

Case No.: <u>18-1049-E</u>L-EEC

Mercantile Customer: Sun Chemical Corp

Electric Utility: **Duke Energy**

Program Title or Description: VFD-Controlled Variable Speed 75HP Ink Mill Motor

Rule 4901:1-39-05(F), Ohio Administrative Code (O.A.C.), permits a mercantile customer to file, either individually or jointly with an electric utility, an application to commit the customer's existing demand reduction, demand response, and energy efficiency programs for integration with the electric utility's programs. The following application form is to be used by mercantile customers, either individually or jointly with their electric utility, to apply for commitment of such programs in accordance with the Commission's pilot program established in Case No. <u>10-834-EL-POR</u>

Completed applications requesting the cash rebate reasonable arrangement option (Option 1) in lieu of an exemption from the electric utility's energy efficiency and demand reduction (EEDR) rider will be automatically approved on the sixty-first calendar day after filing, unless the Commission, or an attorney examiner, suspends or denies the application prior to that time. Completed applications requesting the exemption from the EEDR rider (Option 2) will also qualify for the 60-day automatic approval so long as the exemption period does not exceed 24 months. Rider exemptions for periods of more than 24 months will be reviewed by the Commission Staff and are only approved up the issuance of a Commission order.

Complete a separate application for each customer program. Projects undertaken by a customer as a single program at a single location or at various locations within the same service territory should be submitted together as a single program filing, when possible. Check all boxes that are applicable to your program. For each box checked, be sure to complete all subparts of the question, and provide all requested additional information. Submittal of incomplete applications may result in a suspension of the automatic approval process or denial of the application.

Any confidential or trade secret information may be submitted to Staff on disc or via email at <u>ee-pdr@puc.state.oh.us</u>.

Section 1: Mercantile Customer Information

Name: Sun Chemical Corp.

Principal address: 125 Industrial Drive Franklin, OH 45005

Address of facility for which this energy efficiency program applies:

125 Industrial Drive Franklin, OH 45005

Name and telephone number for responses to questions:

Andrew Taylor, (317) 838-2096

Electricity use by the customer (check the box(es) that apply):

- ✓ The customer uses more than seven hundred thousand kilowatt hours per year at the above facility. (Refer to Appendix A for documentation.)
- □ The customer is part of a national account involving multiple facilities in one or more states. (Please attach documentation.)

Section 2: Application Information

- A) The customer is filing this application (choose which applies):
 - □ Individually, without electric utility participation.

✓ Jointly with the electric utility.

- B) The electric utility is: **Duke Energy**
- C) The customer is offering to commit (check any that apply):
 - Energy savings from the customer's energy efficiency program. (Complete Sections 3, 5, 6, and 7.)
 - □ Capacity savings from the customer's demand response/demand reduction program. (Complete Sections 4, 5, 6, and 7.)
 - ✓ Both the energy savings and the capacity savings from the customer's energy efficiency program. (Complete all sections of the Application.)

Section 3: Energy Efficiency Programs

- A) The customer's energy efficiency program involves (check those that apply):
 - ✓ Early replacement of fully functioning equipment with new equipment. (Provide the date on which the customer replaced fully functioning equipment, and the date on which the customer would have replaced such equipment if it had not been replaced early. Please include a brief explanation for how the customer determined this future replacement date (or, if not known, please explain why this is not known)).

Installed VFD to allow variable speed control of fixed speed 75HP Ink Mill motor in November, 2017.

- □ Installation of new equipment to replace equipment that needed to be replaced The customer installed new equipment on the following date(s):
- Installation of new equipment for new construction or facility expansion.
 The customer installed new equipment on the following date(s):
- □ Behavioral or operational improvement.
- B) Energy savings achieved/to be achieved by the energy efficiency program:
 - If you checked the box indicating that the project involves the early replacement of fully functioning equipment replaced with new equipment, then calculate the annual savings [(kWh used by the original equipment) – (kWh used by new equipment) = (kWh per year saved)]. Please attach your calculations and record the results below:

Annual savings: 114,968 kWh Refer to Appendix B for calculations and supporting document

2) If you checked the box indicating that the customer installed new equipment to replace equipment that needed to be replaced, then calculate the annual savings [(kWh used by less efficient new equipment) – (kWh used by the higher efficiency new equipment) = (kWh per year saved)]. Please attach your calculations and record the results below:

Annual savings: _____kWh

Please describe any less efficient new equipment that was rejected in favor of the more efficient new equipment.

 If you checked the box indicating that the project involves equipment for new construction or facility expansion, then calculate the annual savings [(kWh used by less efficient new equipment) – (kWh used by higher efficiency new equipment) = (kWh per year saved)]. Please attach your calculations and record the results below:

Annual savings: _____kWh

Please describe the less efficient new equipment that was rejected in favor of the more efficient new equipment.

4) If you checked the box indicating that the project involves behavioral or operational improvements, provide a description of how the annual savings were determined.

Annual savings: _____kWh

Section 4: Demand Reduction/Demand Response Programs

A) The customer's program involves (check the one that applies):

✓ Coincident peak-demand savings from the customer's energy efficiency program.

- □ Actual peak-demand reduction. (Attach a description and documentation of the peak-demand reduction.)
- D Potential peak-demand reduction (check the one that applies):
 - □ The customer's peak-demand reduction program meets the requirements to be counted as a capacity resource under a tariff of a regional transmission organization (RTO) approved by the Federal Energy Regulatory Commission.
 - □ The customer's peak-demand reduction program meets the requirements to be counted as a capacity resource under a program that is equivalent to an RTO program, which has been approved by the Public Utilities Commission of Ohio.
- B) On what date did the customer initiate its demand reduction program?

The Ink Mill motor VFD was installed in November, 2017.

C) What is the peak demand reduction achieved or capable of being achieved (show calculations through which this was determined):

18.1 kW

Refer to Appendix B for calculations and supporting documentation.

Section 5: Request for Cash Rebate Reasonable Arrangement (Option 1) or Exemption from Rider (Option 2)

Under this section, check the box that applies and fill in all blanks relating to that choice.

Note: If Option 2 is selected, the application will not qualify for the 60-day automatic approval. All applications, however, will be considered on a timely basis by the Commission.

A) The customer is applying for:

✓ Option 1: A cash rebate reasonable arrangement.

OR

□ Option 2: An exemption from the energy efficiency cost recovery mechanism implemented by the electric utility.

OR

- □ Commitment payment
- B) The value of the option that the customer is seeking is:
 - Option 1: A cash rebate reasonable arrangement, which is the lesser of (show both amounts):
 - ✓ A cash rebate of \$5,095. Refer to Appendix C for documentation. (Rebate shall not exceed 50% project cost.
 - Option 2: An exemption from payment of the electric utility's energy efficiency/peak demand reduction rider.
 - An exemption from payment of the electric utility's energy efficiency/peak demand reduction rider for _____ months (not to exceed 24 months). (Attach calculations showing how this time period was determined.)

OR

A commitment payment valued at no more than
 \$_____. (Attach documentation and

calculations showing how this payment amount was determined.)

OR

Ongoing exemption from payment of the electric utility's energy efficiency/peak demand reduction rider for an initial period of 24 months because this program is part of the customer's ongoing efficiency program. (Attach documentation that establishes the ongoing nature of the program.) In order to continue the exemption beyond the initial 24 month period, the customer will need to provide a future application establishing additional energy savings and the continuance of the organization's energy efficiency program.)

Section 6: Cost Effectiveness

The program is cost effective because it has a benefit/cost ratio greater than 1 using the (choose which applies):

- Total Resource Cost (TRC) Test. The calculated TRC value is: ______
 (Continue to Subsection 1, then skip Subsection 2)
- ✓ Utility Cost Test (UCT). The calculated UCT value is 10.46 (Skip to Subsection 2.) Refer to Appendix D for calculations and supporting documents.

Subsection 1: TRC Test Used (please fill in all blanks).

The TRC value of the program is calculated by dividing the value of our avoided supply costs (generation capacity, energy, and any transmission or distribution) by the sum of our program overhead and installation costs and any incremental measure costs paid by either the customer or the electric utility.

The electric utility's avoided supply costs were _____.

Our program costs were _____.

The incremental measure costs were _____.

Subsection 2: UCT Used (please fill in all blanks).

We calculated the UCT value of our program by dividing the value of our avoided supply costs (capacity and energy) by the costs to our electric utility (including administrative costs and incentives paid or rider exemption costs) to obtain our commitment.

Our avoided supply costs were **\$86,597**.

The utility's program costs were **\$3,185**.

The utility's incentive costs/rebate costs were \$5,095.

Refer to Appendix D for calculations and supporting documents.

Section 7: Additional Information

Please attach the following supporting documentation to this application:

Narrative description of the program including, but not limited to, make, model, and year of any installed and replaced equipment.

A copy of the formal declaration or agreement that commits the program or measure to the electric utility, including:

- 1) any confidentiality requirements associated with the agreement;
- 2) a description of any consequences of noncompliance with the terms of the commitment;
- 3) a description of coordination requirements between the customer and the electric utility with regard to peak demand reduction;
- 4) permission by the customer to the electric utility and Commission staff and consultants to measure and verify energy savings and/or peak-demand reductions resulting from your program; and,
- 5) a commitment by the customer to provide an annual report on your energy savings and electric utility peak-demand reductions achieved.

Refer to Offer Letter following this application

A description of all methodologies, protocols, and practices used or proposed to be used in measuring and verifying program results. Additionally, identify and explain all deviations from any program measurement and verification guidelines that may be published by the Commission.

64600871 01		
SUN CHEMICAL CORP		
125 INDUSTRIAL DR		
FRANKLIN, OH 45005		
Date	Days	Actual KWH
2/15/2018	29	262,853
1/17/2018	33	260,808
12/15/2017	31	293,516
11/14/2017	29	284,448
10/16/2017	31	319,427
9/15/2017	30	321,191
8/16/2017	29	331,705
7/18/2017	32	341,318
6/16/2017	30	344,514
5/17/2017	29	354,182
4/18/2017	32	314,246
3/17/2017	29	284,782
Total		3,712,990

		Baseline Used		Post Project Actual				Savings	
			Summer		Summer H		Hours of	Annual	Summer
	Description	Annual kWh	Coincident kW	Description	Annual kWh	Coincident kW	Operation	kWh	Coincident kW
ECM - 1	Constant speed 75HP ink mill motor	310,220	48.9	VFD-controlled variable speed 75HP ink mill motor	195,253	30.7	8,760	114,968	18.1
Notes:	Energy consumption baseline, demand b	baseline and post project energy consum	nption basis are outli	ned in the following pages.					
	After consideration of line losses, total en	nergy savings are123,245 kWh and 17.7	summer coincider	nt kW. These values may also reflect minor DSMore mo	deling software	rounding error.			

