# The Public Utilities Commission of Ohio

PUCO AMILIA No. 0945 TELECOMMUNICATIONS APPLICATION FORM (Effective: 10/01/2004) (Pursuant to Case Nos. 98-898-TP-CQ) and 98-563-TP-COI) in the Matter of the Application of Verizon North Inc. To offer a promo on certain services 90-5023-TP-TRE Case No. Name of Registrant(s) Verizon North Inc. DBA(s) of Registrant(s) Verizon North Inc. Address of Registrant(s) 1300 Columbus-Sandusky Rd N, Marion, Ohio 43302 Company Web Address moo.nostisy.www Phone 740-383-0490 Fax 740-383-0491 Regulatory Contact Person(s) Cassandra Cole Regulatory Contact Person's Email Address Cassandra cole@verizon.com Contact Person for Annual Report Cassandra Cole Phone 740-383-0490 Consumer Contact Information Cassandra Cole Phone 740-383-0490 August 13, 2007 TRF Docket No. CT-TRF or 90 - <u>50</u>23 - TP-TRE Motion for protective order included with filing? 

Yes No Motion for waiver(s) filed affecting this case? □ Yes ■ No (Note: waiver(s) tolls any automatic timeframe) Company Type (check all applicable): □ CTS (IXC) ■ ILEC □ CLEC □ CMRS □ AOS □ Other (explain) NOTE. This form must accompany all applications filed by telecommunication service providers subject to the Commission's rules promulgated in Case No. 99-998-TP-COI, as well as by ILECs filing an ARB or NAG case pursuant to the guidelines established in Case No. 96-463-TP-UNC. It is preferable NOT to combine different types of filings, but if you do so, you must file under the process with the <u>longest</u> applicable review period. I. Please indicate the reason for submitting this form (check one) Application to Amend Certificate by a CLEC to modify Serving Area (0-day notice, 7 copies) o 2 (ABN) Abandonment of all Services a e. ILEC (NOT automatic, 10 copies) a CLEC (90-day approval, 10 copies) (a b. CTS (14-day approval, 10 copies) u 3 (ACE). New Operating Authority for providers other than CMRS (30-day approval, 7 copies); for CMRS, see item No.15 on this page. g a Switched Local of b. Non-switched local of CTS of d. Local and CTS of e. Other (explain) n 4 (ACO) LEC Application to Change Ownership (40-day approval, 10 copies) u 5 (ACN) LEC Application to Change Name (30-day approval, 10 copies) Carrier to-Carrier Contract Amendment to an agreement approved in a NAC or ARB case (30-day approval, 7 copies) o 6 (AEC) NOTE: see tiem 25 (CTR) on page two of this form for all other contract filings 7 (∧MT). LEC Merger (30-day approval, 10 copies) Application for Arbitration (see 96-463-TP-COI for applicable process, 10 copies) □ N (ARB) Application for Fariff Amendment for Lier I Services, Application to Reclassify Service Among Tiers, or Change to Non-Tier Service and Tier I food Curring to Couring post Change to Non-Tier Service 3 6 9 (ATA). u. Tier I (and Carrier-to-Carrier tand) filings as sel-forth in 95-845-TP-COI) Pre-filing submitted (30-day pre-filing submittal with Staff and OCC; Do Not Docket, 4 copies)

New End User Service which has been preceded by a 30-day pre-filing submittal with Staff for all submittals and also with OCC for Tier 1 residential services (0-day filing, 10 copies)

New End User Service (NOT preceded by a 30-day filing submittal, 30-day approval, 10 copies)

New Cartier-to-Carrier Service which has been preceded by a 30-day pre-filing with Staff (0-day filing, 10 copies)

