BEFORE

THE PUBLIC UTILITIES COMMISSION OF OHIO

In the Matter of the Application of Duke Energy Ohio, Inc., for Authority to (1) Issue and Sell First Mortgage Bonds, Unsecured Debt, Long-Term Notes, (2) Enter Into Capital Lease Obligations, and (3) Enter Into Interest Rate Management Agreements.	)	Case No. 17-730-GE-AIS

AMENDMENT TO APPLICATION OF DUKE ENERGY OHIO, INC.

On March 31, 2017, Duke Energy Ohio, Inc. (Duke Energy Ohio or the Company), a public utility as defined by Sections 4905.02 and 4905.03, Revised Code, filed an application (Application) with the Public Utilities Commission of Ohio (Commission) in the above-captioned proceeding, seeking certain specified authority to issue long-term debt.

The Company has determined that it is advisable to amend the Application to limit the total aggregate long-term financing authority request to $500 million principal amount. Specifically, the Application should hereby be amended to reflect a request for Commission authority to sell and/or issue Debt Securities and to enter into additional Capital Leases (which terms are as defined in the Application), from time to time over a period ending June 30, 2018, up to an aggregate amount of $500 million principal amount, not more than $100 million principal amount of which shall comprise Capital Leases. This amendment does not affect the request, in the Application, for authority to enter into Interest Rate Management Agreements (as defined in the Application) to manage the interest costs of its financial obligations.

DUKE ENERGY OHIO, INC.

Amy B. Spiller
Deputy General Counsel
Jeanne W. Kingery
Associate General Counsel (Counsel of Record)
139 East Fourth Street
P.O. Box 960 - 1303-Main
Cincinnati, Ohio 45201
(513) 287-4359 (telephone)
(513) 287-4385 (facsimile)
amy.spiller@duke-energy.com
jeanne.kingery@duke-energy.com

Attorneys for Duke Energy Ohio, Inc.