Appendix C -Cash Rebate Calculation

Sun Chemical VFD Ink Mill

Measure	Quantity	Cash Rebate Rate	Cash Rebate
		50% of incentive that would be offered by	
VFD-controlled variable speed 75HP ink mill motor	1	the Smart \$aver Custom program	\$5,095
			\$5,095

Appendix D -UCT Value

Sun Chemical VFD Ink Mill

Measure	Total Avoided Cost	Program Cost	Incentive	Quantity	Measure UCT
VFD-controlled variable speed 75HP					
ink mill motor	\$86,597	\$3,185	\$5 <i>,</i> 095	1	10.46
Totals	\$86,597	\$3,185	\$5,095	1	

Total Avoided Supply Costs\$86,597Total Program Costs\$3,185Total Incentive\$5,095

Aggregate Application UCT

10.46



customprocessing@duke-energy-energyefficiency.com

4/20/2018

Lori Glover SUN CHEMICAL CORP - 6460087101 125 INDUSTRIAL DR FRANKLIN OH 45005-4427

Subject: Your Application for a Duke Energy Mercantile Self-Direct Rebate CMO18-0000149133

Dear Lori Glover,

Thank you for your Duke Energy Mercantile Self Direct rebate application. As noted in the Energy Conservation Measure (ECM) chart on page 2, a total rebate of \$5,095.00 has been proposed for your project completed in the 2017 calendar years. All Self Direct Rebates are contingent upon approval by the Public Utilities Commission of Ohio (PUCO).

At your earliest convenience, please indicate if you accept this rebate by:

- providing your signature on Page 2
- completing the PUCO-required affidavit on Page 3

Please return the documents to my attention via fax at 513.629.5572 or email to customprocessing@duke-energy-energyefficiency.com. Upon receipt, Duke Energy will submit the necessary documentation to PUCO. Following PUCO's approval, Duke Energy will remit payment.

We value your business and look forward to working with you on this and future energy efficiency projects. We hope you will consider our Smart \$aver® incentives, when applicable. Please contact me if you have any questions.

Sincerely,

Andrew Taylor Program Manager Custom Incentives

cc: Bob Bandenburg Lori Glover



SUN CHEMICAL CORP - 6460087101 - CMO18-0000149133 Custom Incentive Offer Letter 4/20/2018 Page 2

Please indicate your response to this rebate offer within 30 days of receipt.

Rebate is accepted.

Rebate is declined.

By accepting this rebate, SUN CHEMICAL CORP - 6460087101 affirms its intention to commit and integrate the energy efficiency projects listed on the following pages into Duke Energy's peak demand reduction, demand response and/or energy efficiency programs.

Additionally, SUN CHEMICAL CORP - 6460087101 also agrees to serve as joint applicant in any future filings necessary to secure approval of this arrangement as required by PUCO and to comply with any information and reporting requirements imposed by rule or as part of that approval.

Finally, SUN CHEMICAL CORP - 6460087101 affirms that all application information submitted to Duke Energy pursuant to this rebate offer is true and accurate. Information in question would include, but not be limited to, project scope, equipment specifications, equipment operational details, project costs, project completion dates, and the quantity of energy conservation measures installed.

If rebate is accepte	ed, will you use	e the monies t	o fund future	energy efficiency	and/or demand	reduction
projects? 🗆 Yes	🗆 No					

Customer Signature

Printed Name

Date



SUN CHEMICAL CORP - 6460087101 - CMO18-0000149133 Custom Incentive Offer Letter 4/20/2018 Page 3

Proposed Rebate Amounts

Measure ID	Energy Conservation Measure	Proposed Rebate Amount
ECM-1	Installation of VFD on 75HP Rotary Ink Mill Motor	\$5,095.00 per Project/System X 1
	Total	\$5,095.00





(Mercantile Customers Only)

Application to Commit

Energy Efficiency/Peak Demand Reduction Programs

Case No.: 18 - 104-EL-EEC State of Dhio

Lovi Clover, Affiant, being duly sworn according to law, deposes and says that:

1. I am the duly authorized representative of:

Sun Chemical Corporation

2. I have personally examined all the information contained in the foregoing application, including any exhibits and attachments. Based upon my examination and inquiry of those persons immediately responsible for obtaining the information contained in the application, I believe that the information is true, accurate and complete.

3. I am aware offines and penalties which may be imposed under Ohio Revised Code Sections 2921.11, 2921.31, 4903.02, 4903.03, and 4903.99 for submitting false information.

Joi M, Friengy Incentive Analyst SIGNATURE OF AFFIANT & TITLE

Sworn and subscribed before me this $\frac{20^{+h}}{DAY}$ day of $\frac{April}{MONTH}$, $\frac{2018}{YEAR}$

TERING OATH PRINT NAME AND TITLE

SIGNATURE OF OFFICIAL ADMINISTERING OATH

My commission expires on Jan 9, 2019



Notary Public



customprocessing@duke-energy-energyefficiency.com

4/20/2018

Lori Glover SUN CHEMICAL CORP - 6460087101 125 INDUSTRIAL DR FRANKLIN OH 45005-4427

Subject: Your Application for a Duke Energy Mercantile Self-Direct Rebate CMO18-0000149133

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At your earliest convenience, please indicate if you accept this rebate by:

providing your signature on Page 2

• completing the PUCO-required affidavit on Page 3

Please return the documents to my attention via fax at 513.629.5572 or email to customprocessing@duke-energy-energyefficiency.com. Upon receipt, Duke Energy will submit the necessary documentation to PUCO. Following PUCO's approval, Duke Energy will remit payment.

We value your business and look forward to working with you on this and future energy efficiency projects. We hope you will consider our Smart \$aver® incentives, when applicable. Please contact me if you have any questions.

Sincerely,

Andrew Taylor Program Manager Custom Incentives

cc: Bob Bandenburg Lori Glover



SUN CHEMICAL CORP - 6460087101 - CMO18-0000149133 Custom Incentive Offer Letter 4/20/2018 Page 2

Please indicate your response to this rebate offer within 30 days of receipt.

Rebate is accepted.

By accepting this rebate, SUN CHEMICAL CORP - 6460087101 affirms its intention to commit and integrate the energy efficiency projects listed on the following pages into Duke Energy's peak demand reduction, demand response and/or energy efficiency programs.

Additionally, SUN CHEMICAL CORP - 6460087101 also agrees to serve as joint applicant in any future filings necessary to secure approval of this arrangement as required by PUCO and to comply with any information and reporting requirements imposed by rule or as part of that approval.

Finally, SUN CHEMICAL CORP - 6460087101 affirms that all application information submitted to Duke Energy pursuant to this rebate offer is true and accurate. Information in question would include, but not be limited to, project scope, equipment specifications, equipment operational details, project costs, project completion dates, and the quantity of energy conservation measures installed.

If rebate is accepted, will you use the monies to fund future energy efficiency and/or demand reduction projects? 📈 Yes No

Customer Signature

Lor: Glover 4-20-18

Date

Printed Name



SUN CHEMICAL CORP - 6460087101 - CMO18-0000149133 Custom Incentive Offer Letter 4/20/2018 Page 3

Proposed Rebate Amounts

Measure ID	Energy Conservation Measure	Proposed Rebate Amount
ECM-1	Installation of VFD on 75HP Rotary Ink Mill Motor	\$5,095.00 per Project/System X 1
	Total	\$5,095.00



Ohio Public Utilities Commission

(Mercantile Customers Only)

Application to Commit

Energy Efficiency/Peak Demand Reduction Programs

Case No.: ____-EL-EEC

State of ______:

Lovi Clover, Affiant, being duly sworn according to law, deposes and says that:

1. I am the duly authorized representative of:

[INSERT CUSTOMER OR EDU COMPANY NAME AND ANY APPLICABLE NAME (S) DOING BUSINESS AS]

2. I have personally examined all the information contained in the foregoing application, including any exhibits and attachments. Based upon my examination and inquiry of those persons immediately responsible for obtaining the information contained in the application, I believe that the information is true, accurate and complete.

3. I am aware offines and penalties which may be imposed under Ohio Revised Code Sections 2921.11, 2921.31, 4903.02, 4903.03, and 4903.99 for submitting false information.

SIGNATURE OF AFFIANT & TITLE , FRENgy Incentive Analyst

SWORN and subscribed before me this $\frac{10^{+h}}{DAY}$ day of $\frac{ADril}{MONTH}$, $\frac{2018}{YEAR}$ Barbara R. Zimmerman SIGNATURE OF OFFICIAL ADMINISTERING OATH Barbara R. Zimmerman PRINT NAME AND TITLE Notary Public

My commission expires on Jan 9, 2019





Ohio Mercantile Self Direct Program

Application Guide and Cover Sheet

Questions? Call 866.380.9580 or visit duke-energy.com.

Email this form along with completed Mercantile Self Direct Prescriptive or Custom applications, proof of payment, energy savings calculations and spec sheets to SelfDirect@Duke-Energy.com. You may also fax to 513.629.5572.

Mercantile customers, defined as using at least 700,000 kilowatt-hours (kWh) annually or having an account in multiple locations are eligible for the Mercantile Self Direct program. Indicate which applies:



a single Duke Energy Ohio account with 700,000 kWh annual usage an account with multiple locations

Please list Duke Energy account numbers below (attach listing of multiple accounts and/or billing history for other utilities as required):

Account Number	Annual Usage	Account Number	Annual Usage
64600871011			

Self Direct rebates are available for completed Custom projects that have not previously received a Duke Energy Smart \$aver® Custom Incentive. Self Direct rebates are applicable to Prescriptive measures that were installed more than 90 days prior to submission to Duke Energy and have not previously received a Duke Energy Prescriptive rebate.

Self Direct program rules allow for, though do not require, certain projects that are Prescriptive in nature under the Smart \$aver program to be evaluated using the Custom process in the Self Direct program. Use the list on page two as a guide to determine which Self Direct program best fits your project(s). Apply for Self Direct projects using the appropriate application forms in conjunction with this cover sheet.

Self Direct program rules also allow for behaviorally based and/or no cost and low cost projects to receive rebates.

Please check each box to indicate completion/inclusion of the following program requirements:

All sections of	Proof of	Manufacturer s	Ene Ene	rgy
appropriate	payment.*	Spec sheets	mod	el/calculations
application(s) are			and	detailed inputs for
completed			Cust	om applications

*If a single payment record is intended to demonstrate the costs of both Prescriptive and Custom projects, please include an additional document with an estimated breakout of costs for each Prescriptive and Custom energy conservation measure.



**Behavioral energy efficiency and demand reduction projects must be both measurable and verifiable. Provide justification with your application. Rebates for such projects may be small in magnitude.

Application Type	Prescriptive Measures with Optiona	I Custom Processing
Heating and Cooling and Window Films, Programmable Thermostats, and	ENERGY STAR® Window/Sleeve/Room AC Central Air Unit	Air Source Heat Pump Water Heater
Guest Room Energy Management Systems	Setback/Programmable Thermostat Guestroom Energy Management Control	☐ Window Film
Chillers	Air Cooled Chiller	UWater Cooled Chiller
Motors, Pumps and Variable Frequency Drives (VFDs)	VFD I applied to Process Pump	☐ VFD I applied to HVAC Fan
Food Service	ENERGY STAR Hot Food Holding Cabinet Night Covers for Display ECM Cooler, Freezer, and Display Case Motors ENERGY STAR Solid or Glass Door Reach-in Freezer c	Anti-Sweat Heater Control Cooking Equipment ENERGY STAR Ice Machine Refrigerator
Process Equipment	Engineered Nozzle I Compressed Air	Pellet Dryer Duct Insulation
Chiller Tune-ups	Air Cooled Chiller tune-up	Uwater Cooled Chiller tune-up

Please indicate above any Prescriptive energy conservation measures to be evaluated through the Custom process. Only Prescriptive measures listed above are eligible for this option. To receive a Self Direct Custom rebate, a detailed analysis of pre-project and post-project energy usage and project costs must be included in the application.