Change in Terms and Conditions, textual revision, correction of error, etc. (30-day approval, 10 copies)  $\sqcup \ \Pi.$ UiD D IV Change in Terms and Conditions, textual revision, correction of error, etc. (30-day approval, 40 copies) UY. Grandfather service (30-day approva), 10 copies) □ vi. o vii Initial Carner-to-Carrier Services Taritt subsequent to ACE approval (60-day approval, 10 copies) a viii. Withdrawal of Tier 1 service must be filed as an "ATW", not an "ATA" - see item 12, below n b. Reclassification of Service Among Tiers (NO) automatic, 10 copies)

the images that complete certify and accurate

u.e. Textual revision with no effect on rates for non-specific or non-tier service (30-day approval, 10 copies)

LEC Application to Conduct a Transaction Between Utilities (30-day approvid, 10 copies)

Application to Transfer Certificate (30-day approval 7 copies)

□ !!!(ATC)

ti H (ATR)

o 19 Other

(explain)

(NOT automatic, 15 copies)

#### THE FOLLOWING ARE TRF FILINGS ONLY, NOT NEW CASES (0-day notice, 3 copies)

- X 20 Introduction or Extension of Promotional Offering
- © 21 New Price List Rate for Existing Service
  - □ a. Tier 1 □ h Tier 2
- n 22 Designation of Registrant's Process Agent(s)
- ц 23 Update to Registrant's Maps
- u 24 Annual Tariff Option For Tier 2 Services indicate which option you intend to adopt to maintain the tariff. NOTE, changing options is only permitted once per calendar year.

□ Paper Tariff □ Pleetronic Pariff If electronic, provide the tariff's web address \_\_\_\_

#### THE FOLLOWING ARE CTR FILINGS ONLY, NOT NEW CASES (0-day nonce, 7 copies)

# II. Please indicate which of the following exhibits have been filed. The numbers (corresponding to the list on page (1) and above) indicate, at a minimum, the types of cases in which the exhibit is required:

| 0             | [all]               | A copy of any motion for waiver of O A C, rule(s) associated with this filing. NOTE: the filing of a motion for waiver talls any automatic timeframe associated with this filing.   |
|---------------|---------------------|---|
| <b>}</b>      | [3]                 | Completed Service Requirements Form.  |
| 11            | [3, 9(vii)]         | A copy of registrant's proposed tariffs (Carrier-to-Carner resale tariff also required if facilities-based)   |
| . <u>**</u> - | ·                   |   |
|               | 131                 | Evidence that the registrant has notified the Ohio Department of Taxation of its intent to conduct operations as a telephone utility in the State of Ohio.  |
| [0            | [13]                | Brief description of service(s) proposed.   |
| (1            | [Já-b.Jd]           | Explanation of whether applicant intends to provide a resold services, a facilities-based services, or a both resold and facilities-based services.   |
| u             | [3a-b,3d]           | Explanation as to whether CLEC currently offers CTS services under separate CTS authority, and whether a will be including those services within its CLEC filing, or maintaining such CTS services under a separate affiliate               |
| <u> </u>      | [3a-b,3d]           | Explanation of how the proposed services in the proposed market area are in the public interest.  |
|               | [3a-b.3d]           | Description of the proposed market area.  |
| -             | [3a-b,3d]           | Description of the class of customers (e.g., residence, business) that the applicant intends to serve.  |
| <u>-</u>      |                     | reservation of the class of elationals (e.g., residence, business) that the applicant interior to serve.  |
| ۵ ا           | [3a-b.3d]           | Documentation attesting to the applicant's financial viability, including the following.  |
|               |                     | 1) An executive Summary describing the applicant's corrent financial condition, liquidity, and capital resources  |
|               |                     | Describe internally generated sources of eash and external funds available to support the applicant's operations that   |
| }             | ,                   | are the subject of this certification application.  |
| 1             | ]                   | 2) Copy of financial statements (actual and pro forma income statement and a balance sheet). Indicate if financial  |
|               |                     | statements are based on a certain geographical area(s) or information in other jurisdictions  |
|               |                     | Doctmentation to support the applicant's cash an funding sources.   |
| U             | [3a-d]              | Documentation attesting to the applicant's technical and managerial expertise relative to the proposed service offering(s) and  |
|               |                     | proposed service area   |
| <u> </u>      | [.la-d]             | Documentation indicating the applicant's corporate structure and ownership.   |
| G             | [3a-h.3d]           | Information regarding any similar operations in other states. Also, if this company has been previously certified in the State of Ohio, include that certification number.  |
| ט             | [3n-b.3d]           | Verification that the applicant will maintain local telephony records separate and apart from any other accounting records in accordance with the GAAP.   |
| ن             | [3a-h,3d]           | Verification of compliance with any affiliate transaction requirements.   |
| -             | [3ash,3d]           | Explanation as to whether rates are derived through (check all applicable):   |
| _             | tern errord         | o interconnection agreement, o retail tariffs, or o resale tariffs,   |
| a             | [1,3a-b,3d]         | Explanation as to which service areas company currently has an approved interconnection or resale agreement.  |
|               | [3a-b.3d, 9a(i-m)]  |   |
| ı             |                     | Costomer receiving dial tone  |
| r             | [3a,3b,3d,          | Tariff sheet(s) listing the services and associated charges that must be paid prior to customer receiving dial tone (if applicable).  |
|               | [9u((+ut)]          |   |
| Ļī            | [3a-b.3d,8]         | Letters requesting negotiation pursuant to Sections 251 and 252 of the Telecommunications Act of 1996 and a proposed timeline for construction, interconnection, and offering of services to end users                                      |
| O             | [3-5,7,10-11,13]    | Certification from Ohio Secretary of Strice as to party's proper standing (domestic or foreign corporation, authorized use of fictitious name, etc.). In transfer of certificate cases, the transferee's good standing must be established. |
| <u> </u>      | [3-4,7,10-11,13]    | List of names, addresses, and phone numbers of officers and directors, or partners.   |
| _!            | 131                 | A sample copy of the costomer bill and disconnection notice the applicant plans to utilize.   |
| Ų             |                     |   |
| -             | [1,4,9,10-13,16-21] | Copy of superseded turiff sheet(s) & price list(s), if applicable, marked as Exhibit A  |
| -             | 11,4,9,10-13,16-213 |   |
| اء            | [13]                | Provide a copy of any customer application form required in order to establish residential service, if applicable   |
| -             | 11-2,4-7,9,12-      | Description of and rationale for proposed fariff changes, including a complete description of the service(s) proposed or affected   |
| , !           | 13,16,18-23,25]     | Specify for each service affected whether it is a husiness, a residence; or a both. Also indicate whether it is a reswitched or a   |
| 1             | i                   | dedicated service. Include this information in either the cover letter or Exhibit C.  |

