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Before THE PUBLIC UTILITIES COMMISSION OF OHIO

In the Matter of the application of

OHIO POWER COMPANY
for authority to issue and sell promissory notes,
to issue and sell one or more new series of
preferred shares, for authority to finance portions of:
environmental and pollution control facilities, to
enter into loan agreements or installment
agreements of sale with the Ohio Air Quality:
Development Authority, to enter into interest rate
management agreements and to issue short-term
notes and other evidences of indebtedness

Case No. 07-683-EL-AIS

SUPPLEMENTAL APPLICATION AND STATEMENT

TO THE HONORABLE

THE PUBLIC UTILITIES COMMISSION OF OHIO:

Your Applicant, Ohio Power Company, respectfully shows:

FIRST: On June 6, 2007, Applicant filed an Application and Statement in this Case No. 07-683-EL-AIS with this Commission requesting that the Commission issue an Order authorizing Applicant (i) to issue unsecured promissory notes in the manner set forth therein in one or more new series, with a maturity of not less than 9 months and not more than 60 years in principal amounts of up to \$250,000,000, in one or more series, and to apply the proceeds of the sale thereof, all as proposed and described in said Application; (ii) to issue and sell New Preferred Shares with an aggregate par value up to \$250,000,000, in one or more series, and to apply the proceeds of the sale thereof, all as proposed and described in said Application; (iii) to enter into

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Interest Rate Management Agreements within the parameters proposed and described in said Application; (iv) (a) to either transfer certain environmental and pollution control facilities at Unit 1 of Cardinal Generating Station near Brilliant, Ohio in Jefferson County, Ohio (the "Project") to the Ohio Air Quality Development Authority (the "Authority") and for Applicant to acquire the Project from the Authority or obtain a loan from the Authority for the Project and (b) to consummate and carry out the transactions proposed therein with respect to the financing of the Project and the terms of Applicant's Loan Agreement with the Authority, all as proposed and described in said Application; and (v) to continue to participate in the AEP System Utility Money Pool as set forth in said Application and to make short-term borrowings up to \$600,000,000 from the Money Pool from time to time.

SECOND: Applicant now requests that the Application and Statement in Case No. 07-683-EL-AIS be amended as follows:

(A) By amending and restating the first paragraph of Item SIXTH to read as follows:

"The unsecured Notes (other than Junior Subordinated Debentures) will be issued under an Indenture dated as of September 1, 1997, as supplemented and amended, or an Indenture dated as of February 1, 2003, as supplemented and amended, each as to be further supplemented and amended by one or more Supplemental Indentures, Company Orders or equivalent documentation. Applicant also may enter into a new Indenture. A copy of the most recent Company Order utilized by the Applicant is attached hereto as Exhibit B. It is proposed that a similar form of Company Order, Supplemental Indenture or equivalent documentation be used for one or more series of the unsecured Notes other than Junior Subordinated Debentures (except for provisions such as interest rate, maturity, redemption terms and certain administrative matters)."

Applicant prays for all other and further relief necessary and appropriate in the premises.

Respectfully submitted this 26th day of July, 2007.

OHIO POWER COMPANY

Ву

Stephan T. Haynes Assistant Treasurer

STATE OF OHIO)
) SS:
COUNTY OF FRANKLIN)

Before me, a Notary Public in and for Franklin County in the State of Ohio, personally appeared Stephan T. Haynes, Assistant Treasurer of Ohio Power Company, the Applicant in the foregoing application, and being duly sworn says that the facts and allegations herein contained are true to the best of his knowledge and belief.

Notary Public

Dated: July 26, 2007

DAVID C. HOUSE, ATTOPNEY AT LAWY NOTARY PUBLIC, STATE OF \$1.00 My commission has no explain data. Section 147.03 R.C.