Although some Self Direct Prescriptive measures are eligible for evaluation through Custom processes, such an approach may not be most effective for certain measures.



Proposed energy efficiency measures may be eligible for Self Direct Custom rebates if they clearly reduce electrical consumption and/or demand as compared to the appropriate baseline.

Before you complete this application, please note the following important criteria:

- Submitting this application does not guarantee a rebate will be approved.
- Rebates are based on electricity conservation only.
- Electric demand and/or energy reductions must be well documented with auditable calculations.
- Incomplete applications cannot be reviewed; all fields are required.

Refer to the complete list of Instructions and Disclaimers, beginning on page 6.

Notes on the Application Process

If you have any questions concerning how to complete any portion of the application or what supplementary information is required, please contact your Duke Energy Ohio, Inc. account manager or the Duke Energy Self Direct team at 866.380.9580.

Every application must include calculations of the baseline electrical usage and the electrical usage of the proposed high-efficiency equipment/system. These calculations are performed and submitted by the Duke Energy Ohio customer, or your designated equipment vendor / engineer. Application Part 2 worksheets and page 6 of this application contain additional guidance on acceptable calculations. *Complex or unique projects may require the use, at the applicant sexpense, of modeling software.* Please contact the Duke Energy Self Direct team with questions about these requirements.

If you do not receive an acknowledgement email within 1 day of submitting an application via online, email, or fax, please call 866.380.9580. The acknowledgement email will provide with an estimated response time based on an initial assessment of your application. The application review may include some communication to resolve any questions about the project or to request additional information. Applications that are received complete without missing information have a faster review time.

There are two ways to submit your completed application form and excel worksheets.

- Email: Complete, sign, scan and send this application form and attachments to: <u>SelfDirect@duke-energy.com</u> (note attachment size limit is applicable)
- Fax: 513.629.5572



1. Contact Information (Required)

Duke Energy Customer Contact Information ¹						
Company Name (as it appears on your bill)	Sun Chemical Corp.					
Address	125 Industrial Drive					
City	Franklin	State	ОН	ZIP Code	45005	
Project Contact	Abe Wagen					
Office Phone	480-346-5820 Mobile Phone	;				
Email Address	Abe.Wagen@ems.schneider-electric.com					

Equipment Vendor / Contractor / Architect / Engineer Contact Information						
Company Name	SOUTHLAKE AUTOMATION INC					
Address	1426 E 86th Place					
City	MERRILLVILLE	State	IN	ZIP Code	46410	
Project Contact	Abe Wagen					
Office Phone	^{480-346- 5820} Mobile Phone					
Email Address	Abe.Wagen@ems.schneider-e	lectric.con	n			

Who is the primary point of contact for technical questions?² Abe Wagen

Payment Information														
If an incentive is awarded, who should receive payment? ³														
Customer	Customer Vendor* (customer or customer agent ⁴ must sign below)													
			-		- ,									
*If the payee is the	vendor, they must issue	a credit i	n the ar	nount of th	e incentive to	the customer								
on the invoice and	include it with the payme	nt reques	st.											
Tax ID Number for	Payee (provide W-9)	22-2761	2297											
	Mailing Address for Payee (if different from above)													
Street	20830 N. Tatum Blvd., #330	·												
City	Phoenix		State	AZ	ZIP Code	85050								

¹ Provided customer information should match the Duke Energy customer of record and W-9 form provided with this application. If the customer entity is a business affiliate of the Duke Energy customer of record, documentation must be provided that demonstrates the business affiliation.

² Note that if the vendor is the primary point of contact, the customer will still be copied on all application correspondence. If the customer does not wish to be copied, the customer must provide a signed letter of authorization on customer letterhead indicating an entity is acting as an agent for the customer. Duke Energy does not act as an agent.

³ If payment is to be made to an entity other than the Duke Energy account holder or the vendor, a payment waiver is required and will be provided for customer signature.

⁴ If an outside agent is acting on behalf of the Duke Energy customer of record, a letter of authorization on customer letterhead and signed by an authorized employee of the customer must be provided.



2. Project Information (Required)

- A. Please indicate project type:
 - New construction

Expansion at an existing facility (existing Duke Energy account number)

Replacing equipment due to equipment failure

Replacing equipment that is estimated to have remaining useful life of two years or less

Replacing equipment that is estimated to have remaining useful life of more than two

years

Behavioral, operational and/or procedural programs/projects

B. Please describe your project, or attach a detailed project description that describes the project.

Install a VFD on a 75 HP motor for an Ink Mill in the processing department. This will allow the mill to be operated at 80% of the previous speed, thereby saving energy.

- C. When did you start and complete implementation? End date Start date / (mm/yyyy)1 (mm/vvvv)06/2017 11/2018
- D. Are you also applying for Self Direct Prescriptive rebates and, if so, which one(s)⁵?

No

- E. Please indicate which worksheet(s) you are submitting for this application (check all that apply):
 - Lighting
 - Variable Frequency Drive (VFD)
 - Compressed Air
 - _Energy Management System (EMS)

General (for projects not easily submitted using one of the above worksheets) Custom with Calulations

- F. List all assumptions about the baseline and proposed equipment energy use and operation schedule, or attach a document listing that information. Attach specification sheets for all proposed new equipment. See calulation Tab "VFD Worksheet" in Custom
 - VFD Application.
- G. Attach a supplier or contractor invoice(s) and/or other equivalent information documenting the Implementation Cost for each project listed in your application. NO Does the Implementation Cost include any internal labor⁶? If yes, please specify which costs are internal labor.

⁵ If your project involves some equipment that is eligible for prescriptive rebates and some equipment that is likely eligible for custom rebates, and if it is feasible to separate the equipment for the energy analysis, then the equipment will be evaluated separately. If it is not feasible to separate the equipment for analysis, then the equipment will be evaluated together in the custom application. ⁶ Internal labor costs cannot be counted in the Incremental Project Cost for purposes of analysis.



3. Attestation, Terms and Conditions, and Signature (Required)

Attestation

By signing below, I agree to the following:

I, **(INSERT NAME)** <u>Abe Wagen</u>, do hereby consent to Duke Energy Ohio, Inc. disclosing my Duke Energy Ohio, Inc. Account Number and Federal Tax ID Number to its subcontractors solely for the purpose of administering Duke Energy Ohiols Mercantile Self Direct Program. I understand that such subcontractors are contractually bound to otherwise maintain my Duke Energy Ohio Inc. Account Number and Federal Tax ID Number in the strictest of confidence.

I have read and agree to the below Terms and Conditions of the Duke Energy Ohiols Mercantile Self Direct Program.

I certify that I meet the eligibility requirements of the Duke Energy Ohiols Mercantile Self Direct Program, as applicable, and that all information provided within my application is correct to the best of my knowledge.

I certify that the taxpayer identification number provided in my application is current and correct. I am not subject to backup withholding because: (a) I am exempt from backup withholding; or (b) I have not been notified by the IRS that I am subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the IRS has notified me that I am no longer subject to backup withholding. I am a U.S. citizen (includes a U.S. resident alien).

Instructions/Terms/Conditions

Note: Please keep for your records

- 1. Energy service companies or contractors may assist in preparing the application, but an authorized representative of the customer must sign this application to be eligible to participate in the Mercantile Self Direct Program. Completion of this application does not guarantee the approval of a Self Direct Custom Rebate.
- 2. Once all documentation requested in this application is received by *Duke Energy Ohio, Inc.,* and any follow-up information requested by *Duke Energy* is received, the rebate amount for each Energy Conservation Measure (ECM) will be communicated to the customer. The rebate amount will be based on ECM energy savings and ECM incremental installation cost.
- 3. All rebates require approval by the Public Utilities Commission of Ohio (PUCO). *Duke Energy Ohio, Inc.* will submit an application for rebate on the customers behalf upon customer attestation to program terms, conditions and requirements as outlined in the rebate offer letter and upon customer completion of attestation documents required by the Public Utilities Commission of Ohio.



- 4. *Duke Energy Ohio, Inc.* will issue a Self Direct Custom Rebate check, based on the approved rebate amount for each ECM, upon receiving approval from the PUCO. *Duke Energy* Ohio, Inc. does not guarantee PUCO approval.
- 5. With the application, the customer must provide a list of all sites where the ECMs were installed. *Duke Energy Ohio, Inc.* requests that sites of similar size, hours of operation and energy consuming characteristics be grouped together in one application for the determination of the rebate amount. The application should identify the site where each unique ECM was installed.
- 6. Based on the information submitted with the application and the information gathered both before and after the initial installation of the ECM, *Duke Energy Ohio, Inc.* will calculate the rebate amount for each ECM.
- 7. *Duke Energy Ohio, Inc.* may conduct random site inspections of a sample of the locations where the ECMs are installed to verify installation and operability of the ECMs and to obtain information needed to calculate the Approved Rebate Amount.
- 8. Customers are encouraged to retain copies of all forms, invoices and supporting documentation for their records.
- 9. Approved rebates are valid for six months from the date communicated to the customer by *Duke Energy Ohio, Inc.,* subject to the expiration of measure eligibility based on project completion dates and application submission deadlines as defined by PUCO. Customers are encouraged to execute their rebate offer contracts and PUCO-required affidavits promptly to ensure eligibility is not forfeited.
- 10. *Duke Energy Ohio, Inc.* reserves the right to recover all unrecoverable costs associated with the project approval if the customer decides not to execute the rebate contract, after the project is approved by *Duke Energy Ohio, Inc.*
- 11. Projects financially supported by other funding sources will be evaluated on a case-by-case basis for potential partial funding from *Duke Energy Ohio, Inc.*
- 12. Participants must be *Duke Energy Ohio, Inc.* nonresidential, mercantile customers with the project sites in the *Duke Energy Ohio, Inc.* service territory.
- 13. Customers or trade allies may not use any *Duke Energy* logo without prior written permission.
- 14. Only trade allies registered with *Duke Energy* are eligible to participate.
- 15. All equipment must be new. Used or rebuilt equipment is not eligible for rebates. All old existing equipment must be removed on retrofit projects.



16. Disclaimers: Duke Energy Ohio, Inc.

- a. does not endorse any particular manufacturer, product or system design within the program;
- b. will not be responsible for any tax liability imposed on the customer as a result of the payment of rebates;
- c. does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for details regarding equipment warranties);
- d. is not responsible for the proper disposal/recycling of any waste generated or obsolete or old equipment as a result of this project;
- e. is not liable for any damage caused by the installation of the equipment nor for any damage caused by the malfunction of the installed equipment; and
- f. reserves the right to change or discontinue this program at any time. The acceptance of program applications is determined solely by *Duke Energy Ohio, Inc.*

CUSTOMER SIGNATURE REQUIRED

By signing below, I certify that I have read and agree to the above Mercantile Self Direct Attestation and Terms and Conditions.

Customer Signature			
Print Name	Abe Wagen	Date	03/08/2018

TRADE ALLY SIGNATURE (REQUIRED ONLY IF TRADE ALLY IS PAYEE)

By signing below, I certify that I have read and agree to the above Mercantile Self Direct Attestation and Terms and Conditions.