| Ą.         | ug. (1. 200∤                         | [: [CHM   |
|------------|--------------------------------------|---|
| (1)        | [1.2.4,9a(v-vi),<br>5,10,16,18(b-c). | Specify which notice procedure has been/will be utilized: o direct mail.   bill insert;   bill notation or   electronic mail.  NOTE   |
| 1          | 21]                                  | ☐ Ther I price list increases must be within an approved range of rates   |
| <u> </u>   | ļ.,, <u>,,,,,,</u> ,                 | 11 SLF Filings - Do NOT send customer notice until a bis been reviewed and approved by Commission Staff   |
| U          | [2.4-5,9a(v).                        | Copy of real time notice which has been/will be provided to customers, marked as Exhibit D.   |
| 1          | 96, 10,12-13,16.                     | NOTE: SLF Filings - Do NOT send customer ootice until it has been reviewed and approved by Commission Staff   |
|            | 18(b-c),20-21]                       | <u></u>   |
| U          | [1,2,5,9a(v),11-13.                  | Affidavit anesting that customer notice has been provided, marked as Exhibit E.   |
|            | 18, 21(merossy                       |   |
| <b>\</b> _ | only)]                               |   |
| Ļ          | [2,12]                               | Copy of Notice which has been provided to ILEC(s)   |
| ပ          | [2,12]                               | Listing of Assigned (NPA) NXX's where to the LECs (NPA) NXX's would be reassigned.  |
| ن          | 72,4,10,12-13.1                      | List of Ohio exchanges specifically involved or affected  |
| 0          | 1141                                 | The interconnection agreement adopted by negotiation or mediation.  |
| 0          | [15]                                 | For commercial mobile radio service providers, a statement affirming that registrant has obtained all necessary federal authority   |
| ] .        | Į.                                   | to conduct operations being proposed, and that copies have been furnished by cellular, paging, and mobile companies to this   |
|            | l                                    | Continuession of any Form 401, 463, and for 489 which the applicant has filed with the Pederal Communications Commission  |
| Ci Ci      | 115                                  | Exhibits must include company name, address, contact person, service description, and evaluate of registration with the Ohio  |
| <u></u>    | <u></u>                              | Secretary of State  |
| <u> </u>   | [24]                                 | Affidavit that total price of contract exceeds total cost of all regulated services   |
| LJ_        | [ <u>[5</u> .13]                     | New title sheet with proposed new company name.   |
| n          | 11,3,131                             | For CLECs, List of Ohio Exchanges the applicant intends to serve (Use spreadsheet from.   |
| <u>l</u>   |                                      | http://www.puc.state-oh.us/puco/forms/form-efm?/doc_id=357).  |
| U          | [1.3a-b,3d,7,                        | Maps depicting the proposed serving and calling areas of the applicant.   |
| }          | 10,13, 23]                           | If Mirroring Large ILEC exchanges for both serving area and local calling areas: * Serving area must be clearly reflected   |
|            | 1                                    | on an Obio map attached to tariffs and textually described in tariffs by noting that it is reflecting a particular large.  11.500CLEC territory, and listing the involved exchanges. * Living calling areas must be clearly reflected on an Obio map. |
|            | [                                    | attached to the tariffs, and/or clearly definented in tariffs, including a complete listing of each exchange being served and all   |
|            |                                      | exchanges to which local calls can be made from each of those exchanges.  |
| '          | 1                                    | If Self-defining serving area and/or local calling area as an area other than that of the established ILEC exchange(s):   |
|            |                                      | Serving Area must be clearly reflected on an Ohio map attached to the tariffs, and rextually described in tariffs by listing the  |
| 9          |                                      | involved exchanges - Local Colling Areas must be described in the tariff through textual delineation and clear maps. Maps   |
| <b>(</b>   |                                      | for self-defined serving and local calling areas are required to be traced on United States Geological Survey apprography   |
|            |                                      | maps. These maps are the Standard Topographic Quadrangle maps, 7.5 minute 1:24,000  |
| D          | · · ·                                | Other information requested by the Commission staff   |
| 11         | 131                                  | Initial certification that includes Tior 2 Services, indicate which option you intend to adopt to maintain the tariff   |
|            | 1-1                                  | O Paper Tariff — O Electronic Tariff - If electronic, provide the web address for the tariff.   |
| ـــــــ ا  |                                      | CO - aper 1 arm   |

III. Registrant hereby attests to its compliance with the following requirements in the Service Requirements Form, as well as all pertinent entries and orders issued by the Commission with respect to these issues. Further, registrant hereby affirms that it will maintain with its TRF docket an up-to-date, properly marked, copy of the Service Requirements Form available for public inspection.

#### MANDATORY REQUIREMENTS FOR ALL BASIC LOCAL EXCHANGE AND CTS PROVIDERS

- [x] Sales tax
- [x] Minimum Telephone Service Standards (MTSS).
- [x] Surcharges

#### MANDATORY REQUIREMENTS FOR ALL BASIC LOCAL EXCHANGE PROVIDERS:

[x] 1+ Intral. ATA Presubscription

#### SERVICE REQUIREMENTS FOR PROVISION OF CERTAIN SERVICES (CHECK ALL APPLICABLE):

- c) Discounts for Persons with Communication Disabilities and the Telecommunication Relay Service [Required at tolt service provided]
- in Emergency Services Calling Plan [Required if toll service provided]
- ci Alternative Operator Service (AOS) requirements [Required for all providing AOS (including immate services) service]
- in Limitation of Liability Language [Required for all who have tariff language that may limit their liability]
- Termination Liability Language [Required for all who have early termination liability language in their lariffs]
- □ Service Connection Assistance (SCA) [Required for all LECs]
- O Local Number Portability and Number Pooling [Required for facilities-based LECs]
- Package Language [Required for uniffs containing packages or service bundles containing both focal and toll and/or non-regulated services]

