I with FCI surviving and (2) FCI will merge into and with Merger Sub II with Merger Sub II surviving. As a result, FCL and Globalcom will be wholly-owned subsidiaries of RAC, which intends to change its name to "First Communications, Inc." Applicants therefore request authority for the transfer of control of FCL and Globalcom to RAC. For the Commission's convenience, pre- and post-transaction illustrative organization charts for the combined Ohio operating companies are provided as Exhibit A.

FCL and Globalcom will continue to offer service with no change in the name of the companies, or their rates or terms and conditions of service following consummation of the proposed transaction. Therefore, the transfer of control of FCL and Globalcom will be seamless and virtually transparent to consumers in the State. If in the future any changes are proposed to the existing rates of FCL or Globalcom, the Applicants will seek approval in accordance with the Commission's requirements applicable to such changes.

IV. Public Interest Considerations

Petitioners submit that the proposed transaction will serve the public interest. The proposed acquisition will enable FCL and Globalcom to obtain access to additional financial and operational resources from their new publicly-traded parent company. These additional resources will allow FCL and Globalcom to strengthen their competitive position in Ohio to the benefit of Ohio's consumers and the State's telecommunications marketplace. Specifically, the transaction will allow the combined company to pursue growth strategies as well as increase brand awareness, expand into additional geographic markets, and expand its service offerings. The combined company will also hold the managerial, operational and technical qualifications of exciting FCI management.

In addition, the transaction will be conducted in a manner that will be virtually transparent to customers of FCL and Globalcom. The transfer of control of FCL and Globalcom will not result in a change of carrier for customers or any assignment or transfer of authorizations. Following consummation of the proposed transaction, FCL and Globalcom will continue to provide high-quality communications services to their customers without interruption and without change in rates, terms or conditions. Applicants emphasize that the proposed transfer of control will be seamless and virtually transparent to the customers of FCL and Globalcom, and in no event will it result in the discontinuance, reduction, loss, or impairment of service to customers.

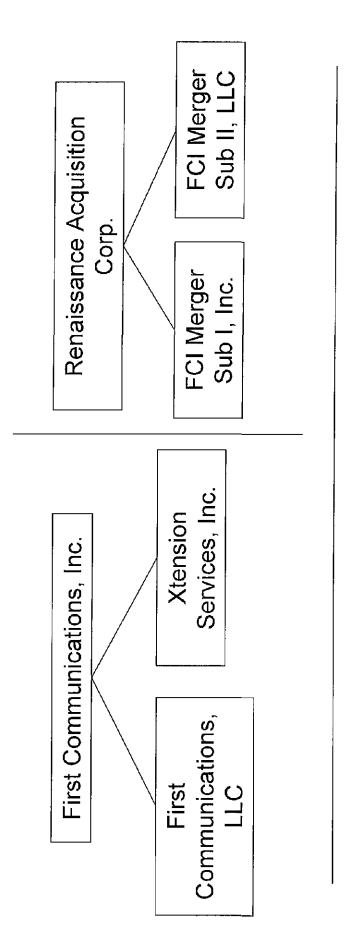
V. Conclusion

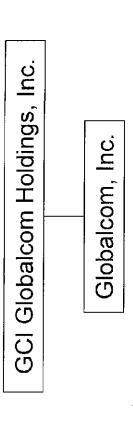
For the reasons stated above, Applicants respectfully submit that the public interest, convenience, and necessity would be furthered by a grant of this Application for the transfer of control of First Communications, LLC and Globalcom, Inc.

Attachment B

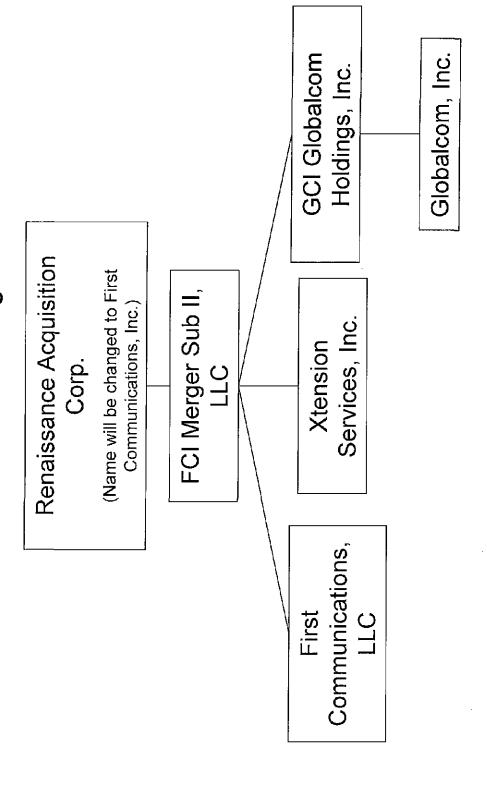
Pre- and Post-Transaction Illustrative Chart

Pre-Transaction Illustrative Organization Chart





Post-Transaction Illustrative Organization Chart



Attachment C

Certificate of Good Standing

United States of America State of Ohio Office of the Secretary of State

I, Jennifer Brunner, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show GCI GLOBALCOM INC. (GLOBALCOM INC.), an Illinois corporation, having qualified to do business within the State of Ohio on June 06, 1997 under License No. 982498 is currently in GOOD STANDING upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 22nd day of September, A.D. 2008

Ohio Secretary of State

Validation Number: V2008265SD5CCC

United States of America State of Ohio Office of the Secretary of State

I, Jennifer Brunner, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show FIRST COMMUNICATIONS, LLC, an Ohio Limited Liability Company, Registration Number 1011207, was organized within the State of Ohio on July 01, 1998, is currently in FULL FORCE AND EFFECT upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 23rd day of September, A.D. 2008

Ohio Secretary of State

Validation Number: V2008266S77AE1

Attachment D

List of Officers

First Communications, Inc.

Chairman of the Board

Theodore V. Boyd Ray Hexamer Joseph Morris President and Chief Executive Officer

Chief Operating Officer and Chief Financial Officer President of Operations

Rick Buyens