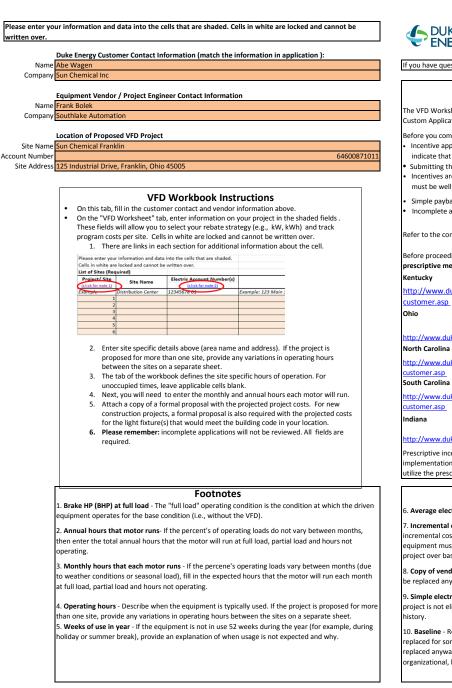
Trade Ally Signature		
Print Name	Date	

CUSTOMER I AUTHORIZATION TO DESIGNATE TRADE ALLY AS PAYEE

If an incentive is awarded and the customer would like to authorize payment to the trade ally, the customer must sign below to allow release of their incentive to the trade ally.

Required: Final invoice from trade ally to customer must show the incentive credited to the customer. If the itemized invoice does not reflect a deduction of the incentive amount, the payee will be changed to the customer.

Customer Signature		
Print Name	Date	



If you have questions, please contact: customIncentives@Duke-Energy.com or 866.380.9580

Program Instructions

The VFD Worksheet is part of the application. Do not submit this file without submitting a completed Custom Application document file, which can be found at duke-energy.com

- efore you complete this application, please note the following important criteria: Incentive approval is required PRIOR to equipment purchase, or any other activity which would
- indicate that the Duke Energy customer has already decided to proceed. Submitting this application does not guarantee an incentive will be approved.
- Incentives are based on electricity conservation only. Electric demand and/or energy reductions must be well documented with auditable calculations.
- Simple payback without incentive must be greater than one year
- Incomplete applications will not be reviewed; all fields are required.

efer to the complete list of Instructions and Disclaimers, found in the Custom Application document.

Before proceeding with the custom application, please verify that your projects are not on the list of prescriptive measures. The prescriptive incentive applications and lists can be found at:

http://www.duke-energy.com/kentucky-business/smart-saver/smart-saver-incentive-program-

http://www.duke-energy.com/ohio-business/smart-saver/smart-saver-incentive-program-customer.asp

http://www.duke-energy.com/north-carolina-business/smart-saver/smart-saver-incentive-program-

ttp://www.duke-energy.com/south-carolina-business/smart-saver/smart-saver-incentive-program-

ttp://www.duke-energy.com/indiana-business/smart-saver/smart-saver-incentive-program-customer.as

Prescriptive incentives are already pre-approved and the application is submitted after project nplementation. Take note of the equipment eligibility on the prescriptive application before planning to utilize the prescriptive application.

Footnotes

5. Average electric rate (\$/kWh) - If you do not know your average electric rate, use \$0.10/kWh.

7. Incremental cost to implement the project - Costs excludes self-installation costs. Retrofit projects, ncremental cost is the total cost of the proposed project. New construction or where the existing equipment must be replaced anyway, then incremental cost is the premium of the proposed high efficiency project over baseline.

8. Copy of vendor proposal is attached - New construction projects or where the existing equipment must be replaced anyway, vendor proposal of baseline must also be attached.

9. Simple electric payback in years - If the simple payback on the project is less than one year, then the project is not eligible for a custom incentive. Please check that the electric rate is accurate based on

10. Baseline - Retrofit projects: the existing equipment is the baseline unless that equipment must be replaced for some reason anyway. New construction projects or where the existing equipment must be replaced anyway: the baseline is the standard option in today's market, taking into account any applicable organizational, local, state or federal codes or standards currently in effect.

	al Custom Ince IEET - CLASSIC			JLATION	٧S									Page 1 c Rev 5/16		4		ke Erg	Y.		Il Custom Incent EET - CLASSIC CI	ive Application JSTOM VFD CALCULA	TIONS			Page 2 of 2 Rev 5/16		JKE Nergy,
Driv Qua Brak	en Equipment		or or fai Name (see note		being eval Ink Mill 1 70.0 75.0	uated for a VFD					Туре	Process				[L	pp No. Rev.			Baseline Equip	nent/System nk Mill 6350 hrs per y	(see note 10) ear		escribe the Prop is installed to r			. 0 t
Current Equi % of Full Load BHP of Driven	pment Operat BHP of Driven Equipment	ion without \ Motor output HP as % of	Me Efficie	otor	Motor	E driven equipm Annual hours that motor runs	ent and	its moto	or.											Please descri	pe/justify the sp	eed reduction in the	proposed equipm	ient.				
Equipment	@ Actual Load (BHP)	Nameplate HP		out HP %)	Draw (kw)	(see note 2)	Jan	Feb	Mar	Apr	Month May	ly hour Jun	that ea Jul		or runs (Sep			Dec	Yearly Total (hr)				100% to 80% (17	50 RPM to 1400	0 RPM			
100 %	70.0	93%	90	%	58.02	6,500	500	540	540	540	540	540	540	540	540	540	540	450	6,350									
100 %	70.0	93%	90	%	58.02														0									
100 %	70.0	93%	90	%	58.02														0									
100 %	70.0	93%	90	%	58.02														0									
Not Running	0.0	0%	NA	%	0.00	2,260	244	132	204	180	204	180	204	204	180	204	180	294	2,410	Operating Ho	urs	(see note 4)						
-					Totals	8,760	744	672	744	720	744	720	744	744	720	744	720	744	8,760								Weeks of	
																						eekday	Saturo		Sun		Use in Year	Total Annual
																				24 x 7	Start Hour	End Hour	Start Hour	End Hour	Start Hour	End Hour	(see note 5)	Hours of Use
		ation with VF			es for ONE	driven equipmen	nt and it	s motor												Yes	12:00 AM	11:00 PM	12:00 AM	11:00 PM			50	6,350
Efficiency of				%			1													16 Ab		52 weeks during the y		aleration and the final second)		·
	BHP of	output HP		otor	Motor	Annual hours														ii the equipm	ent is not in use	52 weeks during the y	real (for example, i	uuring nonuay c	or summer brea	k), provide an	explanation of	when usage is
% of Full	Driven	as % of		, -	Electrical	that motor runs																			Holiday			
Load BHP of	Equipment	Motor		otor	Power	(see note 2)	-				Month	hy hour	that ea	ch mot	or rune (,					L			nonuay	3		
Driven	@ Actual	Nameplate		ut HP	Draw	(see note 2)	-												Yearly									
Equipment	Load (BHP)	HP		%)	(kw)		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total (hr)	Energy Saving	s							
100 %	70.0	93%			58.02														0			Existing (no VFD)			Describe how en	ergy numbers	were calculated	1
90 %	63.0	84%	90		52.22		505				F 46	F 46	5.40	5.40	5.40			450	0	Annual Electr		332,042 kWh	217,235 kWh	114,806 kWh				
80 %	56.0 49.0	75%	90	70	46.42	6350	500	540	540	540	540	540	540	540	540	540	540	450	6350		nd (kilowatts)	0 kW	0 kW	0 kW				
		65%	90	,															U	Calculations a	ittached	Yes	Yes					
60 %	42.0 35.0	56% 47%	90 90	%	34.81 29.01													_	U	Simple Payba								
50 %																												

													0							
													0	0 Simple Payback						
													0	Average electric rate (\$/kWh) on the applicable accounts (see note 6)						
													0	Estimated annual electric savings	\$1					
													0	Other annual savings in addition to electric savings, such as operations, maintenance, other fuels						
													0	Incremental cost to implement the project (equipment & installation) (see note 7)	\$35,1					
2,410	244	132	204	180	204	180	204	204	180	204	180	294	2,410	Copy of vendor proposal is attached (see note 8) Y	/es					
2,410	244	132	204	180	204	180	204	204	180	204	180	294	2,410	Simple Electric Payback (see note 9) 3.061678671 Total Payback in years						

Detailed Project Description Attached?

28.0

21.0

14.0

7.0

0.0

37%

28%

19%

19% 90 % 9% 90 %

0% NA %

 30
 %

 40
 %

 30
 %

 20
 %

10 %

Not Running

Yes (Required)

11.60

5.80

0.00

Totals

 90
 %
 23.21

 90
 %
 17.41

Step2 Custom VFD App Franklin OH VFD-2018 Lookback.xlsx 2. VFD Worksheet

\$0.10 \$11,481

3.061678671

\$35,150.00

FAQ VFD

What do I do if I receive a Custom Incentive offer and the energy conservation measures I undertake subsequently become part of the Prescriptive Incentive program?

Whenever feasible, energy efficiency equipment will be added to the list of Prescriptive Incentives. If the Prescriptive Incentive program adds a measure for which you have already received a Custom Incentive offer, then the following will apply:

If the measure is added to the Prescriptive application before you complete your project, then you may receive the higher of the two amounts for your project.

If the measure is added to the Prescriptive application after you have applied for a Custom Incentive payment for your project, then you will receive the Custom Incentive. There will be no adjustments to the incentive paid if the Prescriptive and Custom Incentives differ.

Because the Prescriptive Incentives involve averages across all customers and Custom Incentives are based on one customer, it is common for there to be some variation in Custom Incentive and Prescriptive Incentive offer amounts.

VFDs on new equipment

For some new equipment, a VFD is considered to be a standard feature. In those cases, the VFD is not eligible for an incentive. Where a VFD is not standard for new equipment, an appropriate baseline can be established and the project simple payback is above one year, the application can be considered. On retrofit projects, VFDs can be considered if reduced electrical consumption is projected for the equipment on which the VFD is to be installed.