No. 0945 P. 5

Aug. 13. 2007 11:18AM

IV List names, titles, phone numbers, and addresses of those persons authorized to respond to inquiries from the Consumer Services Department on behalf of the applicant regarding end-user complaints:

Cassandra Cole, Manager - Verizon North Inc., 740-383-0490, 1300 Columbus-Sandusky Rd N. Marion, Ohio 43302

V. List names, titles, phone numbers, and addresses of those persons authorized to make and/or affirm or verify filings at the Commission on behalf of the applicant:

Todd Colquitt, President Verizon North Inc., 740-383-0566, 1300 Columbus-Sandusky Rd N, Marion, Ohio 43302

Cassandra Cole, Manager Verizon North Inc., 740-383-0490, 1300 Columbus-Sandusky Rd N, Marion, Ohio 43302

NOTE. An annual report is required to be filed with the Commission by each company on an annual boxes. The annual report form will be sent for completion to the address and individual(s) identified in this Section unless another address or individual is so individual.

VI. List Name(s), DBA(s) and PUCO Certification Number(s) of any affiliates you have operating in Ohio under PUCO authority, whether Telecommunication or other. (If needed, use a separate sheet and check here: u)

Verizon North Incorporated, 90-5023; Verizon Wireless 90-5334; Verizon Long Distance, 90-5721; Verizon Avenue Corp., 90-9149

#### **AFFIDAVIT**

#### Compliance with Commission Rules and Service Standards

| I am an officer of the applicant corporation, Verizon North Inc. , and am authorized to make this statement   |
|---|
| on its behalf. Lattest that these rariffs comply with all applicable rules, including the Minimum Telephone Service Standards (MTSS) for the state of               |
| Ohio. I understand that tariff notification fillings do not toply Commission approval and that the Commission's rules, including the Minimum                        |
| Telephone Service Standards, as modified and clarified from time to time, supersede any contradictory provisions in our tariff. We will fully comply                |
| with the rules of the state of Ohio and understand that noncompliance can result in various penalties, including the suspension of our cornficate to                |
| operate within the state of Ohio.   |
| I declare under penalty of perjury that the foregoing is true and correct   |
| Executed on Chartes 15, 2007 at 1300 Columbus-Sandusky Rd N. Marion, Ohio 43302 (Location)  |
| Cassandia Cole - Div2 - 8/13/07 *(Nignature and Title)  |
| "This affidavit is required for every tariff-affecting filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant. |
| <u>VERIFICATION</u>   |
| 1, Cassandra Cofe, verify that I have utilized, verbaling the Commission's Telecommunications Application Form and that all of the information                      |
| submitted here, and all additional information submitted in connection with this case, is true and correct to the best of my knowledge.                             |
| Casa andre Coll - Dir. 8/13/0" "(Bigniture and Title) (Date)  |

\*Verification is required for every filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.

Send your completed Application Form, including all required attachments as well as the required number of copies, to:

Public Utilities Commission of Ohio

Attention: Docketing Division for to the Telecommunications Division Chief if a profiling submittal)
180 East Broad Street, Columbus, OH 43215-3793

# EXHIBIT A

# **CURRENT TARIFF SHEETS**

<u>Tariff</u> P.U.C.O. No. 7

Sheet No. 1st Revised Sheet No. 49E

#### PRICING LIST GENERAL EXCHANGE TARIFF P.U.C.O. No. 7

Varizon North Inc.

SECTION 1 1st Revised Sheet No. 49E Cancels Original Sheet No. 49E

#### **GENERAL REGULATIONS**

#### 9 SPECIAL PROMOTIONS

9 09. The Company will offer the following promotion starting May 2, 2007 and ending no later than July 30, 2007.