VSD air compressors (Ohio & Indiana only)

Eligibility depends on the equipment being replaced. New air compressors with variable speed drives are now eligible for a Prescriptive Incentive and should not be submitted through the Custom application. To qualify for a Prescriptive Incentive, the new unit must be a variable speed rotary vane compressor or variable speed screw compressor that replaces a rotary unit with inlet modulation control. Replacing other types of compressors as well as other compressed air system upgrades may qualify for Custom Incentives. Examples include replacing load/unload and variable displacement units; equipment replacement that results in a change in system size; and replacements integrated with automatic drains, air storage and controls.

salesforce	Search Search			Andy Taylor	Setup	Help & Training	DSMTRACKER						
Home Enr	ollment Applications Reviews Messages Reports												
Messa MS													
Hide Fe	ed												
Post	File 🖉 Task More		Follow										
Write so	mething	Share	Followers										
Sh	iow All Updates 👻		No followers.										
There are	no updates.												
Message	Detail						Edit Clone Reply To This						
		From		s.schneider-electr									
		To CC	gmclean@duke-	energy-energyeffi	ciency.com								
		BCC											
	Pro	ofile Name											
Message	,												
Subject	RE: Re: Duke Energy Mercantile Self Direct Custom Rebate Application CMC	018-000014	9133 SUN CHEMI	CAL CORP - 646	0087101, Ad	dministrative Information	tion Needed						
Message	Hi Greg-												
	From review of the documents and confirmation from Sun Cher	mical, it a	ppears that 11/	2018 was ente	red inadvo	ertently. The end	date should have been 11/						
	Let me know if you need anything else.												
	Thanks,												
	Lori												
	From: Greg McLean [mailto:gmclean@duke-energy-energyefficiency.com] Sent: Monday, April 16, 2018 6:24 AM To: Lori Glover <lori.glover@ems.schneider-electric.com> Cc: dan.simpson@duke-energy.com; bob.bandenburg@duke-energy.com Subject: Re: Re: Duke Energy Mercantile Self Direct Custom Rebate Application CMO18-0000149133 SUN CHEMICAL CORP - 6460087101, Administ</lori.glover@ems.schneider-electric.com>												
	Lori,												
	Thanks for all of your work on this application, our review is mostly complete.	. We just wa	anted to confirm t	hat the project h	as already l	been completed (me	eaning that the VFD has been p						
	Best regards,												
	Greg McLean 919.225.2862 Sphone (w)												
	amclean@duke-energy-energyefficiency.com												
	NOTE: Program policy states that the customer is the primary point of contact	ct and should	d be copied on all	communications. I	Please reply	to all when respond	ing to communications regarding I						
	Original Message												
	On 2018-04-04 21:04:01 Lori.Glover@ems.schneider-electric.com wrote :												
	Greg-												
	Here is the response we received from the engineer.												
	Let me know if you need anything else.												
	Lori												

From: Bolek, Frank [mailto:Frank.Bolek@sunchemical.com] Sent: Tuesday, April 03, 2018 11:33 AM To: Lori Glover <Lori.Glover (Sents schneider-electric.com> Subject: RE: 2017 Franklin VFD2-Mercantile Lookback

Lori,

I apologize for the late response.

- The full load efficiency is 95.4%.
- The motor is fully loaded.
- The motor will be run at 83% for 6,350 hours per year, it will not be run at 100%. It is run anywhere from 30-60Hz (50-100%), the average being 50Hz (83%.
- I have attached the quote with the motor's information and a screenshot of the supplier's website with the motor's information, the prices have been covered. It is a difficult task to get a

Regards,

Frank Bolek

Sun Chemical Corporation

Direct: 708-236-3714

Mobile: 440-364-8306 🧐

 From: Lori Glover [mailto:Lori.Glover@ems.schneider-electric.com]

 Sent: Tuesday, April 03, 2018 1:09 PM

 To: Larson, Gregory <<u>Gregory.Larson@sunchemical.com</u>>; Bolek, Frank <<u>Frank.Bolek@sunchemical.com</u>>

 Cc: Holden, Greg <<u>Gregory.Holden@sunchemical.com</u>>

 Cc: Holden, Greg <<u>Gregory.Holden@sunchemical.com</u>>

 Subject: RE: 2017 Franklin VFD2-Mercantile Lookback

Hello All.

I received an e-mail from the utility today requesting this information again.

When do you think we might have this information?

Thanks so much,

Lori

From: Larson, Gregory [mailto:Gregory_Larson@sunchemical.com] Sent: Friday, March 23, 2018 2:22 PM To: Abe Wagen <a be_wagen@ems.schneider_electric.com>; Bolek, Frank <<u>Frank.Bolek@sunchemical.com></u> Ce: Holden, Greg <<u>Greg.Holden@sunchemical.com></u>; Lori Glover <<u>Lori.Glover@ems.schneider-electric.com></u> Subject: RE: 2017 Franklin VFD2-Mercantile Lookback

Team: I neglected to include Frank on my previous response. He will be looking into answers to your questions below.

Greg Larson

Direct: 708-236-3811

Mobile: 708-203-6824

From: Larson, Gregory Sent: Wednesday, March 21, 2018 1:33 PM To: 'Abe Wagen' <<u>abe wagen@ems.schneider-electric.com</u>> Cc: Holden, Greg <<u>Greg.Holden@sunchemical.com</u>>; Lori Glover <<u>Lori.Glover@ems.schneider-electric.com</u>> Subject: RE: 2017 Franklin VFD2-Mercantile Lookback

All right, Abe. Lori, I'm going to ask Frank Bolek to get this information for you.

Frank- Please respond to the group when you have collected the information requested below

Thanks,

Greg Larson Direct: 708-236-3811 Mobile: 708-203-6824

From: Abe Wagen <<u>abe.wagen@ems.schneider-electric.com</u>> Sent: Wednesday, March 21, 2018 1:05 PM To: Larson, Gregory <<u>Gregory Larson@sunchemical.com</u>> Cc: Holden, Greg <<u>Greg.Holden@sunchemical.com</u>> Cc: Holden, Greg <<u>Greg.Holden@sunchemical.com</u>> Subject: RE: 2017 Franklin VFD2-Mercantile Lookback

Good da	ay Greg	Larson
---------	---------	--------

As discussed and as I suspected, we have received some questions back from Duke from the review of this VFD. As I am retiring shortly please copy in Lori Glover to all future correspondence

1. Could you confirm the full load efficiency of the 75 HP motor driving the ink mill?

2. Could you confirm if the motor was fully loaded when it was run prior to installing the VFD?

3. You indicated that the motor may be run at the reduced speed (80%) during times of slowdown or when less than full production is needed. Could you estimate how many how

4. If possible, please provide a spec sheet or any available nameplate verification for the ink mill motor.

Abe Wagen Energy Incentive Analyst Energy & Sustainability Services Global Solutions Schneider Electric	D +1 (480) 346 5820 F +1 (480) 346 5811 E abe.waqen@ems.schneider-electric.com	20830 N Tatum Blvd Suite 330 Phoenix, AZ 85050 USA		
schneider-electric.com/ess		Life Is On Schneic	ler tric	
₿ f ⊻in				
Sent: Thursday, March 08, 2018 To: Abe Wagen				

Abe- I reviewed the spreadsheet with the engineer in charge of the project and they agree that the values you estimated are reasonable. The engineering group does not have copies of the in

Greg Larson Direct: 708-236-3811

Mobile: 708-203-6824

From: Abe Wagen [<u>mailto:abe wagen@ems.schneider-electric.com</u>] Sent: Tuesday, February 13, 2018 5:55 PM To: Larson, Gregory <<u>Gregory Larson@sunchemical.com</u>> Cc: Holden, Greg <<u>Greg.Holden@sunchemical.com</u>>; Lori Glover <<u>Lori.Glover@ems.schneider-electric.com</u>> Subject: RE: 2017 Franklin VFD2

Greg,

I am going to apply for this as part of the Look-back Program. The rebate is only ½ of what it would have been if we had completed the study last year. Please send me the final Invoices. Also please send me an Itemized list of the VFD equipment, including Manufacturer, and full Model Number, if not on the invoice

FYI, I completed a very rough estimate of the custom savings worksheet. I assumed 6500 hrs per year use of the mill. I assumed it would run at 80% of the full speed for 6500 hrs. I may get a

Please have a look at this spreadsheet and feel free to correct it. I estimated the best I could.

Thank you

Abe

Abe Wagen Energy Incentive Analyst Energy & Sustainability Services Global Solutions Schneider Electric	D +1 (480) 346 5820 5 F +1 (480) 346 5811 5 E abe.wagen@ems.schneider-electric.com	Pho	tum Blvd Julte 330 Jenix, AZ J50 USA
schneide r-electric.com/ess		Life Is On	Schneider
₿f⊻in			

From: Larson, Gregory [mailto:Gregory.Larson@sunchemical.com] Sent: Thursday, January 18, 2018 4:45 PM To: Holden, Greg <<u>Greg.Holden@sunchemical.com</u>> Cc: Abe Wagen <<u>abe.wagen@ems.schneider-electric.com</u>> Subject: Re: 2017 Franklin VFD

Greg- Abe is waiting on information from us on energy consumption. It has to be measured on an old machine and the new machine, this will have a cost associated with it. I do not know why

The machine was delayed. Start up is taking place this week.

Greg Larson Process Engineering Manager Sun Chemical Corporation Corporate Engineering Group 135 West Lake Street Northlake, IL 60164 Direct: 708-236-3811 Mobile: 708-203-6824

On Jan 18, 2018, at 5:20 PM, Holden, Greg < Greg.Holden@sunchemical.com > wrote:

Abe,

Please clarify where this rebate is at with respect to application status with Duke Ohio, and what specific steps/information are required to complete this rebate whether it is final measu

Greg,

What is the status of this project - earlier emails indicated expected final install late Dec and startup in Jan.

Thanks and regards,

Greg

From: Larson, Gregory Sent: Thursday, December 14, 2017 2:37 PM To: Abe Wagen <<u>abe.wagen@ems.schneider-electric.com</u>>; Heath, Sam <<u>Sam.Heath@sunchemical.com</u>>; Holden, Greg <<u>Greg.Holden@sunchemical.com</u>>; Subject: RE: Return to School No, the machine is gone. We have other matching equipment we could take measurement on. That could not be done this week. It will take us that long to purchase equipment and him

Greg Larson Direct: 708-236-3811

Mobile: 708-203-6824

From: Abe Wagen [mailto:abe.wagen@ems.schneider-electric.com] Sent: Thursday, December 14, 2017 1:23 PM To: Heath, Sam <<u>Sam.Heath@sunchemical.com</u>>; Holden, Greg <<u>Greg.Holden@sunchemical.com</u>>; Larson, Gregory <<u>Gregory.Larson@sunchemical.com</u>> Subject: RE: Return to School

Can someone take ongoing power readings on the existing mill (with its 2 motors) this week before it is removed? Doesn't sound feasible but would really appreciate if you tried. Thanks

Abe

Good Luck Sam!!!

Abe Wagen Energy Incentive Analyst Energy & Sustainability Services Global Solutions Schneider Electric	D +1 (480) 346 5820 0 F +1 (480) 346 5811 0 E abe.wagen@ems.schneider-electric.com	20830 N Tatum Blvd Suite 330 Phoenix, AZ 85050 USA
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<image001.jpg>

<image002.gif> <image003.gif> <image004.gif> <image005.gif>

From: Heath, Sam [mailto:Sam.Heath@sunchemical.com] Sent: Thursday, December 14, 2017 12:06 PM To: Holden, Greg <<u>Greg.Holden@sunchemical.com</u>>; Abe Wagen <<u>abe.wagen@ems.schneider-electric.com</u>> Subject: Return to School

Hi Greg and Abe,

As I told Abe a few days ago, I will be returning to school in January, so today is my last day with Sun Chemical until the summer. If you have any questions, concerns, or updates conc

Mill C is scheduled to be installed starting December 20th and the startup will be from January 16-18.

It has been great working with you both.

Happy Holidays.

Sam Heath

Co-op Engineer

Sun Chemical Corporation

Corporate Engineering Group

135 West Lake Street

Northlake, IL 60164

Fax: 708-562-7859

Direct: 708-236-3775

Mobile: 317-523-4235

sam.heath@sunchemical.com

working for you.

Greg Larson Sr. Process Engineer

Sun Chemical Corporation

Corporate Engineering Group

135 West Lake Street Northlake, IL 60164 Fax: 708-562-7859 Direct: 708-236-3811 Mobile: 708-203-6824 🧕

gregory.larson@sunchemical.com

working for you.

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This message may contain confidential, proprietary or legally privileged information and is intended only for the use of the addressee name

This email has been scanned by the Symantec Email Security.cloud service.

Mesage Hi Greg-(Text Only)

From review of the documents and confirmation from Sun Chemical, it appears that 11/2018 was entered inadvertently. The end date should have been 11/2017.

Let me know if you need anything else. Thanks, Lori From: Greg McLean [mailto:<u>gmclean@duke-energy-energyefficiency.com]</u> Sent: Monday, April 16, 2018 6:24 AM To: Lori Glover<<u>Lori Glover@ems.schneider-electric.com</u>> To: Lori Glover<<u>Lori Glover@ems.schneider-electric.com</u>> Cc: <u>dan.simpson@duke-energy.com</u>; <u>bol.bandenburg@duke-energy.com</u> Subject: Re: Re: Duke Energy Mercantile Self Direct Custom Rebate Application CMO18-0000149133 SUN CHEMICAL CORP - 6460087101, Administrative Information Needed

Lori,

Thanks for all of your work on this application, our review is mostly complete. We just wanted to confirm that the project has already been completed (meaning that the VFD has been purchase

Best regards,

Greg McLean 919.225.2862

gmclean@duke-energy-energyefficiency.com<mailto:gmclean@duke-energy-energyefficiency.com>

NOTE: Program policy states that the customer is the primary point of contact and should be copied on all communications. Please reply to all when responding to communications regarding t

--Original Message--

On 2018-04-04 21:04:01 Lori.Glover@ems.schneider-electric.com<mailto:Lori.Glover@ems.schneider-electric.com> wrote :

Greg-

Here is the response we received from the engineer

Let me know if you need anything else.

Lori

From: Bolek, Frank [mailto:<u>Frank Bolek@sunchemical.com</u>] Sent: Tuesday, April 03, 2018 11:33 AM To: Lori Glover <u>Lori Clover@ems schneider-electric.com</u><mailto:<u>Lori Glover@ems.schneider-electric.com</u>>> Subject: RE: 2017 Franklin VFD2-Mercantile Lookback

Lori,

I apologize for the late response

The full load efficiency is 95.4%

· The motor is fully loaded.

• The motor will be run at 83% for 6,350 hours per year, it will not be run at 100%. It is run anywhere from 30-60Hz (50-100%), the average being 50Hz (83%)

• I have attached the quote with the motor's information and a screenshot of the supplier's website with the motor's information, the prices have been covered. It is a difficult task to get a photo

Regards,

Frank Bolek

Sun Chemical Corporation

Direct: 708-236-3714

Mobile: 440-364-8306

From: Lori Glover [mailto:Lori.Glover@ems.schneider-electric.com] Sent: Tuesday, April 03, 2018 1:09 PM

To: Larson, Gregory <u>GregoryLarson@sunchemical.com</u><mailto:<u>GregoryLarson@sunchemical.com</u>>>; Bolek, Frank <<u>Frank.Bolek@sunchemical.com</u><mailto:<u>Frank.Bolek@sunchemical.com</u>< Cc: Holden, Greg <<u>Greg.Holden@sunchemical.com</u><mailto:<u>Greg.Holden@sunchemical.com</u>>>; Subject: RE: 2017 Franklin VFD2-Mercantile Lookback

Hello All

I received an e-mail from the utility today requesting this information again.

When do you think we might have this information?

Thanks so much,

Lori

From: Larson, Gregory [mailto:<u>Gregory Larson@sunchemical.com</u>] Sent: Friday, March 23, 2018 2:22 PM To: Abe Wagen >; Bolek, Frank https://www.abe.wagen@ems.schneider-electric.com>; Bolek, Frank https://www.abe.wagen@ems.schneider-electric.com>; Bolek, Frank https://www.abe.wagen@ems.schneider-electric.com>; Lori Glover@ems.schneider-electric.com

Team: I neglected to include Frank on my previous response. He will be looking into answers to your questions below.

Greg Larson

Direct: 708-236-3811

Mobile: 708-203-6824

From: Larson, Gregory Sent: Wednesday, March 21, 2018 1:33 PM

To: 'Abe Wagen' <a becomes schneider-electric.com<mailto:abe.wagen@ems.schneider-electric.com>> Cc: Holden, Greg <<u>Greg.Holden@sunchemical.com</u><mailto:Greg.Holden@sunchemical.com>>; Lori Glover <<u>Lori.Glover@ems.schneider-electric.com</u><mailto:Lori.Glover@ems.schneider-electric.com Subject: RE: 2017 Franklin VFD2-Mercantile Lookback

All right, Abe. Lori, I'm going to ask Frank Bolek to get this information for you.

Frank- Please respond to the group when you have collected the information requested below.

Thanks.

Greg Larson Direct: 708-236-3811

Mobile: 708-203-6824

From: Abe Wagen <<u>abe.wagen@ems.schneider-electric.com</u><mailto:<u>abe.wagen@ems.schneider-electric.com</u>>> Sent: Wednesday, March 21, 2018 1:05 PM To: Larson, Gregory <<u>Gregory Larson@sunchemical.com</u><mailto:<u>Gregory Larson@sunchemical.com</u>>> Co: Holden, Greg <<u>Greg.Holden@sunchemical.com</u><mailto:<u>Greg.Holden@sunchemical.com</u>>>; Lori Glover <<u>Lori.Glover@ems.schneider-electric.com</u><mailto:<u>Lori.Glover@ems.schneider-electric.com</u><mailto:<u>Lori.Glover@ems.schneider-electric.com</u><mailto:<u>Lori.Glover@ems.schneider-electric.com</u><mailto:<u>Lori.Glover@ems.schneider-electric.com</u><mailto:<u>Lori.Glover@ems.schneider-electric.com</u><mailto:<u>Lori.Glover@ems.schneider-electric.com</u><mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.G

Good day Greg Larson,

As discussed and as I suspected, we have received some questions back from Duke from the review of this VFD. As I am retiring shortly please copy in Lori Glover to all future correspondence

1. Could you confirm the full load efficiency of the 75 HP motor driving the ink mill?

2. Could you confirm if the motor was fully loaded when it was run prior to installing the VFD?

3. You indicated that the motor may be run at the reduced speed (80%) during times of slowdown or when less than full production is needed. Could you estimate how many hours a year the r

4. If possible, please provide a spec sheet or any available nameplate verification for the ink mill motor

Abe Wagen Energy Incentive Analyst Energy & Sustainability Services Global Solutions Schneider Electric

D +1 (480) 346 5820 F +1 (480) 346 5811

E abe.wagen@ems.schneider-electric.com<mailto:abe.wagen@ems.schneider-electric.com>

20830 N Tatum Blvd Suite 330 Phoenix, AZ 85050 USA

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From: Larson, Gregory [mailto:<u>Gregory_Larson@sunchemical.com]</u> Sent: Thursday, March 08, 2018 6:47 PM To: Abe Wagen <u>abe.wagen@ems.schneider-electric.com</u><mailto:<u>abe.wagen@ems.schneider-electric.com</u>>> Cc: Holden, Greg <u>Greg Holden@sunchemical.com</u><mailto:<u>Greg.Holden@sunchemical.com</u>>>; Lori Glover<u>@ems.schneider-electric.com</u><mailto:<u>Lori.Glover@ems.schneider-electric.com</u><mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider-electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@ems.schneider.electric.com</mailto:Lori.Glover@em Understood, Abe. Thank you.

Greg Larson

Direct: 708-236-3811

Mobile: 708-203-6824

From: Abe Wagen <<u>abe.wagen@ems.schneider-electric.com</u><mailto:<u>abe.wagen@ems.schneider-electric.com</u>>> Sent: Thursday, March 8, 2018 4:50 PM To: Larson, Gregory <<u>Gregory Larson@sunchemical.com</u><mailto:<u>Gregory Larson@sunchemical.com</u>>> C:: Holden, Greg <<u>Grego.Holden@sunchemical.com</u><mailto:<u>Greg.Holden@sunchemical.com</u>>>

Subject: RE: 2017 Franklin VFD2-Mercantile Lookback

Greg.

I submitted this for a rebate today. We might get \$2296 rebate. Please stand ready to answer any questions from Duke Energy Engineering about the values used in the attached calculation-if

Abe Wagen Energy Incentive Analyst Energy & Sustainability Services Global Solutions Schneider Electric

D +1 (480) 346 5820 F +1 (480) 346 5811 E abe.wagen@ems.schneider-electric.com<mailto:abe.wagen@ems.schneider-electric.com>

20830 N Tatum Blvd Suite 330 Phoenix, AZ 85050 USA

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From: Larson, Gregory [mailto:<u>Gregory.Larson@sunchemical.com]</u> Sent: Friday, February 16, 2018 9:25 AM To: Abe Wagen <<u>abe.wagen@ems.schneider-electric.com</u><mailto:<u>abe.wagen@ems.schneider-electric.com</u>>>

Cc: Holden, Greg <<u>Greg.Holden@sunchemical.com</u><mailto:<u>Greg.Holden@sunchemical.com</u>>>; Lori Glover <<u>Lori.Glover@ems.schneider-electric.com</u><mailto:<u>Lori.Glover@ems.schneider-electric.com</u><mailto:Lori.Glover@ems.schneider-electric.com

Abe- I reviewed the spreadsheet with the engineer in charge of the project and they agree that the values you estimated are reasonable. The engineering group does not have copies of the in-

Greg Larson

Direct: 708-236-3811

Mobile: 708-203-6824

From: Abe Wagen [mailto:<u>abe.wagen@ems.schneider-electric.com]</u> Sent: Tuesday, February 13, 2018 5:55 PM To: Larson, Gregory.<u>Carson@sunchemical.com</u><mailto:<u>Gregory.Larson@sunchemical.com</u>>>

Cc: Holden, Greg < Great.Holden@sunchemical.com<mailto: Great.Holden@sunchemical.com>>; Lori Glover < Lori.Glover@ems.schneider-electric.com<mailto: Lori.Glover@ems.schneider-electric.com<mailto: Lori.Glover@ems.schneider-electric.com<mailto: Lori.Glover@ems.schneider-electric.com

Greg,

I am going to apply for this as part of the Look-back Program. The rebate is only ½ of what it would have been if we had completed the study last year.

Please send me the final Invoices. Also please send me an Itemized list of the VFD equipment, including Manufacturer, and full Model Number, if not on the invoice

FYI, I completed a very rough estimate of the custom savings worksheet. I assumed 6500 hrs per year use of the mill. I assumed it would run at 80% of the full speed for 6500 hrs. I may get a Please have a look at this spreadsheet and feel free to correct it. I estimated the best I could.