(D)(N)

The Company will offer a Welcome Back Savings promotion for residential customers. Qualifying customers are residential customers who change their existing local service from another local service provider to Verizon as a result of Verizon's direct mail campaign and/or telemarketing.

Qualifying customers who agree to purchase one of Venzon's voice services, e.g., Venzon Local Package, Venzon Local Package Extra, Venzon Regional Package, Venzon Regional Package Extra, Regional Essentials, Regional Value or Residence 1-Party service will receive a \$10.00 credit on their Venzon telephone bill for a period of six (6) months

This promotional offer cannot be combined with any other discount or promotion except as authorized by Verizon Qualifying customers are limited to one promotional offer during the promotional period.

(D)

(N)

Issued: May 2, 2007

Effective. May 2, 2007

# **EXHIBIT** B

# PROPOSED TARIFF SHEETS

Tanif P U.C.O. No. 7

Section 1

Sheet No. 2<sup>nd</sup> Revised Sheet No. 49E

#### PRICING LIST GENERAL EXCHANGE TARIFF P.U.C.O. No. 7

Verizon North Inc.

SECTION 1 2nd Revised Sheet No. 49E Cancels 1st Revised Sheet No. 49E

#### **GENERAL REGULATIONS**

#### 9. SPECIAL PROMOTIONS

9.09. The Company will offer the following promotion starting August 13, 2007 and ending no tater than December 31, 2007.

(D)(N)

The Company will offer a Save/Retain promotion for business customers. During the promotion period, eligible business customers are those who have at least one business exchange line and currently spend at least \$60.00 per month based on a three month average of billed Venzon services.

Customers may qualify to receive a bill credit applied to the total monthly bill, on a per account basis as follows:

A. Customers who have been identified as likely to disconnect based on criteria determined by Verizon, and who subsequently agree not to disconnect service and subscribe to either a CentraNet® term plan, a CentraNet® CustoPAK term plan, an Unlimited Toli Usage for Business term plan, or an Unlimited Nationwide Long Distance Calling term plan, are eligible to receive the following bill credits over a period of 2 months.

(D)

- Retain 1 line \$10.00 credit (up to \$20.00 total)
- Retain 2-4 lines \$15.00 credit (up to \$30.00 total)
- Retain 5 or more lines \$20.00 credit (up to \$40.00 total)
- B. Customers who threaten to disconnect local exchange service and/or cite a competitive offer from another provider, and who subsequently agree to retain their Verizon exchange line(s) and subscribe to either a CentraNet® term plan, a CentraNet® CustoPAK term plan, an Unlimited Toll Usage for Business term plan, or an Unlimited Nationwide Long Distance Calling term plan, are eligible to receive the following bill credits over a period of 3 months.
  - Retain 1 line \$10.00 credit (up to \$30.00 total)
  - Retain 2-4 lines \$20.00 credit (up to \$60.00 total)
  - Retain 5 or more lines \$30 00 credit (up to \$90.00 total)
- C. Customers who contact Verizon to disconnect local exchange service and subsequently agree to retain their Verizon exchange tine(s) are eligible to receive the following credits over a period of 4 months;
  - Retain 1 line \$15.00 credit (up to \$60.00 total)
  - Retain 2-4 lines \$25.00 credit (up to \$100.00 total)
  - Retain 5 or more lines \$35.00 credit (up to \$140.00 total)

This promotional offer is subject to the termination liability agreement pursuant to the tariff.

This promotional offer cannot be combined with any other discount or promotion except as authorized by Verizon.

Eligible Customers are limited to one (1) direct bill credit offer per rolling six (6) months.

This offer is not available to employees of Verizon or its subsidiaries.

Venzon reserves the right to withdraw this promotion before its expiration date in the event an alternative promotion is offered.

(N)

# EXHIBIT C

# RATIONALE FOR CHANGE

Verizon North Inc. proposes to revise its General Exchange Tariff, P.U.C.O. No. 7, to introduce a business promotion to start August 13, 2007 and end no later than December 31, 2007. Prior customer notice not required for promotions.