Thank you

Abe

Abe Wagen Energy Incentive Analyst Energy & Sustainability Services Global Solutions Schneider Electric

D +1 (480) 346 5820 F +1 (480) 346 5811 E abe.wagen@ems.schneider-electric.com<mailto:abe.wagen@ems.schneider-electric.com>

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From: Larson, Gregory [mailto: <u>Grego</u>	rv.Larson@sunchemical.com]			
Sent: Thursday, January 18, 2018 4:4 Fo: Holden, Greg < <u>Greg.Holden@sur</u>	45 PM	n@sunchemical.com>>		
Cc: Abe Wagen < <u>abe.wagen@ems.s</u> Subject: Re: 2017 Franklin VFD	chneider-electric.com <mailto:abe.v< td=""><td>wagen@ems.schneider-electric.com>></td><td></td><td></td></mailto:abe.v<>	wagen@ems.schneider-electric.com>>		
Greg- Abe is waiting on information fr	om us on energy consumption. It h	as to be measured on an old machine and th	e new machine, this will have a cost associated with it. I do	o not know w
The machine was delayed. Start up is	s taking place this week.			
Greg Larson				
Process Engineering Manager Sun Chemical Corporation				
Corporate Engineering Group 135 West Lake Street <x-apple-data-o< td=""><td>letectors://8/1></td><td></td><td></td><td></td></x-apple-data-o<>	letectors://8/1>			
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	., Greg < <u>Greg.Holden@sunchemic</u>	al.com <mailto:greg.holden@sunchemical.cc< td=""><td>m>> wrote:</td><td></td></mailto:greg.holden@sunchemical.cc<>	m>> wrote:	
Abe,				
Please clarify where this rebate is at t	with respect to application status w	ith Duke Ohio, and what specific steps/inform	nation are required to complete this rebate whether it is fina	al measureme
Greg,				
What is the status of this project - ea	rlier emails indicated expected fina	l install late Dec and startup in Jan.		
Fhanks and regards,				
Greg				
Subject: RE: Return to School	<u>amender-electric.com</u> <maillo.<u>abe.v</maillo.<u>	vagenwens.schneider-electric.com	n, Sam < <u>Sam.Heath@sunchemical.com</u> <mailto:<u>Sam.Heatt</mailto:<u>	lasunchem
No, the machine is gone. We have ot	her matching equipment we could	take measurement on. That could not be don	e this week. It will take us that long to purchase equipment	and hire ele
Greg Larson				
Direct: 708-236-3811				
Mobile: 708-203-6824				
From: Abe Wagen [mailto: <u>abe.wagen</u>	@ems.schneider-electric.com]			
Sent: Thursday, December 14, 2017 To: Heath, Sam < <u>Sam.Heath@sunch</u> Subject: RE: Return to School		<u>unchemical.com</u> >>; Holden, Greg < <u>Greg.Hol</u>	den@sunchemical.com <mailto:greg.holden@sunchemica< td=""><td>i<u>l.com</u>>>; Lar</td></mailto:greg.holden@sunchemica<>	i <u>l.com</u> >>; Lar
Can someone take ongoing power rea	adings on the existing mill (with its	2 motors) this week before it is removed? Do	esn't sound feasible but would really appreciate if you tried	1.
Thanks				
Abe				
Good Luck Sam!!!				
Good Luck Sam!!! Abe Wagen Energy Incentive Analyst Energy & Sustainability Services Global Solutions Schneider Electric				
Abe Wagen Energy Incentive Analyst Energy & Sustainability Services Global Solutions	<u>p.com</u> <mailto:<u>abe.wagen@ems.sc</mailto:<u>	hneider-electric.com>		
Abe Wagen Energy Incentive Analyst Energy & Sustainability Services Global Solutions Schneider Electric D +1 (480) 346 5820	<u>c.com</u> ≺mailto: <u>abe.waqen@ems.sc</u>	hneider-electric.com>		

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3D&reserved=0> <image005.gif><<u>https://na01.safelinks.protection.outlook.com/?url=https%3A%2F%2</u></image005.gif>	
From: Heath, Sam [mailto: <u>Sam.Heath@sunchemical.com]</u> Sent: Thursday, December 14, 2017 12:06 PM	
To: Holden, Greg < <u>Greg.Holden@sunchemical.com</u> <mailto:<u>Greg.Holden@sunchemical.com>>; Abe W Subject: Return to School</mailto:<u>	/agen abe.wagen@ems.schneider-ele
Hi Greg and Abe,	
As I told Abe a few days ago, I will be returning to school in January, so today is my last day with Sun (Chemical until the summer. If you have any questions, concerns, or updates concerning t
Mill C is scheduled to be installed starting December 20th and the startup will be from January 16-18.	
It has been great working with you both.	
Happy Holidays,	
Com Llagth	
Sam Heath Co-op Engineer	
Sun Chemical Corporation	
Corporate Engineering Group	
135 West Lake Street	
Northlake, IL 60164	
Fax: 708-562-7859	
Direct: 708-236-3775	
Mobile: 317-523-4235	
sam.heath@sunchemical.com <mailto:sam.heath@sunchemical.com></mailto:sam.heath@sunchemical.com>	
working for you.	
Greg Larson	
Sr. Process Engineer	
Sun Chemical Corporation	
Corporate Engineering Group	
135 West Lake Street	
Northlake, IL 60164	
Fax: 708-562-7859	
Direct: 708-236-3811	
Mobile: 708-203-6824	
gregory.larson@sunchemical.com <mailto:gregory.larson@sunchemical.com></mailto:gregory.larson@sunchemical.com>	
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Mobile: 708-203-6824	y for the use of the addressee named above. No confidentiality or privilege is waived o

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Program	
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Owner	Duke Energy Messenger Service [Change]
Needs Attention	
Message ID	416201821257PM78236EEORG
Enrollment Id	a0Qf100000Gyy8u

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Archive	
Contact	
Accepted Rejected	
Accepted Rejected Date	
Attachments	
Rejection Reason	
Acceptance Notes	
Task Created	
Sent to Rackspace	
Sent To GTES	
Sent And Confirmed	
	Edit] Clone Reply To This
Attachments	New Attachment
No records to display	

Open Ac	International In
Action	Subject
Edit Cls	Inbound Email : RE: Re: Duke Energy Mercantile Self Direct Custom Rebate Application CMO18-0000149133 SUN CHEMICAL CORP - 6460087101, Administrative Information Needed
Activity I	History Log a Call) (Mail Merge) (Send

No records to display

A Back To Top

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May 9, 2017

ATTN: Utility or Agency Offering Rebates/Incentives/Grants for Energy Efficiency

RE: Authorization of Summit Energy Services, Inc., a Schneider Electric company

This letter is to inform you that Summit Energy Services, Inc. has been designated as an authorized agent/representative as it relates to rebates, incentives or grants for energy efficiency projects.

Summit Energy Services, Inc. is authorized to receive any information regarding accounts including account numbers, usage information, billing information, savings reports, rebaterelated documentation and any other information requested for the purpose of securing rebates, incentives or grants for energy efficiency projects.

In addition, this authorization allows Summit Energy Services, Inc. to act on our behalf for the following actions:

- Receive rebate and incentive checks, made payable to *utility account holder*, at their address of: 20830 N. Tatum Boulevard, Suite 330, Phoenix, AZ 85050
- Send and receive rebate/incentive documents, correspondence, authorizations and approvals
- Execute and process applications for rebates and incentives
- Execute and receive NJ Division of Taxation clearance certificates.

If for any reason you are unable to fulfill the scope of this authorization, please notify us immediately in writing. In addition, please copy Summit Energy Services, Inc. at 20830 N. Tatum Boulevard, Suite 330; Phoenix, AZ 85050.

Please consider all employees of Summit Energy Services, Inc. as authorized representatives pertaining to this letter. Letter of authorization expires June 30, 2019.

If you have any questions regarding this authorization please feel free to contact me directly.

Sincerely,

Name Gregory Rettolden Company Sun Chemical Curp. Position Director Supply Chain Reporting Phone 973 464 6139

PROJECT# 205072						[
TITLE: VFD: Eaton SVX9000 VFD-CT, 105 FLA, 480V, HMCP								
LOC CODE: FKLN								
LOCATION: Franklin, OH								
PO #	PO DATE	SUPPLIER NAME	COMMIT.	INVOICE #	INVOICE DATE	IN	VOICE AMT	MATERIAL DESCRIPTION
								Control Panel Hardware - consists of multiple parts:
								Circuit Breaker - Eaton
								2 tier terminal block - Allen-Bradley
								700P Relay - Allen Bradley
								Selector Switch - Allen Bradley
								Pusbutton - Allen Bradley
								Hour Meter - Eaton
								ControlLogix 24 VDC Input Module 1756-IB16 - Allen Bradley
								ControlLogix 24VDC Output Module 1756-OW161 - Allen Bradley
								ControlLogix Module Terminals 1756-TBNH - Allen Bradley
4310639177	6/5/2017	SOUTHLAKE AUTOMATION, INC	\$ 2,025.00	57969	7/10/2017	\$	10,545.00	ControlLogix Module Terminals 1756-TBCH - Allen Bradley
								75HP Drive MCC Section with DC Injection
								DC Injection Braking Module for 75HP Motor, Saldet SS-4A-75W
	6/5/2017	SOUTHLAKE AUTOMATION, INC	\$ 26,150.00	5879	11/12/2017	\$	24,605.00	Fuse with Blown Fust Contact
	6/5/2017	SOUTHLAKE AUTOMATION, INC	\$ 6,975.00					Electrical Design & Programming
						1		
			\$ 35,150.00			\$	35,150	
4310639210-V2	6/9/2017	Electric Motor Technologies LLC	\$ 5,937.50	E930554	6/9/2017	\$	5,937.50	75 HP Marathon Motor
4310650401	8/1/2017	D Johnson Electric LLC	\$ 31,000.00	886	12/8/2017	\$	15,500	
				902	1/19/2018	\$	15,500	Electrical installation
4310639209	6/5/2017	Kinesys Automation Ince	\$ 6,250.00	17-030-01	8/1/2017	\$	6,296.30	Plug Valve



1551 E. 89th Avenue Merrillville, IN 46410 219-736-6299 Phone

Bill To	
Sun Chemical	
PO Box 32040	
Cincinnati, OH 45217	
USA	

Ship To

Sun Chemical 125 Jaygee Drive Franklin, OH 45005

Terms	Ship	F.O.B.	Project	P.O. N	lo. J	lob Number
Net 30	11/12/2017		P1986 Franklin Mill C	4310639	177	
Quantity	Item Code Description			Price Each	Amount	
1	Item Code Control Panel Control Panel Control Panel	70% Remain proposal # Q 70% Remain with DC Inje 70% Remain	ing balance on control pane	MCC Section	Price Each 1,417.50 18,305.00 4,882.50	Amount 1,417.5 18,305.0 4,882.5
	Master Card, and D essing fee will apply		by credit card, please call P	aula at Tota	<u> </u>	\$24,605.0

Invoice

 Date
 Invoice #

 11/12/2017
 5879



1551 E. 89th Avenue Merrillville, IN 46410 219-736-6299 Phone

Bill To	
Sun Chemical PO Box 32040 Cincinnati, OH 45217 USA	

Invoice

Date	Invoice #
7/10/2017	5769

Ship To	
Sun Chemical	-
125 Jaygee Drive Franklin, OH 45005	
Franklin, OH 45005	

Terms	Ship	F.O.B.	Project	P.O. N	lo.	Job	Number	
Net 30	7/10/2017		P1986 Franklin Mill C	4310639	4310639177			
Quantity	Item Code		Description		Price Each		Amount	
		proposal # Q 30% Downp DC Injection	ayment on control panel has B17-09 ayment on 75HP Drive MC per proposal # QB17-09 ayment on electrical design	C Section with	607. 7,845. 2,092.	.50	607.54 7,845.04 2,092.54	

Electric Motor 5217 BEECH STRE CINCINNATI, OH 4		Invoic		
Voice: (513) 821-999 Fax: (513) 821-996 BIII To: SUN CHEMICAL CORPORATION EMAIL INVOICES Payables2.sbs@sunchemical.c	0 NC mc	Ship to: BUHLER INC 40 WHITNEY MAHWAH, NJ 074	130	
Customer ID SUN-FRANK Salesi Rep ID EMT	Custome PPO 4310639210-V2 Shipping Method Best Way	5/9/	The second s	an and a second second second second second second
	Description 0 RPM 365T 230/460V 3/60 TEFC M. EFF VFD RATED CAT#E212 F2 MOUNTING	Backorder Qty	Unit Price 5,722.50 215.00	Amount 5,722.50
	Subtotal			5,937.50
	Sales Tax			

Check/Credit	Memo No:	
OTECN OTECH	MIGHTO TAO.	

Total Invoice Amount 5,937.50 Payment/Credit Applied 5,937.50 TOTAL 5,937.50

total

Freight

THANK YOU FOR YOUR BUSINESS!!!

D. Johnson Electric, LLC

5258 Union Road Franklin, Ohio 45005

Invoice

Date	Invoice #
12/8/2017	886

Bill To		
Sun Chemical		
125 Jay Gee Dr.		
Franklin, OH 45005		
,		

				P.O. No.	Т	erms		Project
				4310650401	2% 1	0 Net 30		Mill C
Quantity		Ľ	Description			Rate		Amount
	MHU. Install feeder Install wiring Install wiring Install wiring Ethernet cab	t-up an I/O checks		starter buckets for PH	IU &	31,0	100.00	15,500.0
Ph	one #	Fax#	E-m	ail		Total		\$15,500.0
	64-1628	937-550-9966	68sparkey@					

D. Johnson Electric, LLC

5258 Union Road Franklin, Ohio 45005

Invoice

Date	Invoice #
1/19/2018	902

			P.O. N	о.	Terms		Project
			4310650	401	2% 10 Net 30		Mill C
Quantity			Description	, I ,	Rate	-	Amount
0.5	MHU. Install feeder Install wiring Install wiring Install wiring Ethernet cab	r for drive motor 150 am g for 120 volt AC control g for 24 volt DC control g for 4-20ma analog sign ling rt-up an I/O checks		ts for PHU &	31	,000.00	15,500.6
Ph	ione #	Fax#	E-mail		Total		\$15,500.
	164-1628	937-550-9966	68sparkey@gmail.com				



5 Fir Court Oakland, NJ 07436



Tel: (201) 337-5000 Fax: (201) 337-5200 INVOICE NO: 17-030-01 DATE: 8/1/2017

BILL TO: Sun Chemical Corp. P.O. Box 32040 Cincinnati, OH 45217 Attn: Accounts Payable

SHIP TO: Sun Chemical - Franklin 125 Jaygee Drive Franklin, OH 45005 Attn: Frank Bolek

P.O. NUMBER	DATE SHIPPED	SHIPPED VIA	TERMS
4310639209	8/1/2017	UPS	Net 30

QUANTITY	DESCRIPTION	UNIT COST	AMOUNT
1	Plug Valve	\$6,250.00	\$6,250.00
	Above reflects 100% payment of total system cost \$6,250.00 ***Reference Kinesys Proposal KA-17-006 Rev 00, Dated 02/06/2017***		
		SUBTOTAL	\$6.250.00
	7% N	IJ SALES TAX	\$6,250.00 \$0.00
		& HANDLING	\$46.30
		TOTAL DUE	\$6,296.30

If you have any questions concerning this invoice, call: Accounts Payable, (201) 337-5000 ext 5 THANK YOU FOR YOUR BUSINESS!

Attachment 1

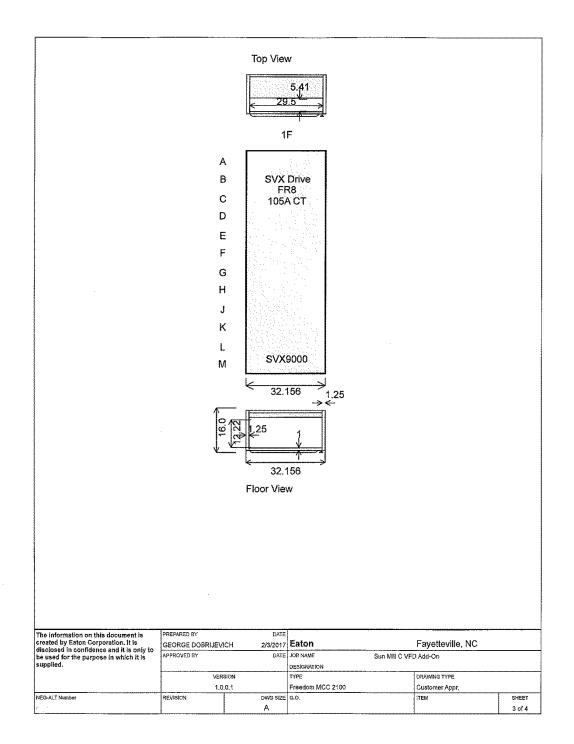
Powering Business Worldwide			ndevido	Project Name: General Order No:	Sun Mill C VFD Add-On	Negotiation No: Alternate No:	0000
Item No. Qty 1		Product Motor C	t ontrol Centers	Top Incoming, NEMA 800A Copper Main H	ng, 480V 3-Phase Service, 65,000 Bracing, 12 Dust tight 16° Front Mt Only enclosure, iorizontal Bus, No Neutral. Used X-Space: 12, iture X-Space: 0, MCC Lead Time Code: U.		
			Designation				
		Qty 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	SVX9000 VFD 0 SVX9000 Dv/Drf VFD Connected C-H Model D7, 3 #fi6awg, MTW C Terminal Block - Tin Plated horizo 6KA Bus Bracin Isolated, Rad gla Cutier-Hammer F 600A Vertical Bu Structure Bottom 300A Horiz. Cu C 800A Copper Fm If motor is >300ft PFC Capacitors + together.	T, 105 FLA, 480V, HMC utput Contactor - FR8 Dutput Filter - FR8 to EtherNet/IP DOV, 2 Pole Socket Rela antrol Wire Latching Pull-Apart, Std ntal bus g ss polyester vertical bus reedom Series MCC Sp s (Tin-plated cu) plates Included with NE ind Bus, 1/4* x 1* Bar t Mtd 16* N12 Dust Tigt from drive a dv/dt filter	ay barrier Mice Kit IMA 12 It is required. Lead time code is A these devices can not be used		

Eaton Selling Policy None applies.

All orders must be released for manufacture within 90 days of date of order entry. If approval drawings are required, drawings must be returned approved for release within 60 days of mailing. If drawings are not returned accordingly, and/or if shipment is delayed for any reason, the price of the order will increase by 1.0% per month or fraction there of for the time the shipment is delayed.

		MCC Genera	I Information	
MCC General Information			Wiring Class	18
Wiring Diagram Type	Eaton Sta	man	Control Voltage	120
MCC Quantity	wa(011 010		Control Voltage Src	Ind CPT
Standards	LIL DAR M		Nameplate Size	
		EMA, NEC		1" X 2.5"
Special Codes	UL		Nameplate Color	Black / White Letters
Service Voltage (3 Phase)	480		Pilot Dev. Model	10250T
Frequency	60		Ind. Light Type	6v Xfmr
System	3PH3W			
Witness Testing	No		Structure Schedule	
			There are 1 structure(s).	
Enclosure Specifications			All structures have a 600 A ver	
Total Structures	1		Total width of all sections is 32	ĸ
Туре	NEMA 12	Dust tight	Height of all sections is 90"	
Depth	16" Front			
Height	90"		Unit Modifications	
Horizontal Wireways		op & Bottom	#16awg, MTW Control Wire	
Vertical Wireways	4"	-F ~ ~ * * (1941)	Terminal Block - Latching Pull-	Apart, Std.
Channel Sills	No		and a second sec	
Bottom Plates	Standard			
150 Watt Space Heaters	No			
Space Heater Thermostat	No			
Master Terminal Block Location	None			
IBC/CBC Selsmic Qualified	No			
ABS Certified	No			
Bus System Specifications				
Main Bus Amps	800			
Main Bus Material	Copper			
Main Bus Bar Plating	Tin			
Insulated Horiz, Bus	No			
1000A/sq In. Cu Bus	No			
Vertical Bus Amps	See Struck	ture Schedule		
Vertical Bus Material	Tin Plated	Copper		
Vertical Bus Barrier	Isolated, F			
Bus Bracing	65,000	(60		
Ground Bus	300			
Ground Bus Location	Тор			
Ground Bus Lug Size	1-#6-350K	Cemil		
Ground Bus Lug Type	Screw			
Plug-in 300A Vert. Gnd. Bus	No			
Neutral	None			
Horizontal Bus Temperature Rise	65 deg C			
Bottom Vert. Bus Barrier	No			
Vertical Ground Bus	No			
Incoming Line Termination				
Device: *None*				
Cable Entry	Тор			
Splice Kit / Transition	,	of Existing		
MCC Type Match Up				
MCC Type Match Up GO#	** None **			
MCC Starter Specifications	•			
information on this document is	PREPARED BY	DATE	1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 -	
ated by Eaton Corporation, It is	GEORGE DOBRIJEV	ICH 2/3/2017	Eaton	Fayetteville, NC
closed in confidence and it is only to used for the purpose in which it is	APPROVED BY	DATE	······	C VFD Add-On
plied.		-014	where this	
••••	(me	25 JON	DESIGNATION	BOUND DOT
		RSION	TYPE	DRAWING TYPE
	10	0,0,1	Freedom MCC 2100	Customer Appr.
-AiJT Number	REVISION	DWG SIZE	6.0.	ITEM SHEE

		Notes/Specia	al Instructions			
If motor is >300ft. from dri PFC Capacitors are not co ADD-ON TO EXISTING M	mpatible AFD, 1	these devices c	d time code is A an not be used tog	gether.		
information on this document is ted by Eaton Corporation, it is load in confidence and it is only for	PREFARED BY GEORGE DOBRIJEV		Eaton		Fayetteville, NC	
ted by Eaton Corporation, it is losed in confidence and it is only to used for the purpose in which it is	1		JOB NAME	Sun Mill C VFD		
Information on this document is ted by Eaton Corporation. It is losed in confidence and it is only to ised for the purpose in which it is plied.	GEORGE DOBRIJEV APPROVED BY VER	ICH 2/3/2017		Sun Mill C VFD		



Unit Nameplate	Description	H	tarter Size P/FLA /ire Diag.	<u>Bkr/Sw</u> Poles Trip/Clip	<u>Unit</u> Features
1M	SVX9000 VFD-CT,			HMCP	1 SVX9000 VFD Output Contactor FR8
	105 FLA, 480V, HMCP	7	5/105	3P	1 SVX9000 Dv/Dt Output Filter - FR8
		N		150	 VFD Connected to EtherNet/IP C-H Model D7, 300V, 2 Pole Socket Relay
information on this document is	PREPARED BY	DAT	<u>E</u>		······································
ted by Eaton Corporation. It is losed in confidence and it is only sed for the purpose in which it is	GEORGE DOBRIJEVICH	2/3/201 DAT	Eaton	Su	Fayetteville, NC
Nied.	VERSION	I	DESIGNATION TYPE		DRAWING TYPE
	1,0,0,1		Freedom MC	2 2100	Customer Appr,
ALT Number	REVISION	DWG SIZ			ITEM SHE